LIFE & LEGACY



EXCITING NEWS



We Have Moved

Big news! Sibley Law & Associates is moving into a new, larger office space right here in Brevard County!



Open for business: Tuesday, September 2, 2025

This move gives us more room to grow, collaborate, and serve you with the comfort and efficiency you deserve. Think of it as upgrading from the bleachers to box seats—you'll notice the difference.

IN THIS ISSUE

Why Your Estate

<u>Documents May Not Be</u>

<u>Enough</u>

Honey-Lime Fruit Salad

Dee's Note

September's Event



Why Your Estate Documents May Not Be Enough

You did everything "right." You hired a lawyer—or even used an online service or Al—to create your estate planning documents. You filed them away and felt safe. But here's the truth: those documents alone won't protect your family when it matters most.

- Why did her children lose access to the family home?
- Why did one blended family fall prey to court battles and heartbreak?
- Why did a business owner's family lose months of income waiting for the courts to decide who was in charge?Why did a carefully written trust collapse because one asset title was never updated?

Because documents are not a real plan—especially not when asset inventories aren't shared, when heirs aren't informed, and when the emotional groundwork isn't laid.

continued on page 2

Why Estate Documents Alone Fail Families

Most people believe that having a will or trust is enough. The truth is, documents alone often fail when life changes and families need clarity most. Here's what every family should know about the hidden risks of relying only on paperwork.



When Documents Fall Short

- Wills and trusts are static snapshots.
- They don't update automatically as life changes.
- Families are left with questions, not certainty.

3 Common Reasons Estate Plans Fail

- No Asset Inventory Loved ones don't know what exists
- No Communication Your wishes were never shared clearly.
- No Ongoing Guidance Life changed, but your plan didn't.





The Life & Legacy Difference

At Sibley Law, we go beyond documents. Our Life & Legacy Planning® includes:

- Updated asset inventories families can rely on.
- Regular reviews so your plan grows with your life.
- Ongoing guidance when your family needs it most.

→ Read the full article Here

Free Report: 5 Ways a \$1,500 Will or Trust Could Fail Your Family

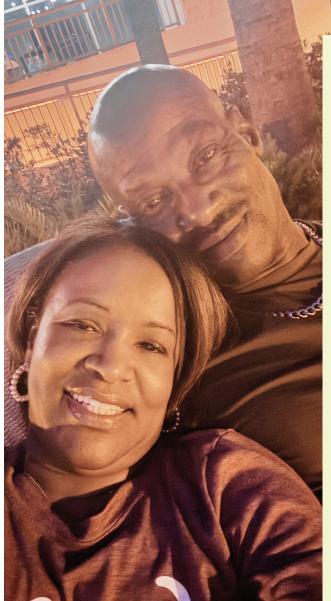
Most people think estate planning is just paperwork. But documents alone don't protect your family. This free report reveals the hidden risks behind DIY wills, budget trusts, and "simple" plans that don't work when it matters most.

Get the report and safeguard your family from hidden legal risks.



SIBLEY LAW & ASSOCIATES

www.LegacyLawyeratSibleyLaw.com





a Note from Dee

September is here! The kids are back in school, summer vacations and family picnics are winding down, and the hint of (slightly) cooler weather is finally in the air. For many of us, that means dusting off the football jerseys and settling in for a season of Friday night lights, Saturday rivalries, and Sunday nail-biters.

At Sibley Law & Associates, we're carrying that same sense of fresh energy and excitement into this new season. We're thrilled to announce that our firm is moving into a new, larger office space—a change that allows us to better serve you, our valued clients, with more room for growth, collaboration, and comfort. Think of it as trading in the old bleachers for box seats—you'll notice the difference.

While summer gave us time to recharge with family, travel, and a few too many slices of pie at those backyard gatherings, fall brings a renewed sense of focus. Just as students crack open their new notebooks, we're ready to dive into your estate planning, probate, and legacy needs with clarity, precision, and care.

We remain grateful for your trust and partnership. This season, let's celebrate new beginnings, fresh opportunities, and the peace of mind that comes from knowing your family's future is protected.

Here's to cooler breezes, exciting touchdowns, and a smooth transition into our new home—because just like football, estate planning is all about having the right game plan.

Warm regards,

Dee Sibley, Esq.Legacy Lawyer at Sibley Law



SIBLEY LAW & ASSOCIATES

www.LegacyLawyeratSibleyLaw.com

WHAT'S COOKING



Warm Apple Crisp

Ingredients:

- **✓** 6 cups peeled & sliced apples
- ✓ 2 tbsp lemon juice
- ✓ ¾ cup brown sugar
- **✓** ½ cup flour
- ✓ ½ cup oats
- ✓ 1 tsp cinnamon
- ✓ ½ tsp nutmeg
- ✓ ½ cup butter

Instructions:

- Preheat oven to 350°F.
 Lightly grease a 9x13 baking dish.
- Toss apples with lemon juice, then spread evenly in the dish.
- In a bowl, mix brown sugar, flour, oats, cinnamon, and nutmeg.
- Cut in the butter with a fork until mixture is crumbly.
- Sprinkle topping over apples.
- Bake 40–45 minutes, until golden and bubbling.



You've spent years building your career, your home, and your family's future. But without proper planning, all that hard work could be undone in an instant. Many families leave their most valuable assets completely unprotected. If something happens to you, will your loved ones face months of court battles and frozen assets during their most difficult time?

My Labor Day Gift to You

For the first **3** people who schedule a **Life & Legacy Planning® Session this September**, I'm giving you a **\$100** gift card to Imperial Salon & Spa so you can truly relax, knowing your family's future is secure. Plus, I'll waive the standard **\$750** planning fee. That's a total gift of **\$850**, but to your loved ones, it's priceless!

During your Planning Session, you'll:

- Ensure your family can access resources immediately without court delays
- Choose the right people to handle your finances and care for your children
- Protect your assets from taxes, creditors, and family conflicts
- Create a plan that works as hard as you do

This **\$850** gift is only available to the first **3** people who schedule this month, so act now!

Call **(321) 844-8694** to book a session or click below and get started today!

*Terms and conditions apply. Call my office for details.









www.LegacyLawyeratSibleyLaw.com

On Our Blog



No Will? No Plan? The Real Consequences



Should You Include A Living Will In You Estate Plan



3 Questions to Ask Yourself Before Creating Your Estate Plan With AI



PARENTS, STEP-PARENTS AND **CHILDREN, OH MY!**

september **Estate Planning Essentials Protecting Your Business Legacy** Let's Talk About The Essentials of Estate Planning Understand the difference between a will and a trust, and why every family needs a plan—regardless of net worth. **Avoiding Probate** Learn how to keep your family out of court and conflict **DEDRA SIBLEY** using revocable living trusts and beneficiary designations. **Personal Family Lawyer Q&A With Attorney Dedra Sibley** Ask questions about your personal situation—no sales pitch, just education and expert guidance. REGISTER NOW **Bonus Focus: Business Succession Strategies** Learn how to protect ownership, preserve value, and ensure a smooth transition for your company. WEDNSEDAY 09/10/2025 6:00 PM - 7:15 PM Fairfield Inn & Suites Viera **(321) 844-8694** 2400 TOWN CENTER AVENUE MELBOURNE, FL 32940 Scan to Register



NEW ADDRESS 1682 S. Fiske Blvd <u>Rockledge, FL 32955</u>

SIBLEY LAW & ASSOCIATES

321-844-8694

office@sibleylawpa.com www.LegacyLawyeratSibleyLaw.com











