NEXTTRIP BRINGS THE WORLD AT YOUR FINGERTIPS

with innovative technology and interactive media solutions that deliver an immersive experience for every traveler.

Our vision

is to drive the evolution of the travel industry by merging advanced digital solutions with personalized travel services.

Our core

technology focuses on untapped and underserved sectors of the travel industry, capturing new markets.

Our future

growth is accelerated by interactive technology, immersive media and unparalleled expertise.

NextTrip at a Glance



Multi-million

foundational traveler database



3 Million+ Products

in Air, Accommodation & Tours



2,100+ Destinations

in 200+ countries worldwide



Discover, Plan & Book

Media Solutions for trip inspiration Book directly online Engage with travel specialists

Recent News Events

Feb 28, 2025

NextTrip Strengthens Financial Position with the Conversion of \$2.6 Million in Short-Term Debt to Restricted Equity

Feb 27, 2025

NextTrip and Blue Fysh Announce Strategic Partnership Agreement to Drive Mutual Growth

7 Feb 25, 2025

NextTrip Appoints John McMahon as Chief Operating Officer - Travel, Expands into Cruise Industry with Five Star Alliance

Feb 13, 2025

NextTrip Announces Launch of Compass.TV Apple iOS and Google Android Apps

Feb 6, 2025

NextTrip Invests in Luxury Travel Brand Five Star Alliance to secure 49% Stake with an Option to Purchase a Controlling Interest

Dec 3, 2024

NextTrip Launches Advertising on Compass.tv in Collaboration with Leap Media Group

Jul 30, 2024

NextTrip Introduces Group Booking Technology Platform to Streamline and Simplify Travel for Groups

FULLY INTEGRATED TRAVEL BOOKING PLATFORM

- NextTrip acquired the assets of **Bookit.com**, a fully integrated booking engine and platform with more than \$40 million invested and booked +\$400 million annually prior to the pandemic.
- → This foundational technology powers consumer direct, travel agent, groups, alternative lodging and business travel.
- The platform is embeddable and accessible across all devices, allowing people to save their progress and inspiration on the move.

Figure 19 Company of the Company of

INNOVATIVE TRAVEL TECHNOLOGY FOR LICENSING

Platform provides opportunity for product expansion and revenue from licensing



LARGE FOUNDATIONAL TRAVEL DATABASE

An integrated ecosystem of closed-loop offers, personalized content and expert service



Dedicated Concierge Team

Focused on building lifetime customers through personalized planning end-to-end traveler assistance

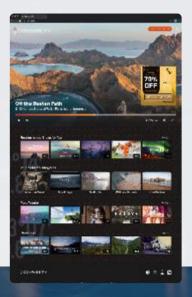


ADVANCING TRAVEL: FORWARD R&D AT NEXTTRIP



Your 24/7 AI-Personalized Travel Channel Content-tocommerce video. Turn inspiration into action.

www.compass.tv



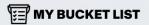


A Travel-Focused Social Media **Platform**

A showcase for user-generated content from the community.

www.travelmagazine.com





The AI-Powered NextTrip **Travel Assistant**

Personalized suggestions for your very own bucket list.

...in development



3,015,885

INVESTOR SNAPSHOT

NASDAO: NTRP

Outside Legal Counsel: Snell & Wilmer

Independent Auditor: Haynie & Company

Transfer Agent: Issuer Direct Fiscal Year End: February 28

(1) SOURCE: NextTrip, Inc. Form 8-K filed on March 28, 2025 (3) Includes warrants issued related to various transactions as disclosed in

the Company's Current Report on Form 8-K filed on February 28, 2025

(4) Unaudited pro forma condensed balance sheet, based on the Company's unaudited balance sheet as of November 30, 2024 as contained in the NextTrip, Inc. Form 10-Q filed on January 14, 2025 reflecting the impact of various transactions as disclosed the Company's Current Report on Form 8-K filed on February 28, 2025 as if such events had occurred on November 30, 2024.

*SOURCE: Sigma Definitive Schedule 14A Proxy Statement, filed December 1, 2023, in the section entitled "Summary of Lake Street's Financial Analysis.

NextTrip

Solutions for Tomorrow's Travelers

NASDAO: NTRP

Common Shares Outstanding	
Total Outstanding Shares¹ (includes restricted shares)	6,163,525
Free Trading Shares held at DTC	1,029,553
Options/Warrants	
Options	78.867

Warrants (exercisable \$3.02 to \$350)3

Balance Sheet ⁴	
Total Assets ⁴	\$ 13,043,216
Total Liabilities ⁴	\$ 2,875,908
Total Stockholder Equity ⁴	\$ 10,167,308

Enterprise Valuation*	
Terminal Revenue Multiple	\$87.0M - \$178.0M
Terminal EBITDA Multiple	\$143.0M - \$264.0M