

Send completed form to the FFS Sales Department at Sales@FirstFinancialSecurity.com or 404.806.2326 (Fax).

Agent Information

Agent Name: _____ **FFS Code #:** _____

Email Address: _____ **Phone Number:** _____

Proposed Insured - Personal Information

Name: _____ **Gender:** ☐ Male ☐ Female

Date of Birth: _____ **Age:** _____ **Height:** _____ (ft/in) **Weight:** _____ (lbs)

State of Issue: _____ **Speaks English:** ☐ Yes ☐ No >> List Language _____

Have you had any motor-vehicle related incidents in the past 10 years?

☐ Yes

☐ No

If yes, give details and dates:

Proposed Insured - Policy Information

1. **Type of Insurance Coverage Requested:** ☐ Term ☐ Whole Life ☐ IUL ☐ Final Expense

2. **Amount of Insurance Being Applied For:** _____ **Anticipated Premium:** _____

2a. **Premium Mode:** ☐ Monthly Bank Draft ☐ Quarterly ☐ Semi-Annual ☐ Annual

3. **Have you had previous applications for insurance denied or postponed (through FFS or other carriers)?**

☐ Yes >> Go to Q.3a

☐ No >> Skip to "Health History"

3a. **If yes, provide details (carrier, policy number, amount, denial reason, etc....):**

Proposed Insured - Health History

4. **Current Nicotine Use:** ☐ None ☐ Cigarettes ☐ Other **Daily Amount:** _____

4a. **If you have used nicotine in the past, please list each type of tobacco, quantity and frequency used and date of last use** _____

5. **Are you currently taking medication for blood pressure (BP)?**

☐ Yes >> Go to Q.5a

☐ No

5a. **Name of BP medication and dosage:** _____

6. **Are you currently taking medication for cholesterol?**

☐ Yes >> Go to Q.6a

☐ No

6a. **Name of cholesterol medication and dosage:** _____

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**7. Have you ever had, been told you have, or been treated for any of the conditions below?
Check all that apply:**

- | | |
|--|---|
| <input type="checkbox"/> Alcohol or Drug Abuse | <input type="checkbox"/> Heart Murmur/Valve Disease |
| <input type="checkbox"/> Alzheimer's/Dementia/Cognitive Impairment | <input type="checkbox"/> Hepatitis |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Irregular Heartbeat/Palpitations |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Kidney Disease |
| <input type="checkbox"/> Cirrhosis | <input type="checkbox"/> Lupus/Multiple Sclerosis |
| <input type="checkbox"/> COPD | <input type="checkbox"/> Peripheral Vascular Disease |
| <input type="checkbox"/> Coronary Artery Disease | <input type="checkbox"/> Rheumatoid Arthritis |
| <input type="checkbox"/> Crohn's Disease | <input type="checkbox"/> Sleep Apnea |
| <input type="checkbox"/> Depression/Anxiety | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Other |
| <input type="checkbox"/> Epilepsy | |

7a. For any condition checked above, list dates, diagnoses, details, and treatment:

7b. Current Medications (list all medication and dosage not already disclosed on form):

Proposed Insured - Family History

8. To your knowledge, is there any family history (parent or siblings) with onset of disease prior to age 60, due to cardiovascular disease, diabetes, or cancer?

☐ Yes >> Go to Q.8a

☐ No

8a. If yes, provide full details with impairment, age at onset and age at death if deceased.

Father: _____

Mother: _____

Sibling: _____

Additional Notes: _____

Proposed Insured - Citizenship and Travel

9. Are you a US citizen? ☐ Yes ☐ No >> list type of visa, green card status & length of time in US

10. Do you have any future plans to live or travel outside the US?

☐ Yes >> Go to Q.10a

☐ No

10a. If yes, (provide purpose, cities, countries, frequency, & duration):
