2026 Annual Report

JULY 1, 2025 - JUNE 30, 2026

Northeast Recycling Council

NERC COUNCIL

11 States United to

- minimize waste
- conserve natural resources
- advance a sustainable economy

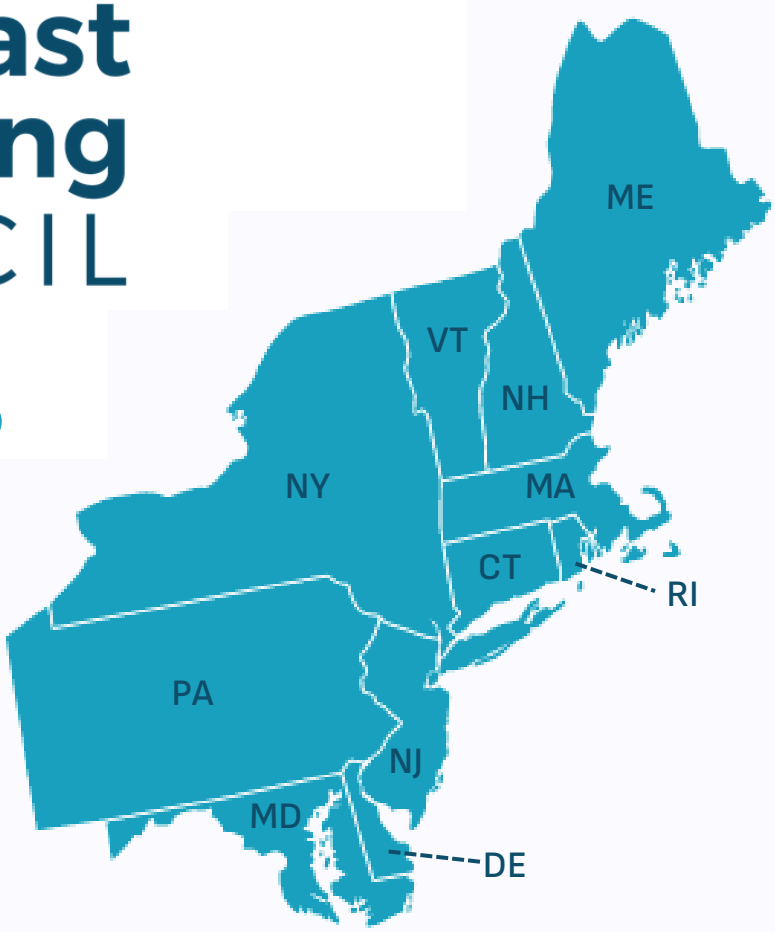


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Committee Representation

“This past year showcased the true power of regional collaboration. From setting attendance records at our Rethink Resource Use Conference to launching groundbreaking workforce and policy initiatives with regional partners, NERC continues to sharpen its focus on actionable solutions. I am deeply proud of our board, staff, and state and advisory members for driving measurable progress across the Northeast and laying the groundwork for a truly resilient, circular economy.”

-Michael Nork
NERC President
New Hampshire Department of Environmental Services

Our Impact

92%

of survey participants reported webinars and forums to be valuable

Over 1900 unique individuals participating across 15 educational webinars and forums

114

individuals participated on NERC Committees, 71 on two or more

representing 54 state and advisory member organizations

98%

of RRU Conference attendees reported all sessions to be valuable

100% reported the Conference to be very informative and engaging

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Mobilizing Regional Action for a Circular Economy

Reflecting on Progress, Building the Future

Dear NERC Members, Partners, and Friends,

The NERC community accomplished an extraordinary amount together this past year. From launching innovative resources to expanding foundational programs, our goal remains steadfast: to provide tangible value for anyone seeking to learn, collaborate, and innovate. While our core ecosystem is anchored by our dedicated members and partners, our collective impact regularly reaches far beyond regional borders.

In FY2026, NERC more than doubled the number of individuals participating in our webinars and industry forums, all while maintaining the high satisfaction ratings our community expects. Crucially, our network's strength is powered by active engagement: 114 individuals served across our focused committees and workgroups, representing 54 state and advisory member organizations — with over half contributing to more than one committee.

Our momentum was on full display at the 2025 Rethink Resource Use Conference in Boston, MA. It was a record-setting success with 200 attendees, 98% of whom reported the conference as highly valuable. Furthermore, in partnership with Resource Recycling Systems (RRS) and Resource Recycling, we launched two professional development courses. Across five offerings, 89 industry professionals participated — and 96% noted they would recommend the course to colleagues. These courses provide vital content, actionable local insights, and interactive discussions that directly support professionals in their day-to-day roles.

Our research and published resources this year provided critical insights into state policy alignment and regional circular supply chains:

- **Northeast Policy Guide:** Provides a standardized, 11-state comparison of SMM policies — from EPR and PCR mandates to disposal bans — helping state leaders adopt proven regulatory models and address emerging clean-energy waste streams like solar panels and EV batteries.

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Mobilizing Regional Action for a Circular Economy

Reflecting on Progress, Building the Future

- **Flow of Glass Report**: Maps consumer glass generation, collection, and end markets across the region, serving as a practical roadmap to eliminate processing redundancies and supply high-quality cullet for packaging, fiberglass, and low-carbon construction.
- **Post-Consumer Demand Hub:** Centralizes procurement tools and APR guidance to help public and private buyers navigate domestic PCR markets for paper, plastics, and aluminum, backed by life-cycle data, EPP specifications, and our EPPnet network.
- **Northeast Sustainable Materials Career Program:** A pilot workforce initiative with the Recycled Materials Association (ReMA) and six university partners (including MIT, Yale, and UMass Lowell) offering college students free foundational training, facility tours, and pathways into circular economy careers.

NERC's ultimate strength lies in its core infrastructure — fleshed out by our eleven state representatives committed to collaboration and innovation to conserve natural resources, minimize waste, and advance a sustainable economy. Powered by a diverse and dynamic team that regularly collaborates beyond the Northeast, we ensure fresh insights and best practices enrich all of our collective work.

Thank you for your partnership, your passion, and your continued commitment to transforming the circular economy across our region.

Warmly,

Megan Schulz-Fontes

Executive Director
Northeast Recycling Council (NERC)



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Overview

NERC believes in a world in which waste is minimized and natural resources are conserved. NERC works directly with state, regional, and local agencies, the private sector, trade associations, and others to help address sustainability challenges and achieve environmental goals for the Northeast region of the U.S. NERC accomplishes this by fostering a platform for collaboration across states and industry sectors and producing educational programs and resources to support advancing sustainable materials management programs and operations.

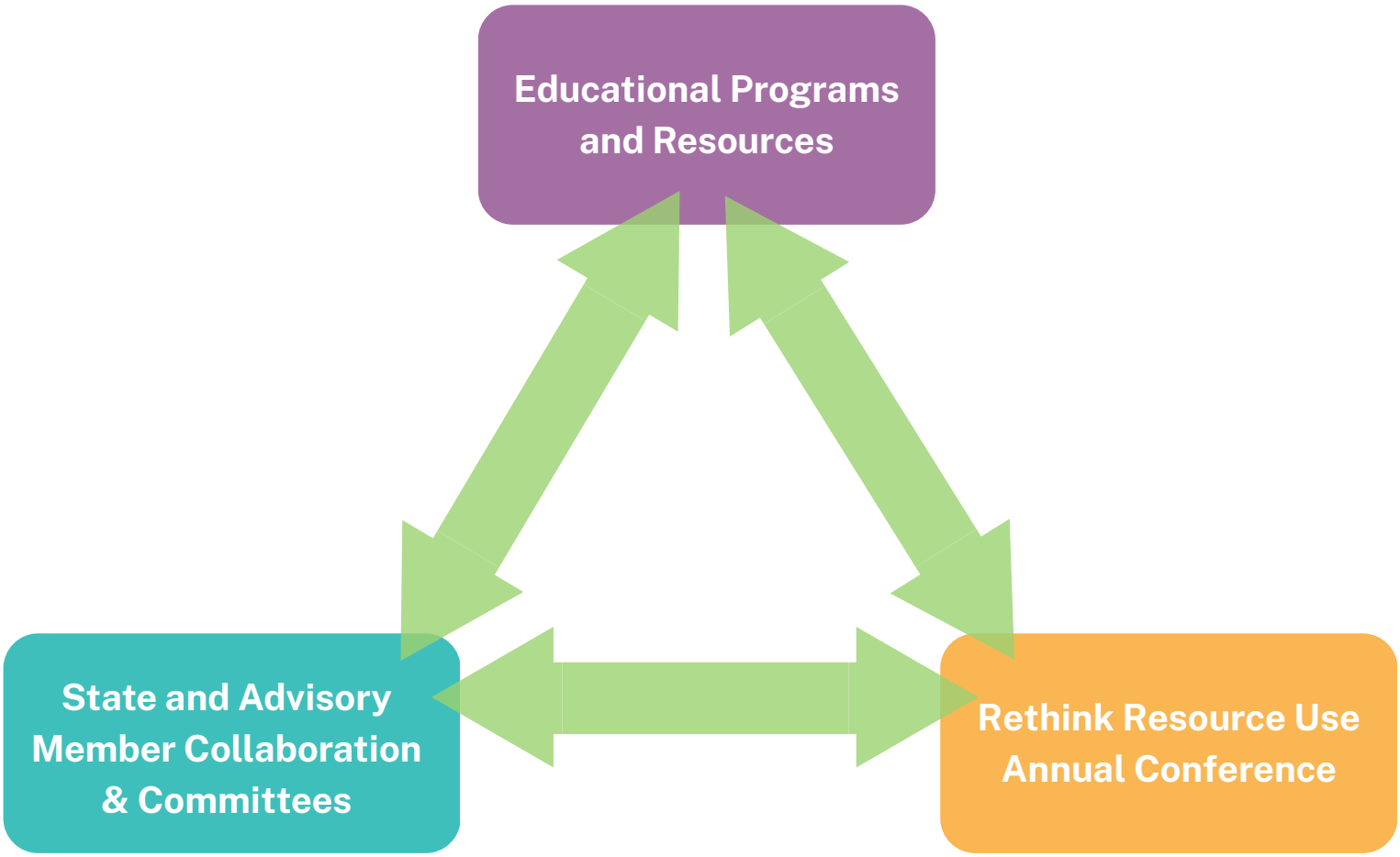


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Programs and Resources

Educational Webinars and Forums

NERC held 15 webinars and forums with over 1900 unique attendees. Of the attendees, over 850 participated in multiple events. Additionally, an estimated 826 individuals visited our webinar and material reuse forum libraries, where recordings and presentations are accessible. Across all survey respondents, 92% reported events to be valuable.

Webinars

End-Of-Life Solar Panels: Navigating the First Wave
August 21, 2025

On-Site Food Waste Management Technologies
August 27, 2025

Co-Digestion of Food Waste at Wastewater Treatment Facilities: Leveraging Existing Infrastructure for Organics Diversion
October 23, 2025

Adoption of Reuse in Federal and State Food Code Guidance
November 4, 2025

Hazardous Materials in the Waste Stream: Impacts and Mitigation Strategies
November 17, 2025

Stakeholder Engagement with Local Farms and Agriculture Partners
November 20, 2025

Certified Compostable Products: Perspectives
December 11, 2025

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Programs and Resources

The Cycle of PFAS and its Evolving Landscape: Webinar Series
March 24 & 25, 2026

Building Better Systems: Infrastructure That Drives Recycling Behavior
May 7, 2026

Accelerating Film & Flexibles Recycling: From Collection to End Markets
May 28, 2026

Beyond the Buzzwords: Understanding Bio-Based, Biodegradable & Compostable Materials
June 22, 2026

Material Reuse Forums

Material reuse forums are planned by the Material Reuse Forum Work Group.

Material Reuse Forum 10: How Reuse Works at Publicly Run Drop-Off Facilities
September 4, 2025

Material Reuse Forum 11: Government Policies to Elevate Reuse
December 2, 2025

Material Reuse Forum 12: Library of Things
April 7, 2026

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Programs and Resources

Professional Development Courses

During FY26, we hosted five training courses: three cohorts of Foundations of Sustainable Materials and Recycling and two cohorts of Sustainable Materials and Recycling Policy, featuring two distinct expert instructors per course. These courses were developed in partnership with Resource Recycling Systems (RRS) and Resource Recycling.

Engagement
89 unique professionals participated, with 9 completing both courses.

Participant Satisfaction
96% of survey respondents would recommend the courses to others, and 90% agreed or strongly agreed that the material directly supports their professional roles.

Key Takeaways
Attendees highlighted instructor expertise, rich content, interactive discussions, and valuable peer networking as the primary highlights.

"The most valuable part of this course was getting to hear what people from different organizations experience in both their lives and in their organization. Getting to hear my peers' experiences spreads education and gives me ideas on how to improve my states initiatives."

-May 2026 Foundations Course Attendee

"I enjoyed this course and highly recommend it to anyone interested in recycling policy. Thank you to Garth for sharing your wealth of knowledge and challenging the class with insightful questions along the way to keep our wheels turning. I came away with a deeper understanding of how recycling policy has evolved, why it looks the way it does today, and new ideas for the future"

-May 2026 Policy Course Attendee.

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Programs and Resources

Northeast Materials Recovery Facilities (MRFs) Commodity Values Quarterly Reports

Four quarterly Northeast MRF Commodity Values Reports were released to map fluctuations in the value of commodities processed by the region's MRFs: Q2 2025, Q3 2025, Q4 2025 and Q1 2026.

Participating MRFs participating span all eleven NERC states and Virginia.

The educational tool is valuable for promoting improved residential recycling and participation and provides useful data for recyclers, MRFs, municipalities, and state agencies. Learn more and download the reports.

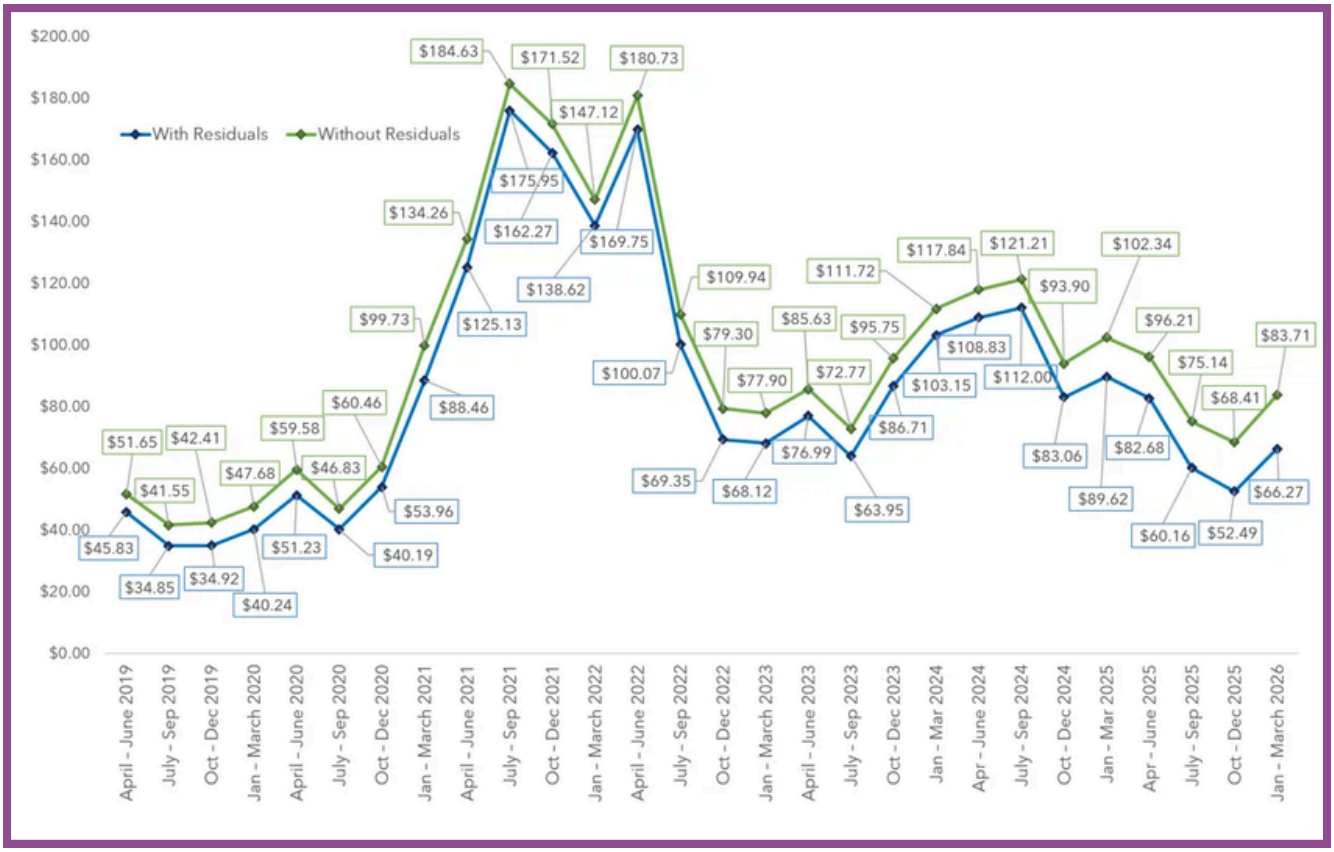


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Programs and Resources

Northeast Policy Guide

The Northeast States Policy Guide serves as a comprehensive reference for understanding the current landscape of solid waste and recycling-related policies across eleven Northeast states. Its purpose is to provide state agencies, policymakers, municipal staff, industry partners, nonprofits, and other stakeholders with a clear and consistent overview of each state's regulatory framework, program structure, and policy priorities related to waste reduction, reuse, recycling, and circular economy initiatives.

Northeast Flow of Glass Report

To better understand regional glass flows, NERC's Glass Committee developed the Northeast Flow of Glass Report, which examines the tonnage of consumer glass container sales, as well as the quantity of containers recycled and processed into new products by manufacturers.

Post Consumer Recycled (PCR) Material Demand Hub

The PCR Material Demand Hub highlights programs and resources that organizations can leverage through their purchasing power to strengthen domestic markets for recyclable materials. By prioritizing post-consumer recycled content, participants can help reduce greenhouse gas emissions associated with virgin material production and manufacturing, while also decreasing pollution and material waste.

Northeast Sustainable Materials Career Program

The Northeast Recycling Council (NERC) Sustainable Materials Career Program (SMCP) introduces college students to career pathways in sustainable materials management (SMM) and recycling, a rapidly growing field that plays a key role in climate action and the circular economy. Through career exploration events and professional development opportunities, students gain industry exposure, build foundational knowledge, and develop a clearer path from the classroom to a career. This program is supported by Program Partner, Recycled Materials Association (ReMA).

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Rethink Resource Use Conference 2025

NERC's 2025 Rethink Resource Use Conference took place October 6-8 in Boston, Massachusetts, bringing together 198 attendees from across the U.S. and internationally.

Of survey participants, 98% reported valuable sessions, and 100% reported the event was engaging and informative.

This year's program featured keynote speaker David Allaway, Senior policy Analyst at Oregon Department of Environmental Quality. Over two and a half days, participants engaged with expert speakers covering a wide range of topics, including extended producer responsibility (EPR) for packaging, life sciences, MRF operations, food waste, and more.

You can view Conference presentations, speaker biographies, the attendee list, and photo albums here.

> "As an emerging professional in this field, it is very valuable to hear about the paths that other states and organizations have taken. I have a newfound sense of the role that public-private partnerships plays and I met some very well networked people, and it was a major contribution to meet so many experts from across the region."
>
> -2025 Conference Attendee





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State & Advisory Membership

NERC is an eleven state member organization. In addition to our state members, we have nearly 100 advisory member organizations that represent recycling organizations, collectors and haulers, material recovery facilities, processors, brand owners, industry trade associations, and much more. You can view a complete member directory.

All members are eligible to participate on committees, receive discounts to courses and the annual Rethink Resource Use Conference, access exclusive monthly regional recycling market updates produced by Chaz Miller, Ex Officio Director, NERC, and much more.

Committees and work groups foster valuable connections, ideas, and resource development. The work accomplished during FY2026 is described below. Committee members included 114 individuals representing 54 organizations, 71 of which participate on two or more committees.

"PaintCare values our partnership with NERC for the connections we've made and the platform to educate the public about paint stewardship. NERC's mission to minimize waste aligns with our program and provides opportunities to discuss shared values and solutions with other organizations."

-Abby Horick, Partnerships Associate, PaintCare

Bottle Bill Committee

Chair: Gary Feinland, New York State DEC

The Committee discussed opportunities for improving and enhancing regulation and system effectiveness across sectors. The Committee heard from two guest speakers who discussed Global and National Deposit Return Systems.

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State & Advisory Membership

Chemical Recycling Committee (State & Approved Advisory Members Only)

Chair: Tom Metzner, Connecticut DEEP

The Committee heard from six guest speakers on varying topics including life cycle analysis, policy positions, and new technologies.

Diversity, Equity, and Inclusion Workgroup

Chair: Jessica Levine, The Recycling Partnership

The Workgroup began developing an inclusive recruitment and retention guidebook for the industry, reinforcing NERC's commitment to inclusivity. Members also supported the expansion of the Emerging Professionals Program.

Glass Markets Committee

Chair: Cynthia Andela, Andela Products

The Committee reviewed the Flow of Glass in the Northeast Report which was published with the goal of improving glass collection while supporting policy measures that encourage sustainable glass recycling.

Material Reuse Workgroup

Chair: Lindsay Crum, Yale Office of Sustainability

The workgroup developed three forums that examined how reuse is facilitated at publicly run drop-off stations, how state policies are advancing reuse, and the growing business behind the "Library of Things."

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State & Advisory Membership

Organics Management Committee

Chair: Toby Alves, Eco-Products

The Committee developed four webinars that explored on-site food waste management technologies, co-digestion of food at wastewater treatment facilities, local farm and agricultural partner engagement in sustainable food systems, and how certified compostable products impact composting infrastructure and MRFs. The Committee also established goals for an Organics Management Guide and identified over twenty case studies to be featured inside the resource, six of which were selected to be presented at the 2026 RRU Conference at an Organics roundtable session. Additionally, members welcomed one guest speaker to discuss compost methods.

Regional Recycling Markets Committee

Chair: Chaz Miller, Maryland Recycling Network

The Committee heard from six guest speakers on varying topics including plastics, cardboard, and metal economic trends. Chaz Miller, the Chair, authored 12 monthly market reports.

Textiles Management Committee

Chair: Joe Whitten, Apparel Impact

The Textiles Management Committee was established in January 2026 and began the development of a Textiles Regional Snapshot which will include textile policy updates from across the eleven Northeast states, textile collection site information across the region, and a regional map to facilitate the search. The Committee heard from two guest speakers on textile EPR and behavior change in textiles.

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Environmental Leadership Awards

NERC recognizes leaders in environmental sustainability every year. In its ninth awards ceremony in fall 2025, NERC honored five organizations for their dedication to NERC's mission and outstanding leadership in our industry. Learn more about the 2025 Awardees.



9th Annual Environmental Leadership Awardees

Outstanding Leader: Paige A. Wilson
Paige started to discover her career path during her master's research at Plymouth State University, where she studied food waste composting regulations in northern New England. During that same time, she worked as a Solid Waste Planner at the Lakes Region Planning Commission, where she continued to unearth her passion for sustainability, waste reduction and diversion, grassroots work, and municipal solid waste management.

Outstanding Innovator: Dr. Isabella Angelelli
A pediatrician at the UPMC Children's Hospital of Pittsburgh, Dr. Angelelli is a national leader in sustainable healthcare. She co-founded Clinicians for Climate Action at UPMC, a grassroots network of over 500 clinicians committed to integrating sustainability into clinical practice.

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Environmental Leadership Awards

Outstanding Organization: Boston Children's Hospital
The BCH Green Labs program has emerged as a leader in recycling and waste diversion, thanks to the dedication and ingenuity of its members. Through initiatives such as the lab plastics recycling program, a "second life" reuse effort for research ice packs, and an internal E-Waste swap shop, the program is reshaping how labs think about sustainability.

Outstanding Community: City of Medford, Massachusetts
Through a multi-year collaborative process that began with a Mayor-appointed citizen Solid Waste Task Force and engaged elected officials, residents, businesses, service providers, non-profit organizations, and a reputable university, the City of Medford redesigned — and is now implementing — a municipal collection system that is reducing waste in support of its climate, community, and environmental goals.

Outstanding Program: NH Recycles
NH Recycles is the nation's oldest and largest cooperative-model recycling nonprofit, partnering with communities to strengthen recycling through economic and environmentally sound solutions. They provide cooperative marketing, education, and technical assistance to their municipal members.

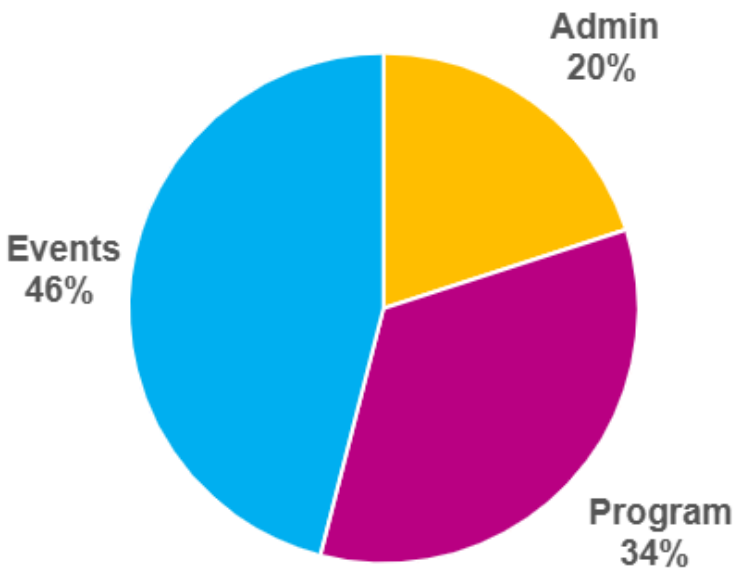




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Financials

JULY 1, 2025 - JUNE 30, 2026



Expenses

The majority of NERC funds are spent on programming, which includes planning and execution of webinars and forums, resource development, outreach, state and advisory member services, and support for members and non-members.

Revenue

State and advisory member dues make up more than half of NERC's revenue. Remaining funds to support NERC programs and operations are derived from event registration and sponsorships, as well as contract services and other sources such as interest on financial assets or reimbursed expenses.



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Board of Directors

Executive Committee

President
Michael Nork, New Hampshire Department of Environmental Services

Vice President
Jeff Bednar, Pennsylvania Department of Environmental Protection

Treasurer
Richard Watson, Delaware Solid Waste Authority

Directors

- Chris Nelson, Connecticut Department of Energy & Environmental Protection
- Brian Beneski, Maine Department of Environmental Protection
- Bradley Baker, Maryland Department of the Environment
- John Fischer, Massachusetts Department of Environmental Protection
- Erin Jensen, New Jersey Department of Environmental Protection
- Jared Rhodes, Rhode Island Resource Recovery Corporation
- Alyssa Eiklor, Vermont Department of Environmental Conservation

Ex- Officio Directors

- Resa Dimino, Resource Recycling Systems
- Chip Foley
- Jennifer Heaton-Jones, Housatonic Resources Recovery Authority
- Chaz Miller, Maryland Recycling Network

To view our current Board of Directors, visit: nerc.org/board

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NERC Team

JULY 1, 2025 - JUNE 30, 2026



Megan Schulz-Fontes

Executive Director



Mariane Medeiros

Director, Strategic Engagement & Sustainability Programs



Sophie Leone

Senior Manager, Learning & Development



Daniel Addoquaye

Policy Research and Communications Intern

NERC's programs are supported and delivered by a dedicated team of professionals. To view our current team, visit: nerc.org/staff

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Advisory Members

Our members make up a large, diverse community that believes in a world in which waste is minimized and natural resources are conserved. Members are key to shaping NERC's events and priorities for discussion, training, and projects.

Addison County Solid Waste Management District
Advanced Drainage Systems (ADS)
Ag Container Recycling Council
American Beverage (Association)
American Chemistry Council
Andela Products
Apparel Impact
Association of Plastic Recyclers (APR)
Bright Feeds
Carton Council
Casella Resource Solutions
Centre County Recycling & Refuse Authority
CET
Chittenden Solid Waste District
Circular Action Alliance
Circular Polymers
Circular Services
Circular Services
City of Laurel
City of Salem, MA
Coca-Cola
Coca-Cola Beverages Northeast, Inc
Collaborative Solid Waste Strategies
Connecticut Tire Stewardship
Container Recycling Institute
Delaware River & Bay Authority
EANE
Eastman
EBCNE
Eco Products
EcoDrum
Ecomaine
EFS-plastics
Envipco
Environmental Research & Education Foundation (EREF)
Fire Rover, LLC
Glass Packaging Institute (GPI)
Good Point Recycling
GreenBlue
Harvard
Housatonic Resources Recovery Authority
HW Green Company
International Bottled Water Association (IBWA)
International Sleep Product Association
Interstate Refrigerant Recovery Inc
Keurig Dr. Pepper
Lubricants Packaging Management Association (LPMA)
Maine Resource Recovery Association
Maryland Environmental Services
Maryland Recycling Newtwork (MRN)
Massachusetts
MassRecycle
Mattress Recycling Council
MRM (Electronic Manufacturers Recycling Management Company)
MSW Consultants
National Center for Electronics Recycling
Nestle USA
New England Biosolids & Residuals Assoc. (NEBRA)
New York Surface Recovery Alliance
NH Recycles
Northern Virginia Waste Management Board
Nrth East Biosolids & Residuals Assoc. (NEBRA)
NSAC
NYC Department of Sanitation
OCRRA
PaintCare
Pennsylvania Recycling Markets Center

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Advisory Members

Planet Aid
Plastics Industry Association (PLASTICS)
Pozzotive (formerly Urban Mining Industries LLC)
Pressurized Cylinder Industry Association
Primo Brands
Product Stewardship Institute
Professional Recyclers of PA (PROP)
Recycled Materials Association
RecycleMe
RECYC-QUÉBEC
Republic Services
Resource Recycling Systems (RRS)
Re-Trac
Reverse Logistics Group (RLG)
Revolution
Rockland County Solid Waste Management
Rockland Green
Rowan University
Saint Regis Mohawk Tribe
Sensoneo Inc.
Serlin Haley
Sesnoneo Inc.
Sibelco
South Carolina Department of Commerce
Southeastern Connecticut Regional Resources Recovery Authority
SUNY College of Environmental Science and Forestry
Sustainable Generation
The Recycling Partnership
TOMRA
Tough Stuff Recycling
Town of Stonington
University of Vermont Casella Center
WRAP
Yale Office of Sustainability

"NERC unites recycling industry professionals allowing for collaboration across state lines and a multitude of disciplines. The education, tools and NERC's vast library of powerful content provides incredible value to members"
-Toby Alves, Product and Zero Waste Specialist, Eco Products

"What I value about NERC is that it brings together the people shaping policy with the people doing the work every day. The challenges we face in textile reuse and recycling are too big for any one company, municipality or state to solve alone. NERC gives us a place to share what's working, be honest about what isn't, and work together on practical solutions that can actually scale."
-Joe Whitten, Co-Founder and CEO, Apparel Impact

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State Members

REPRESENTED ON NERC COMMITTEES & WORK GROUPS

	Bottle Bill	Chemical Recycling	Diversity, Equity & Inclusion	Glass Markets	Material Reuse	Recycling Markets	Organics Management	Textiles
Connecticut (CT DEEP)	■	■		■		■	■	■
Delaware (DSWA)		■		■	■	■	■	
Maine (ME DEP)	■		■	■	■	■		■
Maryland (MDE)	■	■		■	■	■	■	■
Massachusetts (MA DEP)	■	■		■	■		■	■
New Hampshire (NH DES)	■	■		■		■	■	■
New Jersey (NJ DEP)		■		■	■	■	■	■
New York (NY DEC)	■			■		■	■	
Pennsylvania (PA DEP)							■	
Rhode Island (RIRRC/ RI DEM)	■							■
Vermont (VT DEC)	■	■		■	■	■	■	■

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Advisory Members

REPRESENTED ON NERC COMMITTEES

Bottle Bill Committee

- American Beverage
- Casella Waste Systems
- Chittenden Solid Waste District
- Coca-Cola Beverages Northeast
- Container Recycling Institute
- Envipco
- Good Point Recycling, div of American Retroworks Inc
- NYC Department of Sanitation
- Primo Brands Corporation
- Reclay StewardEdge (RecycleMe)
- Recycled Materials Association
- South Carolina Department of Commerce
- TOMRA

Chemical Recycling Committee

- Ag Container Recycling Council
- Association of Plastic Recyclers
- Environmental Research & Education Foundation
- NEWMOA

Diversity, Equity & Inclusion Work Group

- Good Point Recycling, div of American Retroworks Inc
- Institute for Sustainability Engagement
- PaintCare
- Recycled Materials Association
- The Recycling Partnership

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Advisory Members

REPRESENTED ON NERC COMMITTEES & WORK GROUPS

Glass Markets Committee

- Andela Products
- Container Recycling Institute
- Glass Packaging Institute
- Housatonic Resources Recovery Authority
- Maryland Environmental Service
- Recycled Materials Association
- Resource Recycling Systems
- Sibelco
- TOMRA
- Urban mining Industries

Material Reuse Forum Work Group

- NEWMOA
- NYC Dept of Sanitation
- RECYC-QUEBEC
- Yale Office of Sustainability

Organics Management Committee

- Casella Waste Systems, Inc.
- CET
- Collaborative Solid Waste Strategies
- Delaware Solid Waste Authority
- EcoDrum Composting
- Eco-Products
- Housatonic Resources Recovery Authority
- Maryland Environmental Services
- NEWMOA
- North East Biosolids & Residuals Association
- RECYC-QUEBEC

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Advisory Members

REPRESENTED ON NERC COMMITTEES & WORK GROUPS

Regional Recycling Markets Committee

- Ag Container Recycling Council
- Casella Waste Systems, Inc.
- Chittenden Solid Waste District
- EcoDrum Composting
- EFS-Plastics US
- Housatonic Resources Recovery Authority
- Maryland Environmental Service
- NH Recycles
- NYC Department of Sanitation
- Recycled Materials Association
- RECYC-QUÉBEC
- Republic Services
- Resource Recycling Systems
- Reverse Logistics Group
- SC Department of Commerce

Textiles Management Committee

- Addison County Solid Waste Management District
- Apparel Impact
- Collaborative Solid Waste Strategies
- Environmental Research & Education Foundation
- New York City Department of Sanitation
- NEWMOA
- NYC Dept of Sanitation
- Planet Aid
- Resource Recycling Systems
- Reverse Logistics Group
- WRAP

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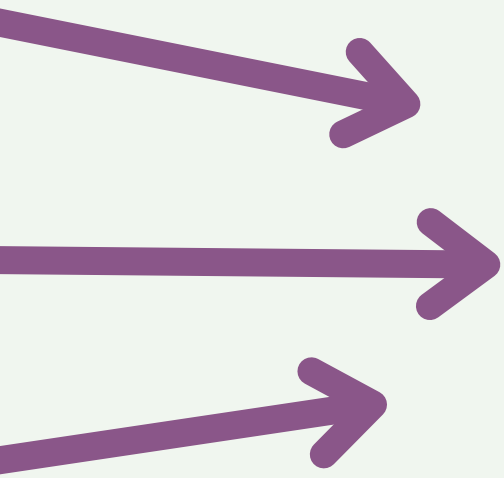
Engage with NERC

We welcome you to connect with the Northeast Recycling Council in various ways and become part of our community.

Register for upcoming events at nerc.org.

Sign up to receive our monthly newsletter and hear about state and industry news

Learn about becoming a NERC Advisory Member



Follow us on social media!

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@Northeast Recycling Council, Inc.

@Northeast Recycling Council (NERC)

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