

Hays County STATEMENT OF INDEBTEDNESS FYE September 2026									
<u>Debt Issuance</u>	<u>Purpose</u>	<u>Issue Date</u>	<u>Maturity Date</u>	<u>Original Amount</u>	<u>Average Interest Rate</u>	<u>Outstanding 10/1/2025</u>	<u>FY26 Principal</u>	<u>FY26 Interest</u>	<u>FY26 Total Payment</u>
Limited Tax Refunding Bonds Series 2014	Refunded Portions of Series 2005 & 2009	9/15/2014	2/15/2030	9,105,000	2.63%	3,410,000	3,410,000	59,675	3,469,675
Limited Tax Refunding Bonds Series 2015	Refunded Portions of Series 2008, 2009, 2009, 2010	3/15/2015	2/15/2029	42,595,000	2.86%	19,485,000	3,820,000	562,194	4,382,194
Pass-Through Toll Revenue & Unlimited Tax Bonds Series 2015	Road Improvements Texas Highway System Voter Approved - 11/4/2008	4/1/2015	2/15/2035	27,410,000	3.26%	8,195,000	1,520,000	254,150	1,774,150
Limited Tax Refunding Bonds Series 2016	Refunded Portions of Series 2007, 2008, 2009(3), 2010	2/23/2016	2/15/2035	63,030,000	3.87%	40,135,000	2,005,000	1,410,825	3,415,825
Pass-Through Toll Revenue & Unlimited Tax Bonds Series 2016	Road Improvements Texas Highway System Voter Approved - 11/4/2008	9/15/2016	2/15/2036	35,065,000	3.40%	23,370,000	1,740,000	755,513	2,495,513
Limited Tax Refunding Bonds Series 2017	Refunded Portions of Series Park 2011, Roads 2011, and PTF 2011	8/16/2017	2/15/2036	64,465,000	4.75%	44,890,000	4,615,000	2,031,688	6,646,688
Limited Tax Bonds Series 2017	Public Safety Buildings Voter Approved - 11/8/2016	8/16/2017	2/15/2042	96,190,000	4.20%	86,000,000	3,460,000	3,586,000	7,046,000
Unlimited Tax Road Bonds Series 2017	Road Improvements Voter Approved - 11/8/2016	8/16/2017	2/15/2042	21,545,000	4.87%	18,030,000	695,000	861,719	1,556,719
Unlimited Tax Road Bonds Series 2019	Road Improvements Voter Approved - 11/8/2016	8/14/2019	9/30/2044	97,035,000	3.81%	92,940,000	3,150,000	3,581,500	6,731,500
Limited Tax Refunding Bonds Series 2021	Refunded Portions of Series-PTF 2015 LTR 2014, PTF 2013, LTR 2013, LTR 2012	9/21/2020	2/15/2038	52,090,000	1.87%	45,050,000	2,695,000	796,809	3,491,809
Limited Tax Bonds Series 2021	Park Improvements Voter Approved - 11/03/2020	9/21/2020	2/15/2046	43,825,000	3.36%	41,315,000	985,000	1,464,975	2,449,975
Limited Tax Bonds Series 2022	Park Improvements Voter Approved - 11/03/2020	10/20/2022	9/30/2042	24,060,000	4.51%	22,440,000	870,000	1,011,494	1,881,494
COUNTY AGGREGATE DEBT:						445,260,000	28,965,000	16,376,540	45,341,540
COUNTY:	FY26 Debt Defeasance or CO's for Capital Projects upon Commissioner's Court approval.					-	9,946,878	-	9,946,878
Special Assessment Revenue Bonds Series 2015	La Cima Public Improvement District Major Public Improvement Project	8/5/2015	9/15/2045	19,200,000	6.94%	13,665,000	320,000	951,600	1,271,600
Special Assessment Revenue Bonds Series 2020	La Cima Public Improvement District Neighborhood Improvements 1-2	11/12/2020	9/15/2050	9,345,000	3.89%	8,220,000	180,000	315,438	495,438
Special Assessment Revenue Bonds Series 2022	La Cima Public Improvement District Neighborhood Improvements 3	12/22/2022	9/30/2052	19,920,000	5.65%	19,323,000	321,000	1,072,335	1,393,335
LA CIMA PID AGGREGATE DEBT:						41,208,000	821,000	2,339,373	3,160,373
TOTALS						486,468,000	39,732,878	18,715,912	58,448,790
Debt serviced from property taxes for FY 2026 is as follows:									
Total debt payments				58,448,790					
1. Debt paid from Pass Through Road revenue				(6,658,500)					
2. Debt paid from La Cima PID				(3,160,373)					
3. Debt paid from Unencumbered Fund Balance				(5,340,000)					
Total debt funded from property taxes				43,289,918					