



2026 Fee Schedule

ESTATE PLANS FOR EVERY INDIVIDUAL

WILLS ONLY	This Plan is for the individual who wants assurances that their assets will be distributed according to their wishes, which may be different than state law.	Your Plan includes unlimited phone or in-person meetings until your documents are signed and a Last Will and Testament.	FEE LEVEL: \$600
SAFEGUARD PLAN	This Plan is for the individual that wants to guarantee their minor children, if any, are well cared for, their health care wishes are turned into directives and their loved ones can access their assets using a durable power of attorney if they become incapacitated.	Your Plan includes a Last Will and Testament, Health Care Power of Attorney, Living Will, and Durable (Financial) Power of Attorney so you know that you are well taken care of if your physical or cognitive health suffers. Additionally, if you have minor children, you will have peace of mind that your children are always raised by the people you designate. We will also provide you with probate-avoidance recommendations.	FEE LEVEL: \$900
PROBATE AVOIDANCE PLAN	This Plan is for the individual that wants the total assurance and peace of mind of knowing their wealth will be transferred to heirs with the most ease and convenience possible without probate court involvement.	Your Plan includes a Last Will and Testament Health Care Power of Attorney, Living Will, Durable (Financial) Power of Attorney, and a Trust. The Plan provides peace of mind knowing we are here to guide you during life and care for your beneficiaries later. With proper guidance and planning, this Plan keeps your loved ones out of the probate court, all your affairs are totally private, and ensures your beneficiaries can turn to us when necessary.	FEE LEVEL: \$1,750
SPECIAL NEEDS PLAN	This Plan is for the individual that wants the total assurance and peace of mind of knowing their wealth will be transferred to heirs with the most ease and convenience possible without court involvement and wants to provide asset protections for a child or family member with special needs.	Your Plan includes all components of the Asset Protection Plan PLUS special needs provisions in your estate planning documents to assure your loved one does not jeopardize any governmental benefits as a result of an inheritance from you. The focus of this Plan is to keep your loved ones out of probate court, to ensure your family receives your assets as quickly and conveniently as possible and provide protection to loved ones with special needs.	FEE LEVEL: \$2,500
ESTATE PLANNING UPDATES (MINOR)	If you are looking to update any estate planning documents and the updates are minor, such as updating a name or address.		\$150
ESTATE PLANNING UPDATES (INVOLVED)	If you are looking to update any or all estate planning documents and the updates are more substantial, such as updating a distribution plan in a Will or Trust.		ATTORNEY WILL QUOTE YOU A FEE BASED UPON THE UPDATES REQUESTED