

FOR IMMEDIATE RELEASE: April 22, 2020

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SEA Helps Nooney Controls Acquire a Growth-oriented Partner Assists the RI-based company in selling to a strategic buyer

Doylestown, PA: Strategic Exit Advisors (SEA) today announced that its client, Nooney Controls Corporation (Nooney), was successfully sold to a strategic buyer. SEA acted as the exclusive financial advisor to Nooney throughout the process, providing investment banking services for a sell-side M&A transaction.

“We are pleased with an extremely thorough process that helped us identify a number of potential partners and ultimately led us to a firm that will allow us to increase growth in our domestic and international footprints.” says Jim Nooney, President and CEO of Nooney.

Using the same investment banking process employed for large national and international companies, SEA provided a structured approach that helped close the deal on time. “The outcome of the transaction highlighted our preparation, focus, and teamwork, as we executed within our agreed upon timetable,” said Curt Cylax, Managing Director, who led the deal for SEA. “With the help of Rob Waring and Bob Cahill, SEA delivered on our commitment to Jim Nooney, Nooney Controls, and its employees.” This sentiment is echoed by Jim Nooney: “I commend SEA’s hard work in leading the process to a successful outcome and ensuring a well-run deal. Their counsel and assistance in articulating our value proposition and guiding us through due diligence was invaluable.”

About Strategic Exit Advisors: SEA is an investment bank focused on mergers and acquisitions in the Life Sciences, B2B Services, and other industries, helping CEOs with revenues of \$5 to \$100 million. SEA delivers the same rigorous M&A process to firms that the Fortune 500 companies enjoy by matching sellers with strategic buyers from around the globe. Since 2007, SEA has advised owners of privately held businesses in the middle market to execute the successful sale of their businesses. SEA offers complimentary consultations to business owners regarding the M&A process and the value of their businesses. www.se-adv.com

About Nooney Controls Corporation: Established in 1982 and headquartered in North Kingstown, RI, Nooney specializes in the integration of high-quality customized valve automation systems for the Power Gen, Bulk Gas, and other industries. The systems are



engineered and built to withstand extreme operating conditions at the clients' sites.
www.nooneycontrols.com

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