



Investor Presentation

Presented by

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Disclaimer

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Pro-Dex does not undertake any responsibility to revise or update any forward-looking statements made during the presentation.

Investment Highlights

A Platform Built for Sustainable Growth

Pro-Dex is a High-Growth Innovative Finished Device Contract Manufacturer



Strong Long-Term Partnerships with Leading Orthopedic OEMs



High-Value Product Pipeline



Proprietary IP Portfolio



Stable Core Cash Flow



Proven Management Team with Strong Execution Capabilities

Transformation of the Pro-Dex Legacy Business Model



Established Credibility with Major Manufacturing Partners



Leading OEM Supplier of Orthopedic Robotic End Effectors



Active Opportunity Pipeline through Surgeon and University Partners



Provider of Engineering and QA/RA Services



Expanding into Disposable and Single-Use Markets



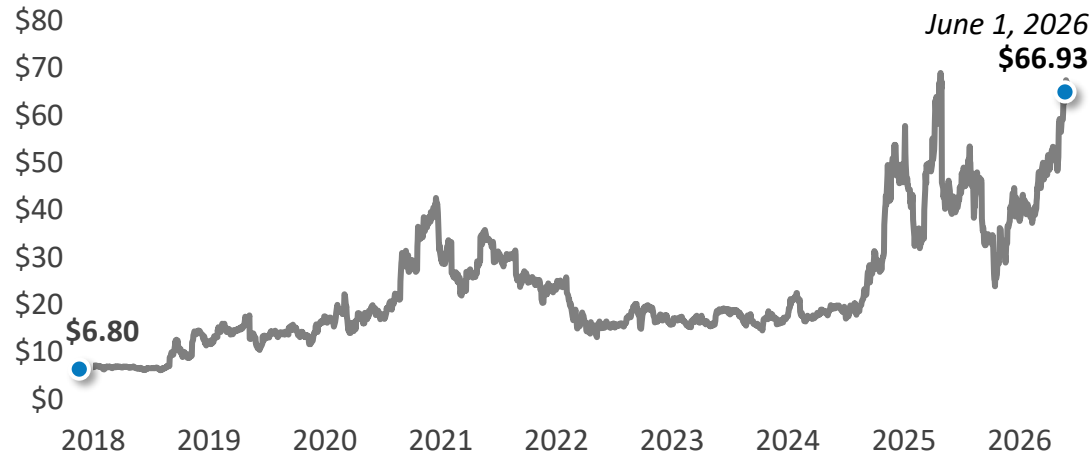
Long-Term Manufacturing Contracts with Major Medical Device OEMs



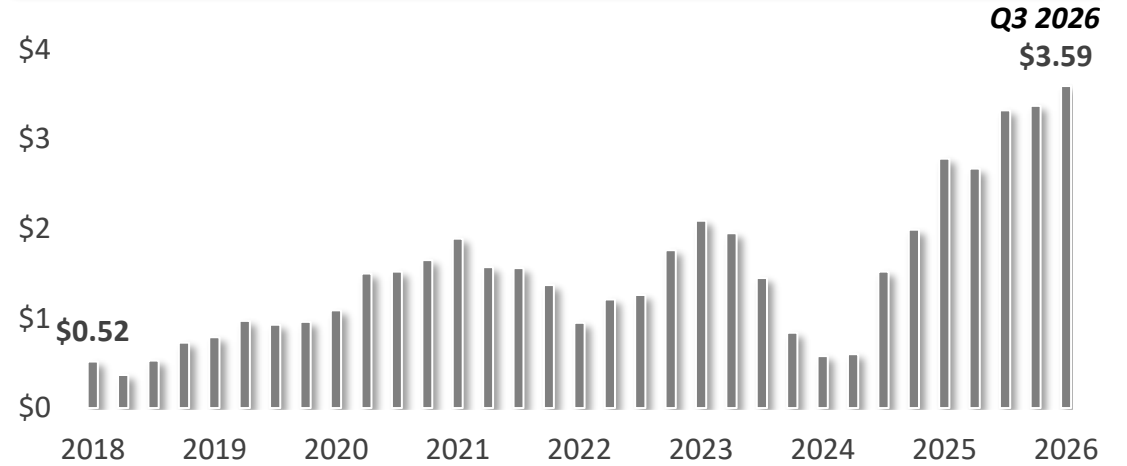
Pro-Dex Past to Present

A Track Record of Consistent Value Creation

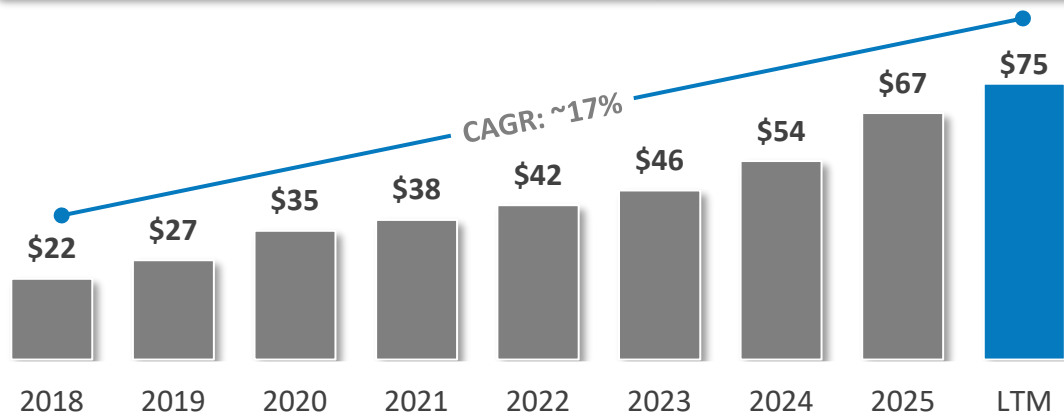
PDEX Share Price



TTM Earnings Per Share Quarterly¹



Revenue Growth (\$M)²



Key Figures¹

208 Total Employees	~3.2M Shares Outstanding	\$10.0M Cash Available
\$45.2M Book Value	\$157M Market Cap	13.7x PE Ratio

1) As of March 31st, 2026

2) Based on Fiscal Year (6/30)

Capabilities & Facilities

Full-Scale Precision Manufacturing Infrastructure

Pro-Dex's Capabilities

Engineering

- Full Design from Sketch
- Reliability Improvement
- Design to Manufacture (DFM)

Regulatory

- 510(k) Submission (US and OUS)
- Sterilization, Safety & Testing
- CE Technical File
- Device Master/History
- Biocompatibility and Safety Testing

Manufacturing

- Finished Devices
- Repair Operations
- Consoles, Motors, Assemblies & Machined Parts
- Sterile Packaging

Quality Systems

- Master Validation Plan
- GR&R Studies
- Control Plans
- Final Inspection & Sampling

Headquarters (Irvine, CA)



28k ft² Facility



Precision Machining



Secondary Ops



Engineering Test Lab



Model Shop / R&D



Inspection / QC

Franklin Building (Tustin, CA)



24k ft² Facility



Assembly Operations



Class 7 Cleanroom



Inspection Capacity



Warehouse / Logistics



Model Shop & Repairs

Pro-Dex Core Business

Trusted by Global Surgical Leaders

“The interface between surgeons and patients.”

- Arthroscopic Shavers
- Craniomaxillofacial Drivers
- Thoracic Drivers
- Multifunction Handpieces
- Robotic End Effectors
- Engineering/QA/RA Services
- Repair Services



Pro-Dex has deployed smart drivers in CMF with 4 major companies that account for over 60% of the CMF market

The field of surgical robotics is rapidly growing, and Pro-Dex has manufacturing relationships with key players

Customer Relationships



“Pro-Dex is a leader in powered solutions for the operating room with over 60,000 handpieces shipped to the largest orthopedic distributors in the world”

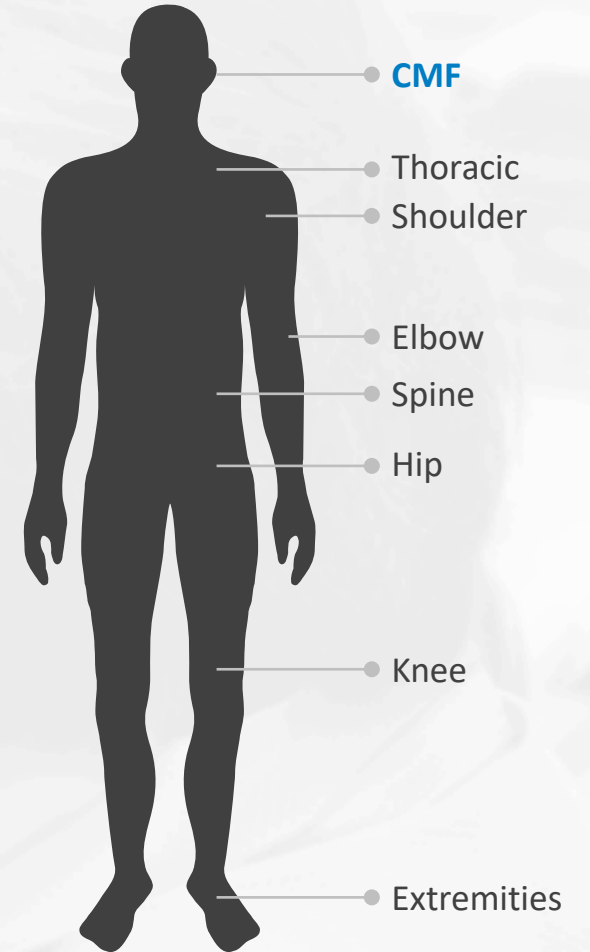
X Surgical Power: Addressable Market \$2-3B

Strong Market Presence in the CMF Market

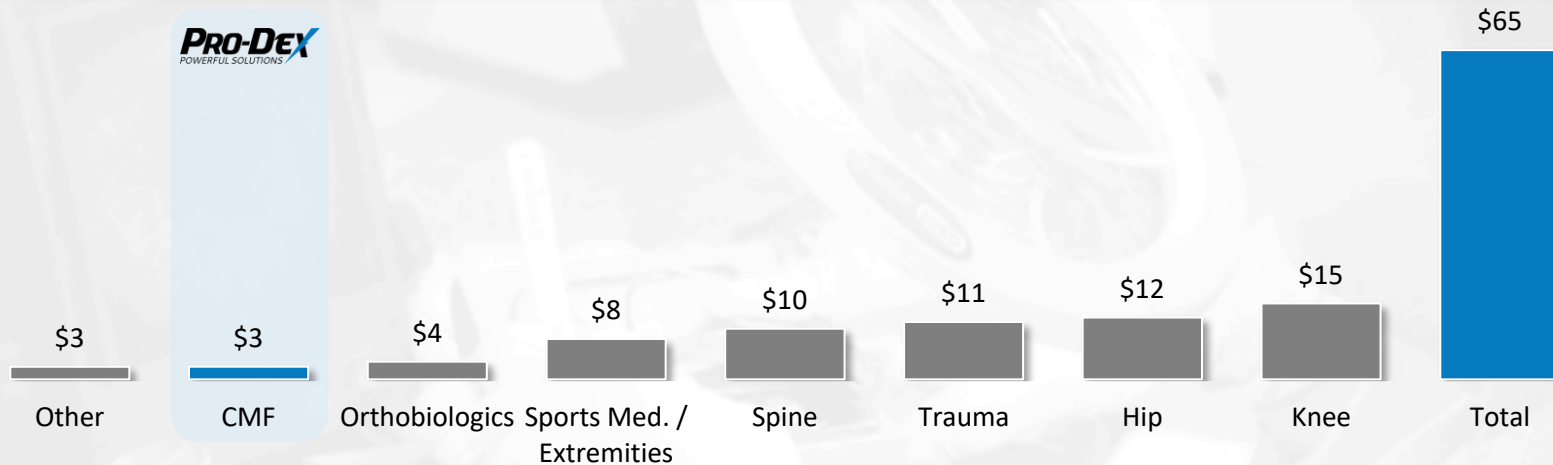
- Pro-Dex has greater than 50% market share in CMF, the smallest market in the orthopedic space
- Opportunity to take share with differentiated solutions in strategic markets (see TorqueDrive)

Pro-Dex Focus to Grow Market Share

- Historically Pro-Dex brings solutions to market in addition to customer funded developments
- First Pro-Dex branded driver solution launched calendar Q3 '20
- Next Pro-Dex Brand to launch Q3 Calendar '26



Global Orthopedic Devices Market Revenue (\$B)¹



1) Information from OrthoWorld, Gabelli and other sources

Adaptive Torque Limiting

Proprietary IP Catalyzes Defensible Competitive Advantage



The software algorithm can be integrated across a family of products from small bone and CMF (Helios) to large bone and trauma (Atlas)



High product differentiation and a significant driver of sales conversions



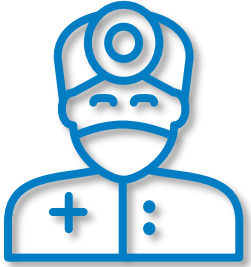
Our algorithms do not affect the operation of non drill/drive ancillary operations; for example, sagittal saws, burrs, etc.



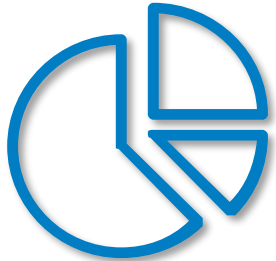
Screws mapped and optimized to the hardware

CMF and Thoracic Markets

Trusted by Surgeons. Backed by Market Leadership



*Positive surgeon
feedback*



*Pro-Dex has significant
market share
(5 major customers)*



*Expanding addressable
market opportunity*

Key Capabilities:

- Adaptive torque limiting for rapid-driving screws and perfect seating of screws
- Screw stripping prevention
- Drill and drive mode capabilities
- High precision discrete torque limiting
- Excellent ergonomics, balance and weight
- Adaptive torque limiting works with an assortment of attachments and offset geometries



X High Potential Future Product & Portfolio Growth

Purpose-Built Solutions Across High-Growth Surgical Specialties

Helios Pro Driver

- Pro-Dex's first proprietary branded product for CMF applications
- Patented adaptive torque-limiting technology
- Expanding reach beyond OEM base

Articulating Attachment

- Multi-angle articulation for precise access in minimally invasive procedures
- Fully compatible with Pro-Dex's powered handpiece platform

Spinal Drill/Driver

- Battery-powered driver utilized across spinal, small bone, and CMF procedures
- Torque-limiting technology prevents screw stripping

Arthroscopic Shaver System

- Precision-engineered arthroscopic shaver handpieces for leading orthopedic OEMs
- Battery powered design built for orthopedic and thoracic procedures

Business Development



Establishing the Brand



Investment in BD Resources



Website Content



Developing the Team



Diversify Distribution Channels

M&A Activities

M&A Transaction Profile

\$5M-\$30M

Target Revenue

\$0.5M-\$5M

Target EBITDA

Flexible

Transaction Structure

MedTech

Sector Focus

International

Geographic Focus

Most Recent Transaction

PRO-DEX
POWERFUL SOLUTIONS

has acquired

Advanced
PRECISION MACHINING LLC

(Costa Mesa, CA)

Management Team

Experienced Leadership Committed to Execution and Growth



Rick Van Kirk

President & CEO¹

44+ yrs experience
Pro-Dex, Unisys,
Dynacast Intl., Comarco



Angel Domingo

Senior Director of QA/RA¹

31+ yrs experience
Pro-Dex, Spectrum, Chemicon,
Watson, Serologicals



Alisha Charlton

CFO

35+ yrs experience
Pro-Dex, Comarco,
CKE Restaurants, KPMG



Danielle Richterkessing

Director of Engineering

18+ yrs experience
Pro-Dex, Nuvasive, Biogenix,
Alphatec Spine, Integra



Nicole McCoy

Director of Human Resources

23+ yrs experience
Pro-Dex, Integrium Clinical
Research, Crimson Pipeline



Mitchell Ross

Director of Supply Chain

13+ yrs experience
Pro-Dex, Amgen, Medtronic,
Danaher Corporation



Jorge Cuervo

Director of Manufacturing

27+ yrs experience
Pro-Dex, Bio-Techne,
Data Physics Corporation

1) Member of the Board of Directors

PRO-DEX
POWERFUL SOLUTIONS

