

DIRECT TRANSFER OF STOCK OR MUTUAL FUNDS

Instructions:

1. Complete and send this form to your broker so they can transfer us your securities.
2. Send Link Charity a copy of this form so we can receipt you. Brokers will not typically forward us your forms.
3. Send Link Charity your distribution instructions. Our Distribution Form is available at www.linkcharity.ca.
4. Gifts received will be sold, received, and distributed according to Donor instructions, subject to Link Charity's Gift Policy. For information on our policy, please contact info@linkcharity.ca.
5. Applicable fees will be deducted from Donor's account proceeds before distribution. This includes selling commissions charged by the receiving brokerage, and Link Charity's standard distribution fees: \$25 for the first distribution, and \$10 for each subsequent distribution. Receipts are issued for a gift's gross sale amount.

Send me a charitable receipt and T5 slip for any dividends received over \$50. I will provide my SIN at year-end as necessary. (If this box is not checked you will receive no receipt, but the funds will be credited in your account for future disbursements)

I / WE HEREBY AUTHORIZE THE TRANSFER OF SECURITIES IN-KIND:

Quantity:	Name of Security:	Symbol (if known):

FROM (DONOR'S BROKERAGE):

Brokerage: _____

Account Number: _____

Broker Contact: _____

Contact Email: _____

Contact Phone: _____

 Address: _____

TO THE ACCOUNT OF LINK CHARITY CANADA INC:

Brokerage: _____

CUID: _____

DTC#:

Account Name: _____

Account Number: _____

Contact: _____

Contact Phone: _____

— PLEASE PROCESS THIS TRANSFER IMMEDIATELY. THIS TRANSFER IS A CHARITABLE DONATION. —

Issue Charitable Tax Receipt to:

Family or Corporation Name		Middle Initial	Given Name	
Address		City	Province	Postal Code
Phone		Fax	Email	

Signatures: (Brokerage will likely require a bank guarantee stamp):

Donor _____

Co-Donor _____

Date _____