

Rental Property Information



2021 Individual Tax Return

Please e-mail or post this form back to our office **PRIOR** to your appointment:

TO: CSM Advisors

ATTENTION:

E-MAIL:

CLIENT NAME:		CLIENT SIGNATURE:	
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PROPERTY DETAILS

Address of Rental Property:			
Date Property Purchased:		Date Property First Earned Rental Income:	
Number of Weeks Available For Rent this year:		Date Property Built:	
Ownership Details:	In Your Name	In Joint Names (please supply details)	

**** Please email or post to us the purchase settlement statement and other purchase costs, e.g. stamp duty, legal fees, renovations or initial repairs, and any loan application fees and/or mortgage discharge expenses (if you haven't already). ****

INCOME 1 July 2020 to 30 June 2021

Gross Rent:	\$
Other Rental Income:	\$

PROPERTY DETAILS 1 July 2020 to 30 June 2021

Advertising for Tenants:	\$	Body Corporate Fees:	\$
Borrowing Expenses:	\$	Cleaning:	\$
Council Rates:	\$	Gardening / Lawn mowing:	\$
Insurance:	\$	Interest on Loan/s:	\$
Land Tax:	\$	Legal Fees:	\$
Pest Control:	\$	Property Management Fees/Commission:	\$
Repairs & Maintenance:	\$	Stationery, Telephone & Postage:	\$
Water Charges:	\$		
Other: _____	\$	Other: _____	\$

DEPRECIABLE ITEMS 1 July 2020 to 30 June 2021

ITEM	DATE PURCHASED	COST
		\$
		\$
		\$
		\$

IMPROVEMENTS / CONSTRUCTION COSTS 1 July 2020 to 30 June 2021

Please email, post to our office a copy of your tax depreciation schedule prepared by third party (if you haven't already).

ITEM	DATE	COST
		\$
		\$
		\$