



**Physicians:**

Gregory Mula, M.D. • Lawrence Gensler, M.D. • Dennis Booth, Jr. M.D. •  
Jason Reina, M.D. • Russell Wardlaw, M.D.

**Nurse Practitioners:**

Wendy Peterson, NP • Alisa Picou, NP • Wendi Neal, NP •  
Whitney Morgan, FNP-C • Alexandra Morgan, FNP-c

**Responsible Party (parent/guardian/power of attorney (POA))**

Name of person legally and financially responsible for this account:

\_\_\_\_\_  
(last) (first) (middle)  
Relationship to the patient: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Age: \_\_\_\_\_  
Address: \_\_\_\_\_ Cell #: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_ Home #: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
E-Mail: \_\_\_\_\_ SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Driver's License #: \_\_\_\_\_ Date Issued: \_\_\_\_/\_\_\_\_/\_\_\_\_ State Issued: \_\_\_\_\_ Expiration: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Referring Physician or Primary Care Physician**

Physician Name: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
Physician Office Name: \_\_\_\_\_ Fax #: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
Physician Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**Pharmacy Information:**

Pharmacy Name: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
Pharmacy Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**Insurance Information**

Primary Insurance Company: \_\_\_\_\_  
Member/Subscriber Id #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Subscriber Name: \_\_\_\_\_ SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Patient's Relationship to Subscriber: ☐ Self ☐ Child ☐ Spouse ☐ Employee ☐ Other (specify): \_\_\_\_\_  
Secondary Insurance Company: \_\_\_\_\_  
Member/Subscriber Id #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Subscriber Name: \_\_\_\_\_ SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Patient's Relationship to Subscriber: ☐ Self ☐ Child ☐ Spouse ☐ Employee ☐ Other (specify): \_\_\_\_\_

\_\_\_\_\_  
Patient Name (print)

\_\_\_\_\_  
Patient Signature

\_\_\_\_/\_\_\_\_/\_\_\_\_  
Today's Date

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## Consent for Treatment, Disclosure of Health Information, & Patient Communication Form

**Consents:**

- I consent to obtaining a history of my medications purchased at pharmacies.
- I consent to having my full medical record and demographic information shared with other healthcare entities including but not limited to referring/requesting providers & healthcare facilities not affiliated with Northlake Gastroenterology Associates, insurance carriers, etc.

**Reminder Preference:**

- I would like to receive preventive care and follow-up care reminders.

**It is the policy of Northlake Gastroenterology Associates not to release confidential information regarding your treatment to family members or friends, except for (1) parent/legal guardian of minor patients, (2) other persons authorized by the patient in this disclosure below.**

**You may disclosure of my health information to the following people:**

NAME	RELATIONSHIP	PHONE	EMERGENCY CONTACT:
		(   )	<input type="checkbox"/> Yes / <input type="checkbox"/> No
		(   )	<input type="checkbox"/> Yes / <input type="checkbox"/> No
		(   )	<input type="checkbox"/> Yes / <input type="checkbox"/> No
		(   )	<input type="checkbox"/> Yes / <input type="checkbox"/> No

**Accompanying person:**

- If you bring a family member or friend into the exam room, we will assume, unless you object, that the person is entitled to receive information regarding your treatment, in emergency or other as permitted by the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

**Alternative Communication:**

- You are entitled to specify alternative, reasonable means of communication, if you do not wish to be contacted by us in a certain way.

\_\_\_\_\_  
Patient Name (print)

\_\_\_\_\_  
Patient Signature

\_\_\_\_/\_\_\_\_/\_\_\_\_\_  
Patient Date of Birth



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## Patient Waiver and Release

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1. Notice of Increased Risk

- a. Patient acknowledges that there exists a public health emergency due to the Coronavirus Disease 2019 (COVID-19)/infection with SARS-CoV-2. Patient further acknowledges that the Louisiana Department of Health has directed Louisiana-licensed facilities, including Northlake Endoscopy, L.L.C. ("Northlake Endoscopy"), and Louisiana-licensed physicians to postpone all medical and surgical procedures unless the procedure cannot be safely postponed. Patient has discussed with Patient's physician the risks and benefits of postponing Patient's scheduled procedure at Northlake Endoscopy and consents to proceed with the procedure. Northlake Endoscopy and its physicians, contractors, and employees are taking all reasonable precautions to prevent the spread of the SARS-CoV-2 virus to Northlake Endoscopy's patients and staff. Nevertheless, Patient understands that Patient faces an increased risk of COVID-19/ infection with SARS-CoV-2 by proceeding with Patient's medical or surgical procedure during the public health emergency.

2. Waiver and Release

- a. Patient, including Patient's heirs, legatees, and estate, waives and releases any and all claims against Northlake Endoscopy, Northlake Gastroenterology Associates, L.L.P., a Louisiana limited liability partnership, and their directors, officers, owners, contractors and employees (collectively "Northlake Parties") with respect to any and all sickness, injury, disability, complication or death, caused by possible infections, viruses, illnesses, or diseases, including but not limited to COVID-19/infection with SARS-CoV-2. Patient, including Patient's heirs, legatees, and estate, agrees to not file suit against any of the Northlake Parties on the basis of these waived and released claims. Patient, including Patient's heirs, legatees, and estate, will defend, indemnify, and hold the Northlake Parties harmless from and against any and all liability, loss, damages, claims, and attorney's fees that may be suffered by Northlake Parties resulting directly or indirectly from any and all sickness, injury, disability, complication, or death caused by possible infections, viruses, illnesses, or diseases, including but not limited to COVID-19/infection with SARS-CoV-2.

\_\_\_\_\_  
Patient Name (print)

\_\_\_\_\_  
Patient Signature

\_\_\_\_/\_\_\_\_/\_\_\_\_\_  
Patient Date of Birth



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## Financial Policy

Thank you for choosing us as your health care provider. We are committed to your treatment being successful. Please understand that payment of your bill is considered part of your treatment. The following is a statement of your Financial Policy which we require you to read and sign prior to any treatment.

All patients must complete our Information and Insurance Form before seeing the doctor.

**FULL PAYMENT IS DUE AT THE TIME OF SERVICE, IF YOU HAVE NOT MET YOUR DEDUCTIBLE WITH YOUR INSURANCE COMPANY FOR THE YEAR. ALL COPAYS ARE DUE UPON COMPLETION OF YOUR VISIT. WE ACCEPT CASH, CHECK, OR VISA/MASTERCARE, AMERICAN EXPRESS.**

**Regarding Insurance:**

- We will accept, as a courtesy, assignment of your insurance benefits after you have met your deductible and paid your copay.
- Upon your first visit and any visit in the future if you have not met your deductible, you will have to pay in full until your deductible for that year is satisfied.
- The balance is your responsibility whether your insurance company pays or not.
- We cannot bill your insurance company unless you give us your insurance information. We will ask for your insurance card at each visit to scan into the health record.
- Your insurance policy is a contract that between you and your insurance company. We are not a party of that contract.
- If your insurance company has not paid your account in full within 45 days of the billed claim date, the balance will be transferred to for full payment.
- Please be aware that some, and perhaps all the services provided may be non-covered and not considered reasonable and necessary under the Medicare program and/or other medical insurance policies/carriers.

**Usual and Customary Rates:**

- Our practice is committed to providing the best treatment for our patients. We charge what is usual and customary for our area. You are responsible for payment regardless of any insurance company's arbitrary determination of usual and customary rates.

**Adult Patients:**

- Adult patients are responsible for full payment at the time of service.

**Minor Patients:**

- The adult accompanying a minor and the parent/guardian are responsible for full payment at the time of service. For unaccompanied minors, non-emergency treatment will be denied unless charges have been pre-authorized to an approved credit plan, approved credit card, or payment by cash or check at the time of service.

**PLEASE KNOW THAT YOUR PHYSICIAN MAY BE AN OWNER IN THE FACILITY THAT YOUR PROCEDURE WILL BE SCHEDULED AT.**

**\*\*If you have a check returned or a charge back on a credit card, your account will be charged a \$45.00 fee.\*\***

Thank you for understanding our financial policy. If you have any questions, please let us know.

**I IRREVOCABLY ASSIGN AND TRANSFER PAYMENT OF MEDICAL BENEFITS TO: NORTHLAKE GASTROENTEROLOGY ASSOCIATES. A PHOTOSTATIC COPY OF THIS AUTHORIZATION WILL BE CONSIDERED EFFECTIVE AND VALID AS THE ORIGINAL. I FURTHER AUTHORIZE RELEASE OF ALL RECORDS NECESSARY TO MY INSURANCE COMPANY, ATTORNEY, AND/OR OTHER REFERRING PHYSICIANS.**

**By signing below, I acknowledge that I have read and understand the financial policy of Northlake Gastroenterology Associates and its affiliates in full.**

Name (print): \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Signature: \_\_\_\_\_ Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

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## Notice of Privacy Practices

**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.**

**Keeping your privacy:**

- Protecting your privacy and your medical information is at the core of our business. We recognize our obligation to keep your information secure and confidential whether on paper or the Internet. At NORTHLAKE GASTROENTEROLOGY ASSOCIATES (hereinafter referred to as "the Practice"), privacy is one of our highest priorities.

**Keeping your information:**

- Keeping the medical and health information we have about you secure is one of our most important responsibilities. We value your trust and will handle your information with care. Our employees access information about you only when necessary to provide treatment, verify eligibility, obtain authorization, process claims and otherwise meet your needs. We may also access information about you when considering a request from you or when exercising our rights under the law or any agreement with you.
- We safeguard information during all business practices according to established security standards and procedures, and we continually assess new technology for protecting information. Our employees are trained to understand and comply with these information principles.

**Working to meet your needs through information:**

- While doing business, we collect and use various types of information, like name and address and claims information. We use this information to provide service to you, to process your claims to bring your health information that might be of interest to you.

**Keeping your information accurate:**

- Keeping your health information accurate and up to date is very important. If you believe the health information we have about you is incomplete, inaccurate, or not current, please call or write us at the telephone numbers or addresses listed below. We take appropriate action to correct any erroneous information as quickly as possible through a standard set of practices and procedures.

**How your information is shared:**

We limit who receives information and what type of information is shared.

- Sharing information within the Practice. We share information within our company to deliver you the health care services, and the related information and education programs specified in your plan.
- Sharing information with companies that work for us. To help us offer you our services, we may share information with companies that work for us, such as claim processing and mailing companies and companies that deliver health education and information directly to you. These companies act on our behalf and are obligated contractually to keep the information that we provide them confidential.
- Other Patient-specific personally identifiable data is released only when required to provide a service for you and only to those with a need to know, or with your consent. Data is released with the condition that the person receiving the data will not release it further unless you give permission.

If we receive a subpoena or similar legal process demanding release of any information about you, we will attempt to notify you (unless we are prohibited from doing so). Except as required by law or as described above, we do not share information with other parties, including government agencies.

The practice does not share any customer information with third-party marketers who offer their products and services to our patients.

**Count on our commitment to your privacy:**

- You can count on us to keep you informed about how we protect your privacy and limit the sharing of information you provide to us - whether it's at our office, over the phone or through the internet.



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By signing below, you acknowledge that you have read, understand, and agree with the terms in this privacy notice. Please let our staff know if you would like them to print our signed copy upon completion of all consents.

Name (print): \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Signature: \_\_\_\_\_ Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_



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## Informed Consent for Telehealth Services

- 1) I understand that my healthcare provider offers telehealth services and I wish to engage in a telehealth visit. I will not be in the same physical location as my healthcare provider, but my healthcare provider will use the same standard of care as if the services were being provided in person.
- 2) I understand that telehealth visits are available as an alternative to traditional “face to face” visits. My healthcare provider has explained to me how to use the telehealth technology, and while my provider uses technology and equipment that is believed to be reliable, nothing is failsafe. A failure could cause the following: a. my care could be delayed; b. poor image resolution may interfere with appropriate medical decision making; or c. telehealth network and software security protocols which protect the confidentiality of my medical information could fail, causing my personal information to be inappropriately revealed. If there is an equipment or technology failure, I will call the phone number provided above.
- 3) I understand that I may choose to stop any telehealth visit or to withdraw my consent to telehealth services and care at any time. If I choose to withdraw my consent for telehealth services, it will not affect my right to future care, treatment, benefits, or programs to which I am otherwise entitled. Alternative methods of care may be available and have been discussed with me.
- 4) In the event of an emergency, I will call 9-1-1. For non-emergency questions or calls, I will call the number provided above.
- 5) My telemedicine medical record may contain recordings of my physical image, medical images, interactive audio, video, data communications, output data from medical devices, and other related sound and video files. This information will only be used for documentation and/or health care purposes and these records will be kept by my healthcare provider for diagnosis, treatment, follow-up, and/or education.
- 6) All HIPAA requirements for retention and disclosure of my medical records, as well as the HIPAA requirements for a privacy notice, are applicable to telehealth. I have been provided with my healthcare provider’s Notice of Privacy Practices.
- 7) I may request to get a copy of my telehealth medical records, including having them sent to another physician. To obtain my medical records, I will call the phone number provided above.
- 8) I have read and understand the information provided above regarding telehealth, have discussed it with my healthcare provider, and all my questions have been answered to my satisfaction. I consent to participate in telehealth visits.
- 9) **Cost-shares such as COPAYS, COINSURANCE, AND/OR DEDUCTIBLE may apply to your telehealth visit and will be collected by phone the day before the visit. These amounts must be collected per our legal contract with your insurance carrier.**

**By signing below, I acknowledge that I have read and understand the telehealth policy of Northlake Gastroenterology Associates and its affiliates in full.**

Name (print): \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Signature: \_\_\_\_\_

Today’s Date: \_\_\_\_/\_\_\_\_/\_\_\_\_



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**Release of Medical Records**

Pt Name: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

I, \_\_\_\_\_, hereby authorize:

(Patient Name)

Facility / Physician Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**To disclose the following specific health information to:**

☐ Northlake Gastroenterology Associates  
(Hammond & Franklinton locations)  
16061 Doctors Blvd., Suite B  
Hammond, LA 70403  
Phone: (985) 542-1334  
Fax: (985) 542-8643

☐ Northlake Gastroenterology Associates  
(Covington location)  
7015 HWY 190 E Service Rd, Ste 102  
Covington, LA 70433  
Phone: (985) 893-9592  
Fax: (985) 801-0113

**From my personal and confidential health record for the purpose of:**

☐ Medical Treatment ☐ Other (Specify): \_\_\_\_\_

**My authorization extends to the data elements/documents checked below:**

☐ Records of office visits ☐ Labs and Radiology  
☐ Records pertaining to a specific date or date range as  
listed here: \_\_\_\_\_ through \_\_\_\_\_  
☐ Other  
(Specify): \_\_\_\_\_

This authorization is given freely with the understanding that: 1) Any and all records, whether written, oral, or electronic format, are confidential and cannot be disclosed without my prior written authorization. 2) A photocopy or fax of this authorization is a valid as the original. 3) I may revoke this authorization at any time, except where information has already been released. This authorization is valid for a one-year period from the date it is signed, or sooner if noted below. The revocation must be in writing. A revocation form is available from the receptionist. 4) Northlake Gastroenterology Associates, its employees, officers, and physicians are hereby released from any legal responsibility or liability for disclosure of the above information to the extent indicated and authorized herein. 5) Treatment, payment, enrollment, or eligibility for benefits may not be conditioned upon obtaining this authorization. 7) Information used or disclosed pursuant to this authorization may be subject to redisclosure by the recipient and is no longer protected.

\_\_\_\_\_  
Print Patient Name

\_\_\_\_\_  
Representative Authority to Act

\_\_\_\_\_  
Expiration Date -if other than 1 year

\_\_\_\_\_  
Patient, Guardian, POA signature

\_\_\_\_\_  
Today's Date

\_\_\_\_\_  
Witness (desk clerk if no other witness)



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## PATIENT INTERVIEW FORM

Patient Name: \_\_\_\_\_ D.O.B: \_\_\_\_/\_\_\_\_/\_\_\_\_

### Family Medical History *(1st degree relatives only (i.e., mother/father/sister/brother))*

Deceased:	If deceased, please list cause of death:
<input type="checkbox"/> Mother	
<input type="checkbox"/> Father	
<input type="checkbox"/> Sister	
<input type="checkbox"/> Brother	
<input type="checkbox"/> History unknown	

Does any of your immediate family have or had any of the following (please check any that apply and check which family member had the condition in the table below.

Condition/Disease:	Family member:
<input type="checkbox"/> Colon Cancer	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sister <input type="checkbox"/> Brother
<input type="checkbox"/> Cancer (other than Colon Cancer)	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sister <input type="checkbox"/> Brother
Type:	
<input type="checkbox"/> Colon Polyps (hyperplastic)	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sister <input type="checkbox"/> Brother
<input type="checkbox"/> Colon Polyps (adenomatous)	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sister <input type="checkbox"/> Brother
<input type="checkbox"/> Crohn's Disease	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sister <input type="checkbox"/> Brother
<input type="checkbox"/> Ulcerative Colitis	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sister <input type="checkbox"/> Brother
<input type="checkbox"/> Celiac Disease	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sister <input type="checkbox"/> Brother
<input type="checkbox"/> Irritable Bowel Syndrome	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sister <input type="checkbox"/> Brother
<input type="checkbox"/> Diabetes ( <input type="checkbox"/> type 1 or <input type="checkbox"/> type 2)	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sister <input type="checkbox"/> Brother
<input type="checkbox"/> Chronic Kidney Disease	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sister <input type="checkbox"/> Brother
<input type="checkbox"/> Other	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sister <input type="checkbox"/> Brother
Explain:	

### Patient Medical History

Main reason for today's visit: \_\_\_\_\_

Other concerns: \_\_\_\_\_

How would you rate your overall health? (Check the most applicable box): ☐ Excellent ☐ Good ☐ Fair ☐ Poor

Please list healthcare providers & their specialty you see regularly:

\_\_\_\_\_

List any medical equipment you use daily (i.e., CPAP, oxygen, pain pump, feeding tube, etc.):

\_\_\_\_\_

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**MEDICATIONS:** Please list (or show us your own printed record) all prescriptions and non-prescription medications. This includes vitamins, herbs, supplements home remedies, birth control pills, inhalers, over the counter pain pills (Advil, Aleve, Tylenol, etc.).

☐ Check this box if you do not take any prescription or over the counter medications.

☐ Check this box if you brought a list of your medications (give to the front counter or nurse and don't write in medications below).

[illegible]

**ALLERGIES:** Please check all that apply and list your reaction to the allergen.

Allergy:	Reaction to allergen:	Allergy:	Reaction to allergen:
<input type="checkbox"/> Acetaminophen (Tylenol)		<input type="checkbox"/> Latex	
<input type="checkbox"/> Aspirin		<input type="checkbox"/> Morphine	
<input type="checkbox"/> Codeine		<input type="checkbox"/> Penicillin	
<input type="checkbox"/> Demerol		<input type="checkbox"/> Phenergan	
<input type="checkbox"/> Diprivan		<input type="checkbox"/> Shellfish	
<input type="checkbox"/> Hydrocodone		<input type="checkbox"/> Sulfa	
<input type="checkbox"/> Iodine		<input type="checkbox"/> Zofran	
<input type="checkbox"/> Other:		<input type="checkbox"/> Other:	
<input type="checkbox"/> Other:		<input type="checkbox"/> Other:	
<input type="checkbox"/> Other:		<input type="checkbox"/> Other:	
<input type="checkbox"/> Patient has no known allergies.			



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**IMMUNIZATIONS:** (check all that apply and month & year of vaccination if known)

Immunization:	Month/Year:	Immunization:	Month/Year:
<input type="checkbox"/> COVID-19	____/____	<input type="checkbox"/> Hepatitis A	____/____
<input type="checkbox"/> Tetanus (TD)	____/____	<input type="checkbox"/> Hepatitis B	____/____
<input type="checkbox"/> With Pertussis (Tdap)	____/____	<input type="checkbox"/> MMR	____/____
<input type="checkbox"/> Varicella (Chicken Pox) shot or illness	____/____	<input type="checkbox"/> Meningitis	____/____
<input type="checkbox"/> Pneumovax (pneumonia)	____/____	<input type="checkbox"/> Zostavax (shingles)	____/____
<input type="checkbox"/> Influenza (flu shot)	____/____	<input type="checkbox"/> HPV	____/____

**RECENT HOSPITAL / FACILITY STAYS:**

Have you been to the emergency room in the last 6 months? ☐ No ☐ Yes, what hospital? \_\_\_\_\_

Have you been admitted to the hospital in the last 6 months? ☐ No ☐ Yes, what hospital? \_\_\_\_\_

**DIAGNOSTIC STUDIES / TESTS:** (check all that apply, where it was done, and the date (if known) the study / test was done)

Study / Test:	Facility / Lab / Physician:	Date of Study:
<input type="checkbox"/> COVID-19		
Where you: <input type="checkbox"/> POSITIVE <input type="checkbox"/> NEGATIVE Are currently experiencing any symptoms such as fever, cough, etc.? If yes, please explain your symptoms: _____		
<input type="checkbox"/> Cologuard		
<input type="checkbox"/> Colonoscopy		
<input type="checkbox"/> Ultrasound		
<input type="checkbox"/> CAT Scan / MRI		
<input type="checkbox"/> EGD (stomach endoscopy)		
<input type="checkbox"/> ERCP (biliary/pancreatic duct)		
<input type="checkbox"/> Liver biopsy		
<input type="checkbox"/> Liver function study		
<input type="checkbox"/> Blood work		
<input type="checkbox"/> Other: _____		
<input type="checkbox"/> Other: _____		

**PATIENT HISTORY OF CONDITIONS:** Do you have now, or have you had (past) any of the following conditions?

General:			
<input type="checkbox"/> Does not accept blood products/transfusions	<input type="checkbox"/> Aspirin long-term use	<input type="checkbox"/> Blood thinner (other than aspirin)	<input type="checkbox"/> Defibrillator status
<input type="checkbox"/> Pacemaker status	<input type="checkbox"/> Home oxygen # units:	<input type="checkbox"/> Paraplegic	<input type="checkbox"/> Quadriplegia
<input type="checkbox"/> Other:		<input type="checkbox"/> Other:	
Cardiovascular:			
<input type="checkbox"/> Abdominal aortic aneurysm	<input type="checkbox"/> Atrial fibrillation (A Fib)	<input type="checkbox"/> Congestive heart failure (CHF)	<input type="checkbox"/> Coronary artery disease
<input type="checkbox"/> Heart attack	<input type="checkbox"/> Heart valve disorder	<input type="checkbox"/> High blood pressure	<input type="checkbox"/> High cholesterol
<input type="checkbox"/> Hyperlipidemia	<input type="checkbox"/> Hypertension	<input type="checkbox"/> Ischemic heart disease	<input type="checkbox"/> Peripheral vascular disease
<input type="checkbox"/> Other:		<input type="checkbox"/> Other:	
Endocrine:			
<input type="checkbox"/> Diabetes mellitus Type 1	<input type="checkbox"/> Diabetes mellitus Type 2	<input type="checkbox"/> Current use of insulin	<input type="checkbox"/> Other:
Gastrointestinal:			
<input type="checkbox"/> Barrets esophagus	<input type="checkbox"/> Cirrhosis, non-alcoholic	<input type="checkbox"/> Cirrhosis, alcoholic	<input type="checkbox"/> Cirrhosis (alcoholic) of liver with ascites



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<input type="checkbox"/> Colon cancer	<input type="checkbox"/> Colon polyps (adenomatous)	<input type="checkbox"/> Colon polyps (hyperplastic)	<input type="checkbox"/> Crohn's disease
<input type="checkbox"/> Diverticulitis	<input type="checkbox"/> Diverticulosis	<input type="checkbox"/> Fatty liver	<input type="checkbox"/> Gallstones
<input type="checkbox"/> Gastric ulcer	<input type="checkbox"/> Gastroparesis	<input type="checkbox"/> Gastroesophageal reflux disease (GERD)	<input type="checkbox"/> Hiatal hernia
<input type="checkbox"/> Hepatitis A	<input type="checkbox"/> Hepatitis B	<input type="checkbox"/> Hepatitis C	<input type="checkbox"/> Helicobacter pylori (H. pylori) infection
<input type="checkbox"/> Irritable bowel syndrome (IBS)	<input type="checkbox"/> Liver cancer	<input type="checkbox"/> Pancreatitis	<input type="checkbox"/> Pancreatic cancer
<input type="checkbox"/> Ulcerative colitis	<input type="checkbox"/> Other:		
<b>Neurological:</b>			
<input type="checkbox"/> Seizure disorder	<input type="checkbox"/> Stroke	<input type="checkbox"/> TIA (transient ischemic attack, mini stroke)	<input type="checkbox"/> Other:
<b>Pulmonary:</b>			
<input type="checkbox"/> Asthma	<input type="checkbox"/> C.O.P.D.	<input type="checkbox"/> Emphysema	<input type="checkbox"/> Arthritis
<input type="checkbox"/> Lung cancer	<input type="checkbox"/> Pulmonary embolism	<input type="checkbox"/> Sleep apnea	<input type="checkbox"/> Other:
<b>Urinary:</b>			
<input type="checkbox"/> Bladder cancer	<input type="checkbox"/> Chronic kidney disease (CKD)	<input type="checkbox"/> ESRD, on Dialysis	<input type="checkbox"/> Other:
<b>Other:</b>			
<input type="checkbox"/> Anemia, iron deficiency	<input type="checkbox"/> Anemia due to blood loss	<input type="checkbox"/> Anemia, unspecified	<input type="checkbox"/> Arthritis
<input type="checkbox"/> Bipolar disorder (manic depression)	<input type="checkbox"/> Breast cancer	<input type="checkbox"/> Elevated liver function test	<input type="checkbox"/> HIV/AIDS
<input type="checkbox"/> Depression	<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Ovarian cancer	<input type="checkbox"/> Prostate cancer
<input type="checkbox"/> Rheumatoid arthritis	<input type="checkbox"/> Skin cancer	<input type="checkbox"/> Uterine cancer	<input type="checkbox"/> Other:

**SURGERY HISTORY:** (check all that apply with the year)

<b>Surgical Procedure:</b>	<b>Year:</b>	<b>Physician/Surgeon:</b>	<b>Year:</b>
<input type="checkbox"/> Abdominal Surgery		<input type="checkbox"/> Gastric Bypass	
<input type="checkbox"/> Anal fissurectomy			
<input type="checkbox"/> Angiogram (heart)		<input type="checkbox"/> Gastric Sleeve	
<input type="checkbox"/> Angiogram (vascular)		<input type="checkbox"/> Heart Surgery Other than coronary bypass checked above: _____	
<input type="checkbox"/> Appendectomy (appendix removal)		<input type="checkbox"/> Hernia Repair	
<input type="checkbox"/> Back surgery (lumbar)		<input type="checkbox"/> Hip Surgery	
<input type="checkbox"/> Breast surgery		<input type="checkbox"/> Hysterectomy (partial, ovaries left)	
<input type="checkbox"/> CABG (coronary artery bypass graft)		<input type="checkbox"/> Hysterectomy (total, including ovaries)	
<input type="checkbox"/> Cardiac Valve Replacement (heart valve)		<input type="checkbox"/> LEEP (cervix surgery)	
<input type="checkbox"/> Colon Resection		<input type="checkbox"/> Neck Surgery (spine)	
<input type="checkbox"/> Coronary Bypass (heart bypass)		<input type="checkbox"/> Ovary Removal	
<input type="checkbox"/> Coronary Stent (stent in heart)		<input type="checkbox"/> Pacemaker	
<input type="checkbox"/> C-Section		<input type="checkbox"/> Pulmonary Function Test	
<input type="checkbox"/> Echocardiogram (heart)		<input type="checkbox"/> Sinus Surgery	
<input type="checkbox"/> Gallbladder Removal		<input type="checkbox"/> Tonsillectomy	
<input type="checkbox"/> Gastric Banding		<input type="checkbox"/> Tubal Ligation	
<input type="checkbox"/> Other:			
<input type="checkbox"/> Other:			
<input type="checkbox"/> Other:			
<input type="checkbox"/> Other:			



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**REVIEW OF SYSTEMS:** Have you had any of the following symptoms (diagnostic) in the last 60 days?

<b>ALLERGIC/IMMUNOLOGIC:</b>	<b>EYES:</b>	<b>INTEGUMENTARY:</b>
<input type="checkbox"/> HIV exposure	<input type="checkbox"/> Double vision	<input type="checkbox"/> Itching
<input type="checkbox"/> Persistent infections	<input type="checkbox"/> Loss of vision	<input type="checkbox"/> Jaundice
<input type="checkbox"/> Strong allergic reactions to urticaria	<input type="checkbox"/> Photophobia	<input type="checkbox"/> Rashes
<input type="checkbox"/> NONE	<input type="checkbox"/> Eye trauma	<input type="checkbox"/> NONE
<b>CARDIOVASCULAR:</b>	<input type="checkbox"/> NONE	<b>MUSCULOSKELETAL:</b>
<input type="checkbox"/> Chest pain	<b>GASTROINTESTINAL:</b>	<input type="checkbox"/> Back pain
<input type="checkbox"/> Dyspnea with exercise	<input type="checkbox"/> Abdominal pain	<input type="checkbox"/> Joint pain
<input type="checkbox"/> Irregular heartbeat	<input type="checkbox"/> Abdominal swelling	<input type="checkbox"/> Muscle weakness
<input type="checkbox"/> Orthopnea	<input type="checkbox"/> Change in bowel habits	<input type="checkbox"/> NONE
<input type="checkbox"/> Palpitations	<input type="checkbox"/> Constipation	<b>NEUROLOGICAL:</b>
<input type="checkbox"/> Peripheral edema	<input type="checkbox"/> Diarrhea	<input type="checkbox"/> Dizziness
<input type="checkbox"/> Syncope	<input type="checkbox"/> Gas	<input type="checkbox"/> Fainting
<input type="checkbox"/> NONE	<input type="checkbox"/> Heartburn	<input type="checkbox"/> Frequent headaches
<b>CONSTITUTIONAL:</b>	<input type="checkbox"/> Jaundice	<input type="checkbox"/> Migraine
<input type="checkbox"/> Fatigue	<input type="checkbox"/> Nausea	<input type="checkbox"/> Numbness or tingling
<input type="checkbox"/> Fever	<input type="checkbox"/> Rectal bleeding	<input type="checkbox"/> Seizures
<input type="checkbox"/> Loss of Appetite	<input type="checkbox"/> Stomach cramps	<input type="checkbox"/> Tremors
<input type="checkbox"/> Malaise	<input type="checkbox"/> Vomiting	<input type="checkbox"/> Vertigo
<input type="checkbox"/> Sweats	<input type="checkbox"/> Difficulty swallowing	<input type="checkbox"/> Memory Loss
<input type="checkbox"/> Weight gain	<input type="checkbox"/> NONE	<input type="checkbox"/> NONE
<input type="checkbox"/> Weight loss	<b>GENITOURINARY:</b>	<b>PSYCHIATRIC:</b>
<input type="checkbox"/> NONE	<input type="checkbox"/> Dark urine	<input type="checkbox"/> Anxiety
<b>ENMT:</b>	<input type="checkbox"/> Decrease in urine flow	<input type="checkbox"/> Depression
<input type="checkbox"/> Difficulty swallowing	<input type="checkbox"/> Dysuria	<input type="checkbox"/> Difficulty sleeping
<input type="checkbox"/> Dizziness	<input type="checkbox"/> Frequent urinary infections	<input type="checkbox"/> Hallucinations
<input type="checkbox"/> Ear pain	<input type="checkbox"/> Frequent urination	<input type="checkbox"/> Nervousness
<input type="checkbox"/> Nasal obstruction	<input type="checkbox"/> Hematuria	<input type="checkbox"/> Panic attacks
<input type="checkbox"/> Nosebleeds	<input type="checkbox"/> Impotence	<input type="checkbox"/> NONE
<input type="checkbox"/> Sore throat	<input type="checkbox"/> Nocturia	<b>RESPIRATORY:</b>
<input type="checkbox"/> Hearing loss	<input type="checkbox"/> Urethral discharge or incontinence	<input type="checkbox"/> Asthma
<input type="checkbox"/> Snoring	<input type="checkbox"/> NONE	<input type="checkbox"/> Cough
<input type="checkbox"/> NONE	<b>HEMATOLOGIC/LYMPHATIC:</b>	<input type="checkbox"/> Dyspnea
<b>ENDOCRINE:</b>	<input type="checkbox"/> Bleeding gums	<input type="checkbox"/> Excessive sputum
<input type="checkbox"/> Excessive thirst	<input type="checkbox"/> Palpable lymph nodes	<input type="checkbox"/> Coughing up blood
<input type="checkbox"/> Hair loss	<input type="checkbox"/> Easy bruising	<input type="checkbox"/> Shortness of breath
<input type="checkbox"/> Heat intolerance	<input type="checkbox"/> Prolonged bleeding	<input type="checkbox"/> Wheezing
<input type="checkbox"/> NONE	<input type="checkbox"/> NONE	<input type="checkbox"/> NONE

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**TOBACCO USE:**

Do you or have you smoked tobacco? ☐ NO ☐ Cigarettes  
☐ Cigars ☐ Pipe

If YES, how often do you / have you smoked tobacco?

☐ Current smoker: Packs per day: \_\_\_\_\_ # of years: \_\_\_\_\_

☐ Former smoker: Quit Date: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

- Approximately how many packs/day did you smoke? \_\_\_\_\_

- How many years did you smoke? \_\_\_\_\_

Other tobacco? ☐ Snuff ☐ Chewing ☐ Vaping

**CAFFEINE USE:**

Do you consume caffeinated beverages or supplements?

☐ Coffee ☐ Tea ☐ Cola ☐ Energy drinks/shots

☐ Other: \_\_\_\_\_

**ALCOHOL USE:**

Do you drink alcohol? ☐ Yes ☐ No

# of drinks /week: \_\_\_\_\_ ☐ Beer ☐ Wine ☐ Liquor

**DRUG USE:**

Have you ever used recreational drugs? ☐ Yes ☐ No

If yes, which ones? \_\_\_\_\_

Any IV drug use: ☐ Yes ☐ No

If yes, which ones? \_\_\_\_\_

**SEXUAL ACTIVITY:**

Are you sexually involved? ☐ Not currently ☐ Never ☐ Yes

Birth control method or STD prevention (check all that apply):

☐ None needed ☐ Condom ☐ Pill ☐ IUD ☐ Patch

☐ Tubal Ligation ☐ Diaphragm ☐ Vasectomy ☐ Ring

☐ Other: \_\_\_\_\_

**ADDITIONAL INFO:**

Military Service? ☐ Yes ☐ No

Blood Transfusion? ☐ Yes ☐ No

Exposure to toxic chemicals at work? ☐ Yes ☐ No

Exposure to toxic chemicals doing hobbies? ☐ Yes ☐ No

**DIET:**

Do you follow a special diet? ☐ Yes ☐ No

☐ Low carb ☐ High protein ☐ Ketogenic

☐ Gluten-free ☐ Dairy Free ☐ Vegetarian ☐ Vegan

☐ Other: \_\_\_\_\_

**EXERCISE:**

Do you exercise regularly? ☐ Yes ☐ No

If yes, what kind of exercise?

\_\_\_\_\_

\_\_\_\_\_

How long (minutes)? \_\_\_\_\_ How often? \_\_\_\_\_

**Consent to Import Medication History**

☐ Yes ☐ No I consent to obtaining a history of my medications purchased at pharmacies.

**Consent to Share Data**

☐ Yes ☐ No I consent to having my medical and demographic information shared with other healthcare entities.

Name (print): \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Signature: \_\_\_\_\_

Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_