

2026-2027 Dependent Student Verification Worksheet – V1

Your 2026–2027 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA. To verify that you provided correct information the financial aid administrator will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and required documents to the Office of Financial Aid. We may ask for additional information. If you have questions about verification, contact the Office of Financial Aid as soon as possible so that your financial aid will not be delayed.

I. Student’s Information

Student’s Last Name	Student’s First Name	Student’s ID Number
Student’s Date of Birth	Student’s Phone Number	

II. Dependent Student’s Family Information

List below the people in your **parents’ household**. Include: **(1)** yourself (the student), **(2)** the student’s parents (or step parent if remarried), even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family **(3)** the student’s siblings, if they live with the student’s parents (or live apart because of college enrollment); they receive more than half of their support from the student’s parents; and they will continue to receive more than half their support from the student’s parents during the award year, from July 1, 2026, through June 30, 2027, and **(4)** other persons if the following are true: they live with the student’s parents; they receive more than half of their support from the student’s parents; and they will continue to receive more than half their support from the student’s parents during the award year from July 1, 2026, through June 30, 2027. **(5) DO NOT INCLUDE** unborn children. **Family size must align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2026-2027 FAFSA.**

If more space is needed, attach a separate page with the student’s name and Student ID at the top.

FULL NAME (LAST NAME, FIRST NAME)	AGE	RELATIONSHIP TO STUDENT
		Self
		Parent

III. Student's and Parent Income Information to Be Verified

STUDENT AND PARENT TAX FILERS

STUDENT TAX RETURN FILER	PARENT TAX RETURN FILER
Complete this section if YOU filed or will file a 2024 income tax return.	Complete this section if your PARENT filed or will file a 2024 income tax return.
Check statement that applies:	Check statement that applies:
<input type="radio"/> I was able to transfer 2024 IRS income tax return information via the FA-DDX into the FAFSA.	<input type="radio"/> Your parent(s) was able to transfer 2024 IRS income tax return information via the FA-DDX into the FAFSA.
<input type="radio"/> I was unable to transfer 2024 IRS income tax return information via the FA-DDX into the FAFSA*	<input type="radio"/> Your parent(s) was unable to transfer 2024 IRS income tax return information via the FA-DDX into the FAFSA*

***Attach the 2024 U.S. tax return transcript or a signed copy of the 2024 U.S. income tax return and all applicable schedules only if student and/or parent(s) were not able to transfer tax information via the FA-DDX to the FAFSA.**

To obtain an IRS Tax Return Transcript either (1) go to <https://www.irs.gov/individuals/get-transcript> and click on "Get Transcript by Mail" or "Get Transcript Online", or (2) call 1-800-908-9946. You will need your Social Security Number, date of birth, and most recent address on file with the IRS. Request the "IRS Tax Return Transcript" and not the Tax Account Transcript.

STUDENT AND PARENT TAX NON-TAX FILERS

STUDENT NON-TAX FILER

Complete this section if **YOU** will not file & were not required to file a 2024 IRS tax return.

Check statement that applies:

- I was not employed and had no income from work in 2024.
- I was employed in 2024 but did not file and was not required to file a tax return. I have listed below the names of all employers, the amount earned from each employer in 2024, and whether an IRS W-2 form, or an equivalent document is provided. List every employer even if they did not issue an IRS W2 form. If more space is needed, attach a separate page with your name and student ID at the top.

EMPLOYER'S NAME	ANNUAL AMOUNT EARNED IN 2024	IRS W-2 OR EQUIVALENT DOCUMENT PROVIDED?
<i>EX. Sam's Auto Detail Shop</i>	<i>\$4,500</i>	<i>Yes</i>
Total Amount of Income Earned from Work in 2024	\$	

PARENT NON-TAX FILERS

Complete this section if your **PARENT(s)** will not file & were not required to file a 2024 IRS tax return.

Check statement that applies:

- I certify that neither parent was employed, and neither had income earned from work in 2024.
- One or both parents were employed in 2024 but did not file and was not required to file a tax return, and have listed below the names of all employers, the amount earned from each employer in 2024, and whether an IRS W-2 form, or an equivalent document is provided. List every employer even if they did not issue an IRS W2 form. If more space is needed, attach a separate page with your name and student ID at the top.

EMPLOYER'S NAME	ANNUAL AMOUNT EARNED IN 2024	IRS W-2 OR EQUIVALENT DOCUMENT PROVIDED?
<i>EX. Sam's Auto Detail Shop</i>	<i>\$4,500</i>	<i>Yes</i>
Total Amount of Income Earned from Work in 2024	\$	

IV. Certification and Signatures

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student whose information was reported on the FAFSA must sign and date. **WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.**

Print Student's Name

Student's ID Number

Student's Signature (Required)

Date

Parent's Signature (Required)

Date

Submit to our office:

- 1) Mail to 201 W. Main Street, Blue Mountain, MS 38610
- 2) In-person at the lower level of the Paschal Student Union Building (SUB)
- 3) Via online drop box at <https://www.bmc.edu/financial-aid-forms>