

STATEMENT OF INTENT AND CONFIDENTIALITY

This Statement of Intent (“Statement”) is to acknowledge the mutual intention of the undersigned parties to explore the possibilities associated with the mutual beneficial professional relationship between _____ (“Client”) and the consulting company, Palmer and Associates, LLC, a Nebraska limited liability company (“Consultant”). The purpose of this professional relationship is to develop a method to advance the interest of Client in exploring opportunities for operational and financial improvements. This Statement does not bind either party to provide financial compensation or services of any kind, but both parties acknowledge that a potential and professional relationship does exist, and that the parties may enter into a more formal agreement at a later date.

During the course of this relationship, either party may provide the other party with specific information relating to their respective businesses or person and consider it to be confidential. The receiving party of such information will refrain from disclosing to third parties such confidential information, except to the extent required by law, to perform the obligations under this Statement or to honor the terms of any future agreement or arrangement entered into by the parties.

Dated: _____

PALMER and ASSOCIATES, LLC, a _____, a _____,
Nebraska limited liability company, Client
Consultant

By: _____

By: _____

Its: _____

Its: _____

or

_____. Client