

Gift Planning ...*simplified*

LinkCharity
Canada Inc

Founder Harry Houtman recognized the need for tools to link donors and charities. The result was Link Charity Canada Inc. - a registered charitable corporation, a valuable "link" between donors and charities. Link Charity offers guidance and gift planning products. In the latest fiscal year Link Charity distributed over \$15 million to more than 1000 qualified donees, and manages in excess of \$80 million in gift plans.



LinkCharity
Canada Inc

Gifts of Securities

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Charitable Organization Reg. #88804 7826 RR0001



Gifts of Securities

How Link Charity Can Help

Other Services & Benefits

In 2006 charitable donations of appreciated securities became one of the most tax efficient ways of giving. Sadly many charities do not have infrastructure to receive securities in-kind. Link Charity receives these securities and donates to chosen charities.

Benefits:

- Full exemption from income tax on capital gain.
- Charitable receipt for market value of donated security.
- An excellent tax saving strategy when downsizing, retiring, or as instructions in a will.



- 1 We accept securities as transfer through one of nine brokerage accounts, then sell it to make cash proceeds available.
- 2 We distribute proceeds to as many charities as desired.
- 3 In a donor account we provide a fixed income or market pool returns, if the donor wants to distribute over time.
- 4 Anonymous gifts can be made to Charities.



Information current as of May 2025; connect with Link Charity, your family, finance and legal professionals for financial & estate planning integration

- Will Bequests naming **Link Charity** as sole charitable beneficiary allow for charitable distribution via your *Letter of Direction* with us. This saves legal & admin efforts, time and cost.
- A Donor Advised Fund is a convenient way to receive singular receipting, then manage gifts over time.
- Charitable Gift Annuities ensure tax - effective income for life with residual to charities outside of your estate.



For more information on any of the above benefits and services, please go to

www.linkcharity.ca

or call the Link Charity office. All inquiries and correspondence will be held in strict confidence.