CLIENT PRIVACY NOTICE

FACTS	WHAT DOES PRECISION WEALTH STRATEGIES, LLC DO WITH YOUR PERSONAL INFORMATION?
Why?	Financial companies can choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the accounts or services you have with us. This information can include: ■ Social Security number and income ■ Account balances and transaction history ■ Investment experience and account transactions When you are *no longer* our client, we can continue to share your information as described in this notice.
How?	All financial companies need to share customer's personal information to run their everyday business. In the section below, we list the reasons financial companies can share their client's personal information; the reasons Precision Wealth Strategies, LLC ("PWS") chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Precision Wealth Strategies share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We do not share
For our affiliates' everyday business purposes— information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes— information about your creditworthiness	No	We do not share
For nonaffiliates to market to you	No	We do not share

Precision WEALTH STRATEGIES
...it's all in the design

Who we are	
Who is providing this notice?	Precision Wealth Strategies, LLC

What we do	
How does PWS protect my personal information?	To protect your personal information from unauthorized access and use, we use various security measures that comply with Federal law. These measures include computer safeguards and secured files and buildings.
How does PWS collect my personal information?	We collect your personal information, for example, when you ▪ open an account or give us your income information ▪ tell us about your portfolio or deposit money ▪ enter into an wealth advisory contract We collect your personal information from others, such as credit bureaus, affiliates or other companies
Why can't I limit all sharing?	Federal law gives you the right to limit only ▪ sharing for affiliates' everyday business purposes—information about your creditworthiness ▪ affiliates from using your information to market to you ▪ sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing.

Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. ▪ *Our affiliates include Precision Healthcare, LLC, Precision Insurance, LLC and Integrated Consulting, LLC.*
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. ▪ *PWS does not share with nonaffiliates so they can market to you.*
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. ▪ *PWS does not jointly market.*

Questions?	Call 636-449-3800 or go to www.PrecisionWealthStrategies.com