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PLEASE FILL OUT THIS FORM AS COMPLETELY AS POSSIBLE AND EMAIL TO US
PRIOR TO YOUR INITIAL ORTHODONTIC EXAMINATION APPOINTMENT

ABOUT YOU

Today's Date _____

Name _____ Please Circle: Mr. Mrs. Ms. Dr.

I prefer to be called _____ Birthdate _____ Age _____

Home address _____ Apt. # _____
Street Address

_____ Years at this address _____
City State Zip Code

☐ Single ☐ Married ☐ Divorced ☐ Widowed ☐ Separated

Soc Sec # _____ Cell # _____ Work # _____ Ext. _____

Email _____

Employer _____ Years Employed _____ Occupation _____

Whom may we thank for referring you to our office? _____

Other family members seen by us _____

Who will be financially responsible for your treatment? _____

SPOUSE INFORMATION

His/her Name _____ Please Circle: Mr. Mrs. Ms. Dr.

Home address _____ Apt. # _____
(If different from Above) Street Address

_____ Years at this address _____

Birthdate _____

Employer _____ Years Employed _____ Occupation _____

Home # _____ Cell # _____ Work # _____ Ext. _____

Email _____

ORTHODONTIC INSURANCE

Is Orthodontic Coverage Available? ☐ Yes ☐ No

Name of Insured _____ Relationship _____

Insurance Company Name _____ Phone # _____

Insurance Company Address _____ Member ID# or SSN _____

No Is Secondary or Dual Insurance Coverage Available? ☐ Yes ☐ No

Name of Insured _____ Relationship _____

Insurance Company Name _____ Phone # _____

Insurance Company Address _____ Member ID# or SSN _____



Please continue ➡

DENTAL INFORMATION

Current Dentist's Name _____ City _____ Date of Last Visit _____
Date of Last X-Rays _____ Type _____ Are you Currently Experiencing Dental Pain? _____

Have You Ever Had or Experienced Any of The Following?

- | | | |
|--|---|--|
| <input type="checkbox"/> Teeth sensitive to hot, cold, sweets or pressure | <input type="checkbox"/> Clicking or popping of jaw joint | <input type="checkbox"/> Pain, swelling, or bleeding gums |
| <input type="checkbox"/> Traumatic injury to teeth or mouth | <input type="checkbox"/> Clenching or grinding of teeth | <input type="checkbox"/> Loosening of Permanent teeth |
| <input type="checkbox"/> Pain or tenderness around ear, joint, or side of face | <input type="checkbox"/> Periodontal treatment | Oral habits: |
| <input type="checkbox"/> Pain, Swelling, or Bleeding of Gums | <input type="checkbox"/> TMJ / Splint treatment | <input type="checkbox"/> Thumb or finger sucking |
| Difficulty in: <input type="checkbox"/> Opening / closing <input type="checkbox"/> Chewing | <input type="checkbox"/> Ulcers / Cold sores | <input type="checkbox"/> Lip / Cheek biting <input type="checkbox"/> Nail biting |
| <input type="checkbox"/> Swallowing <input type="checkbox"/> Speaking | | <input type="checkbox"/> Mouth breathing <input type="checkbox"/> Tongue thrust |

If Yes, please explain _____

Are you nervous about having dental treatment? _____

MEDICAL INFORMATION

Physician's Name _____ Date of Last Medical Exam _____

Address _____ Phone # _____

If currently under a Physician's care, for what reasons? _____

If taking any medications, please list: _____

Are you allergic to any medications: _____ Latex allergy? _____

Do you require any medications prior to dental work? _____

Have you Had or Do You have Any of the Following: (check if "Yes")

- | | | | |
|--|--|---|---|
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Ulcers | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Allergies |
| <input type="checkbox"/> Abnormal Blood Pressure | <input type="checkbox"/> Tuberculosis / Lung disease | <input type="checkbox"/> Frequent Headaches | <input type="checkbox"/> Sinus trouble |
| <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Venereal Disease | <input type="checkbox"/> Nervous Disorders | <input type="checkbox"/> Hay fever |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Hepatitis / Liver Problems | <input type="checkbox"/> Cancer or Leukemia | <input type="checkbox"/> Herpes |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Radiation Therapy | <input type="checkbox"/> Hearing disability |
| <input type="checkbox"/> Bleeding Problems | <input type="checkbox"/> Diabetes | <input type="checkbox"/> H.I.V. Positive | <input type="checkbox"/> Learning disorder |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Communication disorder | <input type="checkbox"/> Bone Disorders | <input type="checkbox"/> Growth disorders |

If yes, please explain _____

ORTHODONTIC INFORMATION

What is your primary concern about your teeth? _____

How would you like us to correct the problem? _____

Do you have any concerns about orthodontic treatment? _____

Have you had other Orthodontic consultations / treatment? _____ Orthodontist _____

Please describe _____

Have other family members had orthodontic treatment? _____ Orthodontist _____

Please describe _____

Is there any additional information you would like us to know? _____