

EXHIBIT A

(Published in the *Onaga Herald* on January 15, 2026, and January 22, 2026, and on the website of the county election office of any county where the Election is to be conducted not less than 21 days prior to the Election and shall remain on the website until the day after the Election)

**NOTICE OF BOND ELECTION
UNIFIED SCHOOL DISTRICT NO. 322,
POTTAWATOMIE COUNTY, KANSAS (ONAGA-HAVENSVILLE-WHEATON)**

The Board of Education of Unified School District No. 322, Pottawatomie County, Kansas (Onaga-Havensville-Wheaton) (the “District”), has heretofore, pursuant to resolution duly adopted, declared it advisable to make and finance certain improvements to District facilities pursuant to the provisions of K.S.A. 10-101 *et seq.*, K.S.A. 25-2018(f), K.S.A. 72-5457, and K.S.A. 72-5458 *et seq.* Notice is hereby given to the qualified electors of the District that a bond election has been called and will be held on March 3, 2026, for the purpose of submitting to the qualified electors of the District the following propositions:

Proposition No. 1:

Shall the following be adopted?

Shall Unified School District No. 322, Pottawatomie County, Kansas (Onaga-Havensville-Wheaton), issue general obligation bonds (the “Bonds”) in an amount not to exceed \$10,000,000 to pay the costs to: (a) construct, equip and furnish a new Elementary wing adjacent and connected to the existing building; (b) construct a portion of the new Elementary classrooms to serve as storm shelters capable of accommodating all students and staff in the building; (c) demolish the existing Elementary wing portion of the existing building; (d) make needed renovations to the existing kitchen, cafeteria, restrooms, and support spaces; (e) make parking and pick up/drop off area improvements at the new Elementary wing; (f) make all other necessary improvements, including site, utility, furnishing, and equipment improvements appurtenant thereto; (g) if Bond funds remain, make other needed renovations and enhancements to roof systems, HVAC systems, and other improvements to improve efficiencies at district buildings (the “Project”); and (h) pay costs of issuance and interest on the Bonds during construction of the Project; all pursuant to the provisions of K.S.A. 10-101 *et seq.*, K.S.A. 25-2018(f), K.S.A. 72-5457, and K.S.A. 72-5458 *et seq.*?

To vote in favor of any question submitted on this ballot, press the word “Yes” on the voting machine or completely darken the oval to the left of the word “Yes” on the paper ballot. To vote against it, press the word “No” on the voting machine or completely darken the oval to the left of the word “No” on the paper ballot.

☐ YES

☐ NO

Proposition No. 2:

Shall the following be adopted?

Shall Unified School District No. 322, Pottawatomie County, Kansas (Onaga-Havensville-Wheaton), issue general obligation bonds (the “Bonds”) in an amount not to exceed \$2,000,000 to pay the costs to: (a) make Heating, Ventilation and Air Conditioning (HVAC) improvements in the Middle School and North Gymnasium; (b) replace the roof and gutter at the Middle School and at the Commons/Entryway; (c) renovate locker rooms and replace inefficient windows throughout the High School; (d) make all other necessary improvements, including site, utility, furnishing, and equipment improvements appurtenant thereto (the “Project”); and (e) pay costs of issuance and interest on the Bonds during construction of the Project; all pursuant to the provisions of K.S.A. 10-101 *et seq.*, K.S.A. 25-2018(f), K.S.A. 72-5457, and K.S.A. 72-5458 *et seq.*?

To vote in favor of any question submitted on this ballot, press the word “Yes” on the voting machine or completely darken the oval to the left of the word “Yes” on the paper ballot. To vote against it, press the word “No” on the voting machine or completely darken the oval to the left of the word “No” on the paper ballot.

☐ YES

☐ NO

The polls will open at 7:00 A.M. and will close at 7:00 P.M., on March 3, 2026, the election day. The voting places in the District, and the area each voting place will serve, will be as follows:

<u>Voters Residing In Precinct</u>	<u>Will Vote At</u>	<u>Location</u>
Pottawatomie County Voters - USD 322	Onaga Community Center	100 Union Pacific Drive Onaga, KS 66521
Marshall County Voters	Onaga Community Center	100 Union Pacific Drive Onaga, KS 66521
Nemaha County Voters	Onaga Community Center	100 Union Pacific Drive Onaga, KS 66521
Jackson County	Jackson County Courthouse	Memorial Hall-400 New York Ave., Holton, KS 66436

Early voting is available at the Pottawatomie County Election Office during regular business hours, beginning February 17, 2026. Early voting will end at Noon on March 2, 2026.

The election will be conducted by the officers and/or persons provided by law for holding elections, and the method of voting will be by ballot. Registered voters are eligible to vote by advance voting ballot upon application to the County Election Officer at the address set forth below pursuant to K.S.A. 25-1117 *et seq.*

ADDITIONAL INFORMATION

The Capital Improvement Fund (“CIF”) has been established in the treasury of the State of Kansas to assist school districts with making principal and interest payments on voted general obligation bond

issues. The amount of CIF funding each school district receives is based on a formula prescribed by statute and implemented by the State Board of Education (“Bond State Aid”). Based on the current formula, the District expects to receive Bond State Aid in the approximate amount set forth below to assist with making the principal and interest payments on the Bonds. No assurance can be given that Bond State Aid will continue at this or any amount in future years.

The following additional information is provided by the District with respect to compliance with the provisions of K.S.A. 10-120a and K.S.A. 12-6,122. This information has been obtained from sources deemed reliable by the District. Certain portions of this information are based upon projections. No assurances can be given that these projections will be accurate as of the date of issuance of the Bonds due to changing market conditions, any changes in assessed valuation of the District, changes in the amount of state financial aid received by the District and other matters unknown or unavailable at this time. The projected rates of property taxation to be used to pay the principal of and interest on the Bonds are based upon the current assessed valuation of the District, the assumed principal repayment schedule and the average interest rates from recent bond issues for similar types of financings and the current level of Bond State Aid the District would receive with respect to the Bonds, all as shown below.

Proposition No. 1
Projected Summary of Project Costs

<i>Sources of Funds</i>		<i>Uses of Funds</i>	
Bonds to be Issued	\$10,000,000	Project Costs (including architectural/engineering services)	\$9,736,764
Interest Earnings	<u>231,118</u>	Interest During Construction Issuance Expenses (including attorney fees, printing costs, rating agency fees, financial advisor fees, underwriting fees and other miscellaneous expenses)	<u>359,354</u> <u>135,000</u>
Total	\$10,231,118	Total	\$10,231,118

Proposition No. 1
Projected Summary of Bond Issue Repayments

Principal payments over 20 years	Average Interest Rate	4.50%
Total Interest Cost to Maturity \$5,971,275	Assessed Valuation (2025)	\$41,573,465
Average Annual Principal and Interest Payments		\$798,564
Portion of average annual principal and interest payments from Bond State Aid		\$0
Portion of average annual principal and interest payments from District funds		\$798,564

Proposition No. 1
Average Annual Property Tax Mill Levy Rate for Principal and Interest Payments

Total (without any Bond State Aid)	15.68 Mills
District Portion (with current level of Bond State Aid)	15.68 Mills

Proposition No. 2
Projected Summary of Project Costs

<i>Sources of Funds</i>		<i>Uses of Funds</i>	
Bonds to be Issued	\$2,000,000	Project Costs (including architectural/engineering services)	\$1,947,848
Interest Earnings	<u>34,603</u>	Interest During Construction	71,755
		Issuance Expenses (including attorney fees, printing costs, rating agency fees, financial advisor fees, underwriting fees and other miscellaneous expenses)	<u>15,000</u>
Total	\$2,034,603	Total	\$2,034,603

Proposition No. 2
Projected Summary of Bond Issue Repayments

Principal payments over 20 years	Average Interest Rate	4.50%
Total Interest Cost to Maturity \$1,189,125	Assessed Valuation (2025)	\$41,573,465
Average Annual Principal and Interest Payments		\$159,456
Portion of average annual principal and interest payments from Bond State Aid		\$0
Portion of average annual principal and interest payments from District funds		\$159,456

Proposition No. 2
Average Annual Property Tax Mill Levy Rate for Principal and Interest Payments

Total (without any Bond State Aid)	3.13 Mills
District Portion (with current level of Bond State Aid)	3.13 Mills

The election officer conducting the election will be the County Election Officer of Pottawatomie County, Kansas, whose address is 207 North 1st Street, Westmoreland, Kansas 66549.

DATED: _____.

(Seal)

Dawn Henry, County Election Officer
Pottawatomie County, Kansas

