

Privacy Policy – Green Bee Insurance

Effective Date: 4/24/2026 Green Bee Insurance (“Company,” “we,” “our,” or “us”) is committed to protecting your privacy. This Privacy Policy explains how we collect, use, and safeguard your information when you interact with our website and services.

1. Information We Collect

We may collect the following information:

-
- Name, phone number, email address, and contact details
-
- Health insurance and Medicare-related information provided during consultations
-
- Financial and retirement planning information
-
- Communication records (calls, messages, emails)
-
- Information submitted through website forms (consultation requests, contact forms)
-
- Website usage data (IP address, browser type, cookies)

This information is typically collected when you request a consultation, submit a form, or communicate with us directly.

2. How We Use Your Information

We use your information to:

-
- Provide Medicare plan comparisons and enrollment guidance
-

- Assist with retirement planning and Social Security coordination
-
- Schedule and manage consultations (in-person, phone, or virtual)
-
- Respond to inquiries and provide client support
-
- Improve our services and client experience

Green Bee Insurance provides personalized guidance based on your doctors, prescriptions, and financial goals.

3. Messaging Communications

By providing your phone number through our website, forms, or direct communication, you consent to receive conversational messages related to:

-
- Appointment scheduling and reminders
-
- Consultation follow-ups
-
- Medicare and insurance-related inquiries
-
- Ongoing client support

These messages are not promotional and are strictly related to your inquiry or services.

Message frequency varies.

Message and data rates may apply.

4. Opt-Out Instructions

You may opt out at any time by replying:

- STOP to unsubscribe

- HELP for assistance

You may also contact us directly to be removed from messaging.

5. Data Sharing

SMS Consent is not shared with third parties for marketing purposes

We do not sell or rent your personal information.

We may share information only with:

-
- Insurance carriers for plan comparisons and enrollment
-
- Trusted service providers supporting our operations
-
- Legal authorities when required by law

Green Bee Insurance operates as an independent agency comparing plans across multiple insurers.

6. Data Security

We implement reasonable administrative, technical, and physical safeguards to protect your information.

7. Data Retention

We retain your information only as long as necessary for business, regulatory, and legal purposes.

8. Third-Party Resources

We may direct users to third-party resources such as [Medicare.gov](https://www.medicare.gov) for additional plan information.

9. Your Rights

You may request to:

- - Access your personal data
 -
 - Correct inaccurate information
 -
 - Request deletion of your data
-

10. Changes to This Policy

We may update this Privacy Policy at any time. Updates will be posted on this page.

11. Contact Information

Green Bee Insurance

1 E Broward Blvd, Ste 700

Fort Lauderdale, FL 33301

Phone: (954) 437-4082

Email: BeeCovered@greenbeeinsurance.com

Website: <https://www.greenbeeinsurance.com/>

Terms of Service – Green Bee Insurance

Effective Date: [Insert Date]

These Terms of Service (“Terms”) govern your use of services provided by Green Bee Insurance.

1. Services Provided

Green Bee Insurance provides:

-
- Medicare plan comparison and enrollment assistance
-
- Retirement income and financial planning guidance
-
- Social Security coordination support
-
- Ongoing plan reviews and client consultations

These services are designed to help individuals make informed decisions about healthcare coverage and retirement planning.

2. Independent Agency Disclaimer

Green Bee Insurance is an independent insurance agency and does not offer every plan available in your area. For a complete list of options, please visit [Medicare.gov](https://www.medicare.gov) or call 1-800-MEDICARE.

3. Use of Services

By using our services, you agree to:

-
- Provide accurate and complete information
-
- Use services only for lawful purposes
-

- Participate in consultations in good faith
-

4. Messaging Terms

By submitting your contact information or engaging with our services, you agree to receive conversational messages related to:

-
- Appointment confirmations and reminders
-
- Consultation follow-ups
-
- Service-related inquiries and support

These messages are:

-
- Two-way and conversational
-
- Triggered by your request or business relationship
-
- Not promotional in nature

Message frequency varies.

Message and data rates may apply.

Opt-Out

You may opt out at any time by replying:

- STOP

Help

Reply:

- HELP or contact us at (954) 437-4082
-
- or visit: <https://www.greenbeeinsurance.com/>

5. No Fees for Consultation

In most cases, there is no direct cost to clients for Medicare plan comparison services, as compensation may be provided by insurance carriers.

6. No Guarantees

We strive to provide accurate and helpful guidance; however:

- - We do not guarantee specific financial or insurance outcomes
 -
 - Final plan selection is the responsibility of the client
-

7. Limitation of Liability

Green Bee Insurance is not liable for:

- - Decisions made based on consultation advice
 -
 - Changes in insurance plans, coverage, or pricing
 -
 - Indirect or consequential damages
-

8. Appointments & Availability

Consultations may be conducted in person, by phone, or virtually depending on availability and client preference.

9. Governing Law

These Terms are governed by the laws of the State of Florida.

10. Changes to Terms

We may update these Terms at any time. Continued use of services constitutes acceptance of updates.

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