



## MEDICAL RECORD SUMMARY TEMPLATE

Medical Record Summary Report

Prepared For: [Attorney Name / Law Firm]

Date: [MM/DD/YYYY]

Consultant: Sandy Harman, DNP, AGACNP-BC, ENP-BC, FNP-BC, LNC

Legal Nurse Practitioner Consultant

### CASE INFORMATION

- Plaintiff: [Full Name]
- Date of Incident: [Date]
- Case Type: [Medical Malpractice / Personal Injury]

### CHRONOLOGY OF EVENTS

Date	Time	Provider	Encounter Type	Summary
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03/14/2023	09:15	Dr. Smith	ED Visit	Presented with abdominal pain; CT ordered.
03/14/2023	10:45	RN Jones	ED Triage	VS: BP 150/88, HR 102; reports nausea.

### KEY FINDINGS

- Delay in diagnostic testing led to delayed diagnosis of [condition].
- Failure to document response to worsening symptoms.
- Provider deviated from [standard guideline] in [specific action/inaction].



## RELEVANT MEDICAL HISTORY

- Hypertension
- Type II Diabetes
- Past surgical history: Appendectomy (2018)

## OPINION SUMMARY

The documentation supports deviation from the standard of care, contributing to harm.

## RECOMMENDATIONS FOR ATTORNEY

- Consider expert review in [specialty].
- Request internal policy documents and nursing staff education records.
- Evaluate timeline for delay and causation.

Prepared by:

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[Date]