



RED LEAF INVESTMENTS

RLI Equity Offering

Flexible Real Estate Investment Across the Full Lifecycle

RLI offers accredited investors access to equity participation across a diversified set of real estate opportunities designed to simplify the process and allow participation across every level.

How Investors Participate

RLI allows equity participation across multiple phases of the real estate lifecycle, including:

- **Land** – Early-stage positioning and entitlement-driven opportunities
- **Horizontal Development** – Infrastructure and lot development
- **Vertical Development** – Residential and mixed-use construction
- **Long-Term Ownership** – Stabilized assets with durable cash flow and appreciation potential

Investors are not limited to a single entry point. RLI structures opportunities that allow participation at multiple stages of a project, offering flexibility in timing, risk profile, and return objectives.

Why RLI

- **Multiple entry points** into the same project lifecycle
- **Equity-focused structures** aligned with long-term value creation
- **Disciplined development strategy** across land, development, and ownership
- **Scalable opportunities** for investors seeking both growth and durability

RLI is built for investors who want more than a single snapshot in time—we provide access across the full arc of value creation in real estate.

For investors interested in learning how and when to participate, we welcome a conversation.