

List of things you might need a
DEATH CERTIFICATE

Number Needed

- _____ Probating of Will
- _____ Income Tax Filing
- _____ For each life insurance policy
- _____ Real Estate transactions and titled assets
- _____ Each stock or bond and brokerage agency
- _____ Oil/Gas leases
- _____ Bank Accounts/savings/checking/CD's/IRA's
- _____ Purchases with credit life
- _____ Some credit card companies
- _____ Pre-arranged funeral/cemetery contracts
- _____ Social Security/Veteran's Administration/SSI benefits for minors
- _____ Employer's claims/pension-retirement benefits
- _____ Other
- _____ Total Needed