Donate Stocks And Make A Big Impact!

In three easy steps, you can help St. Francis of Assisi Church continue our Mission.

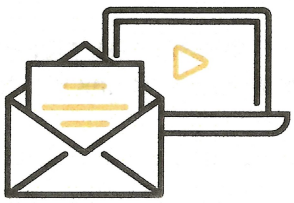
Instead of donating the after-tax proceeds from the sale of your appreciated securities, consider increasing your impact by donating stocks, bonds, and mutual funds directly to St. Francis of Assisi Church.

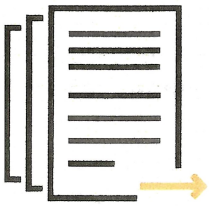
To obtain a deduction for the current year, the stock transfer must be received by December 31, 2026.

1 Please complete the form on reverse side of this page.

2 Send the completed form to your broker with any additional forms they require.

3 Send a copy of the completed form to St. Francis' office and the Diocese of Springfield.





St. Francis of Assisi

Living Our Faith, Building Our Future
CAPITAL CAMPAIGN

All Stock gifts for the parish are administered through *The Diocese of Springfield*

Please complete the form and return to:

DEVELOPMENT OFFICE
Christine Peyman, Assistant Director
65 Elliot St., P.O. Box 1730
Springfield, 01102-1730
Tel. 413-732-3175
c.peyman@diospringfield.org

LETTER OF INTENT

Donation of Stock

It is my intention to transfer shares of stock to the St. Francis of Assisi Capital Campaign
(PLEASE PRINT)

Name_____

Address_____

City, State, Zip_____

Phone Number_____Email Address_____

Date_____

St. Francis of Assisi Catholic Church
PO Box 612
Belchertown, MA 01007

Subject: Letter of Intent to Donate Stock

Dear Father David,

Please accept this letter as my formal declaration of intent to donate shares of stock to St. Francis of Assisi for the sole purpose of the ***Living Our Faith, Building Our Future Capital Campaign***.

The donor intends to donate the following securities:

- Name of Security:_____
- Ticker Symbol:_____
- Number of Shares:

Information to provide to your broker | Please direct the transfer of stocks to the account of
The RCB of Springfield Broker - Morgan Stanley Smith Barney LLC Client Advisory Center

DTC Participant #0015 | Acct # 785-491166 | Tax ID # 04-2106751

IT IS IMPORTANT TO INFORM THE DIOCESE BEFORE A TRANSFER IS MADE

If you have any questions or require additional information, please contact the ***Campaign Office at (413) 323-6272 or email: stfranciscampaign2026@gmail.com.*** Thank you for your time and consideration.

St. Francis of Assisi

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Building
Our Future
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