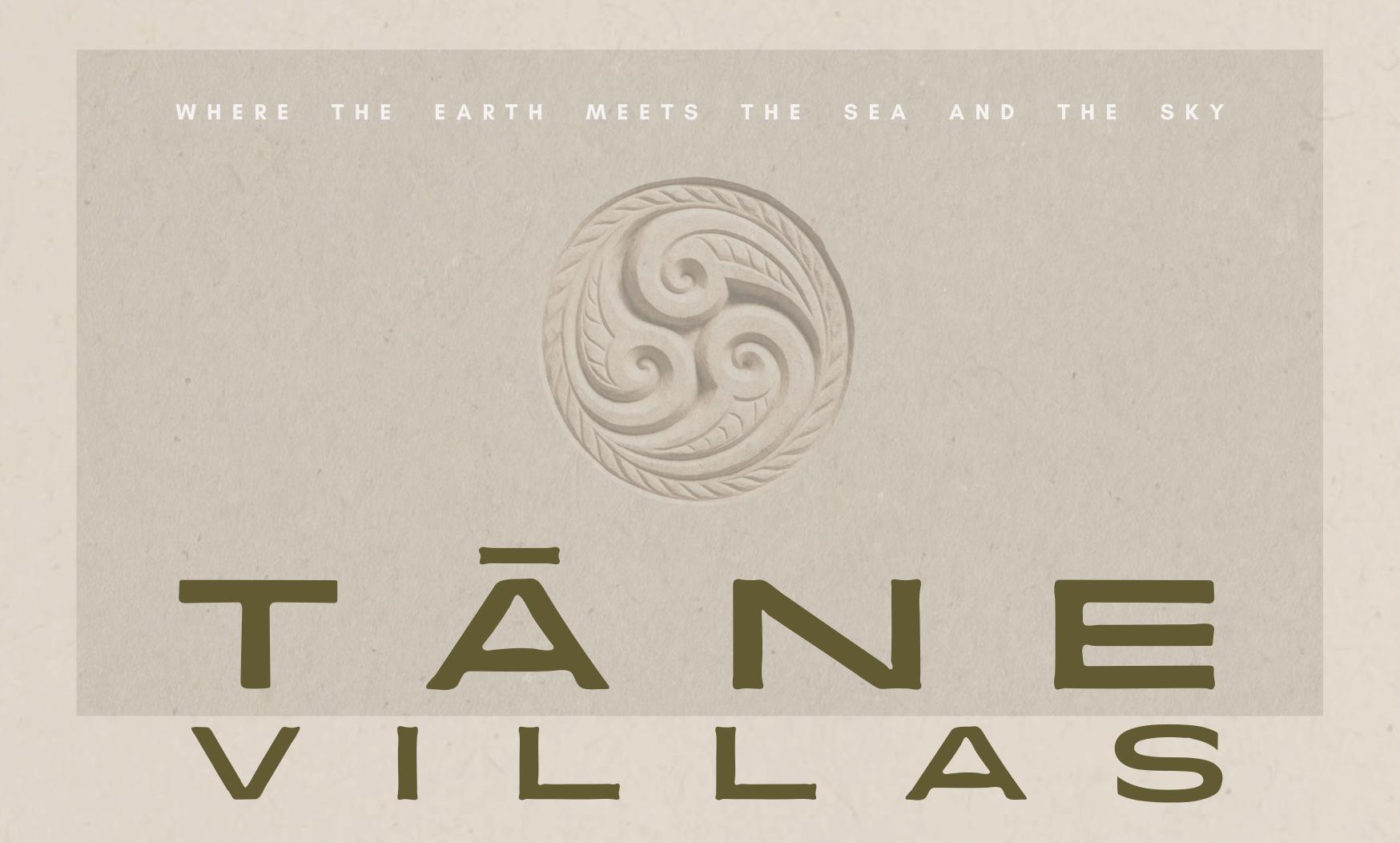
BALI



BALI



NUSA PENIDA'S FIRST INTEGRATED WELLNESS VILLA DEVELOPMENT

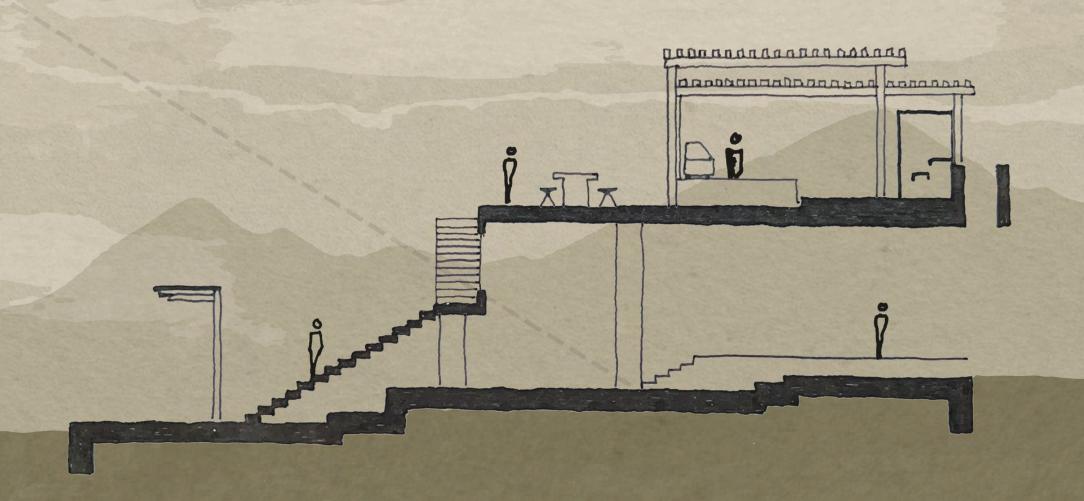
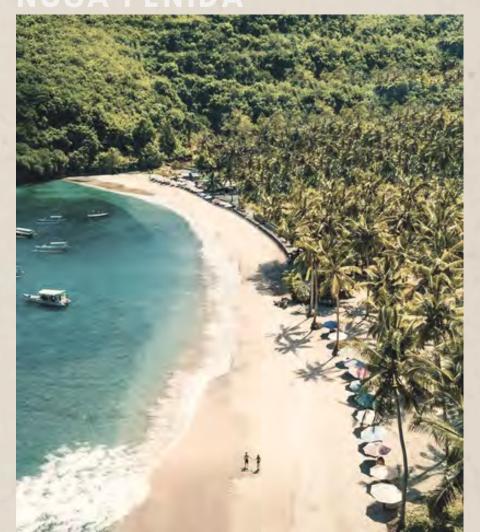
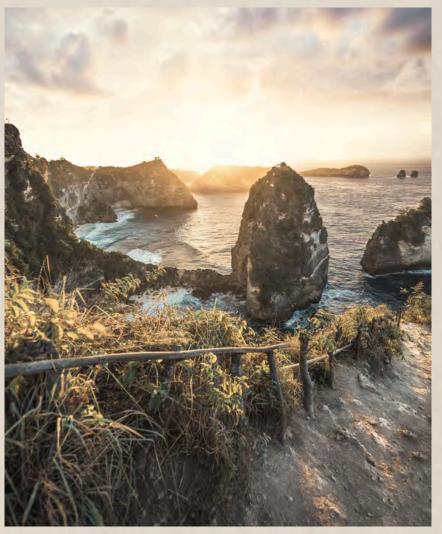


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STORY CONCEPT DRAWINGS THE OFFERING RENDERS FINANCIALS THE TEAM

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LANDSCAPES & SCENERY

Nusa Penida is known for pristine white sandy beaches, dramatic natural landscapes and diverse marine life.

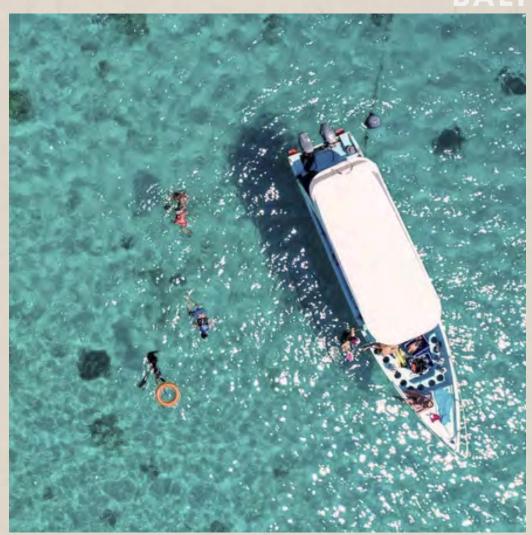
NUSA PENIDA BALI







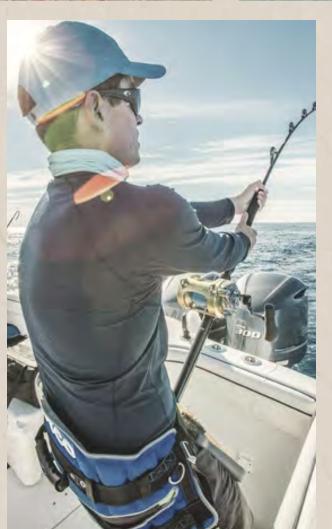














ACTIVITIES & CULTURE

Nusa Penida has the beautiful and rich culture of Bali, and some of the best diving spots, without the crowd.

THE DREAM

A sanctuary above the sea, wellness, luxury, and nature in perfect balance.

The dream of Tāne Villas is to create a place where life feels effortless and deeply connected. A home in harmony with nature, where volcanic stone, greenstone tones, and natural textures frame every sunrise and every breath of ocean air.

This is not just about staying in a villa. It is about belonging to a community that values balance, beauty, and purpose. A place where daily rituals flow as naturally as the tides, where conversations around a fire feel as enriching as yoga at dawn.

At Tāne Villas, the dream is simple: to offer a way of living that inspires, uplifts, and restores. A life where wellness and luxury are not opposites, but partners in creating something timeless.





THE STORY OF:

TĀNE

Tāne Villas is born of a fusion of **New Zealand and Indonesian** cultures, carrying forward an eco-luxury ethos that feels both **grounded and elevated**.

In Māori cosmology, **Tāne Mahuta**, god of the forest, birds, and all living things, brought light into the world by separating sky and earth, creating the sacred space where **life could thrive**. That story of **balance, connection, and growth** inspires everything we do.

At Tāne Villas, we believe **true luxury is not about excess** but about **belonging to nature, to community, and to yourself**. Here, wellness is woven into every detail, and eco-conscious design becomes a vessel for light, renewal, and **meaningful connection**.





WELLNESS AS LIFESTYLE

Around the globe, wellness is becoming the defining lifestyle **movement of our generation**. People are no longer satisfied with wellness as a weekend retreat or a gym membership; it's becoming the lens through which they shape how they **travel**, where they **live**, and the **communities they join**. The rise of Blue Zones research proves that true longevity isn't built on isolated practices but on shared purpose, daily rituals, and **strong social connections**.

This shift explains why travellers increasingly seek places where **wellness is** woven into life itself. They want environments that nurture body, mind, and spirit, while also offering meaningful bonds with others and a deeper connection to the land. Wellness, in this sense, is no longer individualistic; it's communal. It's a culture of living that uplifts both people and place.

Tāne Villas reflects this evolution. Beyond creating a sanctuary for guests, it acts as a **catalyst for the wider community**. By engaging **local craftsmen**, celebrating **cultural exchange**, and fostering spaces of **collaboration**, Tāne supports not just the wellbeing of its guests but also the **longevity of the local economy** and spirit of the island.

Wellness, then, is not a service here. It is an **ethos**, a way of living that unites global travellers with the local community, ensuring that everyone **thrives together**.

THE EXPERIENCE

- Infinity pools overlooking the sea and Mt Agung
- Yoga, breathwork, and meditation classes
 Open fire-cooking restaurant & locally sourced café
 Sauna & cold plunge ritual packages
- Botanical spa treatments using island herbs
- Nutrition & hydration station (coconut coolers, herbal infusions)







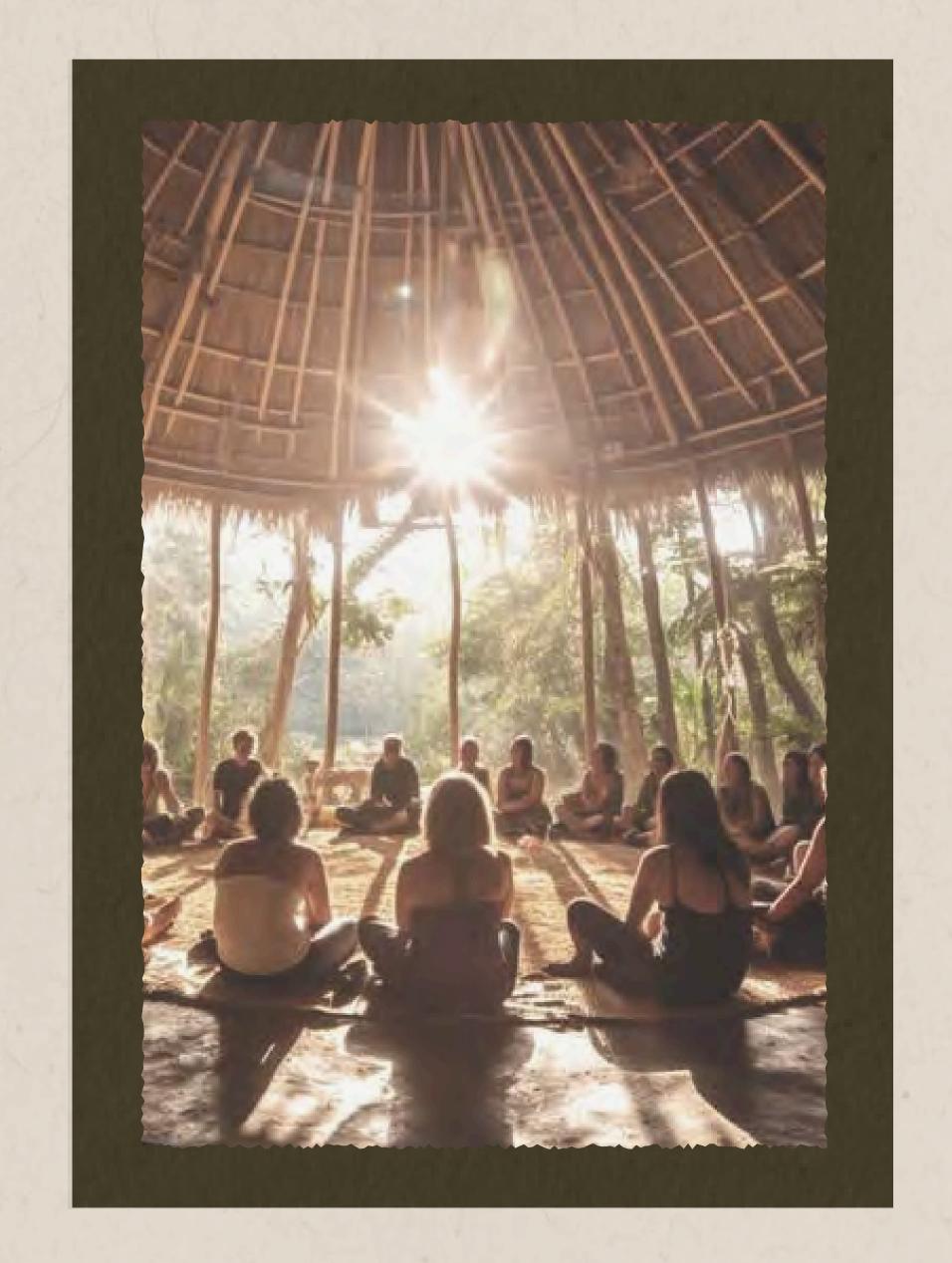






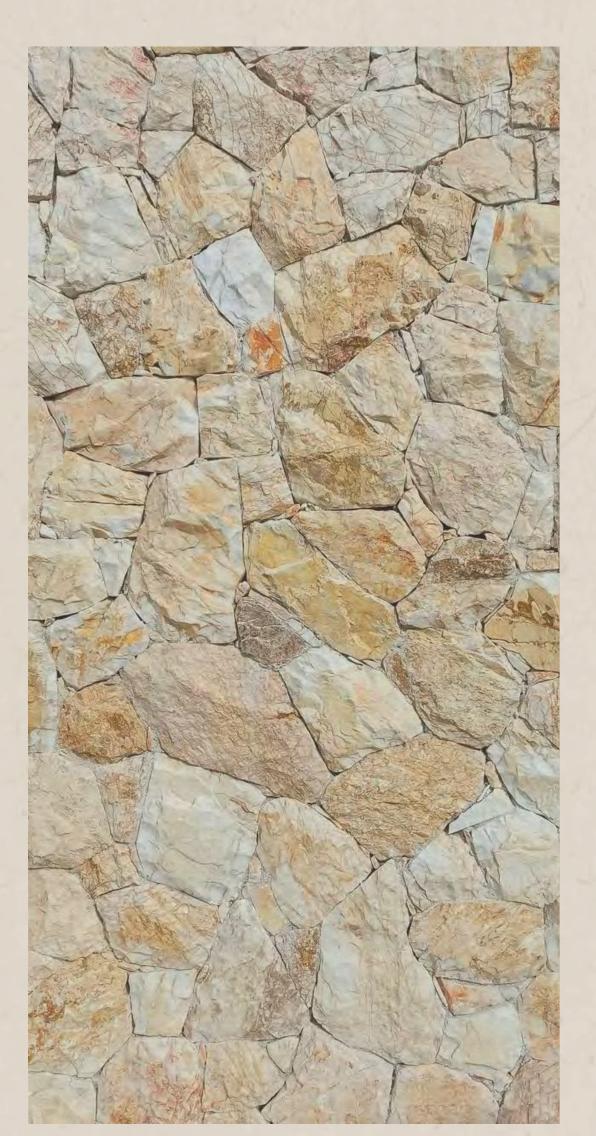
DEDICATED TOQUALITY AND COMMUNITY

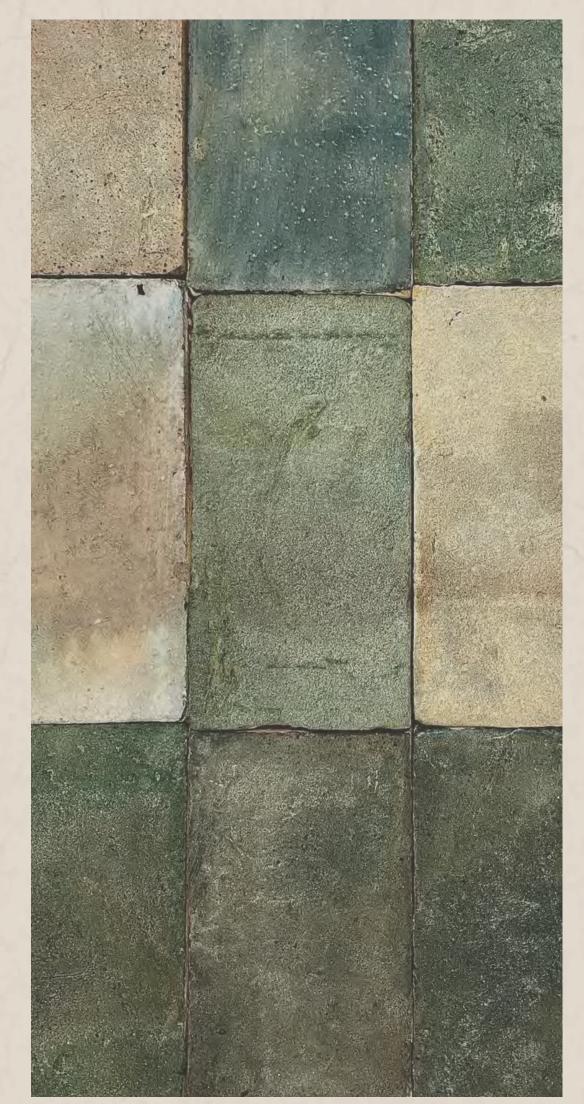
We prioritise using the highest quality materials and collaborating with local artisans. While we aim to be mindful of our environmental impact, our focus remains on supporting local communities and delivering excellence in every project.



RALI









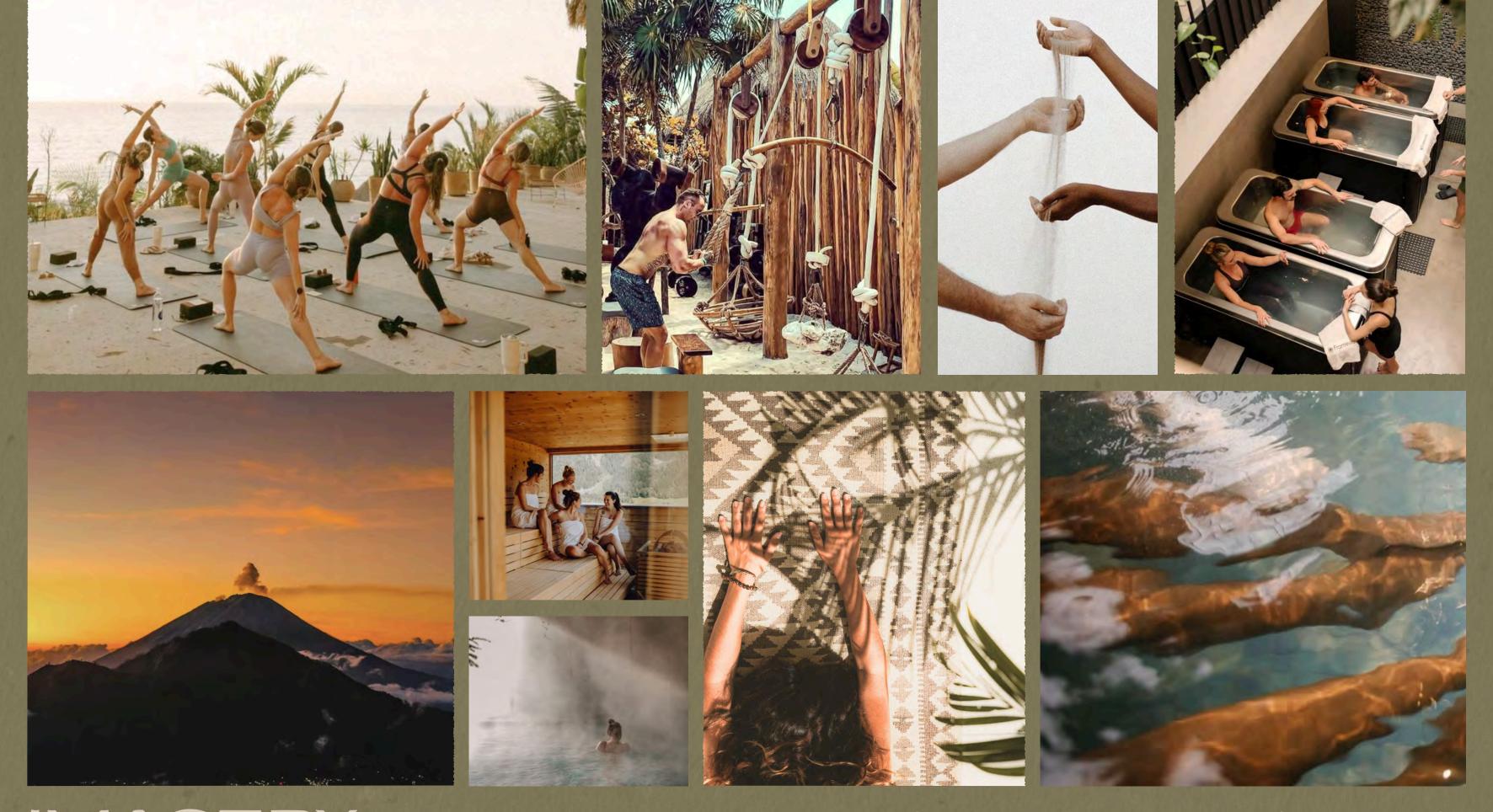
ELEMENTS



INAGERY Villas STYLE

Connecting to natural colours, earthy tones and playing with light.

NUSA PENIDA BALI

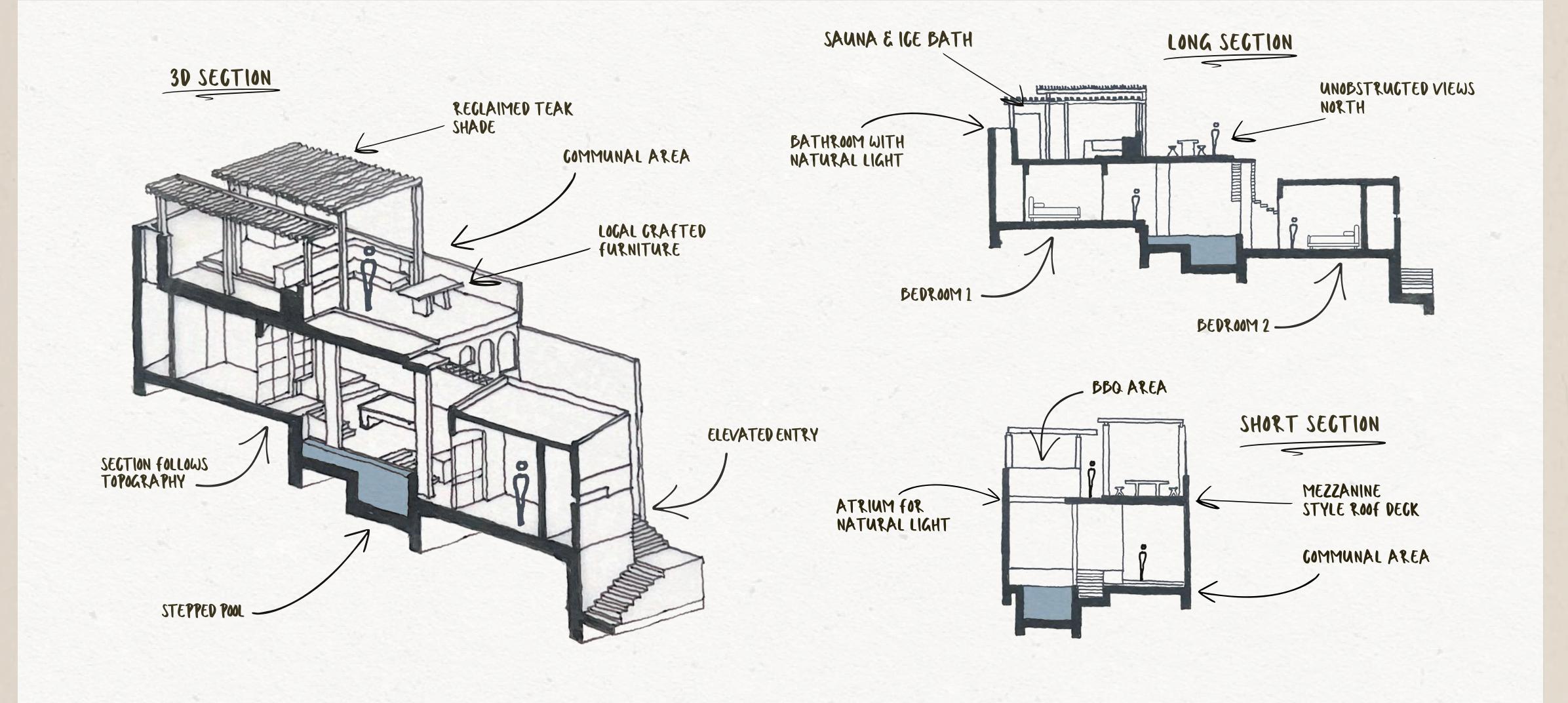


INAGERY Wellness retreat STYLE

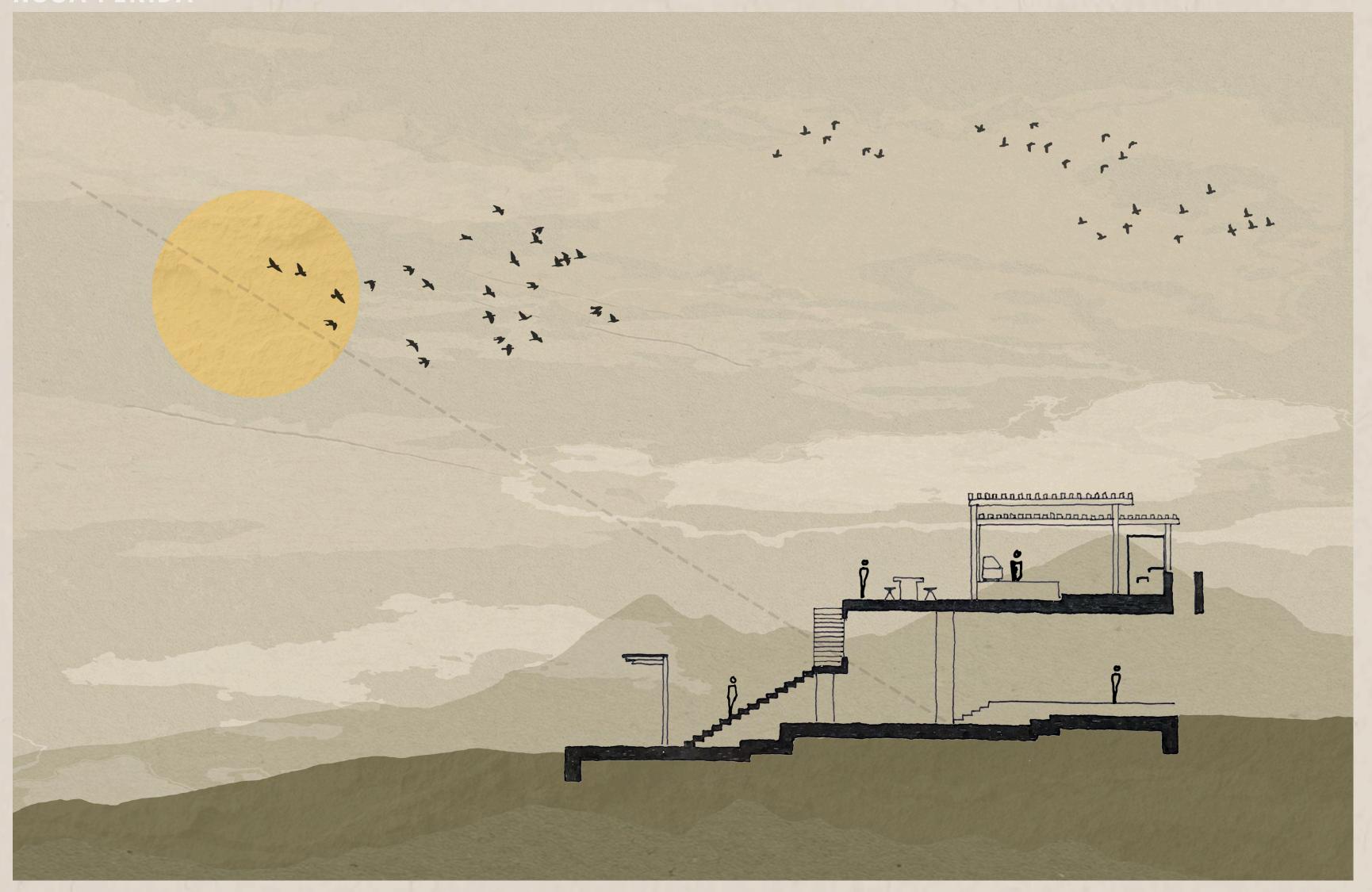
The wellness retreat space sets the intentions tor the overall feel of the space.

NUSA PENIDA

BALI



CONCEPT DRAWINGS



PROJECT OVERVIEW

Project Basis: 4 Boutique Villas

Villa Type: 2-Bedroom Luxury Villa (180 m² build-up)

Land Allocation: ~170 m² per villa

Ownership: 30 + 30 years leasehold, held under Tāne Villas PT PMA with HGB title (secure long-term structure)

Location Zoning: Pink Zone (Tourism) – full rights for commercial hospitality use

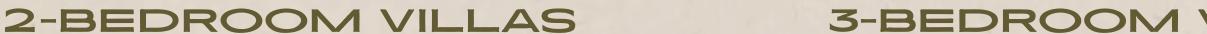
Developer & Operator:

Tāne Development

THE OFFERING







2 bedroom, eco-luxury living spaces crafted with organic materials and modern aesthetics. A mountain top experience where the ocean is your constant companion.

3-BEDROOM VILLAS

3 bedroom, eco-luxury living spaces crafted with organic materials and modern aesthetics.Westfacing orientation for serene mountaintop views, dramatic shadows and next.



2-BEDROOM VILLAS WELLNESS CENTRE CAFE & RESTAURANT

2 bedroom, eco-luxury living spaces crafted with organic materials and modern aesthetics. Wellness centre, sauna, ice bath, yoga and breathwork space. Local cafe, farm-to-fork open fire restaurant.

LOCATIONAND PHASE OUTLINE

PHASE 1 -

- 4 × Two-Bedroom Villas
- Private Pool
- BBQ Area & Sun Deck
- Private Sauna & Ice Bath
- North facing

PHASE 2 -

- 2 × Three-Bedroom Villas
- Private Pool
- West Facing

PHASE 3

- 9 × Two-Bedroom Villas
- Private Pools
- Wellness Centre & Cafe
- Communal Pool
- Gym & Fitness FacilitiesSauna & Ice Baths
- Open Fire Restaurant
- West Facing

USD**256,000**per villa

Coming Soon

Coming Soon















PHASE 1 • 4 x 2-Bedroom Villas - 180m² build-up PHASE 1 DETAILS • Passive Cooling Design - cross-ventilation, raised floors, vented roof gaps • Luxury Features: Sauna & Ice Bath BBQ & Rooftop Lounge USD**256,000** per villa 180° Ocean & Mountain Views Big communal space by the pool Starlink Wifi Interior & Furnishing: Designer reclaimed teak furniture Modern tropical interiors Private pool + ocean view deck Fully furnished, turnkey delivery European standard finishings • Ownership: 30+30 years leasehold under Indonesian Citizen & PT PMA (NZ-British investment company), secured under Tāne Villas entity • Title: **HGB** (Right-to-Build) • Zoning: Pink Zone (Tourism) - ensuring full hospitality rights • Developer & Operator: Tāne Development



APRIME REAL ESTATE INVESTMENT

Bali's thriving tourism industry, rising property values, and favourable regulations for foreign investors make it a prime destination for real estate investment. With millions of visitors each year, Bali offers lucrative opportunities for rental income and long-term appreciation.



BBC Travel:
Voted Bali as the "Best Island In the World"



Ranked 1st place globally as "The Best Tourist Destination in the World"

Forbes

4th in the world as an "Investment Attractive Destinantion



Ranked 4th place globally in the Investment Attractiveness Rating

Bloomberg

Recognised Bali as a rising hotspot for international investors, especially in property and tourism



INTERNATIONS ranks
Indonesia as the second
friendliest country in the
world

NUSA NUSA PENIDA

Bali is experiencing record tourism, with 16.4 million visitors in 2024, up 7.9% from 2023, including 6.33 million international arrivals (+19.4% YoY). This rapid growth has left hotspots like Canggu, Kuta, Seminyak, and Ubud heavily congested, with many travellers now saying Bali feels oversaturated and overdeveloped.

As a result, tourists are seeking alternatives such as **Nusa Penida**, which has become one of Indonesia's **fastest-growing destinations**. The island now welcomes **2.2 million visitors** annually, representing about **20% of Bali's tourists**, with arrivals growing at an estimated **8–10% year-on-year**.

This shift highlights how **overtourism in Bali** is directly fueling demand for new, less crowded destinations that promise **authenticity and untouched natural beauty**.

2.2M

ANNUAL VISITORS

High visitor volume to Nusa Penida

>90%

2-STAR ACCOMMODATION

Current majority of available accommodation

15%

YOY INCREASE

Growing demand for Wellness Tourism

600+

LODGING OPTIONS

Under saturated accommodation market

98%

DESTINATION MOTIVATIONS

Travellers are choosing experiences and meaningful connections over traditional five-star stays.

\$1001

RENEWABLE ENERGY COMMITMENT

MoU signed in September 2024 committed to developing Nusa Penida into a 100% renewable energy island by 2030.

WELLNESS TRAVEL PROJECTIONS

GLOBAL WELLNESS TOURISM

spending by travellers who specifically seek wellness experiences.

OVERALL GLOBAL WELLNESS ECONOMY

Includes wellness tourism plus industries like health food, fitness, and personal care.

\$2.1TR

BY 2030
Huge demand for Wellness Tourism

\$9TR

BY 2028

Rapid growth in Global Wellness Economy

12.5%

CAGR

USD 814.6 billion in 2022 and is projected to soar to USD 2.1trillion by 2030.

7.4%

CAGR

USD 6.3 trillion in 2023 and is forecasted to reach USD9 trillion by 2028.

25 **SAMPALAN**

HOWTO GETTHERE

Nusa Penida is a short boat ride from Bali:

- 45mins from Sanur up to 66x day
- 25mins from Kusamba up to 20x day
- Sanur is 20mins from the Airport
- Tane Villas is 20mins from Sampalan







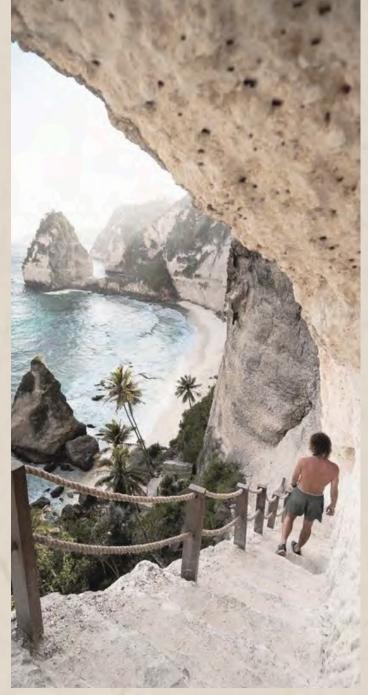
KELINGKING BEACH



ATUH KING FIVE



ANGEL BILLABONG



DIAMOND BEACH



MANTA POINT

WHAT'S ON THE ISLAND CRYSTAL BAY ANGEL BILLABONG KELINGKING BEACH MANTA POINT SAMPALAN PORT THE CHILL' BEACH CLUB THE CHILL' BEACH

WHO WE'RE BUILDING FOR

BUILDING FOR

- Affluent travellers seeking more than just a villa stay those craving wellness, nature, and meaningful community.
- **Digital nomads** and remote creatives who value fast WiFi, but also want to disconnect through yoga, cold plunges, and island living.
- Wellness enthusiasts drawn to authentic, local experiences from sunrise yoga with ocean views to botanical spa rituals using island herbs.
- Eco-conscious explorers who choose sustainability, cultural richness, and community impact over soulless luxury.

Marine lovers and divers who enjoy a selection of diverse diving spots on one island.

With our integrated wellness retreat, authentic storytelling, and community-driven brand, Tāne Villas captures a growing market of travellers seeking connection, balance, and belonging.



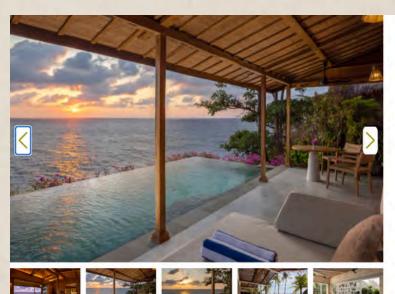
COMPETITOR ANALYSIS

WHO WE BENCHMARK AGAINST:

Peak Season: Estimated 85–90%

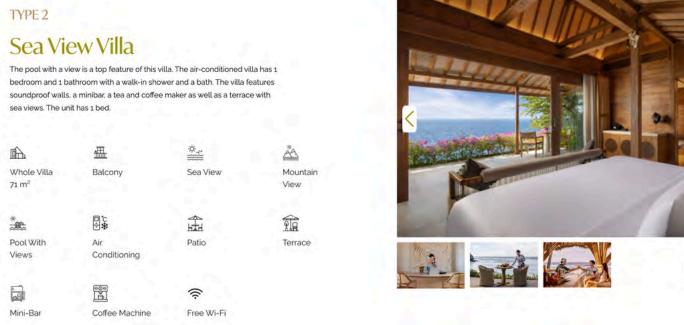
Shoulder Seasons: Estimated 70–80%

• Annual Average: Around 75%, reflecting strong performance among similar luxury properties in Nusa Penida.





\$590







Total rooms:

Avg Price Per Night:

Key Features:

Target Audience:

:Private pools, ocean, mountain & sea views. Luxurious, eco-conscious design. Spa & massage services. On-site restaurant & bar, premium amenities (espresso makers, bathrobes)

:USD 450-620

:Upscale travellers, couples, honeymooners, luxury-seekers; also guests valuing serenity, privacy, local authenticity

WHY AND WHAT IS A LEASEHOLD?

A leasehold is a **legal property arrangement** where the investor leases land from the landowner for a fixed period of time, rather than owning the land outright.

With a leasehold, you gain full rights to use, build, rent out, sell and profit from the property for the duration of the lease term. At Tāne Villas, the structure is 30 years + a 30-year extension max up to 80 years, giving investors long-term security while staying fully compliant with Indonesian regulations. This makes leasehold the most straightforward, safe, and internationally recognised way for foreigners to invest in Bali real estate.

Your villa will be managed by a **New Zealand-owned company based in Indonesia**, with full 24/7 security, maintenance, and professional staff. This turnkey model allows you to enjoy stable returns and a completely **hassle-free ownership experience**.



INVESTMENT HIGHISHTS

Price: **USD 256,000**

Occupancy Rates:

Pessimistic: 50%

Realistic: 75%

Optimistic: 85%

Target Segments:

Couples & Digital Nomads
Wellness & Retreat Groups
eco-conscious Luxury Travellers



FINANCIAL PROJECTIONS

PURCHASE PRICE

VILLA PRICE:

USD256,000

NOTARY FEE (1%):

USD2,560

REVENUE	PESSIMISTIC	REALISTIC	OPTIMISTIC
Rate per Night	\$280	\$310	\$330
Occupancy	50%	75%	85%
Gross Revenue (per year)	\$54,300	\$90,100	\$108,700
Operating Expenses	\$20,900	\$25,900	\$28,500
Net Operating Income	\$33,400	\$64,200	\$80,200
Net ROI (per year / in %)	13%	25.1%	31.3%
(excluding potential appreciation)			
Payback Time (in years)	7.7	4.0	3.2

KEY FINANCIAL ASSUMPTIONS

Foreign Exchange (FX): IDR 15,000 / 1 USD

Profit & Loss (P&L) Operating Expenses (OPEX): Includes IDR 100M fixed OPEX + 12% Online Travel Agency (OTA) commission on gross revenue + IDR 120K per night

Service Charge (SC): IDR 50K per m² per month, Consumer Price Index (CPI) escalation ~3% annually, capped at 5% (Service Charge + Sinking Fund free in Year 1)

Utilities: Baseline utilities included as a line item; actual usage will vary with occupancy.

Disclaimer: All projections are estimates. Actual performance will depend on market conditions, regulatory environment, and operational execution. Returns are not guaranteed.



FINANCIAL PROJECTIONS



Payback & IRR

• ROI (Rental Yield): 15-24% annually

• Payback Period: ≤ **5 years** (operations only)

• IRR (5 years incl. 20% capital gain): 17-20%



Assumptions:

• ADR: \$310

• Occupancy: **75%**

• Variable OPEX: 12%

• Fixed OPEX: USD 23K per villa



Results:

• NOI: **\$51.5K** per year

• ROI: 20%

 Payback: ≤ 5 years (operations only, no resale required)

GROUP RETREAT PACKAGES

- USD 12,000 14,500 per week (yoga, exclusive diving & wellness retreats)
- Boosts occupancy in shoulder months and lifts blended ADRTane Villas offers exclusive Group Retreat Packages.
- Accommodations include four villas and eight bedrooms for USD 12,000–14,500 per week.
- Retreats are tailored for well-being, adventure, and personal growth.
- Specialisations include Yoga, Diving, and holistic Wellness experiences.
- Dedicated spaces, professional guides, and personalised programs are provided.
- These packages strategically boost occupancy during shoulder months.
- They increase the blended Average Daily Rate (ADR).
- Tane Villas aims to solidify its position as a premier luxury destination for transformative group stays.

PHASE 1 - TIMELINE

STAGE 00

STAGE 01

STAGE 02

STAGE 03

PRE CONCEPT & PROJECT DUE DILIGENCE

Land sourcing, land due diligence, land acquisition, villa design concept, amenity concept, PT PMA setup, financial forecasting. **CONCEPT DESIGN**

Architectural concept, interior design concept, branding package, landscaping concept, compliance, conceptual renderings.

SCHEMATIC DESIGN

Layout amenities, section drawings, elevation drawings, elevation masterplan, structure schematic, bathroom detail, kitchen detail, architectural detail, sauna and ice bath detail, structure detail drawings. CAPITAL CALL 01 (10%) - DEPOSIT

Masterplan, notarial deed & zoning verification, building permits. Secure with 10%.

STAGE 04

STAGE 05

STAGE 06

STAGE 07

CONSTRUCTION & CAPITAL CALL 02 (40%)

Capital Call 02, land ceremony, equipment mobilisation, time schedule, ground-breaking, foundation, construction starts, investor updates.

STRUCTURAL COMPLETION & CAPITAL CALL 03 (40%)

Capital Call 03, villa framework, roofing, interior fit-out, luxury furniture install.

FINISHING & FURNISHING & CAPITAL CALL 04 (10%)

Defect checklist, snagging, website launch, social media launch, operational & maintenance star, management handover, soft opening.

LAUNCH & OPERATIONS

Launch party planning, influencer strategy, hotel/stay tests.

OWNERSHIP MANAGEMENT STRUCTRURE

Tāne Villas is structured to provide investors with complete **legal clarity** and peace of mind. Ownership is secured through a hybrid structure: an **Indonesian citizen holds the land title** while a **PT PMA** (foreign-owned limited liability company, in this case a **NZ-British investment entity**) provides full legal access and control under the Tāne Villas umbrella. This dual arrangement ensures compliance with Indonesian property law while **safeguarding foreign investment**.

The project operates on a **Hak Guna Bangunan** (HGB – Right-to-Build) title, the most secure title available to foreign investors through a PT PMA. The land sits within the **officially designated Pink Zone** (Tourism), making it fully compliant with local zoning regulations and legally approved for **hospitality and wellness developments**.

All investor agreements are drafted through transparent contracts with thorough legal due diligence, ensuring every step of the process is verifiable and above board. This legal foundation not only protects ownership but also underpins the long-term stability and growth of the Tāne Villas project.

LIFESTYLE PERKS



PRIORITY ACCESS:

- Early booking rights during peak holiday seasons
- Invitations to annual wellness & investor gatherings



DISCOUNT BENEFITS:

- 25% off food & beverage at the café and restaurant
- 20% off spa & wellness treatments



GLOBAL NETWORK PERKS:

 Reciprocal benefits with future Tāne-branded wellness projects in Indonesia & New Zealand

BALI

RISK MITIGATION











TOURISM DEMAND

Nusa Penida grows 8–10% YoY as Bali saturates, with wellness offerings adding diversified income streams.

OPERATIONS

Backed by an experienced hospitality team, with 24/7 security, maintenance, and full regulatory compliance.

MARKET & ECONOMICS

Conservative ROI projections with flexible pricing and ADR adjustments to stay competitive.

ENVIRONMENT & COMMUNITY

Eco-conscious construction and local partnerships ensure sustainability and long-term community support.

LEGAL SECURITY

Ownership is secured through a Developer PT PMA (foreign investment company) combined with an HGB (Right-to-Build) title. This structure allows foreign investors to hold long-term, renewable rights while remaining fully compliant with Indonesian law. All contracts are notary-certified and transparent, with a renewable 30+30 year leasehold providing clear protection and stability.

EXIT STRATEGY

Operational Income (15–24% annually)

For investors seeking consistent returns, Tāne Villas delivers strong operational income through its hospitality model. Based on projected occupancy rates and nightly rates, annual net returns are forecast between 15–24%. This approach allows investors to treat the villa as a long-term, cash-generating asset without the need to sell. Regular dividends provide reliable passive income while maintaining ownership of the appreciating property.

Capital Gain (+20% by Year 5 resale)

Nusa Penida is experiencing rapid growth as Bali's next major tourism hub. With limited land availability in zoned tourism areas, property values are set to rise. Investors who prefer a medium-term exit can benefit from capital appreciation by reselling their villa after approximately five years. Conservative projections estimate resale gains of at least 20%, offering a profitable equity-based exit strategy in addition to operational returns during the holding period.

Hybrid Use (Holiday + Income)

Some investors will choose to balance financial return with lifestyle benefits. The hybrid strategy allows owners to use their villa as a private holiday home for part of the year, while it generates income through professional management when not in personal use. This approach blends personal enjoyment with financial performance, ensuring the asset delivers both tangible lifestyle value and strong returns.

Sale as Boutique Retreat Block

Over the longer term, the project provides an opportunity for institutional-level exit. A collection of villas, or the entire estate, can be packaged and sold as a fully operational boutique wellness retreat. This type of sale is attractive to hotel groups, funds, or lifestyle brands seeking turnkey assets in high-demand destinations. By selling as a block, investors can unlock a higher valuation multiple compared to individual villa sales, creating significant upside potential.

THE TEAM BEHIND TĀNE



TOM RANSON

Hospitality Strategist

Tom brings flavour and heart to Tāne Villas.

With three decades in luxury hotels, resorts, and restaurants worldwide, plus founding

World Kitchen Jakarta, he knows what it takes to create experiences people crave.

His mission: to weave hospitality and lifestyle into a brand story that resonates globally.

Tom ensures Tāne Villas feels as good to live in as it does to invest in.



MIRZA SORAYA

Architect

Mirza is the architect of possibility. With over 20 years shaping masterplans and township projects across Asia, she knows how to turn vision into reality. From leading major developments tied to Indonesia's high-speed rail to designing soulful, sustainable spaces, she bridges design excellence with investor confidence. At Tāne Villas, she ensures every detail is both beautiful and built to last.



NATE MCFALL

Creative Director

Nate is the storyteller who makes spaces unforgettable. With a background in architecture and a reputation for cinematic collaborations with unique stays like Hideout Bali, he crafts narratives that connect emotionally with audiences. His gift is transforming villas into destinations people dream about. At Tāne Villas, Nate positions the project on the world stage through authentic, story-driven content.



SCHEDULE A PRIVATE INVESTOR CALL

Join an exclusive Q&A session with our founders to learn more about the vision, the team, and Nusa Penida's market potential.

LIMITED VILLAS - LIFELONG WELLNESS

Only 4 exclusive villas in Phase 1 – limited availability with a 10% non-refundable commitment fee to reserve the leasehold ownership.

SECURE PRIORITY VILLA SELECTION

Early investors enjoy first choice of villa plots along with discounted entry pricing.

JOIN THE TANE COMMUNITY

Be part of Nusa Penida's first integrated wellness villa development and access exclusive lifestyle perks from day one.

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Join us in building the first integrated wellness villa community on Nusa Penida. Early investors benefit from priority pricing and villa selection.



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