

Our Lady of the Angels Parish in Lakewood Ranch, inc.
IRA Distribution Instructions

Dear Sir or Madam (Broker or Financial Institution):

Broker/Financial Institution Name: _____

Contact Telephone # & Email _____

Please accept this letter as my request to contribute from my IRA:

Donor's Name: _____

Please issue a check in the amount of \$_____ and send it to the following organization:

Our Lady of the Angels Parish in Lakewood Ranch, Inc.
12905 East SR-70
Lakewood Ranch, FL 34202
Telephone (941) 752-6770 • Fax (941) 752-6821
EIN: 65-0995056

The Funds are for the benefit of (check all that apply):

- _____ Building Our Future Capital Campaign \$ _____
- _____ Other: _____ \$ _____
(Please Specify)
- _____ Other: _____ \$ _____
(Please Specify)

Broker/Financial Institution: In your transmittal of funds to this charity, please note my name (Donor) and address in connection with this donation.

Donor: I intend for this donation to be posted during the _____ tax year. Therefore, it is imperative that this distribution be postmarked no later than December 31st of the tax year listed above.

Donor: If you, Our Lady of the Angels, have any questions or need to contact me, I can be reached at telephone # _____ or email at _____.

Thank you for your assistance in this matter.

Sincerely,

(Donor Name Signature)

(Date Signed)

(Donor Name Printed)

(Office Use Only)

(Donor Address)

(Donor City / State / Zip Code)

Donor Instructions:

1. Please give the original signed form to your IRA administrator.
2. Please email (accounting@olangelscc.org), mail or drop off a copy of this form to Our Lady of the Angels office.