## Office Manager Job Description

#### Financial Administration

- Processing accounts payable and receivable, including vendor invoices and client payments.
- Managing and reconciling company credit card statements and expense reports.
- Assisting the owner with basic bookkeeping tasks and preparing documents for the company accountant.
- Quickbooks Online experience preferred.

#### Client & Vendor Communication

- Serving as the primary point of contact for inbound phone calls and general email inquiries.
- Coordinating and scheduling meetings and appointments for project consultations and internal staff.
- Maintaining organized and up-to-date client and vendor contact databases.
- BuilderTrend experience preferred.

# Operational & Administrative Support

- Overseeing and ordering office supplies, equipment, and consumables, ensuring stock levels are maintained.
- Managing the filing system (both digital and physical) for contracts, permits, invoices, and blueprints.
- Handling incoming and outgoing mail, packages, and deliveries.
- Google Suite experience preferred.

### Project & Documentation Support

- Assisting project managers with the preparation and organization of project-related documentation (e.g., contracts, change orders, warranties).
- Tracking and ensuring all necessary building permits and licenses are properly filed and documented.
- Maintaining the company's digital document management system (e.g., cloud storage, shared drives).

• Microsoft Office experience preferred.

## Human Resources & Staff Support (Basic)

- Maintaining accurate and confidential employee records and time-off requests.
- Assisting with the onboarding paperwork for new hires.
- Coordinating and managing office technology functionality, including printers, internet, and phone systems.
- Gusto experience preferred.