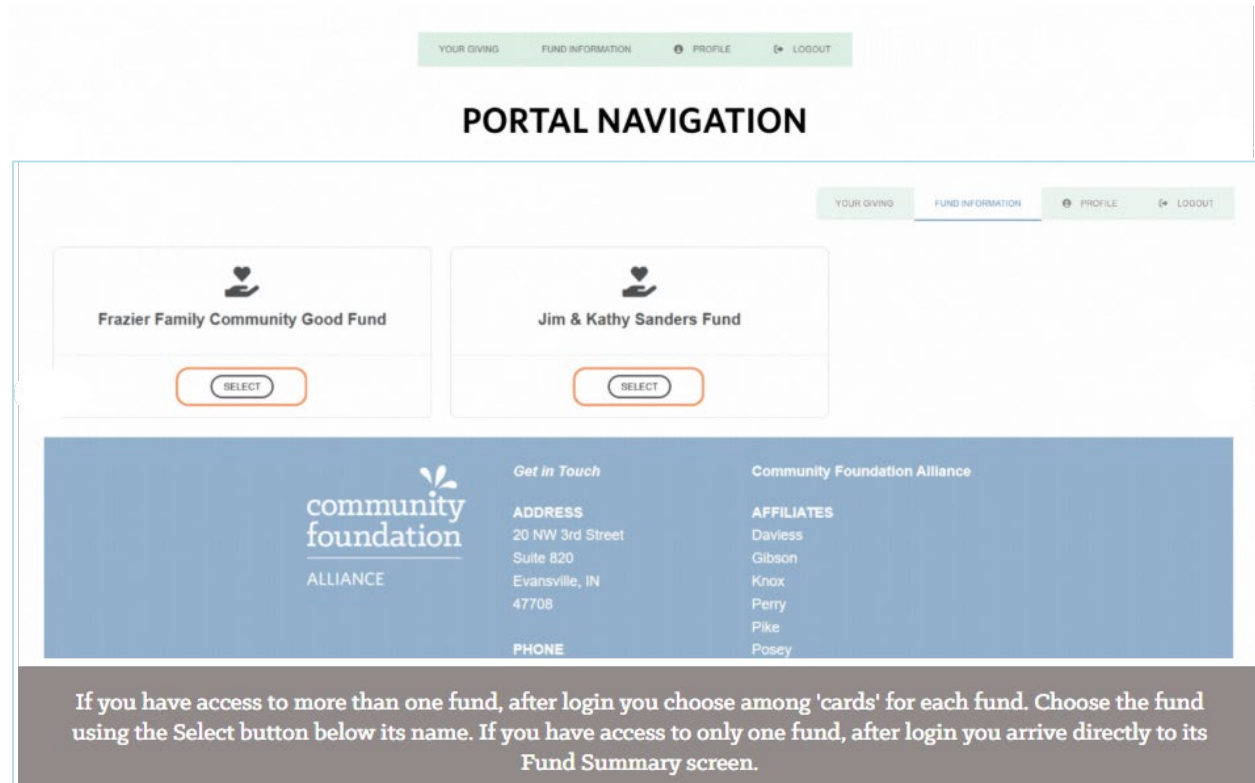


Navigating the Donor and Fund Portal



PORTAL NAVIGATION

YOUR GIVING FUND INFORMATION PROFILE LOGOUT

Frazier Family Community Good Fund
SELECT

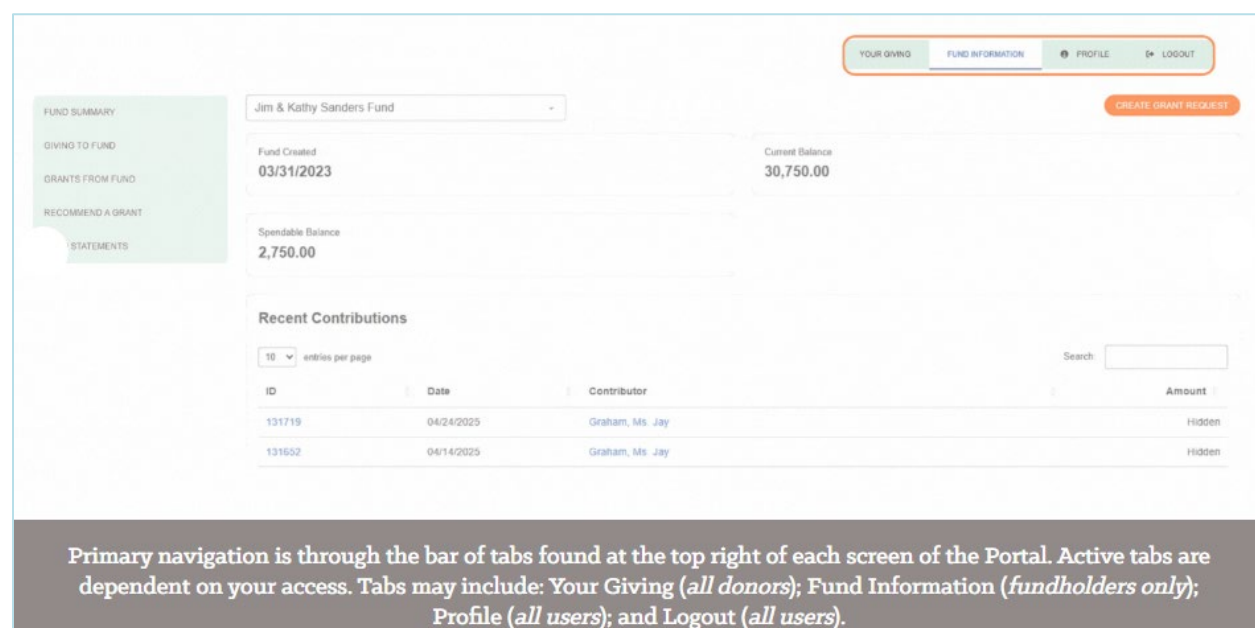
Jim & Kathy Sanders Fund
SELECT

community foundation
ALLIANCE

Get in Touch
ADDRESS
20 NW 3rd Street
Suite 820
Evansville, IN
47708
PHONE

Community Foundation Alliance
AFFILIATES
Daviss
Gibson
Knox
Perry
Pike
Posey

If you have access to more than one fund, after login you choose among 'cards' for each fund. Choose the fund using the Select button below its name. If you have access to only one fund, after login you arrive directly to its Fund Summary screen.



YOUR GIVING FUND INFORMATION PROFILE LOGOUT

CREATE GRANT REQUEST

FUND SUMMARY
GIVING TO FUND
GRANTS FROM FUND
RECOMMEND A GRANT
STATEMENTS

Jim & Kathy Sanders Fund

Fund Created
03/31/2023

Current Balance
30,750.00

Spendable Balance
2,750.00

Recent Contributions
10 entries per page

| ID | Date | Contributor | Amount |
|--------|------------|-----------------|--------|
| 131719 | 04/24/2025 | Graham, Ms. Jay | Hidden |
| 131552 | 04/14/2025 | Graham, Ms. Jay | Hidden |

Search:

Primary navigation is through the bar of tabs found at the top right of each screen of the Portal. Active tabs are dependent on your access. Tabs may include: Your Giving (*all donors*); Fund Information (*fundholders only*); Profile (*all users*); and Logout (*all users*).

YOUR GIVING

FUND INFORMATION

PROFILE

LOGOUT

FUND SUMMARY

GIVING TO FUND

GRANTS FROM FUND

RECOMMEND A GRANT

STATEMENTS

Jim & Kathy Sanders Fund

CREATE GRANT REQUEST

Fund Created

03/31/2023

Current Balance

30,750.00

Spendable Balance

2,750.00

Recent Contributions

10 entries per page

Search:

| ID | Date | Contributor | Amount |
|--------|------------|-----------------|--------|
| 131719 | 04/24/2025 | Graham, Ms. Jay | Hidden |
| 131602 | 04/14/2025 | Graham, Ms. Jay | Hidden |

Secondary navigation is through each tab's left menu options. *Left menu options shown will vary by fund type.*

YOUR GIVING

FUND INFORMATION

PROFILE

LOGOUT

FUND SUMMARY

GIVING TO FUND

GRANTS FROM FUND

Jim & Kathy Sanders Fund

CREATE GRANT REQUEST

Fund Created

03/31/2023

Current Balance

30,750.00

If you have access to multiple funds, you can toggle between them using the drop-down fund name menu on the Fund Summary screen.

YOUR GIVING

FUND INFORMATION

PROFILE

LOGOUT

FUND SUMMARY

GIVING TO FUND

GRANTS FROM FUND

RECOMMEND A GRANT

STATEMENTS

Jim & Kathy Sanders Fund

CREATE GRANT REQUEST

Fund Created

03/31/2023

Current Balance

30,750.00

Spendable Balance

2,750.00

Recent Contributions

10 entries per page

Search:

| ID | Date | Contributor | Amount |
|--------|------------|-----------------|--------|
| 131719 | 04/24/2025 | Graham, Ms. Jay | Hidden |
| 131602 | 04/14/2025 | Graham, Ms. Jay | Hidden |

The Fund Summary screen shows the created date, current balance and spendable amounts, recent contributions to the fund, and grants out of the fund (*for certain fund types only*). Additional activity details can be viewed through available left menu options.

Recent Contributions

10

entries per page

Search:

| ID | Date | Contributor | Amount |
|--------|------------|-----------------|--------|
| 131719 | 04/24/2025 | Graham, Ms. Jay | Hidden |
| 131652 | 04/14/2025 | Graham, Ms. Jay | Hidden |

Click on any blue text to see additional details or views for an item. Use your browser's back button to return to the original screen.

YOUR GIVING

FUND INFORMATION

PROFILE

LOGOUT

FUND SUMMARY

GIVING TO FUND

GRANTS FROM FUND

RECOMMEND A GRANT

FUND STATEMENTS

Jim & Kathy Sanders Fund

Fund Created

03/31/2023

Current Balance

33,750.00

Recent Contributions

10

entries per page

Search:

| ID | Date | Contributor | Amount |
|--------|------------|-------------------------------------|--------|
| 131719 | 04/24/2025 | Graham, Ms. Jay | Hidden |
| 131718 | 04/24/2025 | Graham, Ms. Jay | Hidden |
| 131652 | 04/14/2025 | Graham, Ms. Jay | Hidden |
| 131753 | 02/12/2025 | Montgomery, Mr. Wes and Mrs. Nadine | Hidden |

All donation amounts to the fund show as Hidden under the Fund Information tab, per Foundation policy. Your personal giving details, with amounts, are under the Your Giving tab. *Only Agency fundholders see their own gift amounts under both tabs.*

YOUR GIVING

FUND INFORMATION

PROFILE

LOGOUT

FUND SUMMARY

GIVING TO FUND

GRANTS FROM FUND

RECOMMEND A GRANT

FUND STATEMENTS

Jim & Kathy Sanders Fund

Fund Created

03/31/2023

Current Balance

30,750.00

Spendable Balance

2,750.00

Recent Contributions

10

entries per page

Search:

| ID | Date | Contributor | Amount |
|--------|------------|-----------------|--------|
| 131719 | 04/24/2025 | Graham, Ms. Jay | Hidden |
| 131652 | 04/14/2025 | Graham, Ms. Jay | Hidden |

FOR DONOR-ADVISED FUND TYPES ONLY: Advisors recommend new grants using the Create Grant Request button at upper right (*the Grant Request Guide below explains this process*). From the left menu, Recommend A Grant lists grant requests by date, status, and amount.

FUND STATEMENTS

Statements

10 entries per page

Search:

| Description | Date Range | |
|------------------------|-------------------------|----------------------|
| WARR 2025-01 Statement | 01/01/2024 - 12/31/2024 | View |
| WAR 2024-08 Statement | 01/01/2024 - 07/01/2024 | View |
| WAR 2024-1 Statement | 01/01/2023 - 12/31/2023 | View |

Fund activity statements are generated in February and August and can be found through the left Fund Statements option. Click on View (blue text) to the right of any listed statement to see and download the report.

YOUR GIVING

YOUR GIVING | FUND INFORMATION | PROFILE | LOGOUT

YOUR GIVING

MAKE A DONATION

Total Donations: **11,834.00**

Total Donations This Year: **11,834.00**

Total Donations Last Year: **0.00**

Donation Summary

| Fund | 2025 | Tot |
|------------------------------------|-----------|-----------|
| Frazier Family Community Good Fund | 3,334.00 | 3,334.00 |
| Jim & Kathy Sanders Fund | 8,500.00 | 8,500.00 |
| Total | 11,834.00 | 11,834.00 |

The Giving Summary screen shows your per-year giving totals by fund. New left menu options are specific to the Your Giving tab. All donation history in the Portal reflects charitable gifts made after January 1, 2000, and may show advised donations.

Donations

10 entries per page

Search:

[FILTER](#) [EXPORT](#)

| ID | Date | Fund | Recurring | Anonymous | Household | Advised | Type | Description | Amount | Total |
|--------|------------|------------------------------------|-----------|-----------|-----------|---------|-------|-------------|----------|-------|
| 131752 | 01/07/2025 | Frazier Family Community Good Fund | | | | | Check | | 3,334.00 | .00 |
| 131652 | 04/14/2025 | Jim & Kathy Sanders Fund | | | | | Check | | 3,000.00 | .00 |
| 131719 | 04/24/2025 | Jim & Kathy Sanders Fund | | | | | Check | | 2,750.00 | .00 |

View a list of your gifts under Your Giving in the left menu. Sort using the small gray arrows by each column title(s). Filter or export information using the orange buttons at right. Click any blue text for additional details.

Your Giving

Pledges/Promises

10 entries per page

Search:

| ID | Type | Date | Status | Fund | Anonymous | Description | Amount | Balance |
|------|--------|------------|--------|--------------------------|-----------|-------------|-----------|----------|
| 2650 | pledge | 04/03/2025 | open | Jim & Kathy Sanders Fund | | | 12,000.00 | 9,000.00 |

Showing 1 to 1 of 1 entry

The left menu Pledges option is a summary list of pledges made since January 1, 2024. Click the pledge ID number (blue text) for additional pledge details and documented payment schedule. Sort pledges by column title(s), or filter or export them.

Your Giving

Pledge

ID: 2650
Type: pledge
Date: 04/03/2025
Status: open
Fund: Jim & Kathy Sanders Fund
Anonymous: No
Description:
Amount: 12,000.00
Canceled: 0.00
Balance: 9,000.00

Payment Schedule

| Date | Amount | Donation | Donation Date |
|------------|----------|----------|---------------|
| 04/15/2025 | 3,000.00 | 131652 | 04/14/2025 |
| 07/15/2025 | 3,000.00 | | |
| 10/15/2025 | 3,000.00 | | |
| 01/15/2026 | 3,000.00 | | |

In the Pledges detail screen, you can securely and directly pay pledge installments, using a credit card or bank account information. Our online payment processor is Stripe.

PROFILE

PERSONAL INFORMATION

Name: Graham, Ms. Jay
Primary Address: 411 S Second St, Evansville, IN 47720
Email: jgraham0357@gmail.com
Phone Number:

EDIT INFORMATION

Under the Profile tab, Personal Information allows you to view your primary contact information on file. Through the Edit Information button at right, update your name, address, or phone if needed. *Email addresses cannot be updated from within the Portal.*

YOUR GIVING

FUND INFORMATION

PROFILE

LOGOUT

PERSONAL INFORMATION

SECURITY

CHANGE USERNAME

CHANGE PASSWORD

Username

jaygraham

Password

2-Step Verification

ENABLE

The left Security option allows you to change or create your own username and password, using buttons at right. You may choose to enable 2-Factor Authentication. *We do not have access to or store passwords that users set for themselves in the Portal.*