2 Ways to Give from Your IRA

An IRA is a great tool for building your retirement savings—contribute now and benefit from valuable tax advantages. But eventually, taxes come into play when you begin taking required distributions, and again when those remaining assets pass to your heirs.

If you'd like to reduce that tax burden while creating meaningful impact, consider directing an IRA gift to the Boys & Girls Clubs of the Chattahoochee Valley.

1. Make Your Gift Today

If you're 70½ or older, you can make a tax-free gift—up to the maximum amount allowed by law—to the Boys & Girls Clubs of the Chattahoochee Valley. You'll enjoy meaningful benefits:

- You can see your impact in action today, and you won't owe income tax on the amount you give.
- Your IRA transfer won't generate taxable income for you, nor will it require you to itemize deductions.

If you're required to take a minimum distribution, your gift can satisfy all or part of your obligation.

2. Magnify Your Impact After Your Lifetime

You can also name the Boys & Girls Clubs of the Chattahoochee Valley as a beneficiary of your retirement account—a simple, meaningful way to extend your support beyond your lifetime. It doesn't affect your finances today, and it's easy to set up. Here's how:

- 1. Contact your IRA administrator for a change-of-beneficiary form or download the form from your provider's website.
- 2. List Boys & Girls Clubs of the Chattahoochee Valley as a beneficiary and indicate the percentage you wish to give.
- 3. Let us know about your plans by sending us a copy of the beneficiary designation form so we can express our gratitude and ensure your intentions are honored.

Including the Boys & Girls Clubs in your estate plan welcomes you into the **Heritage Club**—a special group committed to securing the future of our Clubs.

For more information:

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