AEP Checklist

BEUTTEL INSURANCE
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Review your Annual Notice of Change (ANOC) letter from your plan—it outlines what's changing next year.

Use this checklist when preparing for your enrollment appointment:

- [x] Reviewed Annual Notice of Change
- [ ] Updated list of prescriptions
- [ ] Confirmed preferred pharmacies
- [ ] Verified current doctors and specialists
- [ ] Reviewed expected medical needs for next year
- [ ] Considered travel needs (some MA plans have limited networks)
- [ ] Asked about extra benefits, including reviewing your current dental, vision, or hearing policy, or setting up a policy during your benefits review appointment

CLARITY. COVERAGE. CONFIDENCE.

HEALTH PLANNING FOR EVERY GENERATION

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