

Episcopal Church of the Nativity  
Vestry Meeting Minutes  
September 16, 2025  
Joffrion Library

I. Attendance

Vestry present: Minda Alexander, Pamela Briggs, Gail Brown, Tommy Cantey, Erin Elliott, Jay Epps, David Hardy, Elizabeth Knight, Mary Coral Murphree, Mark Purvis, Charles Ray, Rhonwyn Watson, Carter Wells, and Ward Wilson

Vestry absent: Gary Anglin, Elizabeth Fleming, Tommy Lotz, Caroline Mauldin

Clergy present: The Rev. Michael Goldsmith, The Rev. Rosie Veal Eby, The Rev. Dr. Melissa Hartley, and The Rev. Dr. Bob Serio

Staff present: Austin Cook and Aaron Tan

- II. Ward Wilson offered a devotional. Father Michael Goldsmith called the meeting to order.

III. Minutes

The August vestry meeting minutes reflected that Ward Wilson was present, however he was not. The August minutes will be updated accordingly. Carter Wells made a motion to accept the updated August vestry minutes, Tommy Cantey seconded. **Motion carried.**

IV. Ministry Reports

Father Michael asked the vestry to review the ministry reports included in their packet and asked for any additional ministry reports. Father Michael highlighted the youth report asking for volunteers to provide dinner for EYC on Sundays and the parish engagement report asking for feedback on NativityFest. Father Michael gave an update to the Building & Grounds report explaining that the Greene St. market green space will either be reseeded or sodded after the accessibility project is complete. Father Michael also asked the vestry to encourage people to sign up for the parish retreat at Camp McDowell and to remind people that scholarships are available.

V. Treasurer's Report

Carter Wells reviewed the August financials explaining that everything looks good and there are no concerns to report. Carter reviewed the enclosed summary for the accessibility project and reminded the vestry that they previously approved signing the contract with Fite if the cost of the project was \$4.5 million or less. Carter explained that we have the contract from Fite and Charles Ray has reviewed and approved the contract from a legal standpoint, however, the

updated cost of the project has increased to \$4.7 million and has some additional optional project pieces that would complete the project. With all of these additions, the total project would cost about \$5 million. Carter explained that the Finance Committee recommends moving forward with signing the contract. The vestry reviewed and discussed the updated project additions. Carter noted that there is a 3% contingency fee included in this contract as well.

Carter gave an overview of who will oversee the project going forward. Paul Matheny will serve as the project manager and will approve work and invoices before invoices are submitted for payment. There will be a leadership team from Nativity that will include Chris Singer, Jerry Nutt, and Carter Wells who will give final approval for paying an invoice. There will also be weekly meetings of Matheny, Fite, Nativity leadership and Father Michael to review the progress of the project.

Carter discussed the potential of taking a construction loan to cover costs. Current money given to the Becoming One Body campaign will run out by February/March 2026, based on the payment schedule provided by Fite. The Finance Committee recommends taking a construction loan not to exceed \$3 million with the understanding that it is unlikely that we would need to borrow that much.

Finance Committee plans to put out requests for proposals to several banks to get information on loan options. Father Michael explained that we currently have \$3.8 million pledged but we don't have all of that money in the bank yet. There was a question as to whether Nativity can handle a \$1.2 million loan if all of the pledges don't come in. Father Michael assured the vestry that the Finance Committee has discussed this at length and they are comfortable that Nativity can handle a loan of this size. Father Michael also pointed out that the capital campaign is still on going and we are still meeting with Richard Rogers from Horizons about continuing to raise money.

Ward Wilson made a recommendation to approve an updated "not to exceed" limit of \$5 million for the Total Project Cost Estimate. This approval includes the execution of contracts with Matheny Goldman Architecture + Interiors and Fite Building Company. Minda Alexander seconded. Vestry approved unanimously.  
**Motion carried.**

Ward Wilson made a recommendation to approve a debt instrument(s) that does not exceed \$3 million. This recommendation comes with the understanding that the maximum amount needed will be less than the authorized \$3 million. The debt instruments for this project may include a short-term, revolving loan for construction expenses, and a long-term instrument for repaying the expenses of

the entire project. Minda Alexander seconded. Vestry approved unanimously.

**Motion carried.**

VI. Senior Warden Report

Carter Wells thanked the vestry for all their work on the accessibility project and thanked everyone who helped with moving day to help get the building ready for construction to start. Carter also thanked the vestry for helping with NativityFest.

VII. Junior Warden Report

Minda Alexander followed up on the request to take pictures of the buildings before construction begins.

VIII. Clergy Reports

Mother Rosie offered a report on Deacon Bob's behalf reporting that the Sleep in Heavenly Peace bed build in memory of John Cline will be Oct. 19<sup>th</sup> and we are collecting funds, bedding, and volunteers for that project.

Mother Rosie reported that the Women's Retreat went really well. They had 40 people in attendance and she has had several requests to make the retreat longer next year. Mother Rosie also reported that Nativity will have a table at Pride Fest at the Orion this year and will be partnering with other Episcopal churches in the area. She also noted that we have had more 20-30 year olds without kids in attendance at Nativity. She thanked Madi for all her work to strengthen the young adult ministry program at Nativity.

Mother Melissa reported that Christian Formation kicked off on Sept 7<sup>th</sup> with increased attendance from last year. She noted that the upgraded sound system is allowing us to have Sunday school classes in Bibb Chapel, which is very helpful. She reported that Nativity will have a new seminarian from Sewanee starting this fall, Jessi Lane Johnson. This coming Sunday we will be blessing the crosses made by Richard Hamner that will be used for Stations of the Cross. Sunday Sept 28<sup>th</sup>, Nativity will offer Evensong and then Blessing of the Animals will be on Oct 5<sup>th</sup>.

Father Michael reviewed the spaces that are open and closed during the construction project and noted that every meeting space has two exits to continue to meet the fire code.

After reciting the Lord's Prayer, the meeting was adjourned.

Minutes submitted by Austin Cook.

# Parish & Community Engagement Vestry Report for September 2025 Kayela Allen

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## Parish & Community Outreach

- Last month's update:
  - August 24<sup>th</sup>
    - Nativity Fest
      - 200-300 people attended and it was a great afternoon of fellowship and meeting new people!
      - There has been some feedback that a number of people enjoyed it so much they wished it was a little longer. We will think on it and possibly extended an hour next year. I would love to get the Vestry's feedback on everything as well!
      - THANK YOU ALL SO MUCH FOR YOUR TIME AND ENERGY AND HELP WITH NATIVITY FEST!! I enjoyed meeting some of you who I had not met before. Thank you for your willingness to step in wherever needed!
- Looking forward to:
  - September 6<sup>th</sup>-7<sup>th</sup>
    - Women's Retreat at Sewanee
      - This was a really great weekend! We had 56 women initially register, and 3 ended up backing out due to circumstances that came up at the last minute. Overall, we had 53 women attend, and we all thoroughly enjoy the time together at Sewanee!
  - September 23<sup>rd</sup>
    - Lunch Bunch
      - Speaker: Heather Carlton from Kids to Love
  - September 24<sup>th</sup>
    - Spaghetti Supper
  - October 5<sup>th</sup>
    - Blessing of the Animals at 4 pm
  - October 30<sup>th</sup>
    - Last Greene Street Market for the season
    - Giving Market in the Courtyard
- Membership
  - Since October of 2024, we have added 119 new members to Nativity, and we are only growing more. We still receive 8+ visitor/interest cards per month, most of which are looking for membership.

Kayela Allen  
Director of Parish Engagement

# Giving Market

✿ CHURCH OF THE NATIVITY ✿

30th October 2025

3:00-5:00 PM

Community Partners  
Greene Street Market  
Trick-or-Treating  
Fun Games

Followed by:  
5:30 pm - Spooky Organ Concert by  
Dr. Aaron Tan in Nave

6:00 pm - Service in Bibb Chapel

Nativity Courtyard  
208 Eustis Ave. SE

RSVP

[kallen@nativity-hsv.org](mailto:kallen@nativity-hsv.org)

or

256-533-2455 ext. 203

# CHILDREN'S FORMATION VESTRY REPORT

August 2025

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The "Just for Kids" table continued this month in Ridley for August Breakfasts. Each week, the kids had a craft or activity that went along with the Gospel lesson we were learning about in Chapel.

Sunday School planning and prep is complete. Sunday School Teacher Training took place on August 17 after the 11:00 service. Teachers were given informational packets with everything they needed for the new year, and schedules were made.

Blessing of the Backpacks also took place on August 17. Students received a keychain for their backpack as well as a sticker.

The first Spaghetti Supper of the program year took place on August 27. Children had activities on "Serving Others" in the Craft Room.

The Children's Council met during Spaghetti Supper to discuss the upcoming program year. We did a VBS recap and recorded some talking points for when planning starts for the upcoming year. Plans were made for Trick or Treat on Angel Lane, and our next Council meeting is scheduled for November 19.

Sunday School Registration is open for all ages and begins September 7.

**Emily Cantrell**

Director of Christian Formation

## **Nativity Youth & Young Adults – September 2025**

What we have been doing recently:

- Rafting trip with St. Thomas (19 Nativity Youth)
- EYC Kick-off
- Sunday School Kick-off
- Moving Day

What's coming up:

- 8th-12th Grade Lock Out
- Field Day with St. Thomas

We had a very successful rafting trip at the end of July! We are EXTREMELY GRATEFUL for our chaperones, including Tommy Cantey. Youth trips serve to help our community bond and grow together, and they are not possible without chaperone support.

We are back in the routine of the program year, and I could not be more excited! Our youth program is expanding as new families join, members and non-members. We began our program year on September 7th with donuts and Sunday School kick-off (12 youth) in the morning and EYC kick-off (20 youth) in the evening. We are preparing for space shifts for the year as construction begins, and anticipate very little interruption to our programming.

Young adults continue to be a growing demographic. Many participating in the group attended the Sunday school kick-off and are excited to find ways to plug into the life of the church.

**Please share with parish members that EYC is still looking for dinner volunteers for Sunday night meetings!** Bring a meal and join for dinner! Sharing a meal together is very important for our ministry and even more important this year as we have programming in a different space.

**AGAPE! And thank you all for your support!**

-Madeleine Bell-Colpack



Music Report for Vestry  
Submitted by Aaron Tan  
September 10, 2025

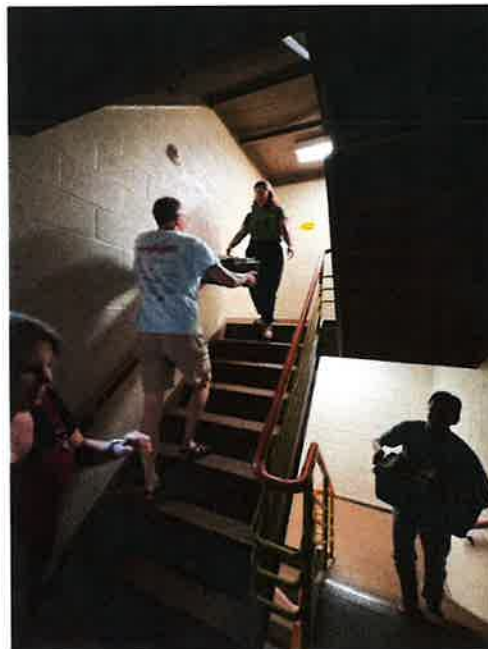
In August, we began a routine of antiphonal psalm singing whereby a cantor alternates verses with the congregation. As well, I am providing weekly educational paragraphs about various aspects of service music. The congregation seems to be responding well to both these efforts.

The Adult Choir began weekly Wednesday rehearsals mid-August as a prelude to the regular season. In addition to more substantial choral music on Sunday mornings, they are preparing for their first Choral Evensong on September 28 (Michaelmas). The Nativity Choristers had their first rehearsal on September 3; eight choristers from Grade 4 to 12 signed up, including two choristers with changed voices. Their first sung service will be on October 19. I will be presenting my first full-length organ recital in Huntsville on October 10, at Nativity.

Both choirs worked together as a community on Wednesday, September 10 to vacate the choral library and vesting room in preparation for the basement renovations. It was a great chance for intergenerational community building.

Respectfully submitted,

Aaron Tan





Episcopal Church of the Nativity  
Buildings and Grounds Committee Meeting Notes  
Monday, September 8, 2025

Present: Fr. Michael Goldsmith, Theresa McGinnis Loch Neely, Emily Rodgers, Ralph Shuey and Carter Wells

Carter Wells opened the meeting with a prayer.

Accessibility Project

Reporting for the Accessibility Project, Fr. Michael stated the anticipated start date of construction is Sept. 15, 2025. Amy Brooks and Emily Rodgers have moved the location of meeting spaces for groups who meet at Nativity and were able to accommodate all groups, including Sunday school classes, Bible Studies and the like. An email will go out to the parish tomorrow announcing the start date. Fr. Michael stated the first areas affected will be the choir space. Areas which will off limits during construction include the circle, Joffrion Hall, the entrance to Ridley from the circle, the bathroom hallway in Ridley Hall. A temporary door will be installed in the water fountain hallway south of the door to the Nave, which will turn the Banister Room into a hallway to Ridley Hall. The kitchen and Parish Hall will remain open. Fr. Michael explained that the only bathrooms available during construction will be the office bathrooms (one on each floor) and the bathrooms on the north side of Angel Lane. He said the church is looking into getting portable toilets for Christmas and Easter services.

There was a question about the elevators. Carter and Fr. Michael explained the elevators will not be ordered until the shafts are complete to ensure accurate measurements.

There was a question about contingency. Fr. Michael explained there is a contingency fee built into the budget.

Carter explained Matheny Goldman is contractually obligated to serve as construction coordinator, and communication between Nativity and Fite will occur on a weekly basis. Additionally, Fr. Michael explained that part of the green space beyond the parking lot will be used as a staging area while under construction after the Greene Street Market season ends in 2025 and before it begins in 2026. Once the staging area is clear of material, Fr. Michael stated the lawn will be leveled and re-seeded.

Budget Review

In thinking about the budget request for 2026, Carter said the Buildings and Grounds Committee needs to include the 5 items identified for 2025 which have not been met.

- (1. Replace 5 ton heat pump for 1<sup>st</sup> floor of office. The current unit is over 26 years old. 2. Replace two air handler units servicing the basement and first floor of Joffrion Hall. The current units are over 30 years old. 3. Replace chiller which

services the Nave. 4. Replace 3 door refrigerator in the kitchen. 5. Repaint remaining classrooms in Angel Lane. )

Emily stated Fisher Hutchens is working with James Bond, SSOE engineer to determine the most practical and efficient way to cool the Nave.

### Franklin Street Building

Summit Roofing completed repairs on the roof. Pro Electric to repair damaged ceiling and replace light fixture in attorneys' office. Fr. Michael stated the Vine is scheduled to move to their new location next spring.

### Grounds

Once coat of tung oil has been applied to the teak benches. The church's irrigation contractor passed away. Lane Tutt has contracted with Michael Cypret to handle irrigation issues. Lee Haymes plans to trim the crape myrtles in the Memorial Garden and the circle soon. He will trim the Koosa dogwood in the circle after the first frost. The courtyard lawn was aerated and re-seeded on Sept. 3.

### Joffrion Hall

There is moisture in the basement, and two dehumidifiers with hoses drain the water to a floor drain. Matheny Goldmon is aware of the issue.

### Nave

A rep. from Collier Engineering came on Aug. 7 and took photos of the Nave for the Alabama Historic Commission as part of the conservation easement agreement.

Terminix will send inspectors to the Nave Sept. 9 through the 12<sup>th</sup>.

Loch Neely, Tom Lydon and Emily Rodgers met with Gunther Huber-Delle on Aug. 28<sup>th</sup> to discuss the Bell Tower. It was Gunther's recommendation to wait until work is done on the Nave to address the Bell Tower.

### Ridley Hall

The battery on the AED was replaced on Aug. 22. During construction, the AED will be relocated to Ridley Hall. Mike Knight does monthly inspections of fire extinguishers and the two AEDs.

### Other

There was a discussion about the Safety and Security Committee. Jay Epps is the vestry liaison to this committee.

It was noted that Officer Jon Savage needs to know the plan for construction.

There was a question of how the Buildings and Grounds committee can help with pre-construction work. Fr. Michael asked committee members to read the communication going out on Tuesday and help as they are able. Carter Wells reinforced the need to be

informed and stated "I don't know" is an acceptable answer. He said if questions arise, please contact Emily Rodgers.

There was a question about the One Body fund and if the goal had been reached. Fr. Michael stated there is a \$700,000.00 gap but that it is enough to get started. He said the Finance Committee will discuss the possible need for a short term or long term construction loan.

Meeting adjourned.

Submitted by Emily Rodgers

Episcopal Church of the Nativity  
Finance Committee Meeting Minutes  
Tuesday September 9, 2025  
Joffrion Library

I. Attendance

Committee members present: Minda Alexander, Gary Anglin, Patrick Fleming, Tommy Lotz, Rhonwyn Watson, and Carter Wells

Clergy present: Rev. Michael Goldsmith, Rev. Rosie Veal Eby, and Rev. Dr. Melissa Hartley

Staff present: Austin Cook

II. Minutes

Gary Anglin reviewed the August financials noting that the financials look good for the month and year to date. Pledge and plate are on track and we received the Burritt Trust distribution check for the year.

Carter Wells discussed the accessibility construction project explaining that Fite is ready to begin construction next week. Fite has given an updated construction cost of \$4.7 million with additional options that could take the project closer to \$5 million. The vestry previously approved signing the contract with Fite for up to \$4.5 million. The Finance Committee discussed the scope of work in the project.

Gary explained that we have \$3.8 million pledged and currently have about \$2 million given already. Looking at the fee schedule from Fite, we will need to take out a construction loan by February 2026 of \$2-3 million to cover the expense of the project. With what is currently pledged, it is possible that we have about \$1.2 million that will be converted to a fixed loan at the end of the project. It was agreed that a small group from the Finance Committee will start working on proposals to send to several banks for the construction loan and will hopefully start that process by November.

The Finance Committee agreed to recommend that the vestry approve the total project cost of \$5 million and approve a construction loan of up to \$3 million.

There was also discussion of the payment schedule to Fite and the process for moving money from Morgan Stanley as needed. Austin will reach out to Morgan Stanley for instructions on how to transfer money and approval process. The Finance Committee agreed that once Paul Matheny sends an invoice to Nativity, it is approved to pay.

Father Michael discussed an idea he is working on to help with housing assistance in the community. Austin gave a brief update on stewardship explaining that stewardship information will be shared beginning in October but pledge cards will not actually come out until closer to the end of October.

No further discussion. Minutes submitted by Austin Cook.

**Budget Estimate for The Episcopal Church of Nativity Accessibility Project**

Total Project Cost Estimate (updated 9/8/2025): **\$4,720,865**

- *Fife Construction Cost Estimate:* \$4,500,562
- *Matheny Cost Estimate:* \$186,001.12
- *Materials Testing & Special Inspections Fees:* \$22,502.81
- *Fire Alarm Design Services:* \$11,800

Paid to Matheny to date: \$156,259.85 (confirmed with Austin Cook, 9/9/25)

[Total Remaining Project Costs: \$4,564,606.08]

The Total Project Cost Estimate of \$4,720,865 does not include:

- 5 Add Alternates: **\$112,780**
- Wayfinding for overall project: **TBD (Placeholder of \$40k)**

Also, the Total Project Cost Estimate of \$4,720,865 does not include the following “if necessary” items:

1. Rock Excavation (if necessary): TBD
2. Purchase & Payment Bond: TBD
3. Aid to Construction: TBD
4. Asbestos Abatement (if necessary): TBD
5. Additional removal/rerouting of existing utilities not shown in drawings (if necessary): TBD
6. Any remediation work on underpinning brackets for existing footers (if necessary): TBD
7. Unsuitable Soil replacement/removal (if necessary): ~\$50k (discussion 8/27/25)

For items 1-6, Fife Construction suggested a placeholder of \$50k. This \$50k, in addition to the ~\$50k for #7 above, a total placeholder of **\$100k** is included.

Using the information above, the Total Estimated Cost for the Accessibility Project is: **\$4,973,645.**

## **Vestry Action**

◆ On August 19, 2025, the Vestry approved moving forward with a "not to exceed" \$4.5M (Vestry Meeting August 19, 2025). This amount was based on preliminary estimates provided by Matheny Goldman.

◆ On September 9, 2025, the Finance Committee met and discussed updated Accessibility Project Proposal with revised budget (received September 8, 2025).

After discussion and consideration, the Finance Committee:

1. Recommends that the Vestry approves an updated "not to exceed" limit of \$5M for the Total Project Cost Estimate. This approval includes the execution of contracts with Matheny Goldman Architecture + Interiors and Fite Building Company.
2. Recommends that the Vestry approve a debt instrument(s) that does not exceed \$3M. This recommendation comes with the understanding that the maximum amount needed will be less than the authorized \$3M. The debt instruments for this project may include a short-term, revolving loan for construction expenses, and a long-term instrument for repaying the expenses of the entire project.

◆ These recommendations will be on the agenda for the Vestry Meeting on September 16, 2025.

## **Becoming One Body Campaign, Status as of September 9, 2025**

Amount pledged: \$3,831,163

Amount given to date: \$2,132,034

If approved by the Vestry:

Campaign Goal: \$5,000,000

Remaining to Raise: \$1,168,837

Statement of Financial Position for Period 8 - August  
Company#: 1 Name: Church of the Nativity  
Fiscal Year Beginning 1/1/2025

<u>Account</u>	<u>YTD Current</u>
<b>Current Assets</b>	
Cash/Checking - First Commercial (General)	\$189,430.79
Cash/Checking - Synovus Venmo Transfers	\$100.00
Cash/MM (Synovus) General Fund	\$1,094,458.72
Morgan Stanley MM	\$1,529,440.39
Rector's Discretionary Fund	\$72.63
Curate Discretionary Fund	\$105.95
Outreach Missioner Discretionary Fund	\$260.91
Deacon Discretionary Fund	\$193.04
Flower Guild Checking (Regions)	\$10,868.17
Flower Guild CD's (Regions)	\$8,160.37
<b>Total Current Assets</b>	<b>\$2,833,090.97</b>
<b>Fixed Assets</b>	
Building & Improvements	\$6,000,000.00
333 Franklin St. Property	\$900,000.00
Greene Street Property	\$392,776.25
Highland Ave Rectory	\$619,542.41
<b>Total Fixed Assets</b>	<b>\$7,912,318.66</b>
<b>Restricted Assets</b>	
Endowment Funds - Episc Diocese of AL	\$1,114,922.72
Custodial Funds - Episc Diocese of AL	\$127,408.42
<b>Total Restricted Assets</b>	<b>\$1,242,331.14</b>
<b>ASSETS</b>	<b>\$11,987,740.77</b>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities &amp; Designated Funds</b>	
<b>LOANS</b>	<b>\$0.00</b>
<b>Withholdings</b>	
Withholdings	(\$1,484.44)
<b>Total Withholdings</b>	<b>(\$1,484.44)</b>
<b>Designated Funds</b>	
Special Funds	(\$2,543,586.33)
<b>Total Designated Funds</b>	<b>(\$2,543,586.33)</b>



Statement of Financial Position for Period 8 - August  
Company#: 1 Name: Church of the Nativity  
Fiscal Year Beginning 1/1/2025

<u>Account</u>	<u>YTD</u> <u>Current</u>
<b>Temp. Restricted Checking Accounts</b>	
Miscellaneous Liabilities	\$0.00
Rector's Discretionary Fund	(\$72.63)
Curate Discretionary Fund	(\$105.95)
Deacon Discretionary Fund	(\$193.04)
Daughters of the King (Regions)	\$0.00
Flower Guild Checking (Regions)	(\$10,868.17)
Flower Guild CD's (Regions)	(\$8,160.37)
Outreach Missioner Discretionary Fund	(\$260.91)
<b>Total Temp. Restricted Checking Accounts</b>	<b>(\$19,661.07)</b>
<b>Total Liabilities &amp; Designated Funds</b>	<b>(\$2,564,731.84)</b>
<b>Equity</b>	
Special Ministry Events	\$0.00
Food Services	(\$3,604.65)
Retained Earnings	(\$9,419,404.28)
<b>Total Equity</b>	<b>(\$9,423,008.93)</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>(\$11,987,740.77)</b>

Acct # Description NET INC/(EXP)	Budget Annual	Budget for Period	Actual for Period	Budget YTD	Actual YTD	Actual for Period Last Year	Actual YTD Last Year	Actual Annual Last Year
<b>INCOME</b>								
Pledges and Plate	\$1,778,965.00	\$148,247.09	\$159,776.29	\$1,185,976.64	\$1,199,901.75	\$94,682.81	\$1,060,585.44	\$1,700,388.30
Misc. Income	\$146,704.00	\$12,225.34	\$65,039.77	\$97,802.64	\$132,138.53	\$25,107.18	\$91,531.11	\$219,164.25
<b>TOTAL INCOME</b>	<b>\$1,925,669.00</b>	<b>\$160,472.43</b>	<b>\$224,816.06</b>	<b>\$1,283,779.28</b>	<b>\$1,332,040.28</b>	<b>\$119,789.99</b>	<b>\$1,152,116.55</b>	<b>\$1,919,552.55</b>
<b>EXPENSES</b>								
Diocese & Missions	\$213,476.00	\$17,789.67	\$19,173.17	\$142,317.32	\$142,216.97	\$11,354.14	\$127,080.99	\$204,059.54
Outreach	\$177,896.50	\$14,824.80	\$16,651.30	\$118,597.30	\$121,385.30	\$13,390.96	\$108,951.58	\$169,533.71
Salaries and Benefits	\$1,060,540.33	\$88,378.38	\$87,291.85	\$707,026.81	\$672,520.57	\$86,674.67	\$631,152.39	\$992,972.09
<b>PARISH OPERATIONS</b>								
Supplies	\$31,750.00	\$2,645.85	\$3,485.17	\$21,166.60	\$33,170.94	\$2,199.99	\$24,458.70	\$34,433.28
Computer Expenses	\$16,000.00	\$1,333.34	\$1,227.03	\$10,666.64	\$10,916.71	\$1,187.75	\$10,077.82	\$16,054.23
- Parish Expenses	\$26,825.00	\$2,235.45	\$1,421.74	\$17,883.20	\$21,084.19	\$1,192.94	\$19,741.17	\$30,639.71
Clergy Expenses	\$13,200.00	\$1,100.02	\$658.12	\$8,799.92	\$6,018.35	\$805.14	\$4,915.52	\$6,593.43
<b>TOTAL PARISH OPERATIONS</b>	<b>\$87,775.00</b>	<b>\$7,314.66</b>	<b>\$6,792.06</b>	<b>\$58,516.36</b>	<b>\$71,190.19</b>	<b>\$5,385.82</b>	<b>\$59,193.21</b>	<b>\$87,720.65</b>
<b>- PARISH FORMATION PROGRAMS</b>								
CHRISTIAN FORMATION - CHILDREN	\$17,500.00	\$1,458.37	(\$346.49)	\$11,666.52	\$17,033.49	\$2,151.09	\$11,486.12	\$15,739.40
CHRISTIAN FORMATION - ADULT	\$9,495.00	\$791.27	\$1,253.65	\$6,329.92	\$3,360.34	\$724.97	\$4,197.43	\$6,331.35
- CHRISTIAN FORMATION - YOUTH	\$23,300.00	\$1,941.69	\$4,033.68	\$15,533.24	\$13,308.29	\$5,136.64	\$14,203.51	\$21,076.25
<b>TOTAL - PARISH FORMATION PROG</b>	<b>\$50,295.00</b>	<b>\$4,191.33</b>	<b>\$4,940.84</b>	<b>\$33,529.68</b>	<b>\$33,702.12</b>	<b>\$8,012.70</b>	<b>\$29,887.06</b>	<b>\$43,147.00</b>
<b>PARISH PROGRAM</b>								
- WORSHIP	\$1,800.00	\$150.01	\$0.00	\$1,199.96	\$449.48	\$266.84	\$796.02	\$996.02
- ALTAR GUILD	\$2,800.00	\$233.36	\$7.90	\$1,866.56	\$1,236.00	\$64.06	\$1,555.99	\$2,334.25
- PARISH & COMMUNITY ENGAGEM	\$19,750.00	\$1,645.87	\$1,976.75	\$13,166.52	\$11,154.62	\$1,795.76	\$9,560.57	\$19,491.05
- PASTORAL CARE	\$300.00	\$25.01	\$0.00	\$199.96	\$0.00	\$0.00	\$0.00	\$77.71
- MUSIC	\$55,775.00	\$4,647.93	\$3,198.55	\$37,183.28	\$26,710.33	\$1,600.00	\$27,579.68	\$44,383.97
- STEWARDSHIP	\$4,500.00	\$375.01	\$230.94	\$2,999.96	\$230.94	\$22.40	\$391.91	\$3,991.91
- PILGRIMAGE & RECONCILIATION	\$500.00	\$41.67	\$0.00	\$333.32	\$72.87	\$0.00	\$0.00	\$342.83
<b>TOTAL PARISH PROGRAM</b>	<b>\$85,425.00</b>	<b>\$7,118.86</b>	<b>\$5,414.14</b>	<b>\$56,949.56</b>	<b>\$39,854.24</b>	<b>\$3,749.06</b>	<b>\$39,884.17</b>	<b>\$71,617.74</b>
<b>PHYSICAL PLANT</b>								

Budgeted Financial Statement for Period 8 - August  
Company#: 1 Name: Church of the Nativity  
Fiscal Year Beginning 1/1/2025  
Fund Name: 0 General Fund / Department Name: 0 General Operating

Acct # Description	Budget Annual	Budget for Period	Actual for Period	Budget YTD	Actual YTD	Actual for Period Last Year	Actual YTD Last Year	Actual Annual Last Year
- BUILDING & GROUNDS	\$213,061.00	\$17,755.12	\$17,428.85	\$142,040.52	\$135,359.96	\$20,101.77	\$154,203.43	\$212,059.73
- LAWN & GARDEN	\$15,700.00	\$1,308.35	\$570.00	\$10,466.60	\$8,751.44	\$740.00	\$9,493.84	\$12,757.02
- NON-CORE FACILITY EXP	\$21,500.00	\$1,791.69	\$11,085.21	\$14,333.24	\$19,471.55	\$1,079.22	\$12,552.97	\$26,130.13
TOTAL PHYSICAL PLANT	\$250,261.00	\$20,855.16	\$29,084.06	\$166,840.36	\$163,582.95	\$21,920.99	\$176,250.24	\$250,946.88
- CAPITAL RESERVES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL EXPENSES	\$1,925,668.83	\$160,472.86	\$169,347.42	\$1,283,777.39	\$1,244,452.34	\$150,488.34	\$1,172,399.64	\$1,819,997.61
TOTAL NET INC/(EXP)	\$0.17	(\$0.43)	\$55,468.64	\$1.89	\$87,587.94	(\$30,698.35)	(\$20,283.09)	\$99,554.94

	<u>Beg. Balance</u>	<u>Receipts</u>	<u>Disbursements</u>	<u>Difference</u>	<u>Ending Balance</u>
<b>Designated Funds</b>					
21000 *Capital Improvement Re	\$152,214.13	\$1,104.24	\$16.79	\$1,087.45	\$153,301.58
21001 Cap Reserve/Surplus Prio	\$40,748.11	\$0.00	\$10,000.00	(\$10,000.00)	\$30,748.11
21025 *Elevator Fund	\$2,002,345.17	\$62,512.59	\$0.00	\$62,512.59	\$2,064,857.76
21030 Staff Bonus Pool	\$29,000.74	\$3,282.50	\$0.00	\$3,282.50	\$32,283.24
21077 Outreach Special Funds	\$10,136.63	\$0.00	\$0.00	\$0.00	\$10,136.63
21080 *Outreach - Greene St. M	\$1,062.12	\$0.00	\$0.00	\$0.00	\$1,062.12
21093 Outreach Missioner	\$2,412.97	\$0.00	\$1,200.00	(\$1,200.00)	\$1,212.97
21200 Rob McCown Acolyte Trus	\$878.12	\$0.00	\$0.00	\$0.00	\$878.12
21300 Frances Jones	\$2,442.26	\$0.00	\$0.00	\$0.00	\$2,442.26
21350 Sophye Lowe Young Fund	\$3,630.28	\$0.00	\$0.00	\$0.00	\$3,630.28
21400 Ann Daly Reynolds	\$1,140.14	\$0.00	\$0.00	\$0.00	\$1,140.14
21650 Sue Fleming Memorial Tr	\$500.00	\$0.00	\$0.00	\$0.00	\$500.00
21750 Weller Memorial	\$2,513.99	\$0.00	\$0.00	\$0.00	\$2,513.99
21800 Legacy Society	\$675.08	\$0.00	\$0.00	\$0.00	\$675.08
21999 Children's Christian Form	\$4,268.89	\$0.00	\$0.00	\$0.00	\$4,268.89
22006 Preventive Maintenance	\$7,647.61	\$0.00	\$0.00	\$0.00	\$7,647.61
22007 Organ Maintenance/Repa	\$20,000.00	\$0.00	\$0.00	\$0.00	\$20,000.00
22025 Nativity Historic Preserva	\$0.00	\$175.00	\$0.00	\$175.00	\$175.00
22030 The Bazaar Fund	\$300.00	\$0.00	\$0.00	\$0.00	\$300.00
22033 Bazaar - Greenery	\$100.00	\$0.00	\$0.00	\$0.00	\$100.00
22050 Nativity Cookbook	(\$9,733.00)	\$7,136.09	\$0.00	\$7,136.09	(\$2,596.91)
22099 Memorial Funds (Undesig	\$57,727.58	\$3,820.00	\$0.00	\$3,820.00	\$61,547.58
22100 Needlepoint Guild	\$4,206.42	\$0.00	\$0.00	\$0.00	\$4,206.42
22115 Daughters of the King	\$3,102.46	\$35.00	\$0.00	\$35.00	\$3,137.46
22130 Altar Guild Special Fund	\$10,426.83	\$175.00	\$0.00	\$175.00	\$10,601.83
22150 Garden Guild	\$2,989.38	\$25.00	\$0.00	\$25.00	\$3,014.38
22160 Flower Guild	\$120.00	\$100.00	\$0.00	\$100.00	\$220.00
22175 Memorial Garden Fund	\$4,033.44	\$1,300.00	\$0.00	\$1,300.00	\$5,333.44
22190 Hymnals/Prayer Books -	\$592.29	\$0.00	\$0.00	\$0.00	\$592.29
22200 Cursillo Special Fund	\$1,894.88	\$0.00	\$0.00	\$0.00	\$1,894.88
22225 Centering Prayer	\$403.37	\$70.00	\$0.00	\$70.00	\$473.37
22300 Jennings Library Fund	\$4,485.09	\$0.00	\$0.00	\$0.00	\$4,485.09
22325 Discretionary Fund	\$0.00	\$124.43	\$0.00	\$124.43	\$124.43
22425 Parish Event Scholarships	\$178.00	\$0.00	\$0.00	\$0.00	\$178.00
22500 Nativity Friends of Music	\$1,052.26	\$0.00	\$0.00	\$0.00	\$1,052.26
22501 Choir England Trip	\$20,231.96	\$0.00	\$0.00	\$0.00	\$20,231.96
22502 Choir Fundraiser	\$3,448.00	\$0.00	\$0.00	\$0.00	\$3,448.00
22510 Music Department Specia	\$12,580.95	\$1,000.00	\$0.00	\$1,000.00	\$13,580.95
22520 Children's Choir	\$869.64	\$0.00	\$0.00	\$0.00	\$869.64
22700 Event Fees & Expenses	\$6,199.80	\$0.00	\$0.00	\$0.00	\$6,199.80
22750 EYC Funds	\$4,344.00	\$0.00	\$0.00	\$0.00	\$4,344.00
22760 EYC Fundraiser	\$2,556.66	\$120.00	\$0.00	\$120.00	\$2,676.66
22775 Van Rental Fund	\$7,133.67	\$0.00	\$0.00	\$0.00	\$7,133.67
22825 Harry Townes Residuals	\$1,106.45	\$6.45	\$0.00	\$6.45	\$1,112.90
23100 Women's Retreat	\$3,132.38	\$2,628.26	\$4,347.37	(\$1,719.11)	\$1,413.27
23200 Men's Ministry	(\$139.43)	\$0.00	\$0.00	\$0.00	(\$139.43)
23400 Spritual Development	\$16,129.35	\$0.00	\$0.00	\$0.00	\$16,129.35
25500 Franklin St. Deposits/Fee	\$6,000.00	\$0.00	\$0.00	\$0.00	\$6,000.00
25600 Rectory Expenses	\$10,427.19	\$0.00	\$0.00	\$0.00	\$10,427.19
25700 Clergy Sabbatical Fund	\$8,958.30	\$208.34	\$0.00	\$208.34	\$9,166.64
26004 Computer Capital Reserv	\$505.71	\$0.00	\$0.00	\$0.00	\$505.71
26006 Stephen Ministry Training	\$293.00	\$0.00	\$0.00	\$0.00	\$293.00
26008 AV Upgrade Project	\$448.95	\$0.00	\$0.00	\$0.00	\$448.95
26010 Senior Ministry	\$8,304.70	\$0.00	\$0.00	\$0.00	\$8,304.70
26065 Church Merchandise	\$1,023.27	\$1,041.00	\$3,516.36	(\$2,475.36)	(\$1,452.09)
26070 Parish Weekend	\$753.16	\$0.00	\$0.00	\$0.00	\$753.16
<b>Total Designated Funds</b>	<b>\$2,477,802.95</b>	<b>\$84,863.90</b>	<b>\$19,080.52</b>	<b>\$65,783.38</b>	<b>\$2,543,586.33</b>



THE VERY REV. JAMES F. TURRELL, PH.D.  
DEAN  
PROFESSOR OF LITURGY  
NORMA AND OLAN MILLS PROFESSOR OF DIVINITY

September 4, 2025

The Rev. Thomas Michael Goldsmith  
Church of the Nativity  
208 Eustis Avenue SE  
Huntsville, AL 35801-4233

Dear Father Goldsmith:

Thank you for Church of the Nativity's gift to the School of Theology. Your contribution goes directly to support our students and represents your faith in and commitment to the future of the Church.

We strive to create a flourishing community for our seminarians, faculty, and staff alike. It is this traditional residential model—of worshiping together, living together, and studying together—that has the proven benefit of building relationships across all possible boundaries and forming leaders for the challenges of today's Church.

Your support enables us to:

- provide up to 12 hours per week of paid work assignments for students and spouses, since there is no federal funding for work study for graduate programs.
- provide spiritual direction and counseling services for students and families.
- supplement endowed funding for need-based and merit scholarships for degree-seeking students.
- provide tuition assistance for dependents of M.Div students attending grades 6-12 at St. Andrew's Sewanee.
- provide emergency financial assistance to students in financial distress due to unanticipated extraordinary circumstances.

We are grateful for your partnership in Sewanee's mission to prepare informed and dedicated servants of Christ.

Sincerely,

A handwritten signature in black ink that reads "James F. Turrell". Below the signature, the name "James F. Turrell" is printed in a serif font.

James F. Turrell