



OUTLast Giving Circle:
Creating your legacy for LGBTQ+ youth

When OUT MetroWest was founded in 2011, it was the only organization serving LGBTQ+ youth between Boston and Worcester. Now, in 2026, we are serving over 385 youth and families each year, across 30+ cities and towns, with life-affirming community support. We are launching the *OUTLast Giving Circle* to help ensure a safe and inclusive future for LGBTQ+ youth for years to come, and we invite you to join us in securing this legacy.

Planned gifts, like your outright gifts, are a key part of ensuring the stability and future of OUT MetroWest. We call them “planned gifts” because they take extra time and care to create. Often, they are arranged during our lifetime—for example, in a will—and completed when we have passed away. But planned gifts are not only about the future. As many who have made a planned gift will tell you, they are also about our hopes and dreams *today*.

Ways to Give:

Bequests

If you have a will or plan to create one, consider including a gift to OUT MetroWest along with gifts to your family, friends, and causes that matter most to you. Bequests are easily created, fully revocable, and can be crafted to meet your needs and goals. A bequest can be a specific dollar amount, a percentage of your total assets, or even contingent upon other beneficiaries. A bequest of any amount – \$500 or \$5,000,000 – is an important and impactful way to ensure a hopeful future for LGBTQ+ youth.

Giving Through a Retirement Plan

You can designate OUT MetroWest as a charitable beneficiary of your retirement plan, 401(k) or 403(b), IRA, or pension. When you name a charity as a beneficiary to receive your IRA or other retirement assets upon your death, many benefits apply. Neither you nor your heirs nor your estate will pay income taxes on the distribution of assets. OUT MetroWest would receive 100% of the amount allocated.

Giving Through a Life Insurance Policy

You can also name OUT MetroWest as a beneficiary of a life insurance policy you already have, or even take out a new policy you wish to gift to OUT MetroWest. These gifts are also easy to arrange.

Be sure to consult with your attorney and/or tax advisor to determine the best way

for you to leave a bequest or other type of planned gift. When you do so, please be certain to include OUT MetroWest's name and address, 160 Hollis Street, Framingham, MA 01702, in your document.

After you have signed your document, we would like to welcome you into the *OUTLast Planned Giving Circle*. Please fill out the form below, so we are aware of your generosity.

As a member of *OUTLast*, your name will be listed, if desired, in OUT MetroWest's communications about the giving circle. You will be invited to special events and will receive dedicated communications. Most importantly, you will enjoy knowing you are an important part of creating a safer, more joyful future for LGBTQ+ youth, for many years to come.



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OUT MetroWest's OUTLast Planned Giving Circle Membership:

Date: _____

Name(s): _____

Address: _____

Phone Number(s): _____

E-Mail(s): _____

You may _____ may not _____ list my/our names in OUT MetroWest's Year in Review and in other Planned Giving Circle reports.

Type of Planned Gift (Bequest, Retirement Plan, Life Insurance Policy, Other):

Is there contact information related to the gift that would be helpful for us to have?
Ex: Executor of your will

Anything else you would like to share about your planned gift?:

Please return this form to Mel Pace, mel.pace@outmetrowest.org or 160 Hollis Street, Framingham, MA 01702. With any questions, please contact a member of our Development team: Executive Director, Mel Pace; Director of Individual Giving & Engagement, Lucy Sweeney, lucy.sweeney@outmetrowest.org; or Communications and Development Manager, Sam Jean: sam.jean@outmetrowest.org