

**CMG CLEANTECH**  
**Public limited company with share capital of €6,908,303**  
**Registered office : 6 place de la Madeleine 75008 Paris**  
**RCS PARIS 813 598 232**

**Notice of Ordinary General Meeting of October 30, 2026**

The shareholders of CMG CLEANTECH are informed that the company's annual ordinary general meeting will be held on **October 30, 2026, at 10 a.m.** (Paris time) at the premises of BCGA avocats, 12 place Dauphine, 75001 Paris, to deliberate on the following agenda:

- Approval of the financial statements for the year ended April 30, 2026
- Appropriation of profit for the year
- Special report of the statutory auditor on the agreements referred to in Article L225.38 of the French Commercial Code
- Authority for formalities

The text of the draft resolutions to be presented to the Meeting by the Board of Directors is reproduced below in italics:

**FIRST RESOLUTION**

***Approval of the financial statements for the year ended April 30, 2026***

*The Shareholders' Meeting, after having heard the reading of the Management Report of the Board of Directors, and the Report of the External Auditor, approves the annual accounts as of April 30, 2026, as presented as well as the transactions reflected in these accounts or summarized in these reports, showing a net loss of -€385,134. The General Meeting gives the members of the Board of Directors and the Company's directors full and unreserved discharge of the execution of their mandate for the said financial year.*

**SECOND RESOLUTION**

***Appropriation of profit***

*The Shareholders' Meeting decides to allocate the result for the year ending April 30, 2026, i.e. a net loss of -€385,134, in full to the "Carry forward" account, which thus stands at -€7,632,154. The Shareholders' Meeting indicates, in accordance with the provisions of Article 243 bis of the French General Tax Code, that no dividend or reserves have been distributed during the Company's financial year or previously.*

**THIRD RESOLUTION**

***Agreements referred to in Article L 225-38 of the French Commercial Code***

*The Shareholders' Meeting, after having heard the reading of the Statutory Auditor's special report relating to the agreements referred to in Article L.225-38 of the French Commercial Code, approves the report and the agreements referred to therein.*

**FOURTH RESOLUTION**

***Powers for formalities***

*The General Meeting of Shareholders, deliberating in accordance with the rules required for the adoption of decisions falling within the competence of the Ordinary General Meeting, gives all powers to the holder of an original, a copy or an extract of this Meeting, for the purpose of completing the formalities made necessary.*

The right to participate in the general meetings of companies is justified by the registration in the account of the shares in the name of the shareholder or the intermediary registered on his behalf pursuant to Article R 225-85 of the Commercial Code, on the second business day prior to the meeting, either in the registered share accounts held by the company, or in the bearer share accounts held by the authorized intermediary.

The registration of the shares in the bearer share accounts held by the authorized intermediary must be evidenced by a certificate of participation issued by the latter and annexed to the remote voting or proxy form, or at the request of the admission card issued in the name of the shareholder or on behalf of the shareholder represented by the registered intermediary.

A certificate must also be issued by the financial intermediary to the shareholder wishing to participate physically in the meeting and who has not received his or her admission card on the second business day prior to the meeting at midnight, Paris time.

If they do not attend this meeting in person, shareholders may choose between one of the following three options:

- Send a proxy to the company without indicating a proxy;
- Give a proxy to another shareholder, to his spouse or partner with whom he has entered into a civil solidarity pact,
- Vote by mail.

Shareholders who have already cast their vote remotely, sent a proxy or requested their admission card or a certificate of participation may at any time sell all or part of their shares. However, if the transfer of ownership takes place before the second business day prior to the meeting, the company invalidates or modifies accordingly, as the case may be, the remote vote, the proxy, the admission card or the certificate of participation. To this end, the authorised intermediary should notify the transfer of ownership to the company or its representative and send it the necessary information.

Proxy and postal voting forms are automatically sent to shareholders registered in a direct registered account by post. In accordance with the law, all documents that must be communicated to this general meeting will be made available to shareholders within the legal deadlines, at the company's registered office or sent on request to the company.

For holders of bearer shares, proxy and postal voting forms will be sent to them on request received by registered letter with acknowledgement of receipt at the company's registered office no later than three days before the meeting.

If the shareholder has already cast his or her vote remotely, sent a proxy or requested his or her admission card or a certificate of participation, he or she may no longer choose another method of participation in the meeting, unless otherwise provided for in the articles of association.

Shareholders may ask written questions to the company in accordance with Articles L225-108 and R225-84 of the French Commercial Code. These questions must be sent to the company's registered office by registered letter with acknowledgement of receipt no later than the fourth business day preceding the date of the general meeting. They must be accompanied by a certificate of registration in an account.

It is also recalled that the examination by the General Meeting of the items on the agenda and the resolutions that will be presented is subject to the transmission by the interested parties, no later than the second business day prior to the meeting at midnight, Paris time, of a new certificate justifying the registration of their shares in an account under the same conditions as those indicated above.

One or more shareholders representing at least 5% of the share capital or an association of shareholders meeting the conditions set out in Article L. 225-120 have the right to request the inclusion of items or draft resolutions on the agenda. Requests for the inclusion of items or draft resolutions on the agenda must be received by the company no later than the twenty-fifth day preceding the date of the meeting but may not be sent more than twenty days after the date of this notice.

The Board of Directors of CMG CLEANTECH