

FINANCIAL WELLNESS

## 2025 Quarterly Webinars

Build your financial knowledge, by attending convenient, free webinars. These are available to ANY employees, regardless of program enrollment.

**New Webinar – Financial Wellness for the Holidays!**

***New Cybersecurity Quarterly Series beginning in October 2025!***

### Retirement/ Savings & Budgeting

#### Retire on your Terms

Tuesday, Feb. 4  
11 AM & 2 PM ET

#### Understanding Social Security

Wednesday, Feb. 5  
11 AM & 2 PM ET

#### Investing with Merrill

Thursday, Feb. 6  
11 AM & 2 PM ET

### Homebuying Season

#### Financial Wellness for Changing Times

Tuesday, May 13  
11 AM & 2 PM ET

#### Finances: What I wish I knew yesterday

Wednesday, May 14  
11 AM & 2 PM ET

#### Keys to Homeownership

Thursday, May 15  
11 AM & 2 PM ET

### Savings Season

#### Financial Tips for 20's – 30's

Tuesday, Sept. 9  
11 AM & 2 PM ET

#### Financial Tips for 30's – 40's

Wednesday, Sept. 10  
11 AM & 2 PM ET

#### Financial Tips for 50's – 60's

Thursday, Sept. 11  
11 AM & 2 PM ET

### Employee Benefits Season

#### Healthcare Costs in Retirement

Tuesday, Dec. 2  
11 AM & 2 PM ET

#### Financial Wellness for Changing Times

Wednesday, Dec. 3  
11 AM & 2 PM ET

#### Financial Strategies for Caregivers

Thursday, Dec. 4  
11 AM & 2 PM ET

**Want to host a webinar for  
your employees ONLY?**

*Let us know the topic, date & time (6 weeks lead time) and we will gladly host a private webinar just for your employees.*

