Hays County
STATEMENT OF INDEBTEDNESS
FYE September 2026

Debt Issuance	Purpose	Issue Date	Maturity Date	Original Amount	Average Interest Rate	Outstanding 10/1/2025	FY26 Principal	FY26 Interest	FY26 Total Payment
Limited Tax Refunding Bonds Series 2014	Refunded Portions of Series 2005 & 2009	9/15/2014	2/15/2030	9,105,000	2.63%	3,410,000	3,410,000	59,675	3,469,675
Limited Tax Refunding Bonds Series 2015	Refunded Portions of Series 2008, 2009, 2009, 2010	3/15/2015	2/15/2029	42,595,000	2.86%	19,485,000	3,820,000	562,194	4,382,194
Pass-Through Toll Revenue & Unlimited Tax Bonds Series 2015	Road Improvements Texas Highway System Voter Approved - 11/4/2008	4/1/2015	2/15/2035	27,410,000	3.26%	8,195,000	1,520,000	254,150	1,774,150
Limited Tax Refunding Bonds Series 2016	Refunded Portions of Series 2007, 2008, 2009(3), 2010	2/23/2016	2/15/2035	63,030,000	3.87%	40,135,000	2,005,000	1,410,825	3,415,825
Pass-Through Toll Revenue & Unlimited Tax Bonds Series 2016	Road Improvements Texas Highway System Voter Approved - 11/4/2008	9/15/2016	2/15/2036	35,065,000	3.40%	23,370,000	1,740,000	755,513	2,495,513
Limited Tax Refunding Bonds Series 2017	Refunded Portions of Series Park 2011, Roads 2011, and PTF 2011	8/16/2017	2/15/2036	64,465,000	4.75%	44,890,000	4,615,000	2,031,688	6,646,688
Limited Tax Bonds Series 2017	Public Safety Buildings Voter Approved - 11/8/2016	8/16/2017	2/15/2042	96,190,000	4.20%	86,000,000	3,460,000	3,586,000	7,046,000
Unlimited Tax Road Bonds Series 2017	Road Improvements Voter Approved - 11/8/2016	8/16/2017	2/15/2042	21,545,000	4.87%	18,030,000	695,000	861,719	1,556,719
Unlimited Tax Road Bonds Series 2019	Road Improvements Voter Approved - 11/8/2016	8/14/2019	9/30/2044	97,035,000	3.81%	92,940,000	3,150,000	3,581,500	6,731,500
Limited Tax Refunding Bonds Series 2021	Refunded Portions of Series-PTF 2015 LTR 2014, PTF 2013,LTR 2013, LTR 2012	9/21/2020	2/15/2038	52,090,000	1.87%	45,050,000	2,695,000	796,809	3,491,809
Limited Tax Bonds Series 2021	Park Improvements Voter Approved - 11/03/2020	9/21/2020	2/15/2046	43,825,000	3.36%	41,315,000	985,000	1,464,975	2,449,975
Limited Tax Bonds Series 2022	Park Improvements Voter Approved - 11/03/2020	12/7/2022	9/30/2042	24,060,000	4.45%	22,440,000	870,000	1,011,494	1,881,494
COUNTY AGGREGATE DEBT:						**445,260,000**	**28,965,000**	**16,376,540**	**45,341,540**
COUNTY:	**FY26 Debt Defeasance or CO's for Road Projects upon approval. (for Principle & Interest)**					-	**9,946,878**	-	**9,946,878**
Special Assessment Revenue Bonds Series 2015	La Cima Public Improvement District Major Public Improvement Project	8/5/2015	9/15/2045	19,200,000	6.94%	13,665,000	320,000	951,600	1,271,600
Special Assessment Revenue Bonds Series 2020	La Cima Public Improvement District Neighborhood Improvements 1-2	11/12/2020	9/15/2050	9,345,000	3.89%	8,220,000	180,000	315,438	495,438
Special Assessment Revenue Bonds Series 2022	La Cima Public Improvement District Neighborhood Improvements 3	12/22/2022	9/30/2052	19,920,000	5.65%	19,323,000	321,000	1,072,335	1,393,335
LA CIMA PID AGGREGATE DEBT:						**41,208,000**	**821,000**	**2,339,373**	**3,160,373**
TOTALS I & S FUND:						**486,468,000**	**39,732,878**	**18,715,912**	**58,448,790**
COUNTY:	**FY26 CO's for Capital Projects or Vertical Infrastructure upon approval. (for Principle & Interest)**					-	**4,203,812**	-	**4,203,812**
TOTALS GENERAL FUND:						-	**4,203,812**	-	**4,203,812**

Debt serviced from property taxes for FY 2026 is as follows:	I&S Fund	General Fund	Totals
Total debt payments:	58,448,790	4,203,812	62,652,602
1. Debt paid from Pass Through Road revenue	(6,658,500)		
2. Debt paid from La Cima PID	(3,160,373)		
3. Debt paid from Unencumbered Fund Balance	(5,340,000)		
Total debt funded from property taxes	**43,289,918**	**4,203,812**	**47,493,730**