Bequest -Letter of Direction

Link Charity; a channel for bequests

A Last Will & Testament is a legal note for relational & financial direction. Your charitable giving can continue through wise planning & drafting in your Will. Link Charity offers low-cost ease & simplicity for your estate. We act as a channel to receive charitable gifts in your estate, then distribute proceeds to multiple charities from one *Letter of Direction*.

Benefits

- 1. A Letter of Direction can be changed any time; a convenient and flexible way to alter charitable plans. This document can also provide guidelines for charities for how gifts from your estate are ideally used.
- **2.** If anonymity is of interest, you can give instructions through a *Letter of Direction*. Your estate would receive the charitable receipt from Link Charity, but your identity can be withheld from a recipient charity, or the public record.
- 3. Since beneficiary(ies) receiving a percentage or share in any Will have the right to see a copy of the Will, inventory of assets and full accounting from the executors ... a *Letter of Direction* protects your family from any unwanted scrutiny.



numerous benefits to donors:

- 4. Link Charity can help you plan, draft and then assist Estate Administrators (Executor) to bringing your plans to fulfillment. If you are in the midst of a will drafting, you can simply add "Link Charity" using the address below, as \$ amount, percentage, or residual beneficiary, then contact us to outline your *Letter of Direction*. We can channel your last gifts effectively and efficiently to charitable beneficiaries.
- **5.** Your estate could save thousands of dollars in legal fees by using Link Charity's *Letter of Direction* with your Will.

If a Letter of Direction would be effective in your Will or estate plan, please fill in your contact information and return it to the address provided or be in touch through phone, email, or website.

Name:
Address:
Postal Code:
Phone:
E-mail:

We will hold your information in the strictest confidence.



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