



WAYS TO GIVE

**Building Your Meaningful Impact;
Where Your Gift Preserves Home**

Planned Giving: Frequently Asked Questions

What is a planned gift?

A planned gift (sometimes called a legacy gift) is a way to support Community Housing Solutions through your long-term financial or estate plans. These gifts are typically arranged now and fulfilled in the future—allowing you to make a meaningful impact without affecting your current finances.

Why should I consider making a planned gift?

A planned gift allows you to leave a lasting impact, support future generations, receive potential tax benefits, and continue your support beyond your lifetime.

What types of planned gifts can I make?

Common options include bequests, beneficiary designations, donor-advised funds (DAFs) and charitable trusts.

What is a bequest? A bequest is a gift made through your will or living trust that directs a specific amount, asset, or percentage of your estate to Community Housing Solutions. A bequest allows you to support our mission in the future while retaining control of your assets during your lifetime.

How can I give through a beneficiary designation? Contact your advisor to have Community Housing Solutions of Guilford, Inc. named as a charitable beneficiary of your retirement account, life insurance, or any other financial accounts.

How can I give through my DAF? Recommend a grant through your DAF provider for Community Housing Solutions of Guilford Inc., Tax ID: 20-0458814, 1031 Summit Ave, Suite 1E-1, Greensboro, NC 27405.

How can I give through my charitable trust?

If you have established a charitable trust, you may be able to direct current or future distributions to Community Housing Solutions. We encourage you to consult your financial or legal advisor and contact us to discuss your charitable intentions.

Is making a planned gift complicated?

Not at all. Many planned gifts are simple to arrange and require only minor updates to your existing plans.

Can I change my mind later?

Yes. Most planned gifts are flexible and can be modified at any time.

Do I have to be wealthy to make a planned gift?

No. Planned giving is accessible to people at many financial levels.

Will a planned gift affect my financial security?

In most cases, no. These gifts are structured to ensure your needs and those of your loved ones come first. Please contact your financial advisor to discuss the best advice for your situation.

How will my gift make an impact?

Planned gifts help ensure long-term sustainability and allow organizations to expand programs and plan for the future.

How do I include the organization in my will?

You can include simple language such as: "I give to Community Housing Solutions of Guilford, Inc., located in Greensboro, NC, Tax ID: 20-0458814, [the sum of \$_____, OR description of the asset, OR the residue and remainder of my estate] for its general support."

Should I tell you about my plans?

While not required, notifying Community Housing Solutions helps ensure your wishes are honored and allows proper recognition. Please contact us for a bequest intention form or download the form from our Support Our Work section of the website, QR code below.

What are the tax benefits?

Some gifts may offer income tax deductions, reduced estate taxes, or lifetime income opportunities. Please contact your accountant for more information.

Who should I contact for more information?

For all questions and inquiries, please reach out to Cheryl Brandberg at (336) 553-2721 or cbrandberg@chshousing.org or scan the QR code below to be directly connected to the Support Our Work section of our website.



Support Our Work