



Lasting Legacy Contribution

Your Generosity, Their Future

Including the Standardbred Transition Alliance (STA) in your estate plans is one of the most meaningful ways to ensure that Standardbred horses continue to receive the care, rehabilitation, and loving homes they deserve.

Whether you name STA in your will, trust, or as a beneficiary of another account, your gift will leave a lasting legacy of compassion and stewardship.

How You Can Make a Difference

You can support STA in several ways:

- A bequest in your will or trust
- Naming STA as a beneficiary of your retirement account, IRA, or life insurance policy
- Contributing to STA's endowment
- Creating a charitable trust or annuity

We recommend consulting your attorney or financial advisor to determine the best approach for your circumstances.

Recognition

We would be honored to recognize your generosity as a member of our Legacy Society, unless you prefer to remain anonymous. Please let us know your wishes when you inform us of your gift.

Let Us Thank You

If you have already included STA in your estate plans or intend to do so, we encourage you to complete a confidential **Statement of Intent for a Legacy Gift** (available below) so we may properly honor your wishes and plan for the future.

For more information or to request a Statement of Intent, please contact:

administrator@standardbredtransition.org

Standardbred Transition Alliance

P.O. Box 377

Laurelville, OH 43135

Tax ID: 83-1585058

Suggested Bequest Language ^{1*}

Below is suggested language you may share with your attorney when including STA in your estate plan. These examples cover several common types of gifts.

Specific Bequest

^{*} This suggested language is provided for informational purposes only and does not constitute legal or tax advice. Please consult your attorney or advisor to ensure your intentions are properly documented.

“I give and bequeath the sum of \$_____ to the Standardbred Transition Alliance, an Ohio nonstock nonprofit corporation, Tax ID number 83-1585058, currently located at P.O. Box 377, Laurelville, OH 43135, to be used for its general purposes.”

Percentage Bequest

“I give and bequeath _____% of my residuary estate to the Standardbred Transition Alliance, an Ohio nonstock nonprofit corporation, Tax ID number 83-1585058, currently located at P.O. Box 377, Laurelville, OH 43135, to be used for its general purposes.”

Residual Bequest

“I give and bequeath all the rest, residue, and remainder of my estate to the Standardbred Transition Alliance, an Ohio nonstock nonprofit corporation, Tax ID number 83-1585058, currently located at P.O. Box 377, Laurelville, OH 43135, to be used for its general purposes.”

Designated Purpose (Optional)

If you wish to designate your gift for a specific program or purpose, we recommend adding:

“... to be used for [specific purpose]. If, in the judgment of the Board of Directors, it becomes impossible or impractical to use this gift for the specified purpose, the Board shall use the funds for a purpose that most nearly fulfills the donor’s original intent.”

If STA No Longer Exists

We suggest adding this clause to ensure your wishes are honored even if circumstances change:

“... or, if the Standardbred Transition Alliance is not then in existence, to such nonprofit organization as my executor(s) or trustee(s) shall determine most nearly fulfills the purposes and mission of the Standardbred Transition Alliance.”

Additional Options

You may also name STA as a beneficiary of:

- Retirement accounts or IRAs
- Life insurance policies
- Transfer on Death (TOD) accounts
- Donor-advised funds

Simply provide our legal name, address, and Tax ID number:

Standardbred Transition Alliance

P.O. Box 377

Laurelville, OH 43135

Tax ID: 83-1585058



Statement of Intent For a Legacy Gift

Thank you for choosing to make a lasting impact on the future of Standardbred horses by including the Standardbred Transition Alliance (STA) in your estate plans.

This Statement of Intent is *not legally binding* and does not create any legal obligation. It simply allows us to acknowledge your generosity, ensure we understand your wishes, and include you (if you wish) in our Legacy Society.

Please complete and return this form to:
administrator@standardbredtransition.org
Standardbred Transition Alliance
P.O. Box 377
Laurelville, OH 43135

1. Donor Information

Name:	Address:
Phone & Email:	

2. Gift Details

I/we have included STA in my/our estate plans through:

- ☐ Bequest in a will or trust
- ☐ Beneficiary designation of a retirement account
- ☐ Beneficiary of a life insurance policy
- ☐ Other (please describe): _____

Approximate amount or percentage of gift (optional):

\$ _____ or _____ % of estate

- ☐ This gift is intended for STA's general purposes.
- ☐ This gift is designated for: _____

3. Recognition

- ☐ I/we are happy to be included in STA's Legacy Society and recognized publicly.
- ☐ I/we prefer to remain anonymous.

Name(s) as you would like them to appear in recognition materials (if applicable):

4. Additional Notes or Instructions

Signature(s)

Signature:	(If Joint) Signature:
(Print Name)	(Print Name)

We are deeply grateful for your vision and generosity. Your legacy gift will help ensure that Standardbred horses continue to receive care, rehabilitation, and loving homes for generations to come.

For questions or assistance, please contact us at:
administrator@standardbredtransition.org |