

Legacy Giving / Bequest Intention Form



Donor Information

Name(s) _____

Date(s) of Birth (optional) _____

Address _____

City _____ State _____ ZIP _____

Phone _____ Email: _____

Statement of Intent

I/We are pleased to inform Community Housing Solutions of Guilford, Inc. that I/we have included the organization in my/our estate plans as part of a commitment to support its mission to make homes warmer, drier, and safer by providing repairs and homeownership opportunities to income-qualified homeowners, restoring dignity and hope to families in Guilford County.

Type of Planned Gift (please check all that apply)

- ☐ Bequest through will or living trust
- ☐ Beneficiary of retirement account (IRA, 401(k), etc.)
- ☐ Beneficiary of life insurance policy
- ☐ Charitable trust
- ☐ Donor-advised fund or foundation distribution
- ☐ Other: _____

Gift Details (optional but helps CHS plan for the future)

My/Our planned gift is:

- ☐ A specific dollar amount: \$ _____
- ☐ A percentage of my/our estate: _____ %
- ☐ Residual (remainder of estate after other obligations)
- ☐ Other description: _____

Estimated value of gift (optional): \$ _____

Legacy Giving / Bequest Intention Form (continued)

Gift Purpose

☐ Unrestricted – to support CHS's greatest needs and evolving priorities

☐ Restricted for a specific purpose: _____

Donor Recognition

☐ I/We permit Community Housing Solutions to recognize this gift publicly and would like to be listed as

☐ I/We prefer to remain anonymous

Contact Information for Advisor, Attorney, or Other

Name, Company _____

Address _____

City _____ State _____ ZIP _____

Phone _____ Email: _____

Signature: _____ Signature: _____

Date: _____ Date: _____

