

LINDAMOOD

FINANCIAL GROUP

STOCK WATCHLIST

A diversified approach to long-term investing

We believe that a smart, long-term strategy is to build a diversified portfolio of quality investments and hold them over time. Your portfolio's objectives should guide how much you allocate to equities to help you reach your long-term goals. Once you know the appropriate equity allocation, consider the best way to own those equities. Individual stocks can play a role in that approach.

What this Watchlist provides

- The Lindamood Financial Group Watchlist highlights many of our top stock ideas across a range of industries.
- The Watchlist focuses on stocks with long-term growth potential and, in many cases, income through dividends.
- Only stocks currently rated "**Buy**" or "**Hold**" are included.

How to use this packet

- The next page begins the Watchlist, which primarily features large-capitalization stocks.
- Current stock prices are provided in the accompanying Excel file to ensure live, up-to-date data.
- This brochure also includes a brief overview of each major market sector to help you understand where these companies operate

Ticker	Name	Analyst Consensus	Analyst Price Target	One Year%	Sector	Industry	Investor Sentiment	P/E Ratio	Dividend Yield %
Basic Materials									
CE	Celanese	Moderate Buy	\$55	-40.92%	Basic Materials	Chemicals	Very Negative	-1.53	0.28%
HL	Hecla Mining Company	Hold	\$14	198.77%	Basic Materials	Gold	Very Positive	55.99	0.09%
LIN	Linde	Strong Buy	\$505	-11.38%	Basic Materials	Chemicals - Specialty	Very Positive	26.14	1.53%
RPM	RPM International	Moderate Buy	\$135	-21.73%	Basic Materials	Chemicals - Specialty	Very Positive	19.13	1.98%
RS	Reliance Steel	Moderate Buy	\$312	-5.67%	Basic Materials	Steel	Very Positive	20.52	1.66%
Communication Services									
APP	AppLovin	Strong Buy	\$747	114.25%	Communication Services	Software - Application	Positive	88.64	
CHTR	Charter Communications	Hold	\$298	-45.80%	Communication Services	Telecommunications Services	Very Positive	5.88	
CMCSA	Comcast	Moderate Buy	\$36	-30.55%	Communication Services	Telecommunications Services	Very Positive	4.45	4.71%
DIS	Walt Disney	Strong Buy	\$138	-5.04%	Communication Services	Entertainment	Positive	15.63	0.92%
GOOGL	Alphabet Class A	Strong Buy	\$320	63.87%	Communication Services	Internet Content & Information	Very Positive	31.28	0.26%
META	Meta Platforms	Strong Buy	\$832	2.76%	Communication Services	Internet Content & Information	Very Positive	29.03	0.32%
NFLX	Netflix	Moderate Buy	\$134	-1.01%	Communication Services	Entertainment	Very Positive	38.73	
T	AT&T	Moderate Buy	\$31	3.88%	Communication Services	Telecommunications Services	Neutral	7.96	4.55%
TMUS	T Mobile US	Moderate Buy	\$275	-16.65%	Communication Services	Telecommunications Services	Very Positive	19.36	1.87%
VZ	Verizon	Moderate Buy	\$47	-5.11%	Communication Services	Telecommunications Services	Positive	8.56	6.82%
Consumer Cyclical									
AMZN	Amazon	Strong Buy	\$296	0.66%	Consumer Cyclical	Specialty Retail	Positive	32.74	
BURL	Burlington Stores	Strong Buy	\$342	-8.29%	Consumer Cyclical	Apparel - Retail	Very Positive	31.03	
BWA	BorgWarner	Moderate Buy	\$51	24.02%	Consumer Cyclical	Auto - Parts	Very Negative	67.49	1.29%
CASY	Casey's General	Moderate Buy	\$591	24.63%	Consumer Cyclical	Specialty Retail	Very Positive	36.16	0.40%
EAT	Brinker International	Moderate Buy	\$163	8.00%	Consumer Cyclical	Restaurants	Very Negative	14.14	
EBAY	eBay	Moderate Buy	\$96	30.80%	Consumer Cyclical	Specialty Retail	Positive	18.26	1.40%
GM	General Motors	Strong Buy	\$77	55.27%	Consumer Cyclical	Auto - Manufacturers	Very Positive	15.51	0.71%
HD	Home Depot	Moderate Buy	\$406	-16.67%	Consumer Cyclical	Home Improvement	Positive	23.54	2.62%
LOW	Lowe's	Moderate Buy	\$279	-8.10%	Consumer Cyclical	Home Improvement	Neutral	20.12	1.91%
MCD	McDonald's	Moderate Buy	\$335	4.96%	Consumer Cyclical	Restaurants	Negative	26.51	2.31%
TJX	TJX Companies	Strong Buy	\$167	22.76%	Consumer Cyclical	Apparel - Retail	Very Positive	33.95	1.06%

Ticker	Name	Analyst Consensus	Analyst Price Target	One Year%	Sector	Industry	Investor Sentiment	P/E Ratio	Dividend Yield %
TSLA	Tesla	Hold	\$384	6.28%	Consumer Cyclical	Auto - Manufacturers	Positive	301.65	
Consumer Defensive									
CL	Colgate-Palmolive	Moderate Buy	\$88	-16.17%	Consumer Defensive	Household & Personal Products	Very Positive	21.57	2.65%
COST	Costco	Moderate Buy	\$1,092	-12.09%	Consumer Defensive	Discount Stores	Positive	48.79	0.58%
KO	Coca-Cola	Strong Buy	\$79	12.08%	Consumer Defensive	Beverages - Non-Alcoholic	Neutral	23.21	2.91%
LRN	Stride	Moderate Buy	\$116	-41.67%	Consumer Defensive	Education & Training Services	Very Negative	9.68	
PEP	PepsiCo	Moderate Buy	\$159	-4.51%	Consumer Defensive	Beverages - Non-Alcoholic	Positive	27.52	3.76%
PFGC	Performance Food Group	Strong Buy	\$122	5.71%	Consumer Defensive	Food Distribution	Very Positive	45.19	
PG	Procter & Gamble	Moderate Buy	\$169	-18.06%	Consumer Defensive	Household & Personal Products	Very Positive	20.38	2.99%
PM	Philip Morris	Strong Buy	\$186	16.58%	Consumer Defensive	Tobacco	Very Positive	27.24	3.69%
TGT	Target	Hold	\$98	-30.42%	Consumer Defensive	Discount Stores	Positive	11.36	4.78%
USFD	US Foods Holding	Strong Buy	\$92	7.70%	Consumer Defensive	Food Distribution	Positive	31.46	
Energy									
COP	Conocophillips	Strong Buy	\$111	-5.27%	Energy	Oil & Gas Exploration & Production	Neutral	13.22	3.29%
CVX	Chevron	Strong Buy	\$177	-5.42%	Energy	Oil & Gas Integrated	Negative	20.96	4.52%
ET	Energy Transfer	Strong Buy	\$21	-14.23%	Energy	Oil & Gas Midstream	Negative	13.35	7.99%
XOM	Exxon Mobil	Moderate Buy	\$131	6.81%	Energy	Oil & Gas Integrated	Very Positive	17.17	3.35%
Financial									
AXP	American Express	Hold	\$351	20.36%	Financial	Financial - Credit Services	Negative	24.44	0.84%
BLK	BlackRock	Strong Buy	\$1,353	0.57%	Financial	Asset Management	Positive	27.84	1.92%
BRK.B	Berkshire Hathaway B	Moderate Buy	\$538	6.29%	Financial	Insurance - Diversified	Neutral	15.68	
EQH	Equitable Holdings	Strong Buy	\$62	1.61%	Financial	Insurance - Diversified	Very Negative	-17.32	2.19%
FNF	Fidelity National Financial	Strong Buy	\$68	-5.86%	Financial	Insurance - Specialty	Very Positive	13.24	3.54%
GS	Goldman Sachs Group	Moderate Buy	\$828	49.84%	Financial	Financial - Capital Markets	Positive	17.8	1.57%
IBKR	Interactive Brokers	Strong Buy	\$81	49.00%	Financial	Investment - Banking & Investment Services	Positive	31.58	0.45%
JPM	JPMorgan Chase	Moderate Buy	\$344	27.34%	Financial	Banks - Diversified	Positive	14.88	1.79%
JXN	Jackson Financial Incorporation	Hold	\$114	11.99%	Financial	Insurance - Life	Positive	13.92	3.09%
KKR	KKR & Co	Strong Buy	\$156	-10.07%	Financial	Asset Management	Very Positive	57.85	0.52%

Ticker	Name	Analyst Consensus	Analyst Price Target	One Year%	Sector	Industry	Investor Sentiment	P/E Ratio	Dividend Yield %
LNC	Lincoln National	Hold	\$43	36.80%	Financial	Insurance - Life	Very Positive	3.87	4.00%
MA	Mastercard	Strong Buy	\$690	0.83%	Financial	Financial - Credit Services	Positive	34.38	0.56%
MS	Morgan Stanley	Moderate Buy	\$176	40.85%	Financial	Financial - Capital Markets	Very Positive	18.36	2.14%
PGR	Progressive	Moderate Buy	\$263	-8.58%	Financial	Insurance - Property & Casualty	Negative	12.4	2.20%
PRU	Prudential Financial	Hold	\$116	-7.89%	Financial	Insurance - Life	Positive	15.31	4.71%
PYPL	PayPal Holdings	Hold	\$80	-33.02%	Financial	Financial - Credit Services	Positive	12.19	0.23%
TFC	Truist Financial	Moderate Buy	\$50	8.54%	Financial	Banks - Regional	Positive	12.85	4.20%
V	Visa	Strong Buy	\$402	3.81%	Financial	Financial - Credit Services	Positive	32.33	0.75%
WFC	Wells Fargo	Moderate Buy	\$95	26.66%	Financial	Banks - Diversified	Positive	14.64	1.87%
WULF	TeraWulf Inc	Strong Buy	\$22	118.59%	Financial	Financial - Capital Markets	Very Positive	-11.12	
Healthcare									
ABBV	AbbVie	Moderate Buy	\$251	27.88%	Healthcare	Drug Manufacturers - General	Very Positive	168.26	2.91%
ABT	Abbott Laboratories	Strong Buy	\$147	4.98%	Healthcare	Medical - Devices	Positive	15.21	1.93%
AMGN	Amgen	Moderate Buy	\$341	14.79%	Healthcare	Drug Manufacturers - General	Very Positive	24.26	3.02%
COO	Cooper Co	Moderate Buy	\$90	-18.67%	Healthcare	Medical - Instruments & Supplies	Very Negative	43.09	
COR	Cencora	Strong Buy	\$394	46.96%	Healthcare	Medical - Distribution	Very Positive	42.37	0.66%
CORT	Corcept Therapeutics	Strong Buy	\$135	41.99%	Healthcare	Biotechnology	Neutral	97.47	
CVS	CVS Health	Strong Buy	\$95	52.57%	Healthcare	Medical - Healthcare Plans	Very Positive	204.44	3.37%
GKOS	Glaukos	Strong Buy	\$118	-23.91%	Healthcare	Medical - Devices	Very Negative	-70.1	
HCA	HCA Healthcare	Moderate Buy	\$481	48.74%	Healthcare	Medical - Care Facilities	Negative	18.88	0.60%
ILMN	Illumina	Hold	\$117	-11.04%	Healthcare	Medical - Diagnostics & Research	Neutral	30.23	
JNJ	Johnson & Johnson	Moderate Buy	\$211	40.85%	Healthcare	Drug Manufacturers - General	Positive	19.3	2.49%
LLY	Eli Lilly & Co	Strong Buy	\$1,113	24.82%	Healthcare	Drug Manufacturers - General	Positive	48.58	0.60%
MRK	Merck & Company	Moderate Buy	\$110	-2.14%	Healthcare	Drug Manufacturers - General	Positive	12.82	3.32%
PFE	Pfizer	Hold	\$29	2.18%	Healthcare	Drug Manufacturers - General	Very Positive	14.76	6.67%
THC	Tenet Healthcare	Strong Buy	\$237	40.96%	Healthcare	Medical - Care Facilities	Neutral	13.54	
TMO	Thermo Fisher	Strong Buy	\$632	7.38%	Healthcare	Medical - Diagnostics & Research	Negative	32.53	0.29%

Ticker	Name	Analyst Consensus	Analyst Price Target	One Year%	Sector	Industry	Investor Sentiment	P/E Ratio	Dividend Yield %
UNH	UnitedHealth	Strong Buy	\$394	-38.45%	Healthcare	Medical - Healthcare Plans	Neutral	16.89	2.66%
VRTX	Vertex Pharmaceuticals	Moderate Buy	\$508	-5.05%	Healthcare	Biotechnology	Very Positive	31.34	
Industrials									
ACM	Aecom Technology	Strong Buy	\$145	-12.11%	Industrials	Engineering & Construction	Very Negative	23.79	1.05%
AL	Air Lease	Moderate Buy	\$67	27.77%	Industrials	Rental & Leasing Services	Very Negative	7.42	1.38%
AVAV	AeroVironment	Strong Buy	\$394	58.89%	Industrials	Aerospace & Defense	Very Positive	- 382.01	
AWI	Armstrong World	Moderate Buy	\$207	17.40%	Industrials	Construction	Positive	26.07	0.69%
BWXT	BWX Technologies	Moderate Buy	\$211	46.25%	Industrials	Aerospace & Defense	Very Positive	52.98	0.56%
CAT	Caterpillar	Moderate Buy	\$602	53.03%	Industrials	Agricultural - Machinery	Very Positive	30.5	0.95%
CSL	Carlisle Companies	Moderate Buy	\$383	-22.05%	Industrials	Construction	Very Positive	18.07	1.26%
CSX	CSX	Strong Buy	\$39	10.35%	Industrials	Railroads	Negative	23.64	1.40%
CW	Curtiss-Wright	Moderate Buy	\$581	49.30%	Industrials	Aerospace & Defense	Negative	43.91	0.17%
DAL	Delta Air Lines	Strong Buy	\$74	10.16%	Industrials	Airlines, Airports & Air Services	Positive	9.5	0.97%
DY	Dycom	Strong Buy	\$374	98.56%	Industrials	Engineering & Construction	Very Positive	35.04	
EME	EMCOR Group	Strong Buy	\$700	31.50%	Industrials	Engineering & Construction	Positive	25.08	0.16%
FIX	Comfort Systems	Strong Buy	\$1,044	116.27%	Industrials	Engineering & Construction	Very Positive	41.65	0.19%
FSS	Federal Signal	Moderate Buy	\$112	13.37%	Industrials	Industrial - Pollution & Treatment Controls	Very Positive	28.55	0.51%
HON	Honeywell International	Moderate Buy	\$239	-16.15%	Industrials	Conglomerates	Very Positive	20.03	2.28%
KTOS	Kratos Defense	Strong Buy	\$101	181.31%	Industrials	Aerospace & Defense	Neutral	626.3	
LMT	Lockheed Martin	Moderate Buy	\$535	-7.20%	Industrials	Aerospace & Defense	Negative	26.06	2.85%
PH	Parker Hannifin	Strong Buy	\$899	29.55%	Industrials	Industrial - Machinery	Very Positive	30.74	0.79%
RBA	RB Global	Strong Buy	\$126	6.82%	Industrials	Specialty Business Services	Very Positive	47.24	1.17%
RTX	RTX	Moderate Buy	\$194	46.19%	Industrials	Aerospace & Defense	Very Positive	35.3	1.53%
SPXC	SPX	Moderate Buy	\$228	35.35%	Industrials	Industrial - Machinery	Very Positive	46.44	
STRL	Sterling Infrastructure	Strong Buy	\$455	77.32%	Industrials	Engineering & Construction	Positive	32.52	
UPS	United Parcel	Moderate Buy	\$103	-24.90%	Industrials	Integrated Freight & Logistics	Positive	14.98	6.58%
XPO	XPO	Strong Buy	\$152	-7.74%	Industrials	Integrated Freight & Logistics	Very Positive	54.06	
XYL	Xylem	Strong Buy	\$169	12.22%	Industrials	Industrial - Machinery	Very Positive	35.23	1.16%

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Real Estate									
CTRE	CareTrust REIT	Moderate Buy	\$40	28.98%	Real Estate	REIT - Healthcare Facilities	Very Positive	27.93	3.52%
EPRT	Essential Properties Realty	Strong Buy	\$36	-6.61%	Real Estate	REIT - Diversified	Negative	25.05	3.86%
RHP	Ryman	Strong Buy	\$109	-18.87%	Real Estate	REIT - Hotel & Motel	Very Negative	24.75	4.84%
O	Realty Income	Moderate Buy	\$66.04	10.92%	Real Estate	REIT - Retail	Positive	48.18	4.98
WELL	Welltower	Strong Buy	\$209	48.59%	Real Estate	REIT - Healthcare Facilities	Very Positive	147.57	1.48%
Technology									
AAPL	Apple	Moderate Buy	\$299	13.10%	Technology	Consumer Electronics	Positive	37.13	0.37%
ADBE	Adobe	Moderate Buy	\$464	-37.60%	Technology	Software - Infrastructure	Very Positive	21.37	
ADP	Automatic Data Processing	Hold	\$292	-14.14%	Technology	Staffing & Employment Services	Positive	25.47	2.38%
AMD	Advanced Micro Devices	Strong Buy	\$284	70.13%	Technology	Semiconductors	Positive	109.43	
AVGO	Broadcom	Strong Buy	\$436	121.77%	Technology	Semiconductors	Very Positive	103.8	0.57%
BMI	Badger Meter	Strong Buy	\$225	-25.34%	Technology	Hardware, Equipment & Parts	Positive	37.5	0.83%
CIEN	Ciena	Moderate Buy	\$198	203.03%	Technology	Communication Equipment	Very Positive	229.14	
CRM	Salesforce	Moderate Buy	\$327	-25.55%	Technology	Software - Application	Positive	34.83	0.62%
CSCO	Cisco Systems	Moderate Buy	\$89	35.70%	Technology	Communication Equipment	Very Positive	29.98	2.03%
CTSH	Cognizant	Moderate Buy	\$86	2.42%	Technology	Information Technology Services	Positive	18.77	1.49%
FLEX	Flex	Strong Buy	\$77	88.74%	Technology	Hardware, Equipment & Parts	Very Positive	31.81	
GWRE	Guidewire	Moderate Buy	\$284	17.53%	Technology	Software - Application	Neutral	190.24	
IBM	International Business Machines	Moderate Buy	\$304	35.87%	Technology	Information Technology Services	Positive	37.14	2.15%
IIIV	I3 Verticals	Strong Buy	\$34	4.16%	Technology	Software - Infrastructure	N/A	148.22	
ITRI	Itron	Strong Buy	\$138	-14.00%	Technology	Hardware, Equipment & Parts	Very Positive	17.68	
KLAC	KLA	Moderate Buy	\$1,325	90.94%	Technology	Semiconductors	Negative	38.48	0.60%
LRCX	Lam Research	Strong Buy	\$168	115.08%	Technology	Semiconductors	Very Positive	36.54	0.58%
MSFT	Microsoft	Strong Buy	\$632	6.59%	Technology	Software - Infrastructure	Positive	35	0.71%
MSI	Motorola Solutions	Strong Buy	\$494	-22.46%	Technology	Communication Equipment	Very Negative	29.8	1.18%
MU	Micron	Strong Buy	\$252	158.40%	Technology	Semiconductors	Very Positive	33.26	0.17%
NOW	ServiceNow	Strong Buy	\$1,154	-25.59%	Technology	Software - Application	Positive	103.21	0.58%

Ticker	Name	Analyst Consensus	Analyst Price Target	One Year%	Sector	Industry	Investor Sentiment	P/E Ratio	Dividend Yield %
NTNX	Nutanix	Strong Buy	\$71	-26.07%	Technology	Software - Infrastructure	Negative	63.95	0.71%
NVDA	Nvidia	Strong Buy	\$258	31.92%	Technology	Semiconductors	Positive	45.81	0.02%
PANW	Palo Alto Networks	Strong Buy	\$232	-3.14%	Technology	Software - Infrastructure	Very Positive	122.39	
PSTG	Pure Storage	Moderate Buy	\$97	16.35%	Technology	Computer Hardware	Very Positive	193.66	
QRVO	Qorvo	Hold	\$101	29.80%	Technology	Semiconductors	Very Positive	38.71	
SNDK	SanDisk Corp	Strong Buy	\$263	N/A	Technology	Hardware, Equipment & Parts	Very Positive	-19.37	
TWLO	Twilio	Moderate Buy	\$139	19.56%	Technology	Internet Content & Information	Positive	323.75	
TXN	Texas Instruments	Moderate Buy	\$193	-6.35%	Technology	Semiconductors	Very Positive	32.75	3.03%
UBER	Uber Technologies	Strong Buy	\$116	37.11%	Technology	Software - Application	Positive	10.8	0.02%
Utilities									
AEP	American Electric Power	Moderate Buy	\$128	23.97%	Utilities	Regulated Electric	Very Positive	16.98	3.28%
D	Dominion Energy	Hold	\$65	6.98%	Utilities	Regulated Electric	Very Positive	19.89	4.60%
DUK	Duke Energy	Moderate Buy	\$138	4.02%	Utilities	Regulated Electric	Very Positive	18.12	3.70%
NEE	NextEra Energy	Strong Buy	\$93	7.65%	Utilities	Regulated Electric	Positive	25.29	2.79%
TLN	Talen Energy Corp	Strong Buy	\$448	65.32%	Utilities	Independent Power Producers	Neutral	77.88	

Basic Materials

- Involves extraction and processing of raw materials like metals, chemicals, and forestry products.
- Highly cyclical and sensitive to global economic and commodity trends.
- Faces challenges from price volatility, regulation, and geopolitical risks.

Communication Services

- Includes telecommunications, media, entertainment, and interactive digital platforms.
- Provides global connectivity through wireless, wired, and online communication channels.
- Growth driven by digital media, streaming, and mobile technology evolution.

Consumer Cyclical

- Produces non-essential goods and services such as cars, retail, housing, and leisure.
- Strongly linked to consumer confidence and economic cycles.
- Characterized by high volatility and sensitivity to income trends.

Consumer Defensive

- Encompasses essential goods like food, beverages, and household products.
- Performs steadily across economic conditions due to non-discretionary demand.
- Favored for its stability, dividends, and defensive investment profile.

Energy

- Covers fossil fuels and renewable energy from exploration to distribution.
- Critical for powering global infrastructure and industrial activity.
- Transitioning toward sustainability with growing renewable investments.

Financial

- Manages capital, lending, investment, insurance, and market operations.
- Facilitates liquidity, funding, and risk management across the economy.
- Sensitive to interest rates, regulation, and economic policy shifts.

Healthcare

- Includes providers, pharmaceuticals, biotech, medical equipment, and insurers.
- Focused on treatment, prevention, and healthcare innovation.
- Driven by aging populations, technology, and policy changes.

Industrials

- Produces capital goods, machinery, transportation, and professional services.
- Reflects economic health through demand for construction, logistics, and manufacturing.
- Cyclical in nature with exposure to business investment trends.

Real Estate

- Involves development, ownership, and management of residential, commercial, and industrial properties.
- Influenced by interest rates, demographics, and urban growth.
- Provides income through rents and long-term asset appreciation.

Technology

- Encompasses hardware, software, semiconductors, and digital services.
- Drives innovation, productivity, and global digital infrastructure.
- Rapidly evolving with trends in AI, cloud computing, and connectivity.

Utilities

- Provides essential services: electricity, gas, water, and waste management.
- Highly regulated and stable with consistent demand.
- Benefits from renewable adoption but constrained by heavy infrastructure costs.

Additional Information & Disclosures

The stock information below is from the Excel Spreadsheet. Using the Excel sheet, you can sort & filter as you please on the 'Quick' tab.

Important Disclosures

The securities included in this stock watchlist are provided for general informational and educational purposes only. The information presented does not constitute investment advice, a recommendation, or a solicitation to buy or sell any security, nor should it be interpreted as a guarantee of future performance.

The securities listed are not intended to represent all securities that may be appropriate for any particular investor. Investments involve risk, including the possible loss of principal, and no investment strategy can guarantee positive results. The securities on this watchlist may not be suitable for all investors, and any investment decision should be made based on an individual's financial situation, investment objectives, risk tolerance, and time horizon.

The firm and/or its associated persons may have positions in the securities referenced and may buy or sell such securities at any time without notice. Securities included on this watchlist may be added, removed, or modified at any time.

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