











Zero Carbon Business Partnership

Helping SMEs cut energy costs and progress towards net zero

10 May 2022























Agenda

- Zero Carbon Business Partnership overview
- Energy price trends and prospects
- Helping SMEs cut energy costs and progress towards net zero
- Help shape our development plans for 2022

This webinar will be recorded and made available online after the event.



Our speakers and panel



Miranda Barker
CEO, East Lancs Chamber of Commerce/
Climate Chair, British Chambers of Commerce



Friederike Andres

Policy Advisor,
Federation of Small Businesses



Richard Allcock
Stakeholder Engagement Manager,
Western Power Distribution



Martyn Young
Chair, Energy Policy Unit,
Federation of Small Businesses



John Murray
Associate Director,
Ricardo Energy and Environment



John Whitehead
Owner, Bryn Elltyd ECO Guest House,
Blaenau Ffestiniog, Wales



Ed Lockhart
Convenor,
Broadway Initiative



Chris Taylor Zero Carbon Lead, Broadway Initiative



Zero Carbon Business Partnership overview

Zero Carbon Business Partnership

































ZCB Partnership goals

 discover the support SMEs like you need to transition towards net zero

 prioritise shared investment in, and coordinate the development of content and tools that meet SME needs, for use on www.zerocarbonbusiness.uk or more widely

work together to reach and support as many UK SMEs as possible

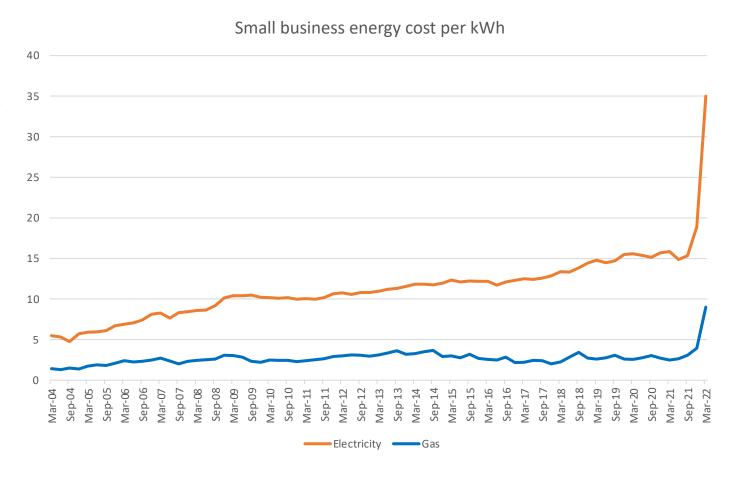


Energy price trends and prospects

Historic energy outturn costs for small business

Source BEIS to Q4 2021

- The final data point reflects prices available to small business in March 2022
- Data points up to Dec 2021 include a lag in Govt statistics due to sites being in contracts

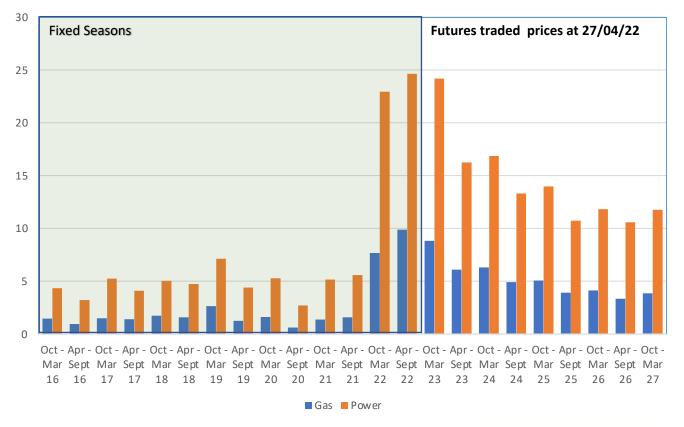




Will energy prices come back down?

- Wholesale costs are now a larger proportion of the cost
- Current indications are prices will stay well above 2019 levels for the foreseeable future
- Removal of green levies would not offset high wholesale costs

Outlook for wholesale prices in pence per kWh





How concerned are you about rising energy prices?

- A little concerned I want to find out more
- Quite concerned I need to take action to reduce costs
- Very concerned I need to take action to stay in business



Helping SMEs cut energy costs and progress towards net zero

Potential energy efficiency cost savings

Government research has found:

- Opportunity for savings of 18-24% of annual energy costs
- Average payback period of 1.5 years
- 37% of savings could be achieved with zero capital investment



What actions have you taken so far?

- I'm just starting to explore actions I could take
- I've taken a few low-cost actions
- I've already implemented most low-cost actions
- I'm now considering investing in more significant measures
- I've invested in some significant measures

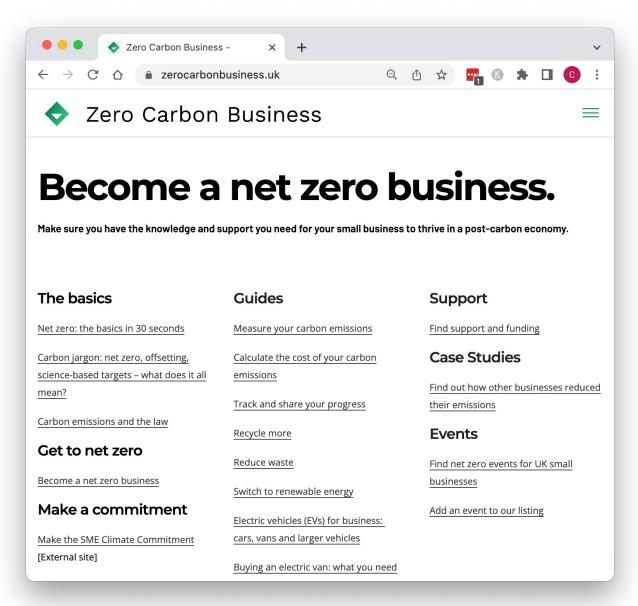


How much have you saved through energy efficiency measures?

- 0% haven't started
- 1 10%
- 11 20%
- 21 30%
- 31 40%
- 41%+



The Zero Carbon Business Partnership is here to help



 Net zero help for all SMEs

 New energy efficiency module under development



Draft energy efficiency guidance

- We have identified actions under the following headings:
 - Heating, ventilation and cooling
 - Production equipment
 - Lighting
 - Office equipment
 - Generating your own energy
 - Getting the best energy deal for your business
 - Getting funding and support

Are there other topics you'd want to see? Please submit your comments through Q&A

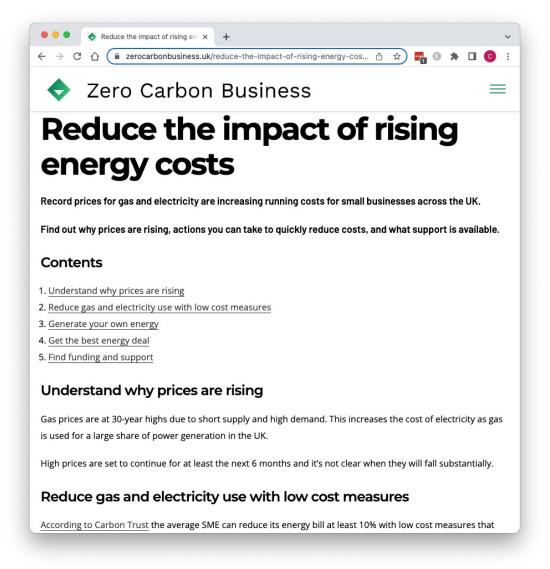
How many of these topics are relevant to your business? Please submit your comments through Q&A



Energy cost saving guidance tour



Access our draft guidance



- You can access the draft here:
 https://zerocarbonbusiness.uk/re
 duce-the-impact-of-rising-energy-costs/
- Please provide any feedback to <u>chris@broadwayinitiative.org.uk</u>



Q&A

Zero Carbon Business development plans

Tour of ZCB portal



Q&A

Expanding our support in 2022

Online tool: your net zero plan

How your sector can reduce emissions

Enhanced local support

How to apply for grants and finance

Net zero transition market opportunities

Guidance on measurement and reporting

Guide to net zero policies and strategies

Forums to ask questions and exchange ideas

Events listing

Webinars

In-person networking events

What else? Please submit your ideas through Q&A

INITIATIVE

How would you rank these developments?

Online tool: your net zero plan

How your sector can reduce emissions

Enhanced local support

How to apply for grants and finance

Net zero transition market opportunities

Guidance on measurement and reporting

Guide to net zero policies and strategies

Forums to ask questions and exchange ideas

Events listing

Webinars

In-person networking events

What else? Please submit your ideas through Q&A

INITIATIVE

Q&A

Next steps

- Use <u>www.zerocarbonbusiness.uk</u> look out for new content
- Get involved with trialing new content
- Share your ideas, your stories, challenges <u>chris@broadwayinititive.org.uk</u>
- Join us again for our late summer webinar



Thank you

