

St. Clair Survey – Vessel Intake Sheet

CONTACT INFORMATION			
Client Full Name			
Are you the owner, buyer, or agent?			
Mailing Address			
Phone Number			
Email			
Type of Survey (Circle One)	Condition & Value (i.e insurance)	Pre-Purchase	<i>If pre-purchase, do you have previous boating experience?</i> YES / NO
When do you need your final report?			
VESSEL PARTICULARS			
Name			
Make		Model	
Year			
Accessories (Trailer? Cradle? Dock Box? Dinghy?)			
Additional Details (Location of spars, rigging, etc)			
If applicable, please provide the listing website.			

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LOCATION OF VESSEL			
Address of marina or club			
Is it on-the-hard or in the water?		<i>Water</i>	<i>On-the-hard</i>
Are there any additional arrangements that need to be made with the marina or club? YES / NO	If yes, please specify:		
Do I need any additional information for accessibility of the vessel? (I.e. keys, codes, hours of operation) YES / NO	If yes, please specify:		
What is the intended use of the vessel?	<i>Inshore Cruising</i>	<i>Coastal Passage-Making</i>	<i>Ocean Passage-Making</i>
Preferred Dates for Survey			
Additional Details?			

I have read the information, terms and conditions document and I hereby agree and consent to the terms and conditions of this agreement.

Client's Signature: _____

Date: _____

Please return this completed form to mike@stclairsurvey.com

Any Questions? Just ask! I'm available to answer your questions at 519-331-5042.

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Make Sure you Understand:

- Scope of Survey (what type of survey is needed?)
- Fees and travel expenses
- Payment Terms
- Terms, conditions, and liabilities are clear for you

FOR SURVEYOR USE ONLY	
Survey Date Agreed Upon	
Date of Confirmation	

