

Our Events

Together, we can plan events that help reinforce financial wellness to your employees and remind them about the benefits and resources available through our program.

Onsite Tabling Events

Your employees have questions, and we are here to provide answers. We'll set-up a table where your employees can learn more about the program, ask us general questions, or schedule an appointment to discuss their finances in more detail.

Let us know. Have a benefit fair coming up? Or a wellness event? Bank of America is ready to engage with your employees directly from your locations.

Virtual Financial Wellness Events

Looking to provide financial tips on a specific topic to your employees? Bank of America will provide experts to speak on the financial issues that matter most to your employees.

Let's discuss what topics your employees are selecting in Life Plan to help curate content, or we are happy to provide recommendations.

Get Started

Simply pick the day, time and event type, and we will take care of the rest. We kindly request 5+ weeks notice to ensure time to secure staff and materials for the events.

