

DIRECT TRANSFER OF STOCK OR MUTUAL FUNDS

Instructions:

1. Complete and send this form to your broker so they can transfer us your securities.
2. Send Link Charity a copy of this form so we can receipt you. Brokers will not typically forward us your forms.
3. Send Link Charity your distribution instructions. Our Distribution Form is available at www.linkcharity.ca.
4. Gifts received will be sold, receipted, and distributed according to Donor instructions, subject to Link Charity's Gift Policy. For information on our policy, please contact info@linkcharity.ca.
5. Applicable fees will be deducted from Donor's account proceeds before distribution. This includes selling commissions charged by the receiving brokerage, and Link Charity's standard distribution fees: \$25 for the first distribution, and \$10 for each subsequent distribution. Receipts are issued for a gift's gross sale amount.

Send me a charitable receipt and T5 slip for any dividends received over \$50. I will provide my SIN at year-end as necessary. (If this box is not checked you will receive no receipt, but the funds will be credited in your account for future disbursements)

I / WE HEREBY AUTHORIZE THE TRANSFER OF SECURITIES IN-KIND:

Quantity:	Name of Security:	Symbol (if known):

FROM (DONOR'S BROKERAGE):

Brokerage: _____
 Account Number: _____
 Broker Contact: _____
 Contact Email: _____
 Contact Phone: _____
 Address: _____

TO THE ACCOUNT OF LINK CHARITY CANADA INC:

Brokerage: _____
 CUID: _____
 DTC#: _____
 Account Name: _____
 Account Number: _____
 Contact: _____
 Contact Phone: _____

— PLEASE PROCESS THIS TRANSFER IMMEDIATELY. THIS TRANSFER IS A CHARITABLE DONATION. —

Issue Charitable Tax Receipt to:

Family or Corporation Name		Middle Initial	Given Name	
Address	City	Province	Postal Code	
Phone	Fax		Email	

Signatures: (Brokerage will likely require a bank guarantee stamp):

_____ Donor _____ Co-Donor _____ Date