

# DEMAT Sickness Absence Management Policy

## **DEMAT Sickness Absence Management Policy**

In the development of this policy consideration has been given to Equality and Diversity and Data Protection.

### **Equality and Diversity**

DEMAT is committed to promoting equality of opportunity for all staff and job applicants. We aim to create a supportive and inclusive working environment in which all individuals are able to make best use of their skills, free from discrimination or harassment, and in which all decisions are based on merit. We do not discriminate against staff on the basis of age; race; sex; disability; sexual orientation; gender reassignment; marriage and civil partnership; pregnancy and maternity; religion, faith or belief. (Equality Act 2010 protected characteristics). The principles of non-discrimination and equality of opportunity also apply to the way in which staff and Governors treat visitors, volunteers, contractors and former staff members.

#### **Data Protection**

DEMAT will process personal data of staff (which may be held on paper, electronically, or otherwise). DEMAT recognises the need to treat it in an appropriate and lawful manner, in accordance with GDPR.

	Version	Date
Date of EPM Model Policy used as a baseline by DEMAT	1	Jan 2019
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Date on which the DEMAT consulted with the unions	1	January 2019
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For all questions in relation to this policy please contact the DEMAT HR team on 01353 656760 or email: hrteam@demat.org.uk

The Diocese of Ely Multi Academy Trust (DEMAT)

Grace Building, 8 High Street, Ely, Cambridgeshire. CB7 4JUTel: 01353 656760

Company registration number: 08464996

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#### 1. Introduction

- 1.1. DEMAT recognises its responsibility for the health, safety and welfare of its staff. This Sickness Absence Management Policy sets out procedures for reporting sickness absence and for the management of sickness absence in a fair and consistent way. This policy places emphasis on proactive support for staff in the event of ill health difficulties. This policy does not form part of any employee's contract of employment and it may be amended at any time, following consultation with recognised trade unions. Procedures set out in this policy, including any time limits, may be varied as appropriate, depending on the circumstances, following consultation with recognised trade unions.
- 1.2. It is the responsibility of management to monitor sickness absence and to respond effectively to actual and potential problems. The Trust has standards for attendance for staff which are in line with those expected of pupils. It is the responsibility of all levels of management to ensure these standards are achieved and to raise awareness of the effect of sickness absence levels on the quality and continuity of the service provision and effectiveness of the work of the Trust. In addition, managers have a clear obligation placed on them to identify and address problems in the work environment and/or job factors that may be contributing to staff absence.
- 1.3. Sickness absence can vary from short intermittent periods of ill-health to a continuous period of long-term absence for a number of different causes (for example, injuries, recurring conditions, or a serious illness requiring lengthy treatment or recuperation).
- 1.4. The immediate line manager is normally responsible for monitoring the implementation of the procedure to ensure that the procedure is communicated to employees and that it is applied consistently. Levels of sickness absence will be monitored and will record the average number of working days lost due to sickness per full time equivalent employee and identify areas where the work of the Trust, in particular, the continuity of teaching and learning, is being affected by absence levels. This will include a breakdown of total absence into long-term (normally more than 28 calendar days) and short-term absence and reasons for absence. The information will be reported to Trustees on an anonymised basis. The procedure sets out the steps which all line managers will normally follow when staff sickness absence occurs.

- 1.5. Sickness absence may result from a disability under the Equality Act 2010. Reasonable adjustments and the application of this policy may be reviewed if absence is due to a diagnosed disability and will be considered, taking into account the impact of the absence on the service provision. Where this may be applicable, the line manager should discuss the matter with HR prior to action being taken to ensure reasonable adjustments are considered.
- 1.6. In normal circumstances, the immediate line manager has authority to conduct Return to Work discussions and informal Sickness Absence Review Meetings.
- 1.7. Senior managers have authority to hold Stage 1 Meetings (and review other manager's Stage 1 decisions at appeal). The CEO has authority to hold a Stage 2 meeting for central Trust employees, Executive Headteachers and Headteachers. In school settings, the Headteacher, Executive Head or appropriate Governor(s) can chair Stage 2 meetings. In the event that those individuals chaired the Stage 1 meeting then Stage 2 meetings should be chaired by a panel of Trustees/ Governors as appropriate. Please refer to section 9.14 for details on appeals.
- 1.8. Employees have the right to be accompanied by a Companion at formal absence review and appeal meetings held in accordance with this process.

## 2. Employees' Responsibilities

- 2.1. Employees must attend work when fit to do so.
- 2.2. Employees must follow the below reporting procedure:
  - 2.2.1. An employee who is prevented by illness or injury from reporting for duty shall personally notify their line manager and the appropriate employee messaging system as soon as possible by email or telephone as early as possible on the first day of absence and no later than 30 minutes after their start time. The following details should be provided:
    - a) The nature of the employee's illness/injury.
    - b) The expected length of absence from work.
    - c) Current contact details.
    - d) Any outstanding or urgent work that requires attention.
- 2.3. If an employee does not report for work and has not explained the reason for absence within 2 hours of their normal start time, the employer will seek to make contact by telephone in the first instance. The purpose of this will be to enquire after the employee's health and be advised, if possible, as to the employee's expected return date. This must not be treated as a substitute for reporting sickness absence and individuals must make every effort to proactively make contact. Absence that has not been notified in accordance with the sickness absence reporting procedure may be treated as unauthorised absence and may be without pay.

- 2.4. All employees must complete a self-certification form detailing the reason for absence for any period of sickness absence up to seven calendar days. The self-certification form which is available from the School Office or HR Co-ordinator should be completed on the first day back after absence and given to their line manager.
- 2.5. A medical certificate (hereinafter called a 'Fit Note') must be provided from the EIGHTH calendar day of absence (Saturdays and Sundays are included in that count). This should be provided to the line manager as soon as possible and, if absence continues further, Fit Notes should be provided to cover the whole period of absence. Failure to do so may result in non-payment of sick pay (where applicable) and/or disciplinary action if the reporting procedure has not been followed.
- 2.6. Employees must continue to submit Fit Notes during Trust/school closure periods.
- 2.7. The Trust/school may take a copy of the Fit Note for their records and return the original copy to the employee.
- 2.8 An employee shall, if required at any time, attend an Occupational Health (OH) or other medical appointment/examination by a registered medical practitioner nominated by the Trust. Individuals will be provided with a copy of the OH referral form submitted by the employer, for their records and in advance of the OH appointment.

#### 3. Reimbursement of Cost of Doctors' Statements

3.1. Where the employer requires a medical certificate ('Fit Note') from an employee, the employer shall, on provision of a receipt, reimburse the employee if a charge is made for the Fit Note.

#### 4. Illness or Injury Arising from Work

- 4.1. Any accident arising out of, or in the course of, employment with the Trust must be reported and recorded in accordance with the required procedures which can be obtained from the School Office or the H&S Officer. The accident may be subject to investigation and reported by an employee authorised for this purpose by the Trust.
- 4.2. Where an employee seeks medical advice about an illness which is suspected or alleged to result from the nature of his or her employment, the employee must report relevant information to their line manager at the first opportunity.
- 4.3. In the case of any absence due to industrial disease or accident, an employee shall agree, at any time during such absence, if so required by the employer, to a medical examination by a registered medical practitioner nominated by the Trust.

## 5. General Return to Work Arrangements

5.1. Phased returns

Where an employee returns to work on a part time basis following long-term sickness absence, with the expectation that they will be able to work their full contractual hours (or other such amended contractual hours as agreed) within a reasonable period of time, then, in accordance with medical advice provided by Occupational Health, GP or other medical specialist, the following arrangements will normally be made in relation to pay:

- Where an employee who is still in receipt of full sick pay returns to work on a
  phased return, they will be entitled to return to work on full pay, irrespective of the
  number of hours worked during the phased return.
- Where an employee has a second period of absence for the same reason and requires a second phased return they will receive either: the sick pay entitlement or payment for the actual hours worked, whichever is the higher.
- Where an employee has exhausted sick pay but makes a phased return, the salary payment will be based on the actual number of hours worked.
- 5.2. If the employee returns to work with a Fit Note which states 'may be fit for work', the employee should notify their manager immediately. The advice on the note will be discussed together with any additional measures that may be needed to facilitate the employee's return to work, taking into account the GP's advice. Consideration will be given as to how the advice impacts the employee, the job, the workplace, service delivery, pupils and colleagues. The GP's comments, any of the return to work tick boxes and any other action that could facilitate a return to work will be considered with due regard to the Equality Act 2010. Options may include:
  - phased return to work;
  - altered hours;
  - · amended duties;
  - consideration of redeployment;
  - workplace adaptations;
  - other reasonable adjustments.
- 5.3. If a return to work is possible, the agreed action plan will be documented and implemented. If it is not possible to provide the support suggested by the GP, the employee will remain on sick leave will be required to obtain Fit Notes. A review date will be set.
- 5.4. Consideration will be given as to whether a risk assessment is required to ensure the health and safety of the employee in light of the reason for their ill health, for example a stress, ergonomic or more general risk assessment may be required.

#### 6. Probationary Periods for Support Staff

6.1. All new support staff employees are subject to a probationary period. Sickness absence issues that arise during this time may be taken into account in determining whether or not the probationary period is completed satisfactorily and this procedure (save for the sickness absence reporting procedure and presentation of Fit Notes covering the absence) will not normally apply.

### 7. Unauthorised Absence/False Information

- 7.1. Unauthorised absence will be dealt with in accordance with the Disciplinary Procedure and could result in disciplinary action which may include dismissal.
- 7.2. The provision of any false information will be dealt with in accordance with the Disciplinary Procedure and could result in disciplinary action, which may include dismissal.

#### 8. Attendance at Meetings

- 8.1. The employee must take all reasonable steps to attend meetings. Failure to do so without good reason may be treated as misconduct. Employees will not normally be entitled to be accompanied by a Companion at informal meetings. At all formal meetings employees may be accompanied by a Companion (who can be either a member of their professional association/union or a work place colleague). If the employee (and/or their Companion) is unable to attend at the time specified, the employee should immediately inform their line manager who will normally seek to agree an alternative time. Meetings will not normally be postponed beyond 5 working days. Depending on the circumstances, if an employee indicates that they are too unwell to attend a formal or informal meeting they will be given the option to:
  - meet in another venue or at their home; or
  - attend via telephone conference; or
  - send a Companion to represent them, providing appropriate written consent (though this will not normally apply in the case of informal meetings or discussions); or
  - provide a written submission; or
  - request that the meeting takes place in their absence.
- 8.2. If an employee fails to communicate their wishes with regard to the above, the meeting may take place in their absence with the outcome communicated to them in writing. Meetings will not, in normal circumstances, be postponed beyond 5 working days unless there is medical evidence that the employee is not medically fit to take part by any of the means described in clause 9.1 and, even if this is the case, the employer reserves the right to proceed with any necessary steps required to manage the specific case including holding meetings notwithstanding, as appropriate.

- 8.3. Any senior manager visiting an employee's home will be accompanied by another appropriate colleague.
- 8.4. A meeting may be adjourned if the employee's line manager is awaiting receipt of information, needs to gather any further information or give consideration to matters discussed at a previous meeting. The employee will be given a reasonable opportunity to consider any new information obtained before the meeting is reconvened.

#### 9. Informal Procedure

#### 9.1 Return to Work Discussion

The line manager will normally have a discussion with the employee on their return from a period of sickness absence. The purpose of this discussion is to determine the reason for the absence and, where appropriate, offer assistance and support. It is also an opportunity to identify any difficulties that the employee is experiencing in carrying out the duties of the post and gives the employee an opportunity to raise any concerns or questions and bring any matters to the line manager's attention. The return to work discussion should be held in private as soon as possible after a period of sickness absence, though it need not be long. When a note of the matters discussed at the meeting is made to record any action points, the employee will be provided with a copy.

## 9.2 Informal Sickness Absence Meetings

Informal sickness absence meetings may be arranged with employees whenever it is considered necessary including, for example, if the employee has had:

- a total of 7 working days absence within 1 term
- 10 working days within 3 terms
- 3 occasions of absence within 1 term; or
- unacceptable patterns of absence

In preparation for the meeting the line manager may, when appropriate:

- consider as appropriate, the Trust/school's statistical data on levels and types
  of sickness absence for all staff to ensure consistency;
- confirm that an unsatisfactory level of attendance has been reached and cannot continue to be sustained, depending on the circumstances, or that the record shows a pattern of absence or some other factual data which identifies the cause for concern;
- consider the job description and the impact of the absence on the service provision, teaching and learning, colleagues and operational requirements, as appropriate.

The purpose of the meeting is to agree a way forward, any action that will be taken and a timescale for review and/or a further meeting under the sickness absence procedure if this is required.

The line manager will, in normal circumstances, use the Sickness Absence Meeting Proforma at Appendix A as the agenda for the meeting and will record salient points. The employee will be given a completed signed copy after the meeting.

There is no entitlement for the employee to be accompanied by a Companion at an informal sickness absence meeting. A note taker may be present but that will not normally be necessary.

## 9.3 Monitoring Period following Informal Sickness Absence Meeting

After conducting a sickness absence meeting, the line manager will review or monitor the employee's attendance for a further period, normally this will be for a period of not less than one month and no longer than three months. Further meetings may take place during the monitoring period if there are further instances of sickness absence.

The line manager will:

- assess the employee's absence record and its impact;
- attempt to establish reasons for any on-going absence(s);
- offer any assistance to the employee (e.g. Occupational Health, Employee Assistance/Counselling);
- consider what, if any, measures might improve the employee's health and/or attendance with a view to supporting the employee and improving the employee's attendance record.

During the monitoring period the line manager may require that any period of absence is covered by a Fit Note. If the employee has a Fit Note which states 'may be fit for work', the process in 6.2 will also be followed. If the suggested support cannot be reasonably accommodated in order to facilitate the employee's return to work, a decision may be made to move to the formal part of the procedure.

- 9.4 Where the line manager is of the view that the employee's attendance has not improved to an acceptable level after the review period, the line manager should inform the employee that the issue will:
  - be referred to Stage 1 of the formal procedure. A letter requiring attendance at a Stage 1 meeting will be sent to the employee; or
  - if there are exceptional circumstances and it is appropriate to do so, extend the review period.

#### **Formal Procedure**

#### 9.5 **Stages in the Process**

There are two stages in the formal process. The type of case (i.e. short or long-term absence) will determine the need to move either through the stages (short-term absence), or, in some circumstances, directly to Stage 2 (long-term absence). The procedure can end at any point in the process if there is sustained improvement. If further unacceptable periods of absence arise within 12 months of a Stage 1 meeting being held, the procedure may resume at Stage 2.

### 9.6 **Preparation for Stage 1 Formal Meeting**

The line manager will arrange a formal meeting with the employee and give them no less than 10 working days' notice in writing, of:

- the reason for the meeting, outlining the concerns about the employee's attendance;
- the time, date and location of the meeting;
- who will be conducting the meeting and who else will be present;
- copies of any documents to be referred to including any previous action plans;
- the employee's right to be accompanied by a Companion and to refer to any documents/other parties if they wish; and
- the requirement for the employee to provide at least 2 days prior to the meeting:
- the name of their HR representative (if applicable); and
- copies of any papers to be referred to and other parties to be called (if applicable).

#### 9.7 Stage 1 Meeting

At the Stage 1 meeting the appropriate manager will explain the purpose of the meeting. The following points are by way of guidance only:

- discuss the reasons, including any underlying causes for the employee's absence;
- explain how the employee's attendance has been assessed as unacceptable and the effect on the service delivery and colleagues;
- review the results of the informal procedure, including any measures taken to support the employee so far. Include any reasonable adjustments if appropriate, any work-related issues and consider the content of any medical reports and advice received;
- discuss the likelihood of further absences, if absent on several occasions or how long the absence is likely to last, if absent on long-term sickness absence;

- seek agreement from the employee for a referral to Occupational Health if this is required and/or appropriate in the circumstances;
- consider the employee's ability to return to/remain in their job in view both of their capabilities and the Trust needs and any adjustments that can reasonably be made, if appropriate, to their job to enable him/her to do so;
- consider possible redeployment opportunities and whether any adjustments can reasonably be made, if appropriate, to assist in redeploying the employee;
- where the employee can return from long-term sick leave, whether to their job or a redeployed job if possible and/or appropriate, agreeing a return to work programme;
- give the employee and/or any Companion the opportunity to explain any mitigating circumstances;
- if appropriate, inform the employee that they may wish to consult their pension scheme provider about ill health benefits;
- discuss the way forward and determine an action plan that clearly identifies:
- the improvements necessary to achieve satisfactory levels of attendance;
- the timescale for improvement;
- how attendance will be measured/monitored;
- any additional support/training to be provided; and
- the review period, (normally one month and no more than three months);

The appropriate manager will write to the employee, normally within 5 working days of the Formal Stage 1 Meeting, to:

- · confirm the action plan in writing; and
- advise the employee that if he/she fails to achieve the improvements in the review period then, unless the circumstances otherwise require, a Stage 2 meeting will be arranged where dismissal will be considered;
- confirm the employee's right to ask that another senior manager, Governor(s) or Trustee (as appropriate) review(s) the decision at an appeal meeting. Any appeal should be made in writing to the employee's line manager within 5 days of the date on which the decision was sent to the employee.

#### 9.8 Stage 1 Review Period

The line manager will ensure that during the review period the employee's attendance is closely and objectively monitored. Normally, if practicably possible, weekly (or an alternative pattern agreed by both parties) supervision meetings will be held between the employee and the appropriate manager to ensure:

- effective monitoring;
- appropriate support is given to the employee;
- · positive feedback is given where possible; and
- if further periods of non-attendance are identified, the reasons are discussed.

Notes of the monitoring process will normally be kept by the appropriate manager and a copy provided to the employee. The notes may be referred to at Stage 2 of the procedure.

### 9.9 Stage 1 Review Period Evaluation

If, at the end of the review period, the employee's level of attendance has improved to acceptable standards, no further action will be taken under this procedure, unless an acceptable level of attendance is not sustained during the next 12 months.

The decision to take no further action will be confirmed by the appropriate manager in writing, normally within 5 working days of the end of the review period. This letter will also confirm that the improved attendance must be sustained consistently during the next 12 months and explain that if there are further unacceptable periods of absence, the Sickness Absence Management Procedure may be invoked at Stage 2. A copy of this letter will be kept on the employee's personnel file for 12 months and will be removed from file where a satisfactory improvement in attendance has been made.

If, at the end of the review period, the employee's attendance has not improved to acceptable standards then:

- the issue will be referred to the Headteacher or relevant Directorate under Stage 2 of the procedure; or
- in exceptional circumstances, if appropriate, the review period will be extended.

Where the employee is in a Pension Scheme it may be appropriate to explore eligibility for an ill health pension award prior to convening a Stage 2 Meeting.

## 9.10 Preparation for a Stage 2 Meeting

The appropriate manager will hold a formal meeting with the employee giving them 10 working days' notice, in writing, of:

 the reason for the meeting, outlining the outstanding concerns about the employee's level of attendance due to ill-health;

- the time, date and location of the meeting;
- who will be conducting the meeting and who else will be present;
- any documents to be referred to, which may include, as appropriate, previous action plans, notes of the monitoring process, copies of reports received from Occupational Health or other medical specialists;
- the employee's right to be accompanied by a companion as above, to call other
  parties and to refer to any documents they wish, copies of which should be
  sent to the appropriate manager at least 2 days in advance of the meeting; and
- the possible consequences of the meeting, i.e. that it may result in the employee's dismissal, if appropriate.

#### 9.11 Stage 2 Meeting

At the meeting the Chair will (with advice from HR where necessary):

- explain the purpose of the Stage 2 meeting;
- ask the appropriate manager to outline:
  - the ways in which the employee has been assessed as not meeting the expected levels of attendance due to ill-health;
  - o the process so far under the sickness absence procedure;
  - any opportunities for return or redeployment that have been identified and where identified, the outcome of discussions with the employee
  - o reviews, as appropriate:
  - levels of attendance expected;
  - notes of the formal Sickness Absence meetings, records of home visits or other meetings plus any other information relating to the informal action taken;
- review the previous monitoring of attendance and steps taken under any appropriate action plans;
- refer to medical advice received from Occupational Health or other medical specialists which will be obtained prior to this meeting being held;
- consider measures taken by management to support the employee, e.g. reasonable adjustments (if applicable);
- discuss with the employee and their companion whether the employee has been assessed as achieving the required improvements in attendance;
- review the effect of the unsatisfactory level of attendance on teaching and learning, service delivery and work colleagues;
- explore, as appropriate, the potential for the employee to achieve a sustained improvement in attendance; and

• give the employee and/or their companion opportunity to answer the points made and to give an explanation or put forward any mitigating circumstances.

In circumstances where the Headteacher as the line manager been the chair of the Stage 1 meeting, or does not have delegated power of dismissal, the CEO, or a panel of Trustees or Governors (as appropriate) will Chair this meeting as set out above. Where the employee is part of the Shared Services Team, the CEO or Trustees will Chair the Stage 2 meeting.

### 9.12 Stage 2 Decision

Following the discussion, the Chair of the meeting will adjourn the meeting to consider the options available including, without limit and for guidance only:

- to take no further action under the procedure;
- to set a further/final review period to allow for additional monitoring and/or additional management support. A further formal Stage 2 meeting may be held at the end of this review period. If attendance is not satisfactory by that time, then the employee may be dismissed;
- to dismiss the employee for lack of capability due to ill-health, ensuring that
  alternative work options have already been explored or will be explored during
  the employee's notice period, that there is no prospect of their return within a
  reasonable timeframe, or that they will be able to achieve or sustain their
  attendance.

#### 9.13 **Dismissal**

If the decision at the Stage 2 (or a deferred Stage 2 meeting if applicable) is to dismiss, the employee and their Companion will be notified in person, where possible. The appropriate contractual or statutory notice will be paid.

The Chair of the meeting will confirm in writing, to the employee within 5 working days, or as soon as reasonably practicable thereafter:

- that they have been dismissed;
- the grounds for dismissal and the reasons;
- the required contractual or statutory notice due (or payment in lieu of notice where applicable) and the date the dismissal will be effective;
- the employee's right of appeal against the dismissal to the CEO / Appeal Committee of Trustees/Governors (as appropriate).

Termination will normally be with full notice or payment in lieu of notice. In some cases, it may not be appropriate for the employee to work during their notice period. Further, the contract may provide that the employee remains at home on 'garden leave' or this may be agreed between the parties. A Fit Note must be provided that covers the employee's notice period.

#### **Appeals**

An employee has the right to appeal against a dismissal decision. Any appeal must be submitted within 10 days of receipt of the letter confirming the dismissal and must clearly state the grounds for appeal. All appeals against dismissal will be heard by the Appeal Committee of Trustees/Governors (as appropriate). The appeal committee to comprise individuals who have not had any previous involvement. The purpose of an appeal hearing is to review the decision made to dismiss the employee and to decide if this decision was reasonable in all the circumstances. The appeal hearing will be held as soon as practicable and the employee will be given 10 days' notice. The employee will have the right to representation at the hearing by a Companion.

The Appeal Committee has the authority to:

- uphold the appeal (i.e. to reinstate the employee); and/or
- issue a lesser level of management action, e.g. to:
  - drop the formal process;
  - o refer to a lower stage in the formal process; and/or
  - o reduce standards of attendance or targets set in the action plan; or
- dismiss the appeal, i.e. the decision to dismiss remains in force.

The date that any dismissal takes effect will not be delayed pending the outcome of an appeal. However, if the appeal is successful, the decision to dismiss will be revoked with no loss of continuity or pay. The decision of the Appeal Committee is final. The employee has no further right of appeal.

## Appendix A

## **Sickness Absence Review Meeting Record**

This is the management record of a meeting held in accordance with section 9.2 of the Sickness Absence Management Policy. It is strictly confidential. It will be held on the employee's personnel file until such time as the employee's attendance is wholly satisfactory and for 12 months thereafter. The record may be accessed and referred to by those with authority to manage the informal and formal stages of the Sickness Absence Management Policy and Procedure. An informal Sickness Absence Review meeting is not part of the formal procedure and there is no statutory entitlement for the employee to be accompanied or represented. The meeting will be held in private.

Employee	Date of Meeting			
Length of Service				
Interviewing Manager				
Details of Sickness Absence				
Period of Absence	Number of days absence during previous 12 months as well as in the current period. Days and number of absence periods will be noted where applicable.			
Reason(s) for Absence				
Is absence related to a known or possible disability under the Equality Act? Has there been consideration of whether the 'trigger point' relating to days absence should be extended, or if the sickness absence policy should otherwise be modified?				
No Yes if yes – details of medical evidence must be attached				

Details of Meeting		
Key Points discussed		
Welcome and update, if necessary, on work events and changes.		
Decree Conduction and the Language Production 2		
Reasons for absence – underlying medical condition?		
The value of your contribution? The impact of absence on service delivery and colleagues. How your work has been covered in your absence.		
Are you fully recovered and able to resume full duties? Yes No		
If your view is "no" then action plan should consider:  Referral to Occupational Health (OH)		
<ul> <li>Temporary adjustments which can reasonably be accommodated?</li> </ul>		

Action Plan
The objective is that attendance will be satisfactory to the employer. Is there anything we can do to improve your attendance, e.g. OH referral, counselling, a review of risk assessment, temporary or permanent reasonable adjustments to the workplace, working practices or working hours or training?
Is a 'Wellness Action Plan' (WAP) required?
Is your absence in any way related to work?
What steps are you taking to address your health issues? e.g. Act on medical advice, lifestyle adjustments, work life balance, non-medical support e.g. counselling.
Fit note required for any period of absence during the monitoring period?  Yes No

Review				
Attendance will be reviewed in				
1 month	2 months	3 months	Date of review:	
Please note that further absence during this period may, depending on the circumstances, mean that the review is held under Stage 1 of the formal procedure if appropriate.				
Copy of Sickness Absence Management Policy has been provided and process explained.				
Yes Dat meeting)	e:		No (must be provided and explained prior to a formal	
Signature o	of Manager:		Date:	
Signature o	of Employee:		Date:	