



STOCK WATCHLIST

A diversified approach to long-term investing

We believe that a smart, long-term strategy is to build a diversified portfolio of quality investments and hold them over time. Your portfolio's objectives should guide how much you allocate to equities to help you reach your long-term goals. Once you know the appropriate equity allocation, consider the best way to own those equities. Individual stocks can play a role in that approach.

What this Watchlist provides

- The Lindamood Financial Group Watchlist highlights many of our top stock ideas across a range of industries.
- The Watchlist focuses on stocks with long-term growth potential and, in many cases, income through dividends.
- Only stocks currently rated "**Buy**" or "**Hold**" are included.

How to use this packet

- The next page begins the Watchlist, which primarily features large-capitalization stocks.
- This brochure also includes a brief overview of each major market sector to help you understand where these companies operate

Ticker	Name	Analyst Consensus	Analyst Price Target	One Year%	Sector	Industry	Investor Sentiment	P/E Ratio	Dividend Yield %
Basic Materials									
LIN	Linde	Strong Buy	\$552.88	12.26%	Basic Materials	Chemicals - Specialty	Very Positive	30.97	1.21%
CE	Celanese	Moderate Buy	\$69.64	26.65%	Basic Materials	Chemicals	Very Negative	15.68	0.20%
HL	Hecla Mining Company	Moderate Buy	\$23.21	268.15%	Basic Materials	Gold	Negative	11.72	0.07%
RPM	RPM International	Strong Buy	\$128.00	-5.86%	Basic Materials	Chemicals - Specialty	Positive	70.63	2.15%
RS	Reliance Steel	Hold	\$353.00	27.29%	Basic Materials	Steel	Very Negative	14.73	1.35%
Communication Services									
DIS	Walt Disney	Strong Buy	\$133.73	17.24%	Communication Services	Entertainment	Neutral	18.16	1.18%
GOOGL	Alphabet Class A	Strong Buy	\$426.44	143.85%	Communication Services	Internet Content & Information	Very Positive	13.9	0.22%
META	Meta Platforms	Strong Buy	\$817.71	4.35%	Communication Services	Internet Content & Information	Positive	13.54	0.35%
CMCSA	Comcast	Hold	\$33.04	-23.34%	Communication Services	Telecommunications Services	Very Negative	11.94	5.30%
TMUS	T Mobile US	Strong Buy	\$254.32	-23.89%	Communication Services	Telecommunications Services	Very Positive	23.07	1.97%
NFLX	Netflix	Strong Buy	\$116.06	-22.41%	Communication Services	Entertainment	Very Positive	19.21	
CHTR	Charter Communications	Hold	\$256.80	-61.07%	Communication Services	Telecommunications Services	Positive	5.82	
T	AT&T	Moderate Buy	\$30.97	-9.20%	Communication Services	Telecommunications Services	Negative	13.24	4.40%
APP	AppLovin	Strong Buy	\$646.00	53.91%	Communication Services	Software - Application	Neutral	27.85	
VZ	Verizon	Moderate Buy	\$51.77	7.45%	Communication Services	Telecommunications Services	Positive	10.46	5.77%
Consumer Cyclical									
TSLA	Tesla	Moderate Buy	\$410.21	44.81%	Consumer Cyclical	Auto - Manufacturers	Positive	612.14	
TJX	TJX Companies	Strong Buy	\$179.00	21.01%	Consumer Cyclical	Apparel - Retail	Very Negative	23.76	1.13%
AMZN	Amazon	Strong Buy	\$318.23	48.64%	Consumer Cyclical	Specialty Retail	Positive	18.49	
HD	Home Depot	Strong Buy	\$420.00	-10.11%	Consumer Cyclical	Home Improvement	Neutral	36.51	2.97%
GM	General Motors	Moderate Buy	\$95.94	73.12%	Consumer Cyclical	Auto - Manufacturers	Positive	6.52	0.82%
EBAY	eBay	Moderate Buy	\$108.87	53.71%	Consumer Cyclical	Specialty Retail	Very Positive	19.91	1.07%
LOW	Lowe's	Moderate Buy	\$289.95	4.65%	Consumer Cyclical	Home Improvement	Neutral	37.36	2.14%
MCD	McDonald's	Moderate Buy	\$347.13	-10.32%	Consumer Cyclical	Restaurants	Very Positive	25.22	2.64%

Ticker	Name	Analyst Consensus	Analyst Price Target	One Year%	Sector	Industry	Investor Sentiment	P/E Ratio	Dividend Yield %
EAT	Brinker International	Strong Buy	\$186.54	9.81%	Consumer Cyclical	Restaurants	Neutral	12.42	
BWA	BorgWarner	Moderate Buy	\$69.83	104.86%	Consumer Cyclical	Auto - Parts	Positive	11.51	0.97%
CASY	Casey's General	Moderate Buy	\$746.70	83.68%	Consumer Cyclical	Specialty Retail	Positive	43.17	0.26%
BURL	Burlington Stores	Strong Buy	\$375.09	33.61%	Consumer Cyclical	Apparel - Retail	Neutral	15.28	
Consumer Defensive									
KO	Coca-Cola	Strong Buy	\$87.27	10.47%	Consumer Defensive	Beverages - Non-Alcoholic	Neutral	21.03	2.57%
PM	Philip Morris	Strong Buy	\$196.63	-2.04%	Consumer Defensive	Tobacco	Positive	26.5	3.08%
CL	Colgate-Palmolive	Moderate Buy	\$96.00	-3.12%	Consumer Defensive	Household & Personal Products	Positive	26.46	2.39%
PEP	PepsiCo	Moderate Buy	\$170.95	19.29%	Consumer Defensive	Beverages - Non-Alcoholic	Neutral	21.93	3.75%
PG	Procter & Gamble	Moderate Buy	\$160.11	-7.13%	Consumer Defensive	Household & Personal Products	Negative	21.99	2.96%
TGT	Target	Moderate Buy	\$128.16	39.02%	Consumer Defensive	Discount Stores	Neutral	11.43	3.74%
COST	Costco	Moderate Buy	\$1,102.24	-1.46%	Consumer Defensive	Discount Stores	Neutral	55.55	0.53%
LRN	Stride	Moderate Buy	\$113.50	-41.20%	Consumer Defensive	Education & Training Services	Neutral	10.69	
USFD	US Foods Holding	Strong Buy	\$109.36	37.31%	Consumer Defensive	Food Distribution	Very Positive	23.06	
PFGC	Performance Food Group	Strong Buy	\$123.60	14.55%	Consumer Defensive	Food Distribution	Very Negative	77.54	
Energy									
ET	Energy Transfer	Strong Buy	\$22.71	25.68%	Energy	Oil & Gas Midstream	Positive	13.24	6.67%
COP	Conocophillips	Moderate Buy	\$142.10	35.68%	Energy	Oil & Gas Exploration & Production	Very Negative	18.5	2.80%
CVX	Chevron	Strong Buy	\$216.86	36.55%	Energy	Oil & Gas Integrated	Negative	46.35	3.72%
XOM	Exxon Mobil	Moderate Buy	\$170.95	42.00%	Energy	Oil & Gas Integrated	Negative	42.42	2.68%
FTI	TechnipFMC	Strong Buy	\$76.42	153.65%	Energy	Oil & Gas Equipment & Services	Very Positive	26.54	0.27%
WCPRF	Whitecap Resources	Strong Buy	\$13.28	107.37%	Energy	Oil & Gas Exploration & Production	Very Negative	213.66	4.50%
Financial									
WULF	TeraWulf Inc	Strong Buy	\$28.59	725.00%	Financial	Financial - Capital Markets	Very Positive	-9.02	

Ticker	Name	Analyst Consensus	Analyst Price Target	One Year%	Sector	Industry	Investor Sentiment	P/E Ratio	Dividend Yield %
KKR	KKR & Co	Strong Buy	\$125.36	-11.32%	Financial	Asset Management	Neutral	50.85	0.74%
BLK	BlackRock	Strong Buy	\$1,238.55	17.33%	Financial	Asset Management	Negative	16.88	1.96%
MA	Mastercard	Strong Buy	\$640.37	-12.00%	Financial	Financial - Credit Services	Very Positive	28.67	0.65%
V	Visa	Strong Buy	\$391.09	-8.31%	Financial	Financial - Credit Services	Positive	24.01	0.80%
PGR	Progressive	Moderate Buy	\$229.94	-30.62%	Financial	Insurance - Property & Casualty	Very Negative	10.3	7.01%
WFC	Wells Fargo	Moderate Buy	\$95.58	9.44%	Financial	Banks - Diversified	Negative	11.96	2.39%
GS	Goldman Sachs Group	Moderate Buy	\$980.69	70.63%	Financial	Financial - Capital Markets	Neutral	11.41	1.64%
PYPL	PayPal Holdings	Hold	\$49.32	-32.01%	Financial	Financial - Credit Services	Neutral	9.28	0.62%
MS	Morgan Stanley	Moderate Buy	\$202.09	63.40%	Financial	Financial - Capital Markets	Positive	11.46	2.08%
JPM	JPMorgan Chase	Moderate Buy	\$338.07	26.34%	Financial	Banks - Diversified	Neutral	12.43	1.94%
BRK.B	Berkshire Hathaway B	Moderate Buy	\$535.00	-8.30%	Financial	Insurance - Diversified	Negative	25.39	
TFC	Truist Financial	Moderate Buy	\$54.19	30.36%	Financial	Banks - Regional	Neutral	9.69	4.35%
AXP	American Express	Moderate Buy	\$361.71	16.90%	Financial	Financial - Credit Services	Positive	17.46	1.08%
JXN	Jackson Financial Incorporation	Moderate Buy	\$128.00	40.48%	Financial	Insurance - Life	Positive	-4.35	3.03%
LNC	Lincoln National	Moderate Buy	\$41.78	14.07%	Financial	Insurance - Life	Negative	2.82	5.13%
IBKR	Interactive Brokers	Strong Buy	\$87.29	95.24%	Financial	Investment - Banking & Investment Services	Positive	27.97	0.38%
EQH	Equitable Holdings	Strong Buy	\$58.36	-12.82%	Financial	Insurance - Diversified	Neutral	4.2	2.66%
FNF	Fidelity National Financial	Moderate Buy	\$63.67	-20.21%	Financial	Insurance - Specialty	Very Negative	12.84	4.21%
Healthcare									
CVS	CVS Health	Strong Buy	\$99.87	31.15%	Healthcare	Medical - Healthcare Plans	Positive	7.77	2.80%
COR	Cencora	Strong Buy	\$375.90	-13.09%	Healthcare	Medical - Distribution	Positive	9.31	0.88%
ABT	Abbott Laboratories	Strong Buy	\$120.24	-35.14%	Healthcare	Medical - Devices	Very Positive	41.63	2.89%
TMO	Thermo Fisher	Strong Buy	\$620.69	16.20%	Healthcare	Medical - Diagnostics & Research	Neutral	26.66	0.38%
LLY	Eli Lilly & Co	Strong Buy	\$1,262.85	27.34%	Healthcare	Drug Manufacturers - General	Very Positive	27.81	0.63%

Ticker	Name	Analyst Consensus	Analyst Price Target	One Year%	Sector	Industry	Investor Sentiment	P/E Ratio	Dividend Yield %
UNH	UnitedHealth	Moderate Buy	\$384.59	-6.90%	Healthcare	Medical - Healthcare Plans	Very Negative	9.8	2.23%
VRTX	Vertex Pharmaceuticals	Strong Buy	\$566.48	-4.97%	Healthcare	Biotechnology	Very Negative	27.5	
HCA	HCA Healthcare	Moderate Buy	\$523.14	20.40%	Healthcare	Medical - Care Facilities	Negative	16.55	0.68%
AMGN	Amgen	Moderate Buy	\$361.62	22.43%	Healthcare	Drug Manufacturers - General	Positive	26.11	2.87%
MRK	Merck & Company	Moderate Buy	\$136.72	43.67%	Healthcare	Drug Manufacturers - General	Negative	-17.53	2.95%
ABBV	AbbVie	Moderate Buy	\$252.68	9.55%	Healthcare	Drug Manufacturers - General	Positive	137.98	3.24%
JNJ	Johnson & Johnson	Moderate Buy	\$264.73	45.41%	Healthcare	Drug Manufacturers - General	Positive	28.32	2.32%
PFE	Pfizer	Moderate Buy	\$29.22	15.95%	Healthcare	Drug Manufacturers - General	Neutral	14.7	6.65%
COO	Cooper Co	Moderate Buy	\$91.70	-24.14%	Healthcare	Medical - Instruments & Supplies	Very Positive	30.6	
CORT	Corcept Therapeutics	Strong Buy	\$91.00	-26.28%	Healthcare	Biotechnology	Negative	-33.73	
GKOS	Glaukos	Strong Buy	\$142.91	55.13%	Healthcare	Medical - Devices	Very Positive	-78.94	
THC	Tenet Healthcare	Strong Buy	\$251.38	28.41%	Healthcare	Medical - Care Facilities	Very Positive	5.83	
ILMN	Illumina	Hold	\$140.36	91.31%	Healthcare	Medical - Diagnostics & Research	Neutral	34.48	
Industrials									
DAL	Delta Air Lines	Strong Buy	\$81.86	63.67%	Industrials	Airlines, Airports & Air Services	Negative	-37.5	1.01%
XYL	Xylem	Moderate Buy	\$147.83	-1.54%	Industrials	Industrial - Machinery	Very Positive	39.2	1.46%
CSX	CSX	Moderate Buy	\$45.39	62.34%	Industrials	Railroads	Very Positive	23.65	1.19%
RTX	RTX	Moderate Buy	\$221.33	37.91%	Industrials	Aerospace & Defense	Positive	31.57	1.52%
BWXT	BWX Technologies	Moderate Buy	\$228.33	99.02%	Industrials	Aerospace & Defense	Very Positive	51.39	0.49%
PH	Parker Hannifin	Strong Buy	\$1,047.38	47.03%	Industrials	Industrial - Machinery	Very Positive	31.24	0.84%
HON	Honeywell International	Moderate Buy	\$256.00	3.30%	Industrials	Conglomerates	Positive	43.68	2.09%
CAT	Caterpillar	Moderate Buy	\$953.25	188.86%	Industrials	Agricultural - Machinery	Very Positive	32.2	0.66%
LMT	Lockheed Martin	Hold	\$644.73	9.84%	Industrials	Aerospace & Defense	Positive	23.12	2.59%
UPS	United Parcel	Moderate Buy	\$113.22	6.48%	Industrials	Integrated Freight & Logistics	Positive	24.2	6.66%

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AVAV	AeroVironment	Strong Buy	\$302.29	10.01%	Industrials	Aerospace & Defense	Neutral	-21.68	
SPXC	SPX	Strong Buy	\$260.67	43.35%	Industrials	Industrial - Machinery	Very Positive	37.82	
KTOS	Kratos Defense	Strong Buy	\$104.92	69.80%	Industrials	Aerospace & Defense	Neutral	242.47	
AWI	Armstrong World	Strong Buy	\$206.25	10.77%	Industrials	Construction	Negative	26.4	0.83%
DY	Dycom	Strong Buy	\$465.50	148.92%	Industrials	Engineering & Construction	Very Positive	162.45	
STRL	Sterling Infrastructure	Strong Buy	\$490.67	415.39%	Industrials	Engineering & Construction	Very Positive	32.52	
FSS	Federal Signal	Strong Buy	\$143.75	42.72%	Industrials	Industrial - Pollution & Treatment Controls	Very Negative	23.39	0.49%
FIX	Comfort Systems	Strong Buy	\$1,842.14	368.91%	Industrials	Engineering & Construction	Very Positive	32.77	0.11%
CW	Curtiss-Wright	Moderate Buy	\$714.60	104.49%	Industrials	Aerospace & Defense	Very Negative	37.15	0.13%
RBA	RB Global	Strong Buy	\$125.80	3.92%	Industrials	Specialty Business Services	Very Negative	33.46	1.18%
EME	EMCOR Group	Strong Buy	\$892.17	117.92%	Industrials	Engineering & Construction	Very Positive	27.22	0.14%
CSL	Carlisle Companies	Moderate Buy	\$416.17	-2.99%	Industrials	Construction	Very Positive	26.65	1.22%
ACM	Aecom Technology	Strong Buy	\$125.75	-18.47%	Industrials	Engineering & Construction	Very Negative	42.33	1.63%
XPO	XPO	Moderate Buy	\$225.89	96.43%	Industrials	Integrated Freight & Logistics	Very Positive	56.34	
Real Estate									
WELL	Welltower	Strong Buy	\$244.92	43.83%	Real Estate	REIT - Healthcare Facilities	Very Positive	47.47	1.36%
EPRT	Essential Properties Realty	Strong Buy	\$37.73	-1.57%	Real Estate	REIT - Diversified	Very Positive	26.68	3.90%
RHP	Ryman	Strong Buy	\$114.50	18.03%	Real Estate	REIT - Hotel & Motel	Very Negative	20.24	3.92%
CTRE	CareTrust REIT	Strong Buy	\$43.33	33.97%	Real Estate	REIT - Healthcare Facilities	Very Positive	18.09	3.31%
O	Realty Income	Moderate Buy	\$68.04	12.71%	Real Estate	REIT - Retail	Neutral	N/A	5.17%
LAMR	Lamar Advertising	Moderate Buy	\$143.67	21.63%	Real Estate	REIT - Specialty	Very Positive	21.05	4.41%
Technology									
PANW	Palo Alto Networks	Strong Buy	\$213.17	-2.66%	Technology	Software - Infrastructure	Negative	71.18	
UBER	Uber Technologies	Strong Buy	\$105.84	-7.76%	Technology	Software - Application	Very Positive	140.32	
MSI	Motorola Solutions	Strong Buy	\$508.57	5.09%	Technology	Communication Equipment	Very Positive	24.54	1.18%

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LRCX	Lam Research	Strong Buy	\$312.86	306.19%	Technology	Semiconductors	Very Positive	34.22	0.35%
AVGO	Broadcom	Strong Buy	\$467.89	112.62%	Technology	Semiconductors	Positive	53.4	0.59%
MU	Micron	Strong Buy	\$581.89	727.96%	Technology	Semiconductors	Very Positive	8.48	0.06%
AMD	Advanced Micro Devices	Strong Buy	\$440.45	327.29%	Technology	Semiconductors	Very Positive	60.29	
NVDA	Nvidia	Strong Buy	\$274.38	83.05%	Technology	Semiconductors	Positive	26.37	0.02%
MSFT	Microsoft	Strong Buy	\$559.98	-4.47%	Technology	Software - Infrastructure	Very Positive	21.63	0.85%
ADBE	Adobe	Hold	\$315.57	-34.68%	Technology	Software - Infrastructure	Positive	14.24	
KLAC	KLA	Strong Buy	\$1,926.70	167.33%	Technology	Semiconductors	Very Positive	40.12	0.42%
IBM	International Business Machines	Moderate Buy	\$292.63	-9.39%	Technology	Information Technology Services	Very Positive	46.77	3.07%
CTSH	Cognizant	Moderate Buy	\$73.00	-33.89%	Technology	Information Technology Services	Very Negative	11.05	2.64%
CSCO	Cisco Systems	Moderate Buy	\$92.92	54.75%	Technology	Communication Equipment	Positive	23.23	1.66%
CRM	Salesforce	Moderate Buy	\$263.91	-33.72%	Technology	Software - Application	Neutral	25.54	0.99%
TXN	Texas Instruments	Moderate Buy	\$279.57	79.68%	Technology	Semiconductors	Very Positive	28.56	1.90%
IIIV	I3 Verticals	Moderate Buy	\$29.00	-16.38%	Technology	Software - Infrastructure	N/A	308.05	
AAPL	Apple	Moderate Buy	\$312.60	44.83%	Technology	Consumer Electronics	Positive	30.94	0.36%
ADP	Automatic Data Processing	Hold	\$243.15	-31.69%	Technology	Staffing & Employment Services	Positive	14.98	3.03%
NOW	ServiceNow	Strong Buy	\$142.03	-53.87%	Technology	Software - Application	Very Positive	57.69	
QRVO	Qorvo	Hold	\$93.56	26.50%	Technology	Semiconductors	Positive	21.13	
BMI	Badger Meter	Moderate Buy	\$144.80	-44.83%	Technology	Hardware, Equipment & Parts	Very Positive	40.71	1.34%
SNDK	SanDisk Corp	Strong Buy	\$1,409.06	4067.84%	Technology	Hardware, Equipment & Parts	Very Positive	7.18	
ITRI	Itron	Strong Buy	\$124.50	-22.23%	Technology	Hardware, Equipment & Parts	Positive	18.75	
P	Everpure	Moderate Buy	\$89.47	56.43%	Technology	Computer Hardware	Positive	57.96	
FLEX	Flex	Strong Buy	\$156.57	266.41%	Technology	Hardware, Equipment & Parts	Very Positive	24.48	
CIEN	Ciena	Moderate Buy	\$387.25	693.82%	Technology	Communication Equipment	Very Positive	59.35	

Ticker	Name	Analyst Consensus	Analyst Price Target	One Year%	Sector	Industry	Investor Sentiment	P/E Ratio	Dividend Yield %
NTNX	Nutanix	Moderate Buy	\$55.54	-40.39%	Technology	Software - Infrastructure	Very Negative	25.68	
GWRE	Guidewire	Strong Buy	\$225.80	-37.90%	Technology	Software - Application	Very Positive	49.66	
TWLO	Twilio	Moderate Buy	\$193.29	89.73%	Technology	Internet Content & Information	Very Positive	53.19	
SHOP	Shopify	Strong Buy	\$157.64	12.37%	Technology	Software - Application	Very Positive	-67.66	
Utilities									
NEE	NextEra Energy	Strong Buy	\$101.00	43.36%	Utilities	Regulated Electric	Very Positive	22.23	2.46%
DUK	Duke Energy	Moderate Buy	\$140.00	2.11%	Utilities	Regulated Electric	Negative	16.43	3.39%
AEP	American Electric Power	Moderate Buy	\$142.00	23.38%	Utilities	Regulated Electric	Very Positive	20.32	2.86%
D	Dominion Energy	Hold	\$66.77	8.21%	Utilities	Regulated Electric	Neutral	18.26	4.59%
TLN	Talen Energy Corp.	Strong Buy	448.30	-8.42%	Utilities	Independent Power Producers	Positive	70.56	

Basic Materials

- Involves extraction and processing of raw materials like metals, chemicals, and forestry products.
- Highly cyclical and sensitive to global economic and commodity trends.
- Faces challenges from price volatility, regulation, and geopolitical risks.

Communication Services

- Includes telecommunications, media, entertainment, and interactive digital platforms.
- Provides global connectivity through wireless, wired, and online communication channels.
- Growth driven by digital media, streaming, and mobile technology evolution.

Consumer Cyclical

- Produces non-essential goods and services such as cars, retail, housing, and leisure.
- Strongly linked to consumer confidence and economic cycles.
- Characterized by high volatility and sensitivity to income trends.

Consumer Defensive

- Encompasses essential goods like food, beverages, and household products.
- Performs steadily across economic conditions due to non-discretionary demand.
- Favored for its stability, dividends, and defensive investment profile.

Energy

- Covers fossil fuels and renewable energy from exploration to distribution.
- Critical for powering global infrastructure and industrial activity.
- Transitioning toward sustainability with growing renewable investments.

Financial

- Manages capital, lending, investment, insurance, and market operations.
- Facilitates liquidity, funding, and risk management across the economy.
- Sensitive to interest rates, regulation, and economic policy shifts.

Healthcare

- Includes providers, pharmaceuticals, biotech, medical equipment, and insurers.
- Focused on treatment, prevention, and healthcare innovation.
- Driven by aging populations, technology, and policy changes.

Industrials

- Produces capital goods, machinery, transportation, and professional services.
- Reflects economic health through demand for construction, logistics, and manufacturing.
- Cyclical in nature with exposure to business investment trends.

Real Estate

- Involves development, ownership, and management of residential, commercial, and industrial properties.
- Influenced by interest rates, demographics, and urban growth.
- Provides income through rents and long-term asset appreciation.

Technology

- Encompasses hardware, software, semiconductors, and digital services.
- Drives innovation, productivity, and global digital infrastructure.
- Rapidly evolving with trends in AI, cloud computing, and connectivity.

Utilities

- Provides essential services: electricity, gas, water, and waste management.
- Highly regulated and stable with consistent demand.
- Benefits from renewable adoption but constrained by heavy infrastructure costs.

Additional Information & Disclosures

The stock information below is from the Excel Spreadsheet. Using the Excel sheet, you can sort & filter as you please on the 'Quick' tab.

Important Disclosures

The securities included in this stock watchlist are provided for general informational and educational purposes only. The information presented does not constitute investment advice, a recommendation, or a solicitation to buy or sell any security, nor should it be interpreted as a guarantee of future performance.

The securities listed are not intended to represent all securities that may be appropriate for any particular investor. Investments involve risk, including the possible loss of principal, and no investment strategy can guarantee positive results. The securities on this watchlist may not be suitable for all investors, and any investment decision should be made based on an individual's financial situation, investment objectives, risk tolerance, and time horizon.

The firm and/or its associated persons may have positions in the securities referenced and may buy or sell such securities at any time without notice. Securities included on this watchlist may be added, removed, or modified at any time.

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