

Funeral Pre-Planning Checklist

Check All That Apply To Your Wishes

Assemble Your Information

- ☐ Who will be the primary contact person who will speak with the funeral home?
- ☐ Locate life insurance information and verify beneficiaries
- ☐ Choose an executor & create them a list of your financial information, online account information & more
- ☐ Create An Emergency Contact List
- ☐ Meet with a Lawyer and Consider Creating a Will
- ☐ Decide if you're pre-paying for your funeral whether it's partial, full or none

Choose a Service Type

Cremation OR Burial

- ☐ I want a to be cremated with my ashes buried or entombed
- ☐ I want to be cremated with my ashes given back to my family
- ☐ I want a visitation and funeral followed by cremation
- ☐ I want a traditional funeral with burial
- ☐ I want an immediate burial – no visitation or embalming



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Service type with cremation or burial

- ☐ I want a Funeral Service
- ☐ I want a Memorial Service/Celebration of Life
- ☐ I also want a visitation with my service
- ☐ I want a graveside service at the cemetery

Other Considerations

- ☐ Make a plan for any surviving pets
- ☐ Consider having Veteran or Military graveside honors
- ☐ Locate DD214/Honorable Discharge for Veterans Benefit Forms
- ☐ Charity you'd like donations to go to



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Create a Unique Plan

Location you'd like for your service:

Person you'd like to officiate your service:

Person you'd like to speak at your service (family members/friends):

Song you'd like to be played at your service (recordings or performed by family members/friends):

Readings/Poems for your service:

Eulogies (given by family members/friends):

Start pre-planning today by contacting us at the information below, or on our website. If you have any questions, please reach out to us.



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