

CMG CLEANTECH

Public limited company with share capital of €6,908,393

Head office: 6 place de la Madeleine 75008 Paris

RCS PARIS 813 598 232

Notice of meeting of the ordinary general meeting of October 30, 2025

Shareholders of CMG CLEANTECH are hereby notified that the company's annual general meeting will be held on **October 30, 2025 at 10 a.m.** in the premises of the BCGA law firm, located at 12 place Dauphine in 75001 Paris in order to deliberate on the following agenda:

- *Approval of the accounts for the financial year ending April 30, 2025*
- *Allocation of the result of the financial year*
- *Special report of the auditor on the agreements referred to in Article L225.38 of the Commercial Code*
- *Power of attorney for formalities*

The text of the draft resolutions to be presented to the meeting by the board of directors is reproduced below in italics:

Within the jurisdiction of the ordinary general meeting

FIRST RESOLUTION

Approval of the accounts for the financial year ending April 30, 2025

The General Meeting, after having heard the reading of the management report of the Board of Directors, and the report of the Statutory Auditor, approves the annual accounts closed on April 30, 2025 as presented, as well as the transactions reflected in these accounts or summarized in these reports, showing a net loss of -€188,983.

The General Meeting gives the members of the Board of Directors and the managers of the Company full and unreserved discharge from the execution of their mandate for the said financial year.

SECOND RESOLUTION

Allocation of the result

The General Meeting decides to allocate the result of the financial year ending April 30, 2025, i.e. a net loss of -€188,983, in full to the "Carryforward" account, which thus amounts to -€7,247,020.

The General Meeting indicates, in accordance with the provisions of Article 243 bis of the General Tax Code, that no distribution of dividends or reserves was made during the Company's financial year or previously.

THIRD RESOLUTION

Agreements referred to in Article L 225-38 of the Commercial Code

The General Meeting of Shareholders, after having heard the reading of the special report of the Statutory Auditor relating to the agreements referred to in Article L.225-38 of the Commercial Code, approves the report and the agreements mentioned therein.

FOURTH RESOLUTION

Powers of attorney for formalities

The General Meeting of Shareholders, deliberating in accordance with the rules required for the adoption of decisions falling within the competence of the Ordinary General Meeting, grants full powers to the bearer of an original, a copy or an extract of this Meeting, for the purpose of carrying out the formalities made necessary.

The right to participate in general meetings of companies is justified by the registration of securities in the name of the shareholder or the intermediary registered on his behalf in application of article R 225-85 of the French Commercial Code, on the second working day preceding the meeting, i.e. October 26, 2023 at midnight, Paris time, either in the registered securities accounts held by the company, or in the bearer securities accounts held by the authorized intermediary.

The registration of securities in the bearer securities accounts held by the authorized intermediary must be evidenced by a certificate of participation issued by the latter and attached to the remote voting or proxy form, or at the request of the admission card established in the name of the shareholder or on behalf of the shareholder represented by the registered intermediary.

A certificate must also be issued by the financial intermediary to the shareholder wishing to physically participate in the meeting and who has not received his admission card on the second working day preceding the meeting at midnight, Paris time.

If shareholders are unable to attend this meeting in person, they may choose between one of the following three options:

- send a power of attorney to the company without specifying a representative;
- give power of attorney to another shareholder, to their spouse or partner with whom they have entered into a civil solidarity pact,
- vote by mail.

A shareholder who has already cast his or her vote remotely, sent a proxy, or requested an admission card or a certificate of participation may transfer all or part of his or her shares at any time. However, if the transfer of ownership occurs before the second business day preceding the meeting, i.e., October 28, 2024 at midnight, Paris time, the company shall invalidate or modify accordingly, as the case may be, the vote cast remotely, the proxy, the admission card, or the certificate of participation. To this end, the authorized intermediary

holding the accounts shall notify the company or its agent of the transfer of ownership and provide it with the necessary information.

Proxy and postal voting forms are automatically sent to shareholders registered in a pure registered account by post.

In accordance with the law, all documents which must be communicated to this general meeting will be made available to shareholders within the legal time limits, at the registered office of CMG CLEANTECH or sent upon simple request addressed to the company. For owners of bearer shares, the proxy and postal voting forms will be sent to them upon request received by registered letter with acknowledgment of receipt at the company's registered office no later than three days before the meeting is held.

When the shareholder has already cast his vote remotely, sent a proxy or requested his admission card or a certificate of participation, he can no longer choose another method of participating in the meeting, unless otherwise provided in the articles of association.

Shareholders may submit written questions to the company in accordance with Articles L225–108 and R225–84 of the French Commercial Code. These questions must be sent to the company's registered office by registered letter with acknowledgment of receipt no later than the fourth business day preceding the date of the general meeting. They must be accompanied by a certificate of account registration.

It is further recalled that the examination by the general meeting of the items on the agenda and the resolutions which will be presented is subject to the transmission by the interested parties, at the latest on the second working day preceding the meeting at midnight, Paris time, of a new certificate justifying the registration of their securities in the account under the same conditions as those indicated above.

One or more shareholders representing at least 5% of the capital or an association of shareholders meeting the conditions set out in Article L. 225-120 may request the inclusion of items or draft resolutions on the agenda. Requests for the inclusion of items or draft resolutions on the agenda must reach the company no later than the twenty-fifth day preceding the date of the meeting, but may not be sent more than twenty days after the date of this notice.

The Board of Directors