

## RLI Equity Offering

### Flexible Real Estate Investment Across the Full Lifecycle

RLI offers accredited investors access to equity participation across a diversified set of real estate opportunities designed to simplify the process and allow participation across every level.

### How Investors Participate

RLI allows equity participation across multiple phases of the real estate lifecycle, including:

- **Land** – Early-stage positioning and entitlement-driven opportunities
- **Horizontal Development** – Infrastructure and lot development
- **Vertical Development** – Residential and mixed-use construction
- **Long-Term Ownership** – Stabilized assets with durable cash flow and appreciation potential

Investors are not limited to a single entry point. RLI structures opportunities that allow participation at multiple stages of a project, offering flexibility in timing, risk profile, and return objectives.

### Why RLI

- **Multiple entry points** into the same project lifecycle
- **Equity-focused structures** aligned with long-term value creation
- **Disciplined development strategy** across land, development, and ownership
- **Scalable opportunities** for investors seeking both growth and durability

RLI is built for investors who want more than a single snapshot in time—we provide access across the full arc of value creation in real estate.

**For investors interested in learning how and when to participate, we welcome a conversation.**