# Investor Contribution Information

***Thank you for your investment in Montrose and MEDC!***

**The mission of the Montrose Economic Development Corporation is to strengthen Montrose County's economic base and increase the standard of living for all of its residents through the retention, expansion, attraction and development of primary jobs and capital investments. This mission includes the promotion of workforce enhancement, agricultural advancement and other business development that provides economic diversification and stabilization. A "Primary Employer" is defined as a business which produces goods or services that are then sold outside its home community, importing dollars into the area.**

**You Benefit!**

- ***An investment in the Montrose Economic Development Corporation may be characterized as a deductible business expense pursuant to Section 162 of the Internal Revenue Code. Please consult your tax advisor for specific reporting requirements. Investment pledges do not qualify as a "Charitable Contribution."***

- ***Under the Enterprise Zone Tax Credit Program, Cash investments from $250 to $100,000 are eligible for a 25% tax credit on investor's Colorado State Income Tax Return.***

- ***Your company information will be published on MEDC's website*** www.montroseEDC.org ***under Investor Directory.***

***Please provide the following information.***

**Company/Individual Name:** ____________________________________________

**Name (Please Print):** ______________________________ **Title:** __________________

**Mailing Address:** ____________________________________________________

**Phone: (______)** ________________ **E-Mail:** ____________________ **Website:** ________________

**Investment Amount: $** ______________________ **SS#/CO Tax ID#:** ____________________

☐ Annually ☐ Quarterly

***Payment Options:***

☐ **Credit Card** ☐ **Check (Payable to MEDC)** Total Charge $ ______________________

Card #: __________________________ Exp. Date: __________ CSC (Card Security Code): _________

**Signature:** ______________________________________ **Date:** ________________

**MEDC Office Location:** 401 E. Main Street, Montrose, CO 81401 **Phone:** (970) 249-9438

# MEDC INVESTOR LEVELS

## Associate: $250

- Name & hyperlink in the investor directory on MEDC's website.
- Name listed in MEDC's Annual Report.
- Use of MEDC's Conference Room.
- MEDC Board of Directors Minutes
- Enterprise Zone Tax Credit - 25%.
- 1 - Vote in Board Election.

## Partner: $500

- Name, contact information & hyperlink in the investor directory on MEDC's website.
- Name listed in MEDC's Annual Report.
- Use of MEDC's Conference Room.
- MEDC Board of Directors Minutes
- Enterprise Zone Tax Credit - 25%.
- 2 - Votes in Board Election

## Business: $1,000

- Name, contact information & hyperlink in the investor directory on MEDC's website.
- Name listed MEDC's Annual Report.
- Use of MEDC's Conference Room.
- MEDC Board of Directors Minutes
- Enterprise Zone Tax Credit - 25%.
- 4 - Votes in Board Election.

## Leader: $2,500

- Name, contact information, 3-sentence description & hyperlink in the investor directory on MEDC's website.
- Name listed in MEDC's Annual Report.
- Use of MEDC's Conference Room.
- MEDC Board of Directors Minutes
- Featured business on website–1 week per year.
- Enterprise Zone Tax Credit - 25%.
- 10 – Votes in Board Election.

## Executive: $5,000

- Name, contact information, 3-sentence description & hyperlink in the investor directory on MEDC's website.
- Prominent logo placement on MEDC's website.
- Prominent Name listed in MEDC's Annual Report.
- Use of MEDC's Conference Room.
- MEDC Board of Directors Minutes
- Featured business on website–2 weeks per year.
- Enterprise Zone Tax Credit - 25%
- 20 – Votes in Board Election.
- Stage Recognition at all MEDC Events

## Champion: $10,000

- Name, contact information, 3-sentence description & hyperlink in the investor directory on MEDC's website.
- Prominent logo placement on MEDC's website.
- Prominent Name listed in MEDC's Annual Report and full-page ad.
- Use of MEDC's Conference Room.
- MEDC Board of Directors Minutes.
- Featured business on website–4 weeks per year.
- Enterprise Zone Tax Credit - 25%.
- 20 – Votes in Board election.
- Stage Recognition at all MEDC Events and included in all marketing.
- One reserved table at MEDC's Annual Meeting (10 Lunches)