

PLANNED GIVING

DECLARATION OF INTENT

- ☐ New Intention
☐ Updated Intention

- ☐ Individual Donor
☐ Joint Donor with Spouse

Name(s): _____

Address: _____

Phone: _____

Email: _____

In appreciation of **Boys & Girls Clubs of Martin County** and with a commitment to contribute to its continued strength and success, I/we desire to provide a legacy of support. The Boys & Girls Clubs of Martin County understands this commitment may change, and I/we will inform the organization of any material changes. The statements in this form are merely intentions and are made to assist the organization in fulfilling and recognizing donor intent and projecting future financial support. Any details about my/our personal or financial information will remain confidential.

DESCRIPTION OF GIFT:

- | | |
|---|---|
| ☐ Bequest in Will or Trust | ☐ Charitable Trusts |
| ☐ Life Insurance | ☐ Property (i.e., real estate, fine art) |
| ☐ Retirement Assets | ☐ % Estate Gift: _____ |
| ☐ Charitable Gift Annuity | ☐ Other: _____ |

Optional:

A conservative estimate of the current value of my/our gift is \$_____ OR a conservative estimate of the range of the current value is:

- | | | | |
|--|--|--|--|
| ☐ under \$49,999 | ☐ \$100,000-\$249,999 | ☐ \$500,000-\$999,999 | ☐ \$2,000,000-\$2,999,999 |
| ☐ \$50,000-\$99,999 | ☐ \$250,000-\$499,999 | ☐ \$1,000,000-\$1,999,999 | ☐ \$3,000,000 or greater |

- ☐ I/we are willing to provide documentation of this gift
☐ I/we prefer not to provide documentation at this time



BOYS & GIRLS CLUBS
OF MARTIN COUNTY

PLEASE SEND THIS FORM TO:

Boys & Girls Clubs of
Martin County
11900 SE Federal
Highway Hobe Sound, FL
33455

Keith Fletcher,
Chief Executive Officer
(772) 545-1255 office
kfletcher@bgcmartin.org



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OF MARTIN COUNTY

PURPOSE OF GIFT:

- ☐ Area of Greatest Need Fund: This is an unrestricted, current-use fund supporting priorities as determined by Boys & Girls Clubs of Martin County leadership.
- ☐ Restricted as described below and with the understanding that a gift agreement may be required to document my/our intent:
- ☐ Endowment Fund: This is a fund that is invested for perpetual support and long-term impact.
 - ☐ Current-use Fund: This is a fund directed to specific donor purpose or use and the entire amount is immediately expendable.

Designation: _____

RECOGNITION OF GIFT:

Donors who provide a planned gift to benefit Boys & Girls Clubs of Martin County will be enrolled in the Boys & Girls Clubs of America Heritage Society. As a member, you'll receive invitations to exclusive events, communications specific to financial and gift planning, and access to organizational news and updates. Heritage Society members may choose to remain anonymous. Please indicate if that is your preference.

☐ Please recognize me/us in materials as: _____

☐ I/we wish that my/our planned gift notification with Boys & Girls Clubs of Martin County remain anonymous.

Donor signature: _____ Date: _____

Donor signature: _____ Date: _____

Reviewed and approved by:

Chief Executive Officer: _____ Date: _____

Boys & Girls Clubs of Martin County and its employees do not provide tax or legal advice. Donors should consult with their legal and financial advisors. All gifts to Boys & Girls Clubs of Martin County are tax-deductible to the extent allowed by law.

A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION FOR BOYS & GIRLS CLUBS OF Martin County, A FLORIDA-BASED NONPROFIT CORPORATION (REGISTRATION NO. CH1920), MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE 1-800-HELP-FLA (435-7352) WITHIN THE STATE. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE. BOYS & GIRLS CLUBS OF Martin County IS A TAX-EXEMPT ORGANIZATION UNDER SECTION 501(c)(3) OF THE INTERNAL REVENUE CODE (EIN# 65-0253002)