# *GONZALES* 

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## Background and Methodology

Patrick E. Gonzales graduated magna cum laude from the University of Baltimore with a degree in political science.

His career in the field of public opinion research began in the mid-198os as an analyst with Mason-Dixon Opinion Research. During this time, Mr. Gonzales helped develop, craft and implement election surveys and exit polls for television and radio in the Baltimore-Washington D.C. metro area.

Mr. Gonzales has polled and analyzed well over a thousand elections in Maryland and across the country since that time. Furthermore, he and his associates have conducted numerous market research projects, crafting message development plans and generating strategy blueprints for businesses and organizations throughout the state.

Over his decades of conducting public opinion polls, Patrick Gonzales has been widely recognized by his peers for his ability to conduct unbiased surveys, and analyze the results in an impartial, evenhanded manner.

Mr. Gonzales appears frequently on radio and television in the Baltimore-D.C. region as a guest commentator.

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This poll was conducted by Gonzales Research \& Media Services from December $20^{\text {th }}$ through December $30^{\text {th }}$, 2022. A total of 807 registered voters in Maryland who vote regularly were queried by live telephone interviews, utilizing both landline and cell phone numbers. A cross-section of interviews was conducted throughout the state, reflecting general election voting patterns.

The margin of error (MOE), per accepted statistical standards, is a range of plus or minus 3.5 percentage points. If the entire population was surveyed, there is a $95 \%$ probability that the true numbers would fall within this range.

## Gonzales Maryland Poll - January 2022 Results

## Beer and Wine Sales at Maryland Grocery Stores

Three-quarters of Maryland voters continue to favor adopting a law in Maryland to permit grocery stores to sell beer and wine.

Statewide, $72 \%$ support allowing grocery stores to sell beer and wine ( $44 \%$ "strongly support" and $28 \%$ "somewhat support"), while $22 \%$ are opposed to allowing grocery stores to sell beer and wine ( $13 \%$ "strongly oppose" and $9 \%$ "somewhat oppose"), with 6\% offering no opinion.

Across Maryland, voters in every demographic group back changing current law in order for grocery stores to be authorized to sell beer and wine:
Beer/Wine At Grocery Stores Support Oppose

## Party

| Democrat | $70 \%$ | $24 \%$ |
| :--- | :--- | :--- |
| Republican | $78 \%$ | $19 \%$ |
| Unaffiliated | $70 \%$ | $24 \%$ |

## Gender

| Women | $69 \%$ | $24 \%$ |
| :--- | :--- | :--- |
| Men | $76 \%$ | $20 \%$ |

Age

18 to 39
40 to 49
50 to 59
60 and older

Race
White
African American

70\%
25\%
73\%
75\%
$71 \%$

## 75\%

70\%

21\%
20\%
$23 \%$

20\%
25\%

## Beer and Wine Sales at Grocery Stores by Region



## Appendix A: Data Tables

QUESTION: Beer \& Wine Sales Do you support or oppose changing Maryland law to allow grocery stores to sell beer and wine?

| GROCERY STORES SELL BEER AND WINE | Number | Percent |
| :--- | ---: | ---: |
| Support | 582 | $72.1 \%$ |
| Oppose | 182 | $22.6 \%$ |
| No answer | 43 | $5.3 \%$ |
| Total | 807 | $100.0 \%$ |


|  | GROCERY STORES SELL BEER AND WINE |  |  |
| :--- | :---: | :---: | :---: |
|  |  | Support | Oppose |
|  |  |  | No answ |
| PARTY AFFILIATION |  |  |  |
| Democrat | 301 | 103 |  |
|  | $70.0 \%$ | $24.0 \%$ | $6.0 \%$ |
|  |  |  |  |
| Republican | 175 | 43 | 7 |
|  | $77.8 \%$ | $19.1 \%$ | $3.1 \%$ |
|  |  |  |  |
| Independent | 106 | 36 | 10 |
|  | $69.7 \%$ | $23.7 \%$ | $6.6 \%$ |

$\mathrm{N}=807$
GROCERY STORES SELL BEER AND WINE

| Support | Oppose | No answer |
| :---: | :---: | :---: |

GENDER

| Female | 296 | 105 | 27 |
| :--- | :---: | :---: | :---: |
|  | $69.2 \%$ | $24.5 \%$ | $6.3 \%$ |
| Male | 286 | 77 |  |
|  | $75.5 \%$ | $20.3 \%$ | 16 |
|  |  |  | $4.2 \%$ |

$\mathrm{N}=807$
GROCERY STORES SELL BEER AND WINE

| Support | Oppose | No answer |
| :---: | :---: | :---: |

AGE GROUP

| Under 50 | 243 | 79 | 17 |
| :--- | :---: | :---: | :---: |
|  | $71.7 \%$ | $23.3 \%$ | $5.0 \%$ |
| 50 or older | 339 |  |  |
|  | $72.4 \%$ | $22.0 \%$ | 26 |
|  |  |  | $5.6 \%$ |

Gonzales Maryland Poll, January 2022

| $\mathrm{N}=807$ | GROCERY STORES SELL BEER AND WINE |  |  |
| :---: | :---: | :---: | :---: |
|  | Support | Oppose | No answer |
| AGE |  |  |  |
| 18 to 39 | $\begin{gathered} 116 \\ 70.3 \% \end{gathered}$ | $\begin{gathered} 42 \\ 25.5 \% \end{gathered}$ | $\begin{gathered} 7 \\ 4.2 \% \end{gathered}$ |
| 40 to 49 | $\begin{gathered} 127 \\ 73.0 \% \end{gathered}$ | $\begin{gathered} 37 \\ 21.3 \% \end{gathered}$ | $\begin{gathered} 10 \\ 5.7 \% \end{gathered}$ |
| 50 to 59 | $\begin{gathered} 152 \\ 74.5 \% \end{gathered}$ | $\begin{gathered} 41 \\ 20.1 \% \end{gathered}$ | $\begin{gathered} 11 \\ 5.4 \% \end{gathered}$ |
| 60 and older | $\begin{gathered} 187 \\ 70.8 \% \end{gathered}$ | $\begin{gathered} 62 \\ 23.5 \% \end{gathered}$ | $\begin{gathered} 15 \\ 5.7 \% \end{gathered}$ |
| $\mathrm{N}=807$ | GROCERY STORES SELL BEER AND WINE |  |  |
|  | Support | Oppose | No answer |
| RACE |  |  |  |
| White | $\begin{gathered} 376 \\ 74.8 \% \end{gathered}$ | $\begin{gathered} 101 \\ 20.1 \% \end{gathered}$ | $\begin{gathered} 26 \\ 5.2 \% \end{gathered}$ |
| African <br> American | $\begin{gathered} 163 \\ 69.7 \% \end{gathered}$ | $\begin{gathered} 59 \\ 25.2 \% \end{gathered}$ | $\begin{gathered} 12 \\ 5.1 \% \end{gathered}$ |
| Other/ <br> Refused | $\begin{gathered} 43 \\ 61.4 \% \end{gathered}$ | $\begin{gathered} 22 \\ 31.4 \% \end{gathered}$ | $\begin{gathered} 5 \\ 7.1 \% \end{gathered}$ |
| $\mathrm{N}=807$ | GROCERY STORES SELL BEER AND WINE |  |  |
|  | Support | Oppose | No answer |
| REGIONAL GROUP |  |  |  |
| Baltimore <br> Metro | $\begin{gathered} 253 \\ 72.9 \% \end{gathered}$ | $\begin{gathered} 73 \\ 21.0 \% \end{gathered}$ | $\begin{gathered} 21 \\ 6.1 \% \end{gathered}$ |
| Washington Metro | $\begin{gathered} 190 \\ 68.3 \% \end{gathered}$ | $\begin{gathered} 76 \\ 27.3 \% \end{gathered}$ | $\begin{gathered} 12 \\ 4.3 \% \end{gathered}$ |
| Rural <br> Maryland | $\begin{gathered} 139 \\ 76.4 \% \end{gathered}$ | $\begin{gathered} 33 \\ 18.1 \% \end{gathered}$ | $\begin{gathered} 10 \\ 5.5 \% \end{gathered}$ |

Gonzales Maryland Poll, January 2022

|  | GROCERY STORES SELL BEER AND WINE |  |  |
| :--- | :---: | :---: | :---: |
| N=807 | Support | Oppose | No answer |
|  |  |  |  |
| REGION |  |  |  |
| Eastern Shore | 70 | 18 | 2 |
|  | $77.8 \%$ | $20.0 \%$ | $2.2 \%$ |
| Baltimore |  |  |  |
| Suburbs | 208 | 52 | 14 |
|  | $75.9 \%$ | $19.0 \%$ | $5.1 \%$ |
| Washington | 190 | 76 |  |
| Suburbs | $68.3 \%$ | $27.3 \%$ | 12 |
|  |  |  | $4.3 \%$ |
| Baltimore | 45 | 21 | 7 |
| City | $61.6 \%$ | $28.8 \%$ | $9.6 \%$ |
| Western |  |  |  |
| Maryland | 69 | 15 | 8 |
|  | $75.0 \%$ | $16.3 \%$ | $8.7 \%$ |

QUESTION: Beer \& Wine Sales - Intensity Do you support or oppose changing Maryland law to allow grocery stores to sell beer and wine...Is that strongly or somewhat support/oppose?

| GROCERY STORES SALES - INTENSITY | Number | Percent |
| :--- | ---: | ---: |
| Strongly Support | 357 | $44.2 \%$ |
| Somewhat Support | 225 | $27.9 \%$ |
| Somewhat Oppose | 75 | $9.3 \%$ |
| Strongly Oppose | 107 | $13.3 \%$ |
| No answer | 43 | $5.3 \%$ |
| Total | 807 | $100.0 \%$ |


| N=807 | GROCERY STORES SALES - INTENSITY |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Strongly | Somewhat | Somewhat | Strongly |  |
| Support | Support | Oppose | Oppose | No answer |  |

PARTY AFFILIATION

Democrat
Republica

Independent
68 38

38 - 16
$16-20$
10
44.7\%
25.0\%
10.5\%

| 63 | 26 |
| :---: | :---: |
| $14.7 \%$ | $6.0 \%$ |
|  |  |
| 24 | 7 |
| $10.7 \%$ | $3.1 \%$ |
|  |  |
| 20 | 10 |
| $13.2 \%$ | $6.6 \%$ |

$\mathrm{N}=807$
GROCERY STORES SALES - INTENSITY

| Strongly | Somewhat | Somewhat | Strongly |  |
| :---: | :---: | :---: | :---: | :---: |
| Support | Support | Oppose | Oppose | No answer |

GENDER

| Female | $\begin{gathered} 168 \\ 39.3 \% \end{gathered}$ | $\begin{gathered} 128 \\ 29.9 \% \end{gathered}$ | $\begin{gathered} 49 \\ 11.4 \% \end{gathered}$ | $\begin{gathered} 56 \\ 13.1 \% \end{gathered}$ | $\begin{gathered} 27 \\ 6.3 \% \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Male | $\begin{gathered} 189 \\ 49.9 \% \end{gathered}$ | $\begin{gathered} 97 \\ 25.6 \% \end{gathered}$ | $\begin{gathered} 26 \\ 6.9 \% \end{gathered}$ | $\begin{gathered} 51 \\ 13.5 \% \end{gathered}$ | $\begin{gathered} 16 \\ 4.2 \% \end{gathered}$ |
| $\mathrm{N}=807$ | GROCERY STORES SALES - INTENSITY |  |  |  |  |
|  | Strongly Support | Somewhat Support | Somewhat Oppose | Strongly Oppose | No answ |
| AGE GROUP |  |  |  |  |  |
| Under 50 | $\begin{gathered} 151 \\ 44.5 \% \end{gathered}$ | $\begin{gathered} 92 \\ 27.1 \% \end{gathered}$ | $\begin{gathered} 30 \\ 8.8 \% \end{gathered}$ | $\begin{gathered} 49 \\ 14.5 \% \end{gathered}$ | $\begin{gathered} 17 \\ 5.0 \% \end{gathered}$ |
| 50 or older | $\begin{gathered} 206 \\ 44.0 \% \end{gathered}$ | $\begin{gathered} 133 \\ 28.4 \% \end{gathered}$ | $\begin{gathered} 45 \\ 9.6 \% \end{gathered}$ | $\begin{gathered} 58 \\ 12.4 \% \end{gathered}$ | $\begin{gathered} 26 \\ 5.6 \% \end{gathered}$ |

Gonzales Maryland Poll, January 2022

| $\mathrm{N}=807$ | GROCERY STORES SALES - INTENSITY |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Strongly Support | Somewhat Support | Somewhat Oppose | Strongly Oppose | No answer |
| AGE |  |  |  |  |  |
| 18 to 39 | $\begin{gathered} 83 \\ 50.3 \% \end{gathered}$ | $\begin{gathered} 33 \\ 20.0 \% \end{gathered}$ | $\begin{gathered} 17 \\ 10.3 \% \end{gathered}$ | $\begin{gathered} 25 \\ 15.2 \% \end{gathered}$ | $\begin{gathered} 7 \\ 4.2 \% \end{gathered}$ |
| 40 to 49 | $\begin{gathered} 68 \\ 39.1 \% \end{gathered}$ | $\begin{gathered} 59 \\ 33.9 \% \end{gathered}$ | $\begin{gathered} 13 \\ 7.5 \% \end{gathered}$ | $\begin{gathered} 24 \\ 13.8 \% \end{gathered}$ | $\begin{gathered} 10 \\ 5.7 \% \end{gathered}$ |
| 50 to 59 | $\begin{gathered} 97 \\ 47.5 \% \end{gathered}$ | $\begin{gathered} 55 \\ 27.0 \% \end{gathered}$ | $\begin{gathered} 20 \\ 9.8 \% \end{gathered}$ | $\begin{gathered} 21 \\ 10.3 \% \end{gathered}$ | $\begin{gathered} 11 \\ 5.4 \% \end{gathered}$ |
| 60 and older | $\begin{gathered} 109 \\ 41.3 \% \end{gathered}$ | $\begin{gathered} 78 \\ 29.5 \% \end{gathered}$ | $\begin{gathered} 25 \\ 9.5 \% \end{gathered}$ | $\begin{gathered} 37 \\ 14.0 \% \end{gathered}$ | $\begin{gathered} 15 \\ 5.7 \% \end{gathered}$ |
| $\mathrm{N}=807$ | GROCERY STORES SALES - INTENSITY |  |  |  |  |
|  | Strongly Support | Somewhat Support | Somewhat Oppose | Strongly Oppose | No answer |
| RACE |  |  |  |  |  |
| White | $\begin{gathered} 260 \\ 51.7 \% \end{gathered}$ | $\begin{gathered} 116 \\ 23.1 \% \end{gathered}$ | $\begin{gathered} 49 \\ 9.7 \% \end{gathered}$ | $\begin{gathered} 52 \\ 10.3 \% \end{gathered}$ | $\begin{gathered} 26 \\ 5.2 \% \end{gathered}$ |
| African <br> American | $\begin{gathered} 74 \\ 31.6 \% \end{gathered}$ | $\begin{gathered} 89 \\ 38.0 \% \end{gathered}$ | $\begin{gathered} 18 \\ 7.7 \% \end{gathered}$ | $\begin{gathered} 41 \\ 17.5 \% \end{gathered}$ | $\begin{gathered} 12 \\ 5.1 \% \end{gathered}$ |
| Other/ <br> Refused | $\begin{gathered} 23 \\ 32.9 \% \end{gathered}$ | $\begin{gathered} 20 \\ 28.6 \% \end{gathered}$ | $\begin{gathered} 8 \\ 11.4 \% \end{gathered}$ | $\begin{gathered} 14 \\ 20.0 \% \end{gathered}$ | $\begin{gathered} 5 \\ 7.1 \% \end{gathered}$ |
| $\mathrm{N}=807$ | GROCERY STORES SALES - INTENSITY |  |  |  |  |
|  | Strongly Support | Somewhat Support | Somewhat Oppose | Strongly Oppose | No answer |
| REGIONAL GROUP |  |  |  |  |  |
| Baltimore <br> Metro | $\begin{gathered} 160 \\ 46.1 \% \end{gathered}$ | $\begin{gathered} 93 \\ 26.8 \% \end{gathered}$ | $\begin{gathered} 30 \\ 8.6 \% \end{gathered}$ | $\begin{gathered} 43 \\ 12.4 \% \end{gathered}$ | $\begin{gathered} 21 \\ 6.1 \% \end{gathered}$ |
| Washington Metro | $\begin{gathered} 104 \\ 37.4 \% \end{gathered}$ | $\begin{gathered} 86 \\ 30.9 \% \end{gathered}$ | $\begin{gathered} 26 \\ 9.4 \% \end{gathered}$ | $\begin{gathered} 50 \\ 18.0 \% \end{gathered}$ | $\begin{gathered} 12 \\ 4.3 \% \end{gathered}$ |
| Rural <br> Maryland | $\begin{gathered} 93 \\ 51.1 \% \end{gathered}$ | $\begin{gathered} 46 \\ 25.3 \% \end{gathered}$ | $\begin{gathered} 19 \\ 10.4 \% \end{gathered}$ | $\begin{gathered} 14 \\ 7.7 \% \end{gathered}$ | $\begin{gathered} 10 \\ 5.5 \% \end{gathered}$ |

Gonzales Maryland Poll, January 2022

| $\mathrm{N}=807$ | GROCERY STORES SALES - INTENSITY |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Strongly Support | Somewhat Support | Somewhat Oppose | Strongly Oppose | No answer |
| REGION |  |  |  |  |  |
| Eastern Shore | $\begin{gathered} 44 \\ 48.9 \% \end{gathered}$ | $\begin{gathered} 26 \\ 28.9 \% \end{gathered}$ | $\begin{gathered} 11 \\ 12.2 \% \end{gathered}$ | $\begin{gathered} 7 \\ 7.8 \% \end{gathered}$ | $\begin{gathered} 2 \\ 2.2 \% \end{gathered}$ |
| Baltimore Suburbs | $\begin{gathered} 140 \\ 51.1 \% \end{gathered}$ | $\begin{gathered} 68 \\ 24.8 \% \end{gathered}$ | $\begin{gathered} 23 \\ 8.4 \% \end{gathered}$ | $\begin{gathered} 29 \\ 10.6 \% \end{gathered}$ | $\begin{gathered} 14 \\ 5.1 \% \end{gathered}$ |
| Washington Suburbs | $\begin{gathered} 104 \\ 37.4 \% \end{gathered}$ | $\begin{gathered} 86 \\ 30.9 \% \end{gathered}$ | $\begin{gathered} 26 \\ 9.4 \% \end{gathered}$ | $\begin{gathered} 50 \\ 18.0 \% \end{gathered}$ | $\begin{gathered} 12 \\ 4.3 \% \end{gathered}$ |
| Baltimore <br> City | $\begin{gathered} 20 \\ 27.4 \% \end{gathered}$ | $\begin{gathered} 25 \\ 34.2 \% \end{gathered}$ | $\begin{gathered} 7 \\ 9.6 \% \end{gathered}$ | $\begin{gathered} 14 \\ 19.2 \% \end{gathered}$ | $\begin{gathered} 7 \\ 9.6 \% \end{gathered}$ |
| Western <br> Maryland | $\begin{gathered} 49 \\ 53.3 \% \end{gathered}$ | $\begin{gathered} 20 \\ 21.7 \% \end{gathered}$ | $\begin{gathered} 8 \\ 8.7 \% \end{gathered}$ | $\begin{gathered} 7 \\ 7.6 \% \end{gathered}$ | $\begin{gathered} 8 \\ 8.7 \% \end{gathered}$ |

## Appendix B: Maryland Poll Sample Demographics

| PARTY AFFILIATION | Number | Percent |
| :--- | ---: | ---: |
| Democrat | 430 | $53.3 \%$ |
| Republican | 225 | $27.9 \%$ |
| Independent | 152 | $18.8 \%$ |
| Total | 807 | $100.0 \%$ |
|  |  |  |
| GENDER | Number | Percent |
| Female | 428 | $53.0 \%$ |
| Male | 379 | $47.0 \%$ |
| Total | 807 | $100.0 \%$ |
|  |  |  |
| AGE GROUP | Number | Percent |
| Under 50 | 339 | $42.0 \%$ |
| 50 or older | 468 | $58.0 \%$ |
| Total | 807 | $100.0 \%$ |
|  |  |  |
| AGE | Number | Percent |
| 18 to 39 | 165 | $20.4 \%$ |
| 40 to 49 | 174 | $21.6 \%$ |
| 50 to 59 | 204 | $25.3 \%$ |
| 60 and older | 264 | $32.7 \%$ |
| Total | 807 | $100.0 \%$ |
|  |  |  |
| RACE | Number | Percent |
| White | 503 | $62.3 \%$ |
| African American | 234 | $29.0 \%$ |
| Other/Refused | 70 | $8.7 \%$ |
| Total | 807 | $100.0 \%$ |


| REGIONAL GROUP | Number | Percent |
| :--- | ---: | ---: |
| Baltimore Metro | 347 | $43.0 \%$ |
| Washington Metro | 278 | $34.4 \%$ |
| Rural Maryland | 182 | $22.6 \%$ |
| Total | 807 | $100.0 \%$ |


| REGION | Number | Percent |
| :--- | ---: | ---: |
| Eastern Shore | 90 | $11.2 \%$ |
| Baltimore Suburbs | 274 | $34.0 \%$ |
| Washington Suburbs | 278 | $34.4 \%$ |
| Baltimore City | 73 | $9.0 \%$ |
| Western Maryland | 92 | $11.4 \%$ |
| Total | 807 | $100.0 \%$ |

