cvi42®

v.5.17

Client Server Installation and Configuration Guide

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cvi42

CLIENT SERVER INSTALLATION AND CONFIGURATION GUIDE

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1. Installing and configuring cvi42 Enterprise Server

This guide is designed for fresh installation only of client/server.

The steps are:
1. Install and activate *cvi42 Server*
2. Install cvi42 clients

> ⚠️ **IMPORTANT**: For all updates from 5.14 or earlier, customers will need to schedule a guided update with Circle's Customer Support Team at support@circlecvi.com

> ⚠️ **PRE-REQUISITE**: When installing **cvi42** on Windows N, you should have **Media Feature Pack** installed on your Windows before installing **cvi42.**
>
> There are two methods to install **Media Feature Pack**:
>
> 1. From Windows Settings:
>   https://support.microsoft.com/en-us/windows/media-feature-pack-for-windows-n-8622b390-4ce6-43c9-9b42-549e5328e407
> 2. Downloading and installing it manually:
>   https://www.microsoft.com/en-us/software-download/mediafeaturepack
>
> After installation, you should restart your PC to install **cvi42**.

1.1. Server Installation

> ⚠️ **IMPORTANT**: By accessing this link https://www.circlecvi.com/docs/product-support/cvi42_System_Requirements_5.17.pdf, you can find the Recommended System Specification for Server Installation with up to 4 concurrent users. For advice on larger deployments please contact Circle's Technical Support Team at support@circlecvi.com.

For the **cvi42** Server Installation, you may select ***cvi42 Enterprise*** option during installation, where you can select from a list of components to install:
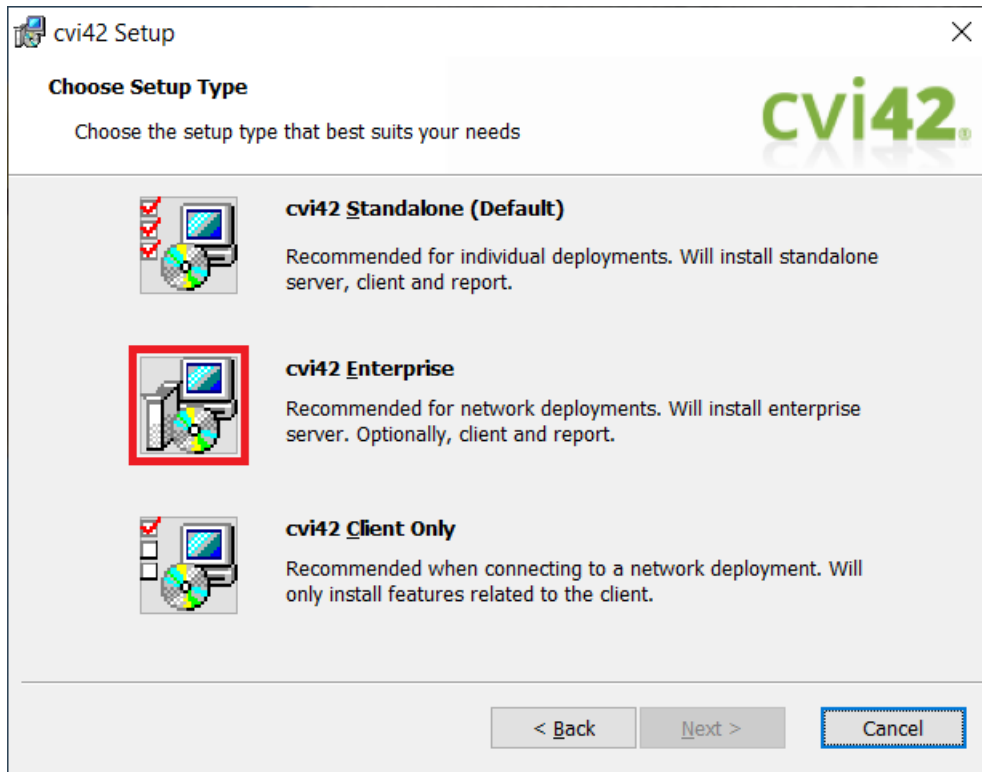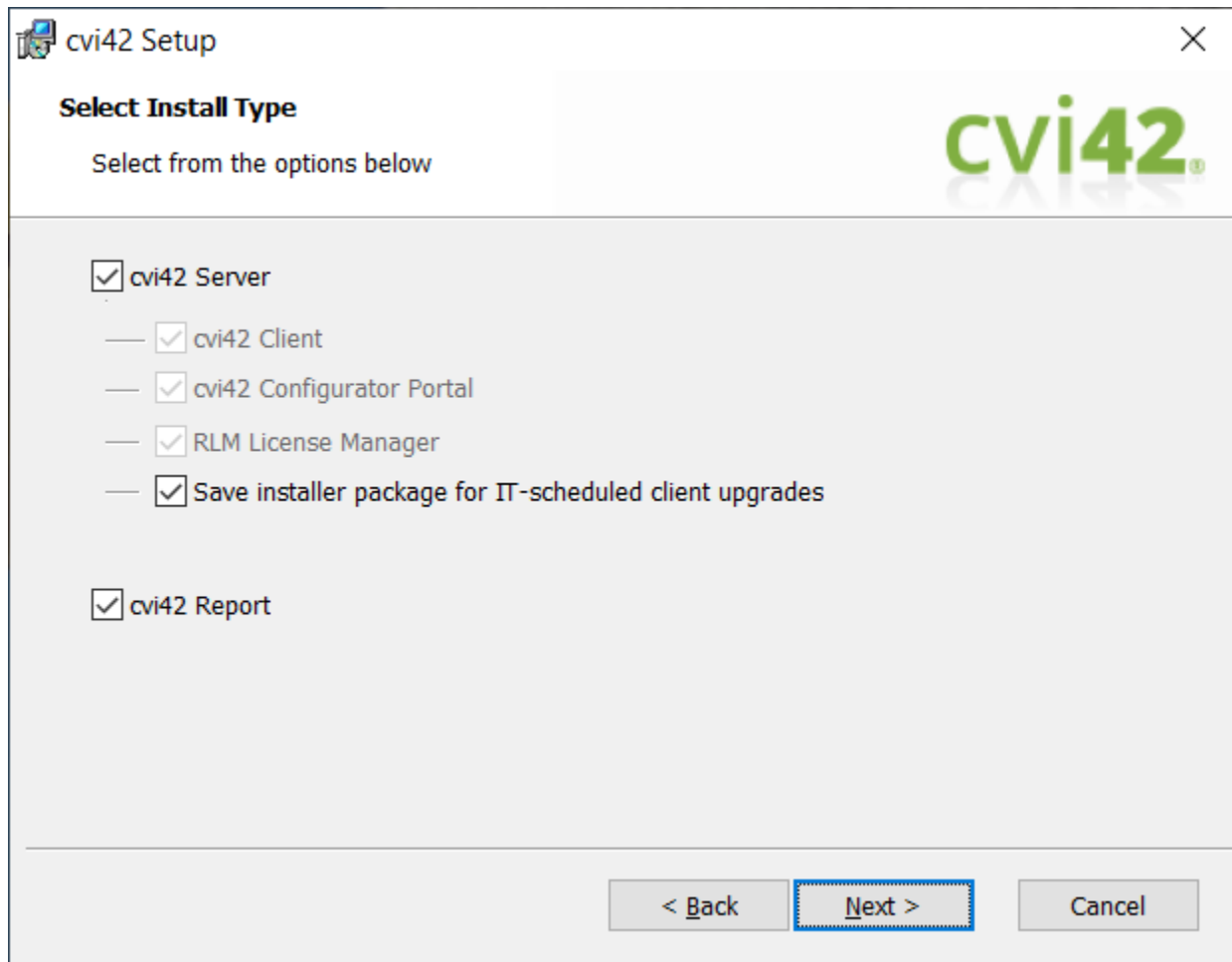
Save installer package for IT-scheduled client upgrades, when checked, copy the installation package (.msi) to a specific sub-folder on the *cvi42 Server Data* folder (UpgradeAgentService\installer) , so IT Administrator can trigger client upgrades.
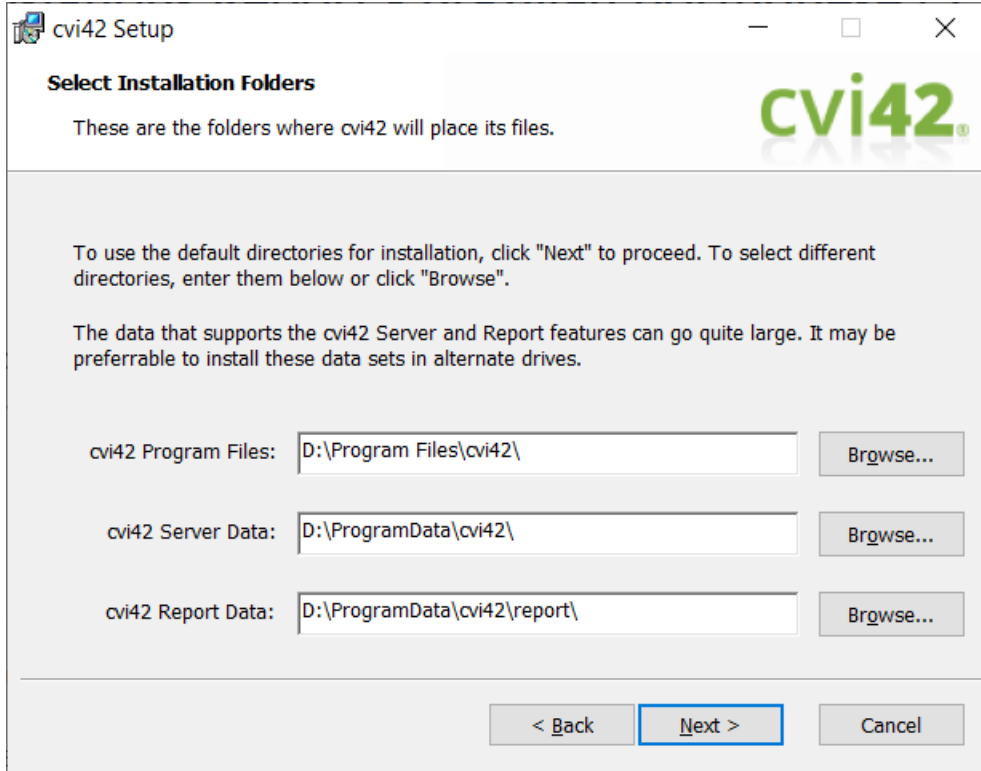
> ⚠️ **IMPORTANT**: *IT-scheduled client upgrades* feature is newly introduced in 5.17, it allows IT Administrators to update clients remotely. If you have already an automated method for updating clients, this feature is not recommended for you. Please contact Circle's Customer Support Team at support@circlecvi.com to obtain more information about *IT-scheduled client upgrades*.

When **cvi42** is installed, the Server-side processing component (Known as Node42), is installed together, on the same machine.

click **Next**.

Select the installation and data folders and then click ***Next***.

cvi42 Setup ✕

Configure Ports

Set ports for the cvi42 Auto Server

cvi42.

Reporting Server Port	4280
cvi42 Server Client Port	49696
cvi42 Server Admin Port	49697
cvi42 Configurator Port	4299
cvi42 Server Side Processing Port	4298

[< Back] [Next >] [Cancel]
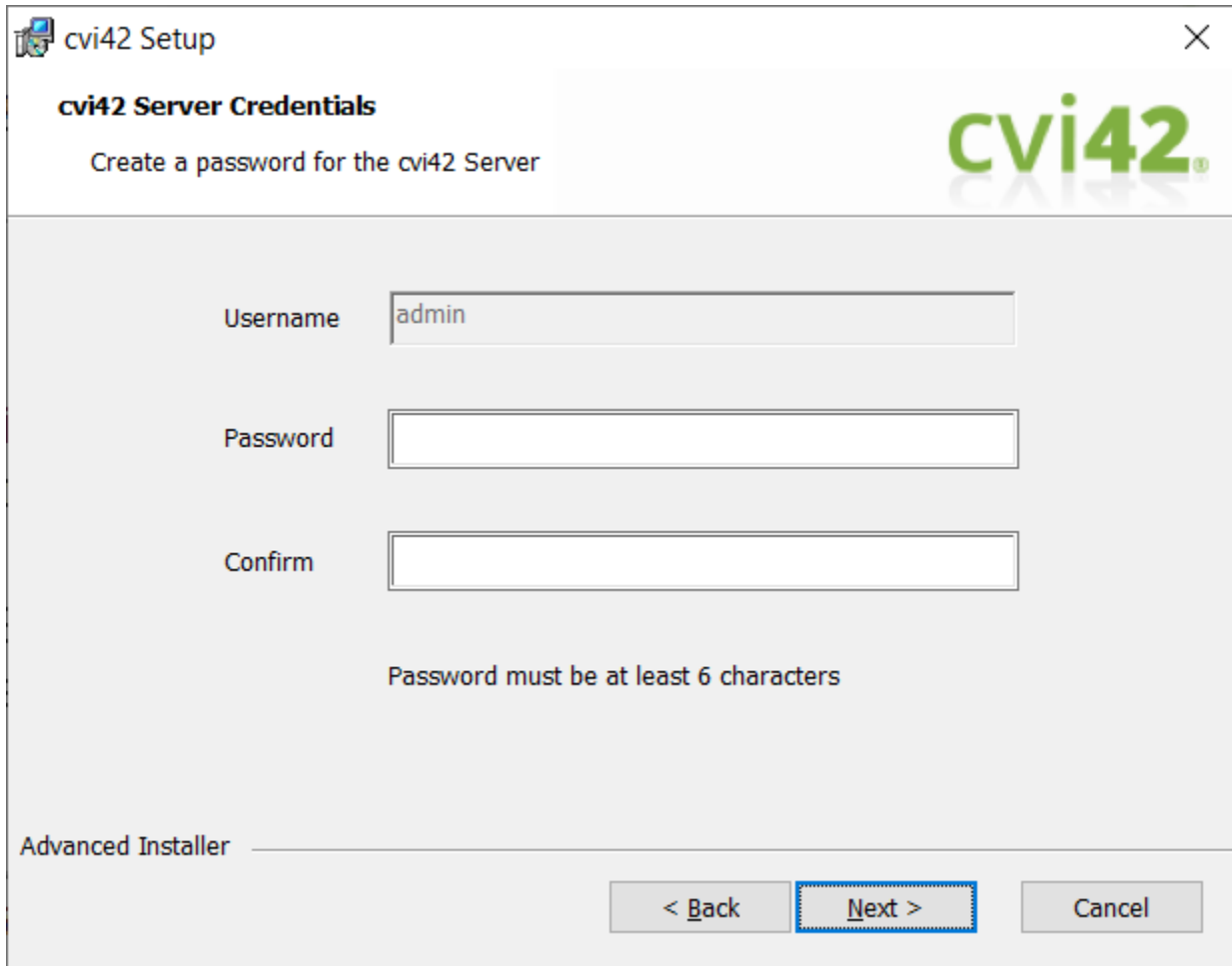
⚠️ **IMPORTANT**: If you intend to change any of **cvi42** server ports, please be aware that this needs to be aligned in the **cvi42** client deployment.

Please ensure that the port is available on the computer, otherwise, service will fail to start.

To check if the port is being used, you can use the *Resource Monitor* on Windows:
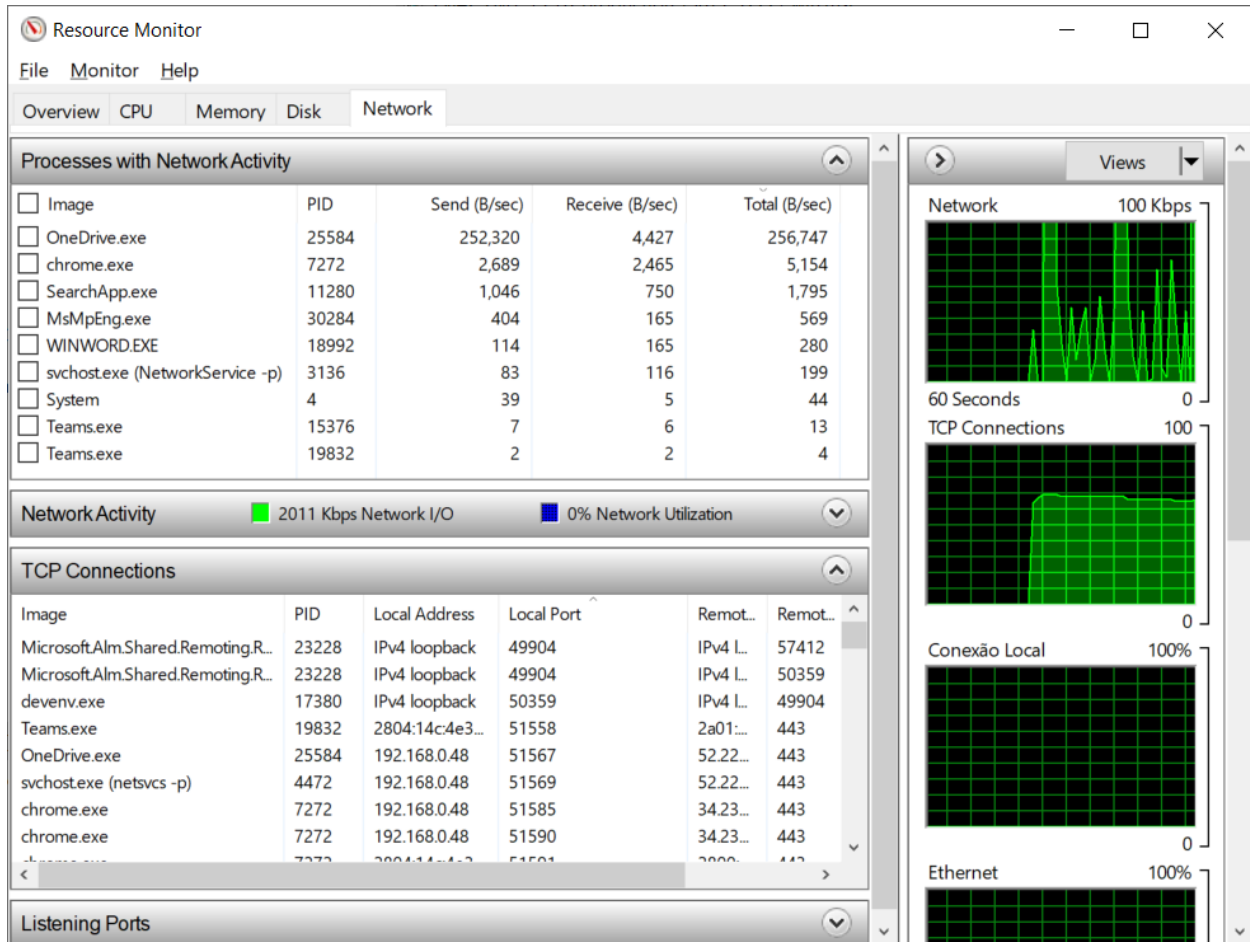
You can select Network tab, look at the TCP connections, and order the Local Port column, and just check if the port is being used there.

You need to change the admin password during the installation and click ***Next***.
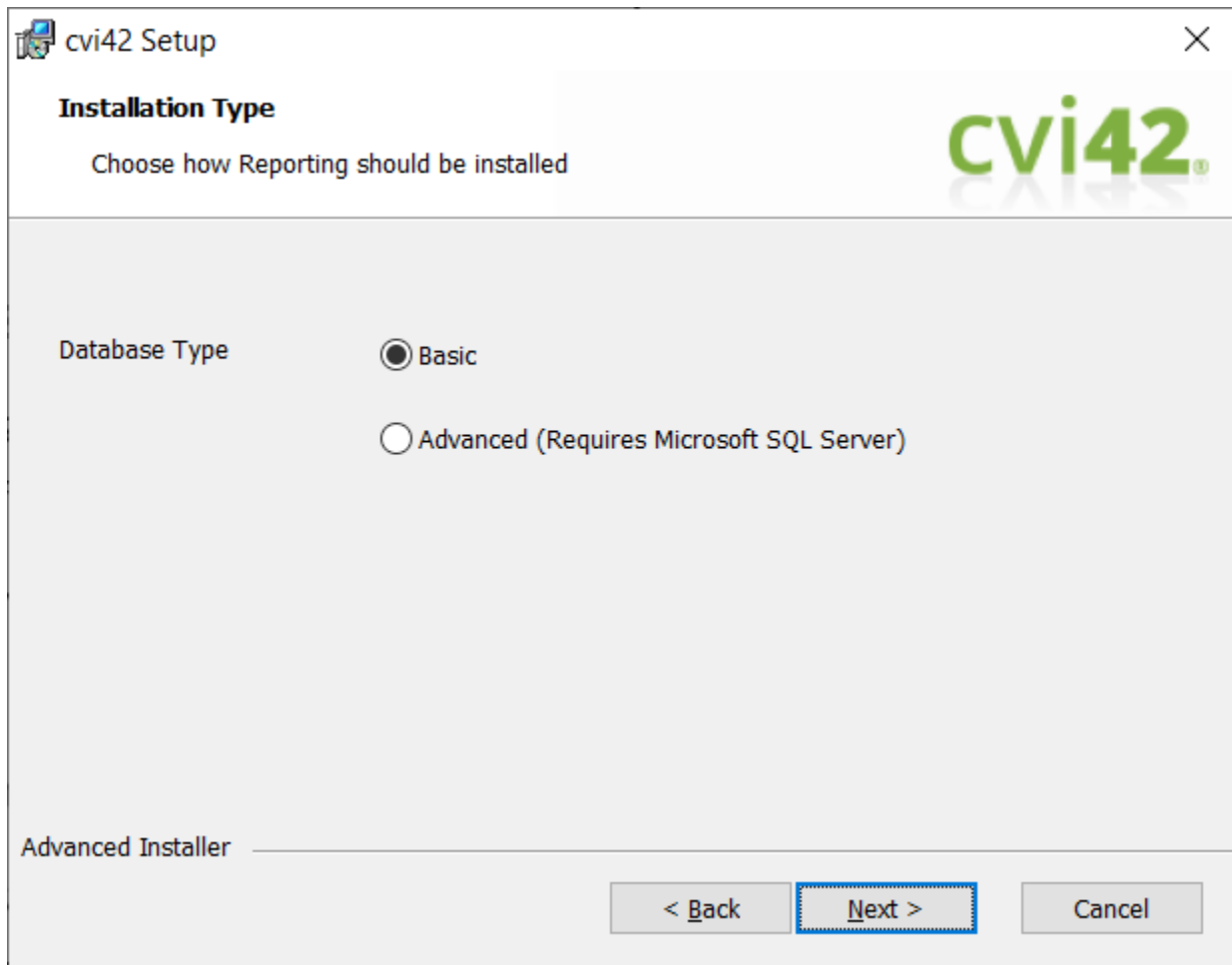
If you checked **cvi42 | Report** installation**,** you will be prompted to set up the report database, server, and other configuration details.

You can select **Basic**, which is an SQLite database, and no action is required in this case.
Or you can select **Advanced**, which will allow you to point **cvi42 | Report** at a Microsoft SQL database.
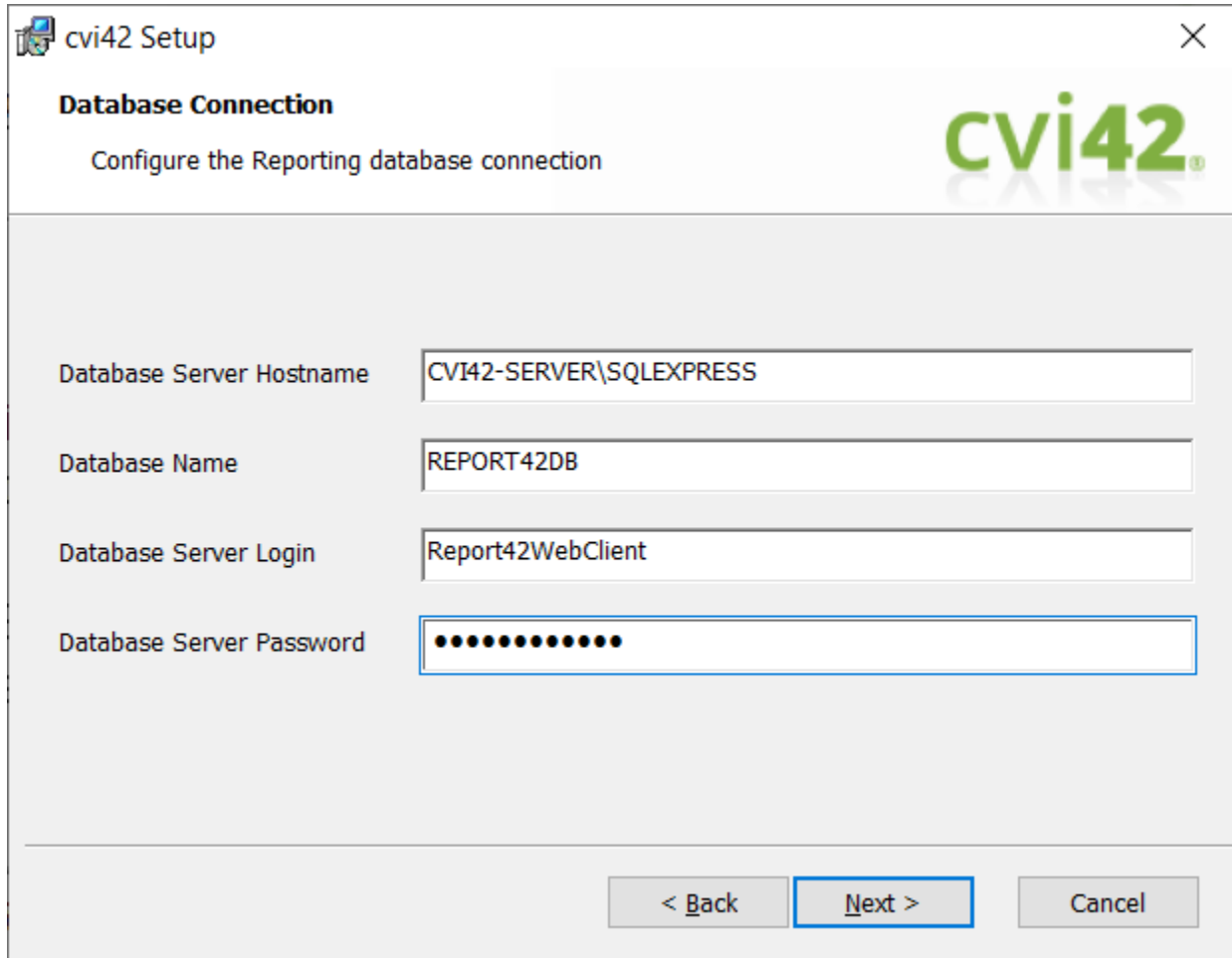
The SQL scripts that will be required to install the Microsoft SQL database will be created during installation and will be stored in the civ42 Program Files folder that you defined in the **Select Installation Folder** part of this setup, e.g. **D:\Program Files\cvi42\report\scripts**
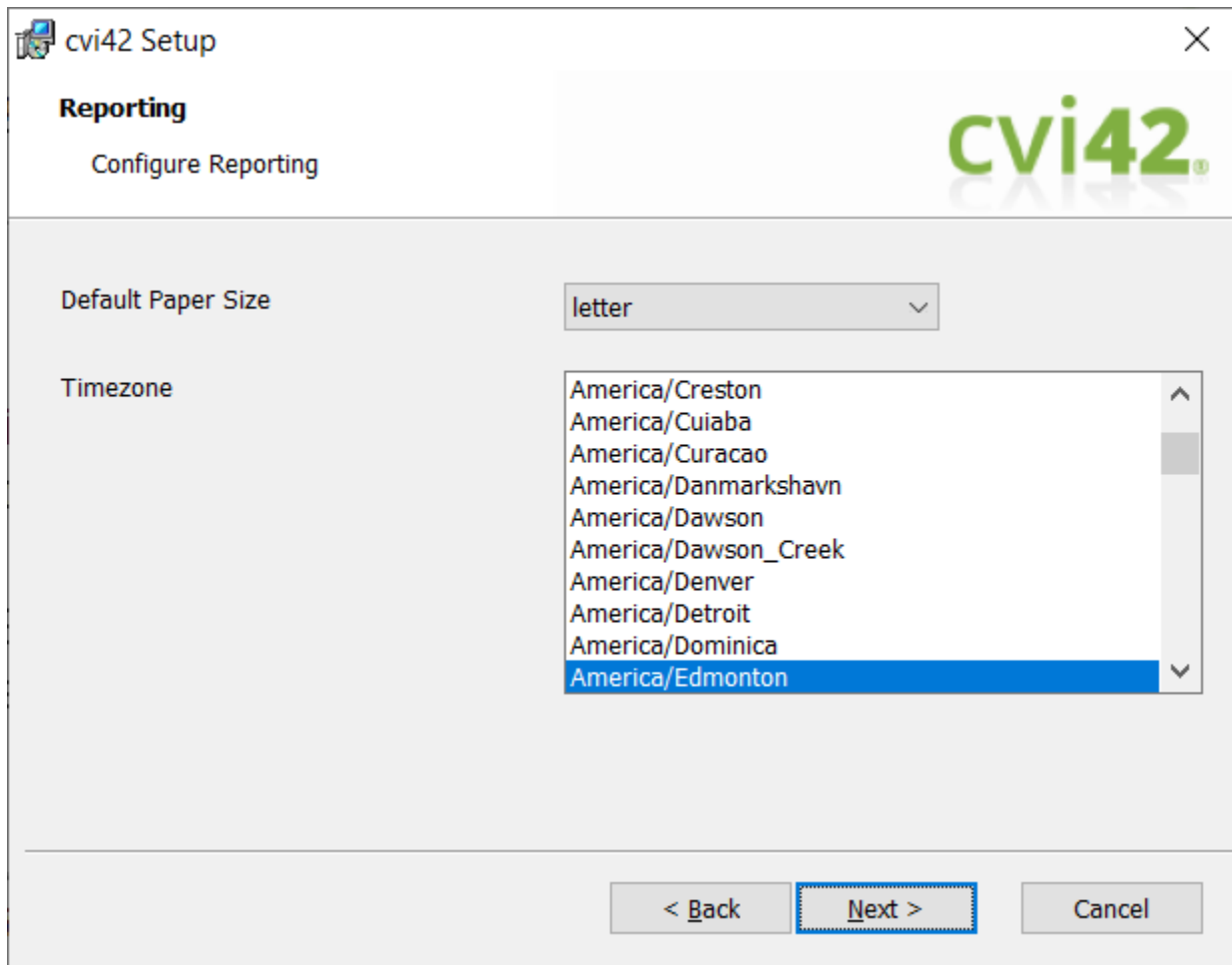
Select the *Default Paper Size* and *Timezone* for the **cvi42 | Report**, and click *Next.*

If you selected **Advanced (Requires Microsoft SQL Server)**, on the next screen, you can configure the **Microsoft SQL Server** properties:

click **Next**.

Click **Install** to complete the installation.

1.1.1. Services Installed

When all server components are installed, you will be able to see the following services running:

Service Display Name
cvi42 License Server
cvi42 Report Go Server
cvi42 Report Server
cvi42 Server
cvi42 Web Server

1.2. Optimizing System Performance

> ⚠️ **IMPORTANT**: In order to protect patient information, any drive directory which receives DICOM data should not be indexed.

Open the Start menu and type "Indexing", select indexing Options.

Select the "Modify" option and untick any drive directory which receives DICOM data.
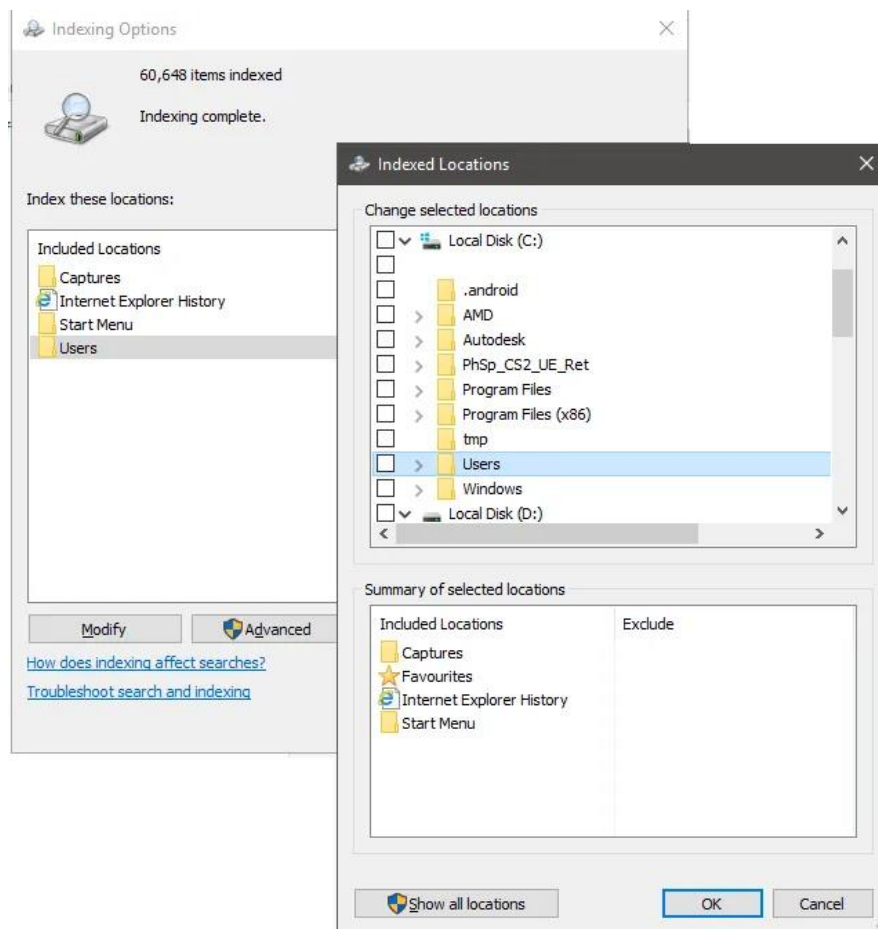
1.3. Activating cvi42 Licensing

The typical way to activate **cvi42** is by obtaining an Activation Key from Circle CVI Support Team.

1.3.1. Activating Your Installation

You should launch **cvi42** client on the server machine:
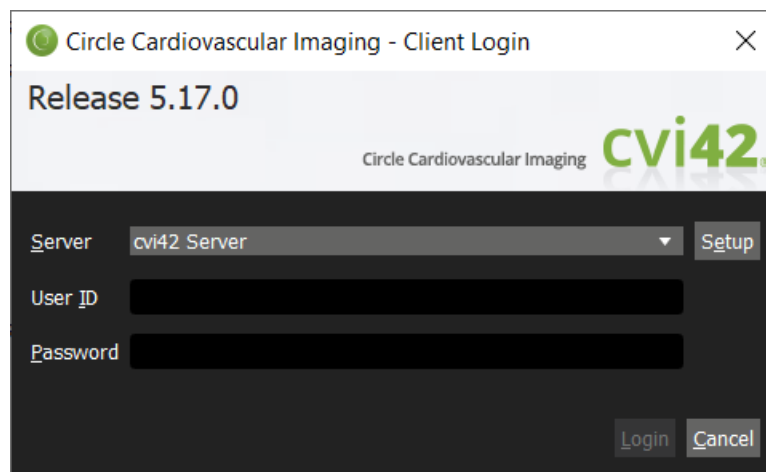
- The default **User ID** is "*admin*", and the password has been setup during installation.
- Enter the User ID/Password information and click **Login**. **cvi42** will proceed to check for a valid license and display the license request dialogue.
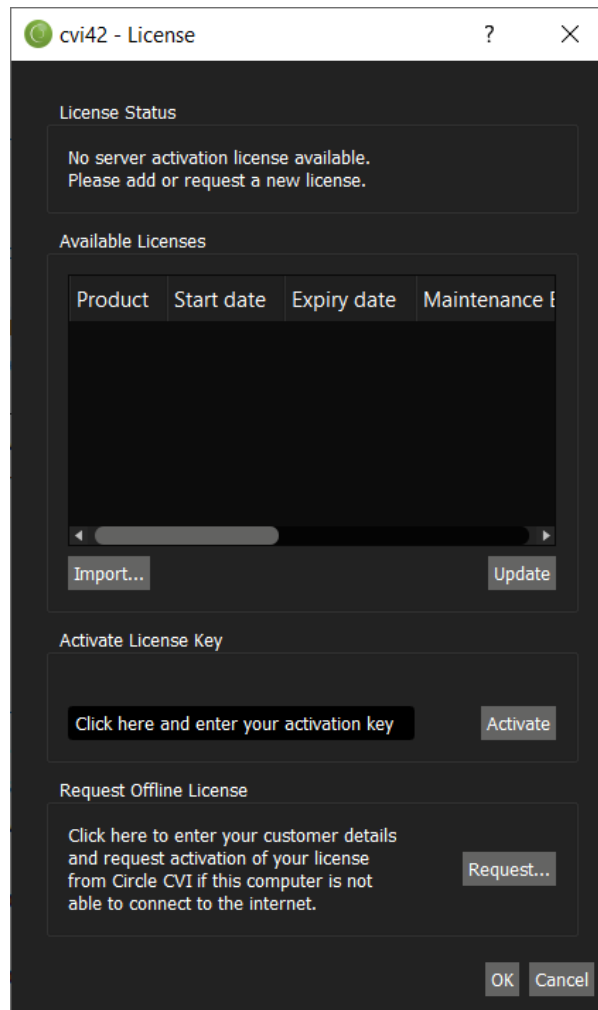
- Enter the Activation Key in the field **Activate License Key** and click **Activate**. If you are connected to the internet, you will see the list of Available Licenses filled in with all the licenses associated with your Activation Key:
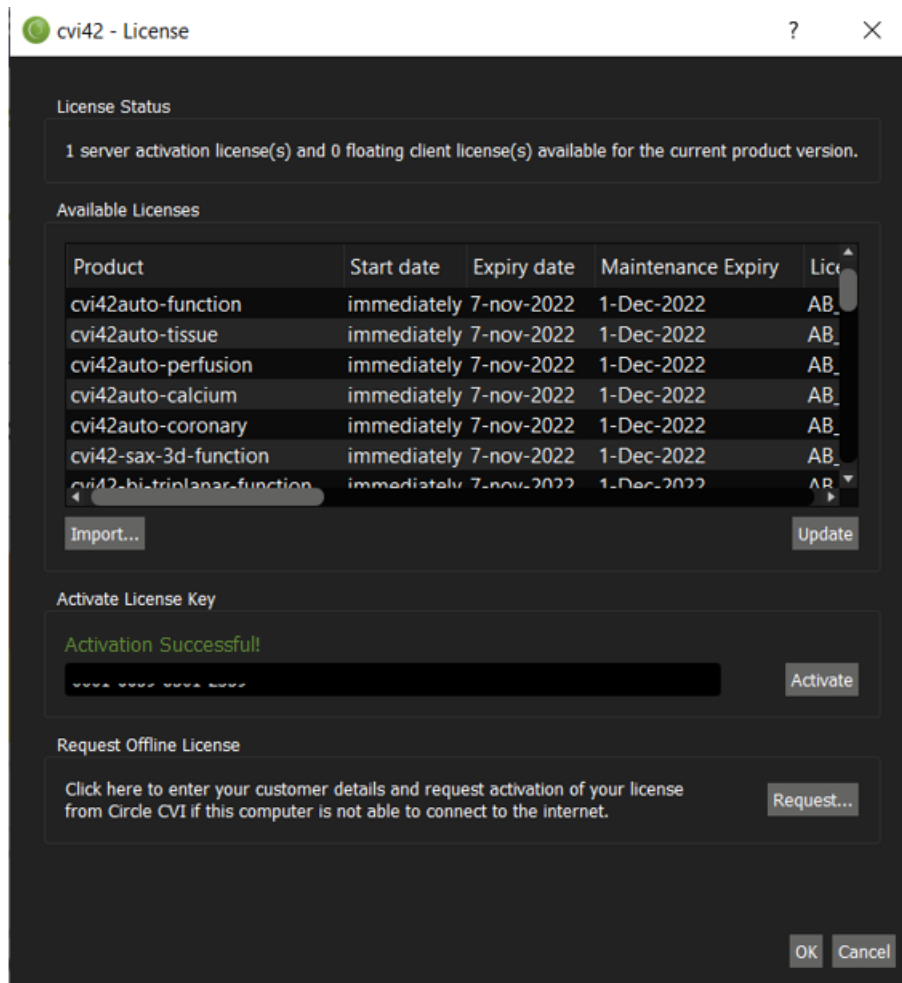
If activation is successful, you should get a confirmation message.

By clicking **OK**, the application will open.

For any error during the activation, an error message will be presented in red color. The error message should be reported to Circle CVI Support Team, who can assist you with the problem:
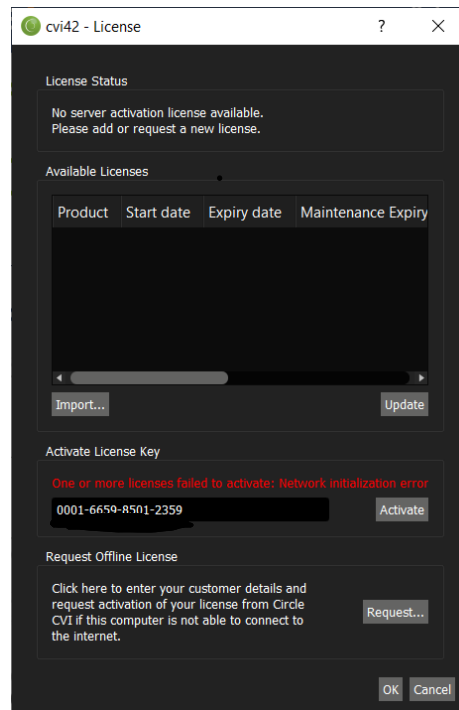
> ⚠️ **IMPORTANT**: If you are logged into Windows with a non-Administrator account, try to start the **cvi42** client as an administrator, by right-click on `cvi42.exe` and choose *Run As Administrator*. When you have successfully imported the license, exit the **cvi42** client, and restart `cvi42.exe` by double-clicking, as usual.
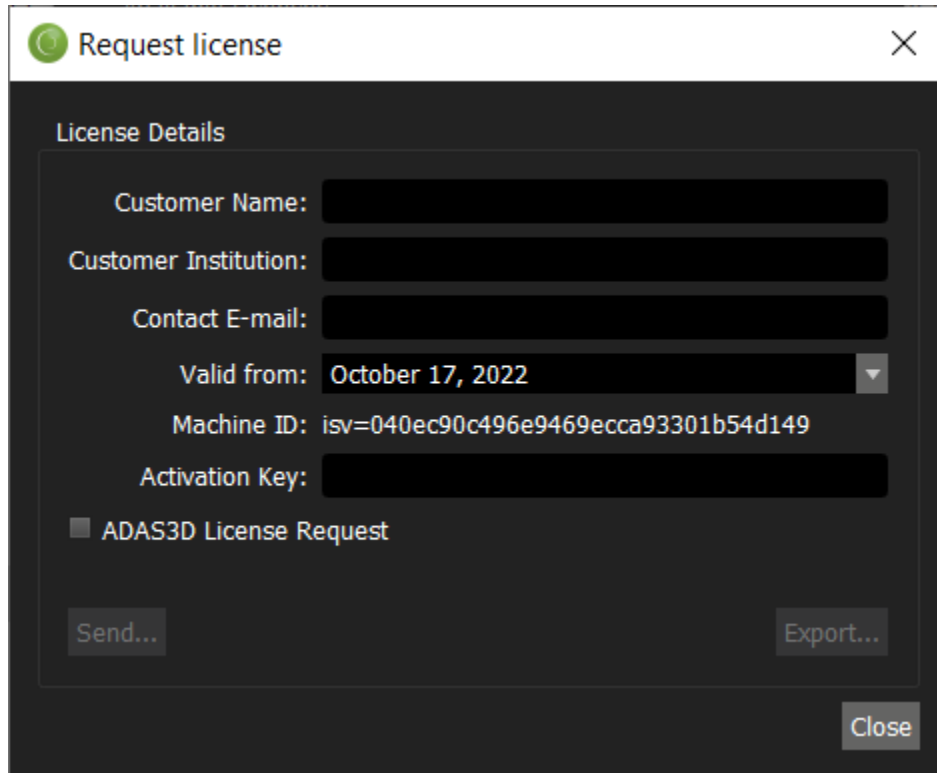
> ⚠️ **IMPORTANT**: For Pay-Per-Use (PPU) licensing a reliable connection to Circle's PPU servers is required. The connection to Circle's PPU servers will be encrypted, all data will be hashed and salted, and no PHI will be transferred.

1.3.1.1.   *Offline Activation Method*

If your **cvi42** server has no access to the internet, you will be able to activate with the offline activation method.

In this method, after installing **cvi42** you log in with the default credentials and in the Licence screen you click *Request…*

Fill in your data. The Activation Key is not mandatory, but if you have the Activation Key that Circle CVI Support provided you, you can enter it into the appropriate field.

ADAS3D License Request checkbox should only be checked if you want to request License for ADAS3D, otherwise keep it unchecked. Once completed, you can press the **Send...** button, that will open your default e-mail client with an e-mail to Circle CVI, requesting the license, or you can export the *.req* file and send it to Circle CVI later.

Circle CVI will generate a .zip file with all the licenses and send it back to you. Click **Import...** on the *License* screen to select the zip file. After importing the licenses, you will have the list of licenses updated.
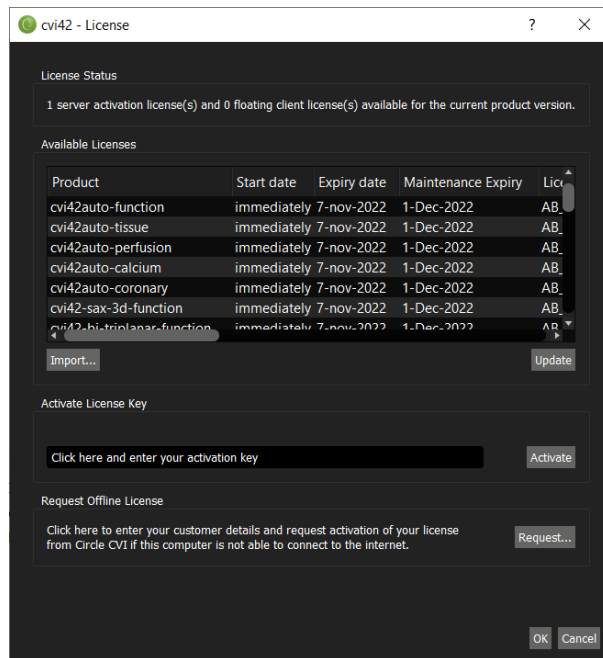
Just click **OK** to log into the application.

1.4. Enabling TLS in cvi42

> ⚠️ **IMPORTANT**: **cvi42** accepts `.pem` and `.der` formatted certificates and private keys.

> ⚠️ **IMPORTANT**: It's recommended that you do not use a self-signed certificate, unless you have your own certificate authority implemented in your environment.

Importing Key Pair

Before using an encrypted connection for the first time in **cvi42**, you must install a valid certificate/private key pair to the server. This can either be achieved by:

- *Importing Key Pair using* **cvi42** client user interface connecting to **cvi42** server on the admin port
- Or manually placing the required files in the `%PROGRAMDATA%\cvi42` folder of the **cvi42** server

  The file will need to be partitioned into separate certificate and private key files.

  1. Log into a **cvi42** client with **cvi42** administrator credentials through the administrative port and open the preferences menu
  2. Select **Server Admin**
  3. Import both certificate and private key files using the client UI, as shown below

> **IMPORTANT**: If you are using a self-signed certificate, please ensure it has been imported into the client machines trust store before completing this step as **cvi42** will prevent you from importing certificates it does not trust.

4. Next, select ***Export Keypair to Server***. If this operation is successful, you will see a dialogue box confirming the files have been saved to the server.

TLS Configuration		
Import Certificate		C:/Users, cvi42tlsservercertificate.pem
Import Private Key		C:/Users, cv42tlsserverprivatekey.pem
Export Keypair to Server		
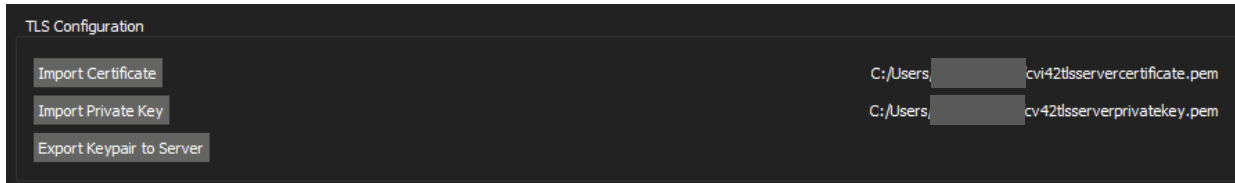
> **IMPORTANT**: For first time configurations, the **cvi42** server ***must*** be restarted to enable secure connections. New key pair files may be imported without disrupting existing secure connections.

> **IMPORTANT**: If **cvi42** server has been setup for secure connection, please make sure the **cvi42** client is rolled out configured for secure connection.

Configuring an Encrypted Connection

Once TLS has been enabled on the **cvi42** server, a secure server connection can be configured. Follow the steps outlined in section 6.3, to either add a new connection or modify an existing one.

1. Select "Connect as TLS". This will disable the Server Port field and enable the TLS Server Port field.
2. Specify the TLS Server Port. NOTE the default TLS Server Port is `4391`.
3. Once saved, if successful the following dialogue box will be displayed.

1.5. Setting Up User Accounts

24
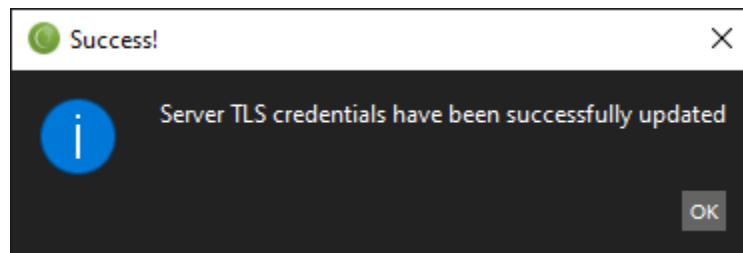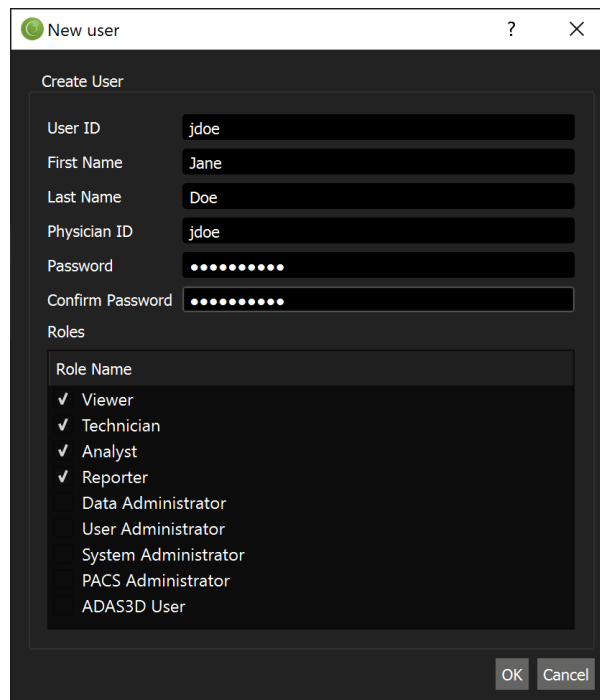
To add user accounts to **cvi42**, you must login as an admin on the admin port (`49697`).

- Click on `Preferences`→`Config` from the menu bar (or press `F12`).

- Select "`Server Admin`" from the list.
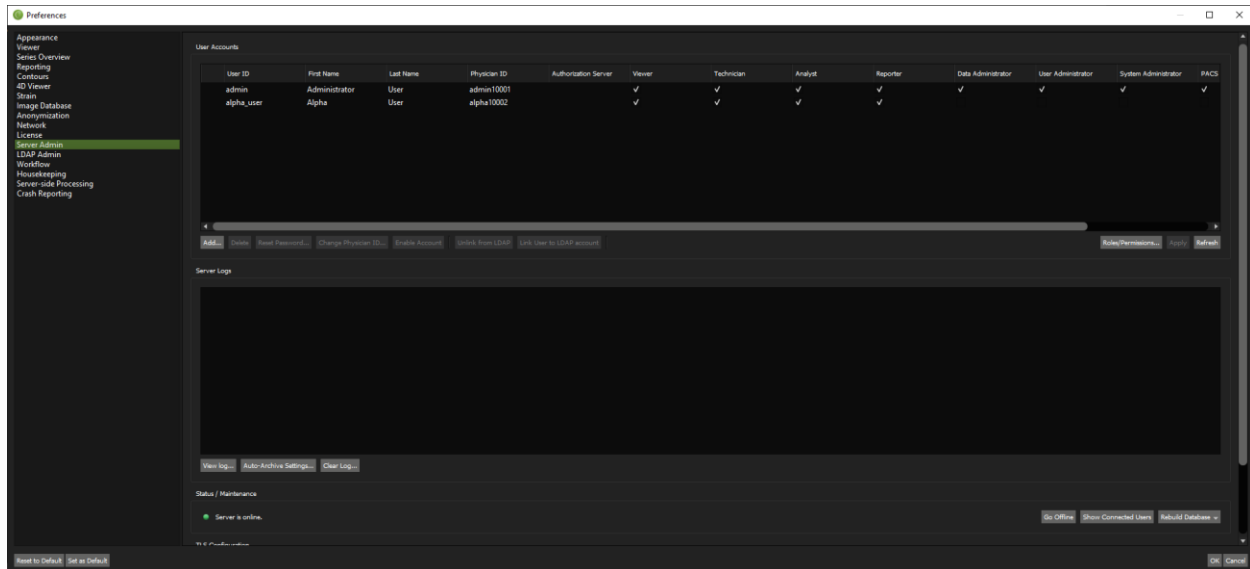
- Click the "*Add…*" button, to add a new account. The *New user* dialogue will be displayed.

- Fill in all the user details and check the roles to be assigned to the new user.

- Click *OK* to finish.

1.6. Setting Up Roles

cvi42 defines a set of default roles that can be assigned to user accounts. The set of roles can be customized to meet your institution's needs.

From the **Server Admin** preferences page, click on the **Roles/Permissions** button.

For more information on how user accounts are linked between the local **cvi42** authorization/authentication methods and an integrated AD/LDAP server refer to section 1.10.1 User Account Linking.
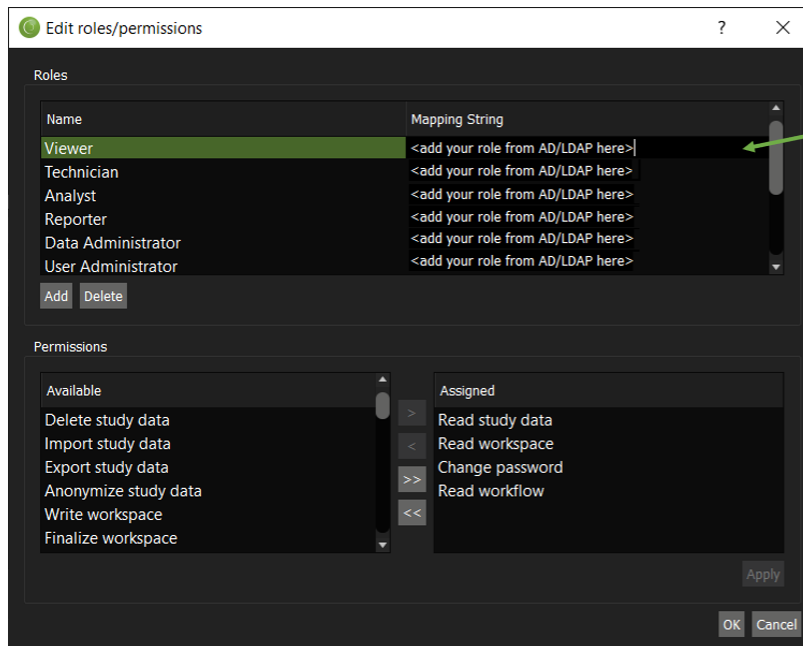
You double click these Fields To add the corresponding AD/LDAP role that matches cvi42 role

If the user authorization (user roles) is not required the Mapping Strings, shown in the screenshot above, it can be ignored. The above Mapping String parameters will be mapped to the membership property of any integrated AD/LDAP server.

- To edit the permissions of an existing role, select a role from the Roles list. The Assigned box in the bottom right half of the dialogue will display the permissions assigned the selected role:
  - Select permissions from either the **Available** list or **Assigned** list.
  - Click on the **>** or **<** buttons to assign or un-assign the selected permissions. The **>>** will assign all permissions to the role, and the **<<** will un-assign all permissions from the role.
  - Click **Apply** to save the changes.
- To add a new role, click the **Add** button and enter a name for the new role. Proceed to assign the desired permissions to the new role.

- To delete a role, select a role and click the ***Delete*** button. A confirmation dialogue will be displayed. Click ***Yes*** to delete the role, or ***No*** to go back.

> ⚠️ **IMPORTANT**: When roles/permissions of a particular user are changed, the settings will not take effect until the next time the user logs into **cvi42.**

1.7. Assigning ADAS 3D User Role

> ⚠️ **IMPORTANT**: ADAS 3D is *only* available for Windows platform.

If purchased, the ADAS 3D application will be installed when installing **cvi42**. To enable user access to the ADAS 3D application, add the specific `ADAS3D User` role to each applicable user account using the process outlined in section 1.6 Setting Up Roles.
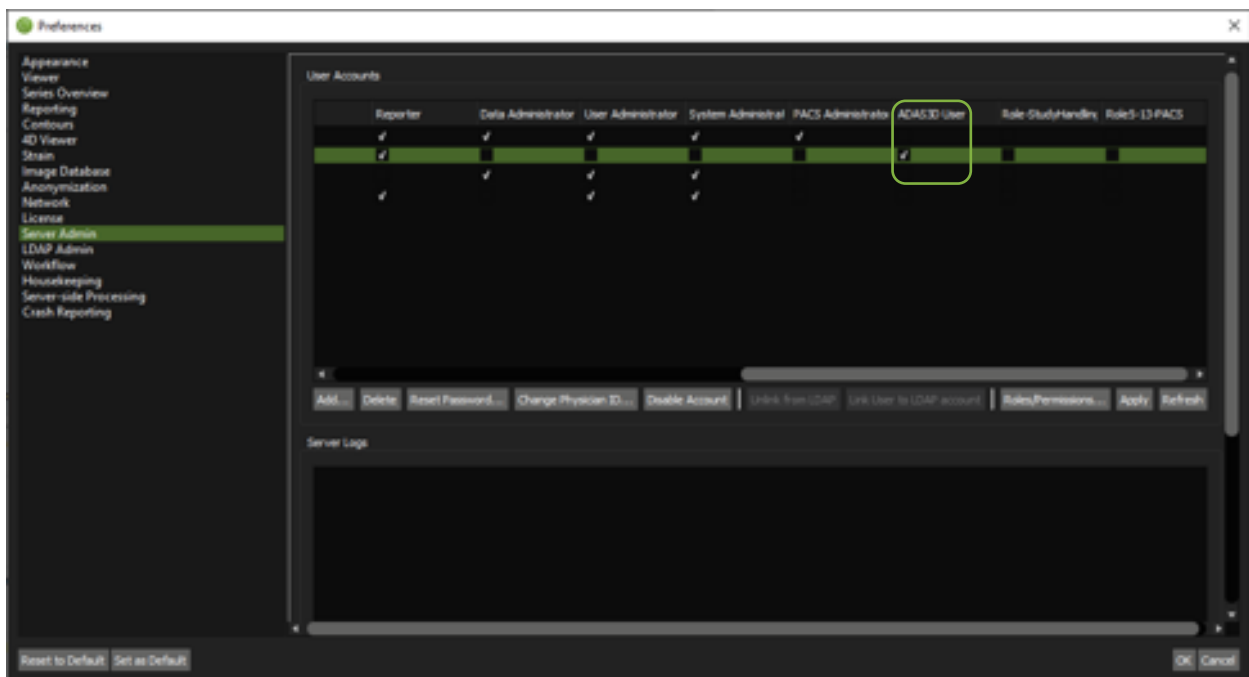
1.8. Configure Antivirus Software

Antivirus scanning can have a significant, detrimental effect on the performance of the **cvi42** application. Typical studies can contain thousands of individual image files and the time needed to scan each of those files can be significant. Folder exclusion or process/filetype profiling should be configured to exclude these files from any antivirus on both the **cvi42** server and client.

The paths configured in `C:\ProgramData\cvi42\cvi42serverconfig.ini` should be considered for exclusion from the designated Antivirus Software Solution in favor of system performance.

However, the recommendation is to not exclude the `\cvi42imagedb\incoming_DcmStorage\` folder as incoming DICOM traffic might not have been sufficiently scanned before on the remote system, for example an MRI / CT Scanner.

1.9. Configure DICOM Networking (PACS Connections)

Users with 'PACS Administrator' permissions can set up the configuration for DICOM Networking/PACS connections. The admin port (default is `49697`) must be used to access the Network section of the Preferences Menu.

A remote DICOM node will need to be aware of the **cvi42** Server's DICOM AE Title,
the Storage SCP Port as well as the IP address of the **cvi42** Server.

The following list presents only the most important settings of this section:

Network Settings

- **AE Title** – The Application Entity Title, is used by **cvi42** to identify itself and needs to be configured on both **cvi42** and the integrated repository. By default, the AE Title is **cvi42**. This field is case sensitive.
- **Storage SCP Port** – The network port of the **cvi42** product; this value must be defined in both **cvi42** and the integrated repository.

- **Database update interval** – This is the interval (measured in seconds) before **cvi42** will check for updates of incoming images. By default, **cvi42** will check for updates to the image database every 10 seconds.

- **Optional fields - Default MPPS Server, Default Modality Worklist Server and Default Q/R Server**

These are optional fields that can be set depending on your needs. *Default MPPS (Modality Performed Procedure Step) Server:* When a study is opened, **cvi42** reaches out to this server to obtain the Scheduled Procedure Step attributes for the study.

MWL (Modality Worklist) Server: **cvi42** sends a message to the *Default MPPS Server with the appropriate Performed Procedure Step* attributes*.*

Default Q/R Server: When **cvi42** is opened from a third-party application, the study identifier is passed to **cvi42**. If the study is not on **cvi42** server, it reaches out to the *Default Q/R Server* to query, retrieve and import the study.

Network Options

- **Enable Storage SCP** – Configuration option that enables **cvi42** to act as a Storage SCP. **cvi42** will listen for incoming DICOM C-STORE connections on the configured **Storage SCP Port** and **AE Title**.
- **Enable Q/R SCP** – Configuration option that enables **cvi42** to act as a DICOM Query/Retrieve SCP. **cvi42** will be able to be queried on image data by remote DICOM nodes.
- **Accept Unknown AE-Titles** – Configuration option that allows **cvi42** to operate in Promiscuous Mode and accept valid DICOM associations from any AE Title / IP address. It is recommended to configure all remote DICOM nodes properly instead of using this setting. This setting can also help when testing new connections.
- **Enable Low-Level Debug Log** – Configuration option that increases the logging level/details written to the application logs. This option is disabled by default and can generate large files.

Remote DICOM Nodes

Used to configure the necessary DICOM connection information for any remote DICOM node.

Minimum required information: Remote Node IP address, Remote TCP Port, Remote AE Title.

Fields Description

- **Address** - TCP Address or HostName of remote PACS.
- **AE-Title** - Application Entity Title of remote PACS (a single server might have several stores).
- **Port** - TCP port of remote PACS.
- **Description** - Pretty name for the cvi42 client UI.
- **Connect-As AE-Title** - Who we identify ourselves as (usually the same as the one you set above).
- **Restrict to Role** - Which user roles should be allowed to interact with this PACS.
- **Send** - Permit users to send to this PACS.
- **Anonymized Send** - Only send studies after anonymizing them (for research or consultant PACS).
- **Send Original Study** - When sending a study to a PACS, send the whole study, not just the images we may have generated.
- **Send Workspaces** - Send cvi42 workspaces when sending whole studies.
- **Send Reports** - Send cvi42 | Report secondary captures when sending whole studies.
- **Report DICOM Type** - Instructs report42 whether to output DICOM reports as Secondary Capture Image Series or a DICOM Encapsulated PDF document, which is rarely supported.
- **Q/R** - Allow users to query this PACS and receive from it.
- **C-GET** - Use the older C-GET protocol for receiving images, which is better when you're using a VPN or you are behind some kind of NAT router.
- **Character Encoding** - language you claim to use when interacting with the PACS.

⚠ **WARNING**: The DICOM communication interfaces do not use encryption or user authentication. It is the site's responsibility to use these communication abilities in secure environments only.
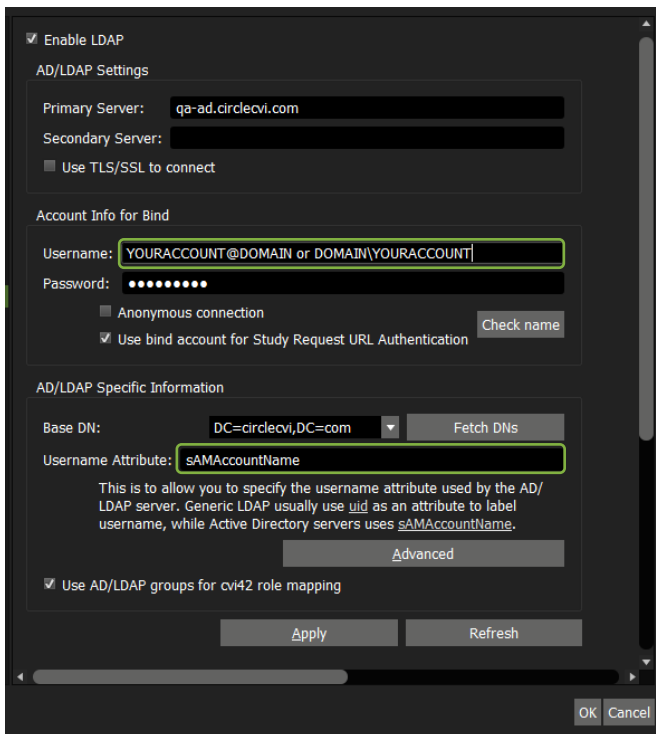
1.10.   Active Directory/LDAP Integrated Password Authentication

Users with 'System Administrator' permissions can set up the configuration for Active Directory (AD) or LDAP integrated password authentication. This feature allows users to log into **cvi42** with their existing user credentials assigned by their organization's IT team. A connection using the admin port (default is `49697`) must be used to access the LDAP Admin tab of the Preferences Menu.
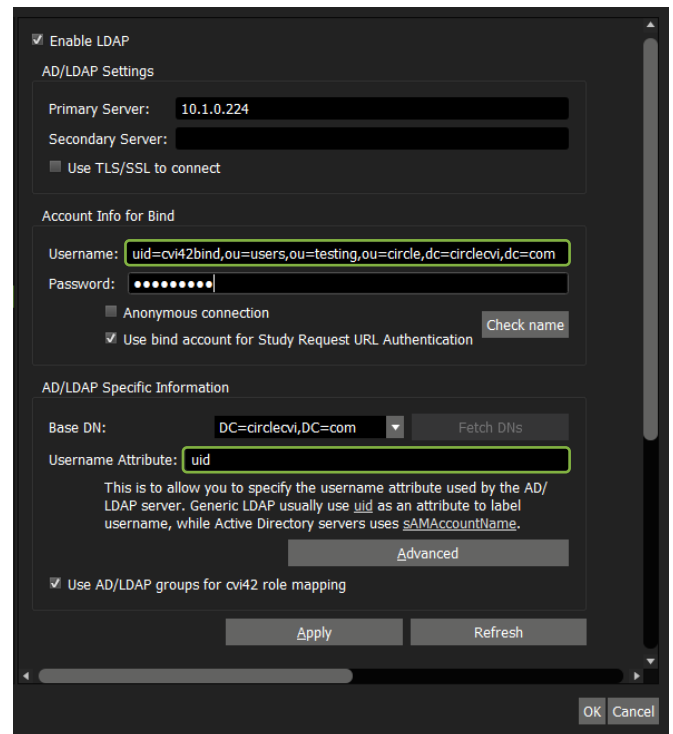
The LDAP Admin Tab allows the System Administrator to authenticate users against an AD or LDAP server. To connect to an AD or LDAP server, **cvi42** needs the following information.

- **Enable LDAP**– When checked this checkbox enables the configured LDAP for user authentication and authorization.
- **Primary Server, Secondary Server** – IP address or fully qualified domain name for the AD or LDAP server.
- **Use TLS/SSL to connect**– When checked, the LDAP connection will be made over TLS. Contact the site IT or AD/LDAP server administrator for certificate files and configuration steps).
- **Username** – The username of the LDAP Bind account used by the **cvi42** server to communicate with the integrated AD or LDAP server.
    - o <u>Active Directory</u>: When configuring the username value for AD, it will be a userPrincipalName(`CVI42-BIND-ACCOUNT-NAME@DOMAIN-NAME`) or sAMAccountName (`DOMAIN-NAME\CVI42-BIND-ACCOUNT-NAME`).
    - o <u>LDAP</u>: When configuring the username value for LDAP integrations, the format of the username will be an LDAP distinguished name: (`uid=<CVI42-BIND-ACCOUNT>,ou=<specify each OU layer>,dc=<specify each DC layer>,dc=com`)
- **Password** – The password of the AD/LDAP Bind account.

- **Anonymous connection** – When set, this will enable anonymous LDAP access.
- **Use Bind Account for Study Request URL Authentication**– (This is only applicable if the "shareURL" API is configured) When checked, study requests from URLs will be authenticated using the LDAP Bind Account. The LDAP Bind Account will be remembered and used to bind to an integrated AD/LDAP server for querying user accounts for each Study Request URL.
- **Check Name**– Use this button to verify that the configured AD/LDAP Bind Account authenticates.
- **Base DN** – Distinguished name of the location to search for AD or LDAP users.
- **Fetch DNs** – Use this button to fetch the DNs from the Base DN.
- **Username Attribute** – Specifies the AD/LDAP attribute used to indicate unique users.
    - o <u>Active Directory</u>: When configuring the username attribute value for AD integrations, use a unique parameter, such as `sAMAccountName`.
    - o <u>LDAP</u>: When configuring the username value for LDAP integrations, use the `uid` parameter.

- **Advanced** – This is an optional setting. It allows you to specify additional LDAP query syntax. For example, users may be required to be a member of a specific group to access **cvi42**, as an example:
  - o memberOf=CN=cvi42, CN=Users, DC=example, DC=com
- **Use AD/LDAP groups for cvi42 role mapping** – This setting determines whether **cvi42** should use the integrated AD/LDAP server for user authentication and authorization (role mapping) or just for authentication. If this option is disabled, users logging in need to be listed in the **cvi42** user list and user permissions are determined using **cvi42**.

Configuration for AD   Configuration for LDAP

Once you are satisfied with the configuration click *Apply* to save the changes.

1.10.1. User Account Linking

Below is a table outlining the User Account linking behaviour. For more information on configuring user accounts and user roles refer to sections 1.5 Setting Up User Accounts and 1.6 Setting Up Roles.

User in AD/LDAP	User in cvi42	User Account Linked	Password Used	Comments
Y	Y	Y	AD/LDAP	User is in both the **cvi42** user list and in the integrated AD/LDAP server; uses the AD/LDAP password and is provided access.
Y	N	Y	AD/LDAP	User is in *only* in the integrated AD/LDAP server and uses the AD/LDAP password to log into **cvi42**. The user will be provided access and a New User is created in the **cvi42** user list and the user account is linked to the AD/LDAP user account.
Y	Y	N	AD/LDAP	User will then be converted to an AD/LDAP account
Y	Y	N	Local	This will not convert user to AD/LDAP user
N	Y	N	Local	
Y	Y	Y	Local	Needs to authenticate with AD/LDAP password
Y	N	N	Wrong	Needs to authenticate with correct AD/LDAP password
N	N	N	Any	

1.11. Server Configuration (`cvi42serverconfig.ini` explained)

On Windows, the `cvi42serverconfig.ini` file is stored in `D:\ProgramData\cvi42`.

This file contains a list of configuration parameters for the **cvi42** server.

Whenever changing the `cvi42Serverconfig.ini` file, the **cvi42** server should be stopped, take a backup of the file, make the necessary changes, then restart the **cvi42** server.

The parameters should only be edited by a server administrator, who needs to change the defaults of a particular server installation.

A description of each parameter is given below.

1.12. General Properties

Use a text editor to change the following parameters when configuring a **cvi42** server.

- **DataFilesPath** – Path to the folder containing the data for your **cvi42** system.
  <u>example</u>: `DataFilesPath=D:/ProgramData/cvi42`

- **ImageDBPath** – Path to the folder containing the image data for your **cvi42** system.
  <u>example:</u> `ImageDBPath=D:/ProgramData/cvi42/cvi42imagedb`

- **SqlDatabasePath** - Path to the cvi42server database.
  <u>example:</u> `SqlDatabasePath=D:/ProgramData/cvi42/cvi42sqldb/cvi42Db.sqlite`

- **ConnectionTimeout** – The number of seconds that a connection can be idle (no activity on the server connection) before it will be automatically closed. The default is `86400` seconds (24 hours).
  <u>example:</u> `ConnectionTimeout=86400`

- **FailedLoginsBeforeTempLock** – Specifies the allowable number of failed login attempts before the account is temporarily locked-out. Default is `3`. The lock-out duration is specified by the `FailedLoginTempLockDuration` parameter described below. If this parameter is set to `-1` then the user will be locked out of the system until the administrator re-enables their account in the Server Admin preferences page. So, the lock-out duration parameter will be ignored in this case.
  <u>example:</u> `FailedLoginsBeforeTempLock=3`

- **FailedLoginTempLockDuration** – Specifies the lock-out duration in seconds when an account is temporarily locked due to exceeding the maximum number of failed login attempts. The default is `60` seconds.
  <u>example:</u> `FailedLoginTempLockDuration=60`

- **ClientPort** – Specifies the port that the server listens on for incoming connections. Default is `49696`.
  <u>example:</u> `ClientPort=49696`

- **AdminPort** – Specifies the port that should be used when connecting to the server to perform administrative functions. Default is `49697`. Users with administrator permissions have exclusive access on this port.
  <u>example:</u> `AdminPort=49697`

- **ClientPortIPv6** – Specifies the port the server listens on for incoming connections when using IPv6 addresses. Default is `48696`.
  <u>example:</u> `ClientPortIPv6=48696`

- **AdminPortIPv6** – Specifies the port that should be used when connecting to the server to perform administrative functions when using IPv6 address. Default is `48697`.
  <u>example:</u> `AdminPortIPv6=48697`

- **ThreadPoolSize** – Specifies the number of threads the server uses to handle incoming requests. Default is `10`.
  <u>example:</u> `ThreadPoolSize=10`

- **BackgroundTaskThreadCount** – Specifies the number of threads the server uses for background task processing. Default is `4`.
  <u>example:</u> `BackgroundTaskThreadCount=4`

- **LogFilesPath** – Path to the folder containing the log files for the server.
  example: `LogFilesPath=D:/ProgramData/cvi42/ServerLogs`

- **LogArchiveIntervalType** – Specifies the automatic archive interval type. Default type is `1` (daily archive). Possible values are:
  - o `1` - daily (archive of logs is created daily)
  - o `2` – weekly (archive of logs is created weekly)
  - o `3` – monthly (archive of logs is created monthly)
  - o `4` – custom interval (archive of logs is created after a custom number of days)
  example: `LogArchiveIntervalType=1`

- **LogArchiveCustomInterval** – Specifies the number of days that will elapse before the server logs are archived. Default interval `1`. The custom interval is used only when the `LogArchiveIntervalType` is `4`.
  example: `LogArchiveCustomInterval=1`

- **PasswordRulesEnforced** – Specifies whether the server shall enforce password length and character requirements. Default is `false`.
  example: `PasswordRulesEnforced=false`

  If you set this parameter to `true`, then the system will check that passwords:

  - o Must be at least 6 characters in length
  - o Must contain at least one lower case alpha character
  - o Must contain at least one upper case alpha character
  - o Must contain at least one numeric character

- **PasswordExpiryThreshold** – Specifies the number of days that will elapse before users are prompted to change their password. Default is `0` days. Users will not be prompted to change the password when the `PasswordExpiryThreshold` is `0`.

- **RecentPasswordListSize** – Specifies the number of recent passwords that cannot be re-used when selecting a new password. Default is `0`. The system will allow users to re-use any password when the `RecentPasswordList` size is `0`.

- **PasswordChangeRequiredAfterReset** – Indicates whether users must change their password the first time they login after an administrator has assigned (or reset) the password. Default is `false`.
  example: `PasswordChangeRequiredAfterReset=false`

- **DebugLog** – Specifies where debugging output from the server is to be captured. Default is `0` (debug output disabled). Possible values are:
  - o `0` – none (debug output disabled)
  - o `1` – save to file
  - o `2` – console (displayed only if server is running in a command window)
  example: `DebugLog=0`

- **ConfigBackupInterval** – Specifies how often the server config file will be backed up in seconds.
  example: `ConfigBackupInterval=1200`

- **TrustedHosts** – Specifies a comma separated list of trusted host servers. When configuring this value provide the IP or fully qualified hostname.
  example: `TrustedHosts=server1.abc.com, server2.abc.com`

- **EnableLdap** – A Boolean value used specifies whether or not cvi42 should use the configured LDAP settings for user authentication/authorization. Default value is `false`.
  example: `EnadbledLdap=false`

- **ForceTrustedUrlLogin** – A Boolean value parameter used to enable/disable the authentication/authorization of non-admin users with the cvi42 user list. Default value is `false`.
  example: `ForceTrustedUrlLogin=true`

1.13. PPU Properties

- **HostName** – Specifies the pay-per-use server to connect to when using pay-per-use licensing.
  example: `HostName=ppu-z01.circlecvi.com`

- **Port** – Specifies the port to use for connecting to a pay-per-use server.
  example: `Port=443`

- **Scheme** – Specifies the scheme to use for connecting to a pay-per-use server
  example: `Scheme=https`

1.14. DICOM Network

- **CompressionScpEnabled** – This identifies whether the **cvi42** provides compressed transfer syntaxes for requests. Default is `true`.
  example: `CompressionScpEnabled=true`

- **CompressionScuEnabled** – If configured, **cvi42** will ask for the supported compressed transfer syntaxes from the integrated repositories. Default is `true`. Some PACS require this to be set to `false`.
  example: `CompressionScuEnabled=true`

- **RemoteDicomNodes\ɴ \<parameter>** – This entry defines the connections for DICOM nodes (entities) that the server can interact with.
  example:
  ```
  RemoteDicomNodes\1\SendReports=true RemoteDicomNodes\1\AeTitle=HOROS
  RemoteDicomNodes\1\CharacterEncoding=Unicode
  RemoteDicomNodes\1\SendOriginalStudy=true
  RemoteDicomNodes\1\ConnectAsAeTitle=CVI2019_2
  RemoteDicomNodes\1\Id=@Variant(\0\0\0\x7f\0\0\0\x6QUuid\0\xaf\xc7\xbc\x92\x
  44\xa1L\xf9\x99\xdb\xe6\xb4\xdd\x99\x8f\xbf)
  RemoteDicomNodes\1\RestrictToRole= RemoteDicomNodes\1\Send=true
  RemoteDicomNodes\1\SendAnonymized=false
  RemoteDicomNodes\1\ReportDicomType=Encapsulated PDF
  RemoteDicomNodes\1\Description=PACS RemoteDicomNodes\1\QueryRetrieve=true
  RemoteDicomNodes\1\Port=11112 RemoteDicomNodes\1\AnonymizeName=Anonymized
  RemoteDicomNodes\1\Timeout=30 RemoteDicomNodes\1\SendWorkspaces=true
  RemoteDicomNodes\1\CGet=false RemoteDicomNodes\1\Address=10.211.55.2
  ```

- **LocalPacsAETitle** – Specifies the AE Title when **cvi42** server is configured to accept study data via DICOM push.
  example: `LocalPacsAETitle=CVI42`

- **LocalPacsPort** – Specifies the port to use when **cvi42** server is configured to accept study data via DICOM push.
  example: `LocalPacsPort=104`

- **IncomingDirMonitorInterval** – The interval, specified in seconds, that the **cvi42** server will check for incoming study data that is sent to the **cvi42** server, and update the study list. Default is `10` seconds. This does not apply to the **cvi42** client causing the change of the study list (e.g. study import, DICOM retrieve). Its study list display will be updated instantaneously.
  example: `IncomingDirMonitorInterval=10`

- **EnableStoreScp** – Indicates whether the server will accept study data via DICOM push.
  example: `EnableStoreScp=true`

- **EnableQueryScp** – The server acts as a Query/Retrieve SCP for study level queries.
  example: `EnabelQueryScp=true`

- **EnableCGet** – Allows the use of C-GET instead of C-MOVE DICOM protocol for supported PACS.
  example: `EnableCGet=false`

- **AcceptUnknownAeTitles** – Enables promiscuous mode for DICOM operations.
  example: `AcceptUnknownAeTitles=true`

- **EnableLowLevelDebug** – Enables the DICOM debug log.
  example: `EnableLowLevelDebug=false`

- **MaximumQueryResults** – Specifies the maximum number of results accepted from DICOM queries. Default value is `1000`.
  example: `MaximumQueryResults=1000`

- **MaximumConnections** – Specifies the maximum simultaneous number of DICOM associations that **cvi42** will allow. Default value is `10`.
 example: `MaximumConnections=10`

1.15.   AD/LDAP Integrated Password Authentication

- **PrimaryServer** – Specifies the location of the Active Directory/LDAP server. **cvi42** will initially contact this server when authenticating users using Active Directory/LDAP.
  example: `PrimaryServer=ad-master.srclookup.com`

- **SecondaryServer** – Specifies the location of the Active Directory/LDAP server. **cvi42** authenticates users using Active Directory/LDAP against the server specified by primary server. When the authentication against the primary server fails, **cvi42** will authenticate users using a secondary server, specified by this parameter.
  example: `Secondaryserver=second.ad-master.srclookup.com`

- **TLSSSLConnection** – Instructs **cvi42** to construct a secure communication channel when connecting to an Active Directory/LDAP server using TLS/SSL.
  <u>example:</u> `TLSSSLConnection=true`

- **DomainName** – Specifies the domain name, if necessary, that the user would use during login. It is important to note that Active Directory accepts two types of domain names. Firstly, define a domain name with a trailing backslash "\\" (for example, `srclookup\\`). Secondly define a domain name with a prepended "`@`" (for example `@srclookup`).
  example: `DomainName=srclookup\\`

- **BaseDN** – Specifies the location of the Active Directory/LDAP tree to use for user authentication, searching for users, and looking up user information.
  <u>example:</u> `BaseDN="DC=srclookup,DC=com"`

- **UserAttribute** – Instructs what Active Directory/LDAP attribute to use when searching for users. This is important during authentication, as Active Directory/LDAP needs to identify whether the user exists on the system.
  example: `UserAttribute=sAMAccountName`

- **AdditionalUserAttribute** – Specifies an additional restriction that needs to be accounted for when authenticating against Active Directory/LDAP server. For example, the Active Directory/LDAP server administrator has created a group called "cvi42", and only users in this group are permitted access to **cvi42**. In order for **cvi42** to enforce this, this parameter needs to be specified.
  <u>example:</u> `AdditionalUserAttribute="memberOf=CN=cvi42,CN=Users,DC=srclookup,DC=com"`

1.16.   Server-side processing configuration (Node42)

- **MaxNumberOfThreads** – Max number of threads available for the Machine Learning processing. The default value when the server creates the server config is min(max(system_threads - 2, 1), 4). When Node42 is started, it will take the number from the cvi42Serverconfig.ini.
  If the configured number of threads is less than 1, it will be set to the default.
  Log message that the value has been overridden, logNode.txt: *UNKNOWN: Using default number of threads "4" , available system threads "12".*
  If it is more than max(system_threads – 2, 1) then it will use system_threads – 2.
  Log message that the value has been overwritten, logNode.txt: *WARNING: Too many threads configured "50" , using maximum "10".*
  You can check the number of system threads available in Windows by opening Task Manager:
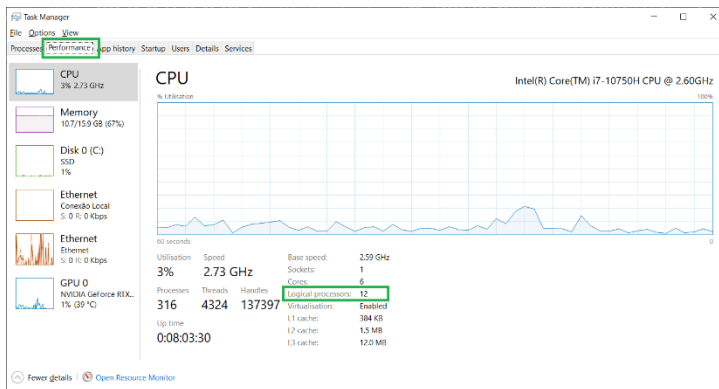
If Node42 is already running, you should kill node42 process in the Task Manager to reload configuration. **cvi42** Server starts a new node42 process if it's killed.

- **MaxProcessingTimeSeconds** –This is the maximum number of seconds node42 will process a series before timing out, and has a default value of 600s (10 minutes). When processing times out, any in progress processing will be cancelled and no server side processing data will be stored for that series. If study has other series, node42 will continue processing the remaining series.

2. cvi42 Configuration Portal

In 5.16 and later releases we are introducing a new method to configure the **cvi42** server named **cvi42** *Configuration Portal*.

> **IMPORTANT**: **cvi42** Configurator Portal is the new web interface to configure **cvi42** server properties. It still limited in terms of functionality; administrators can experiment it however the preferable way to configure the server is by login in the **cvi42** server admin port.
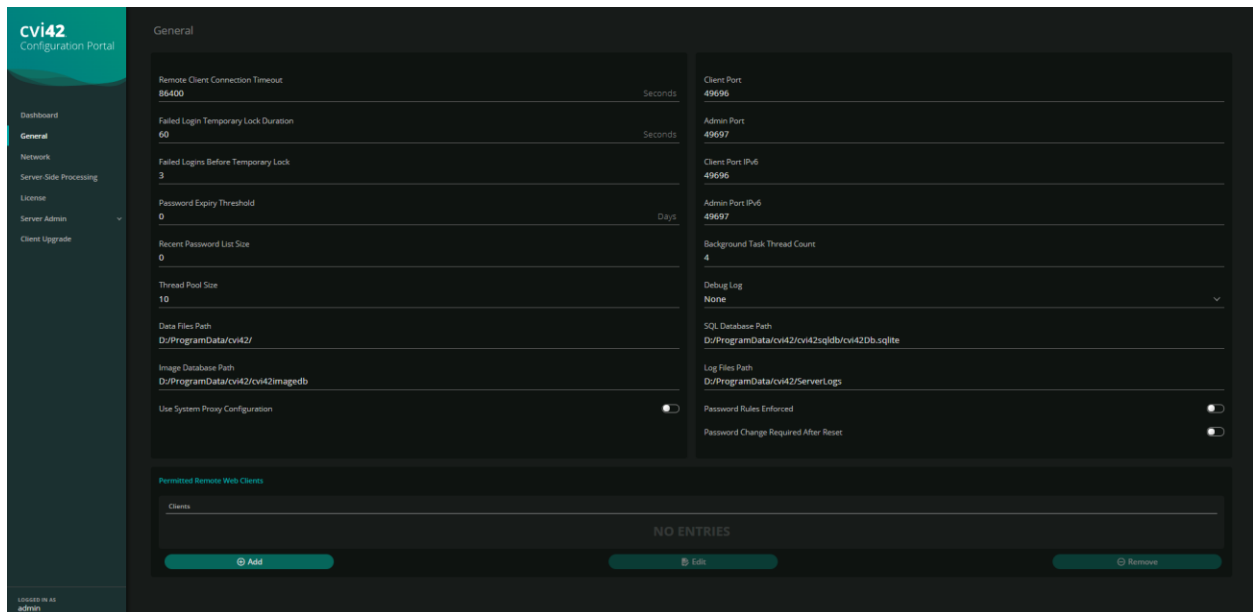
You can access **cvi42** *Configuration Portal* via a browser by the url: http(s)://<IP or FQDN>:4299
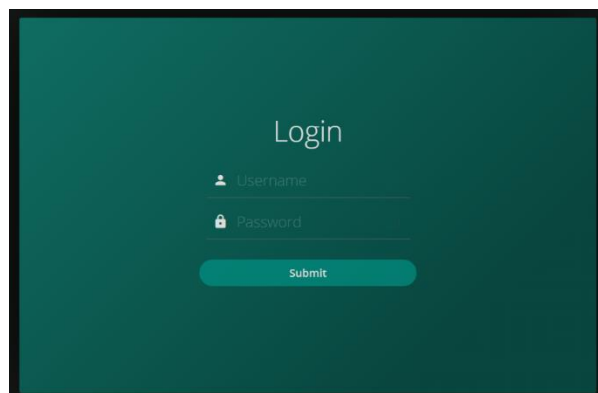

Default credentials: ***admin* / *(password changed during installation)***
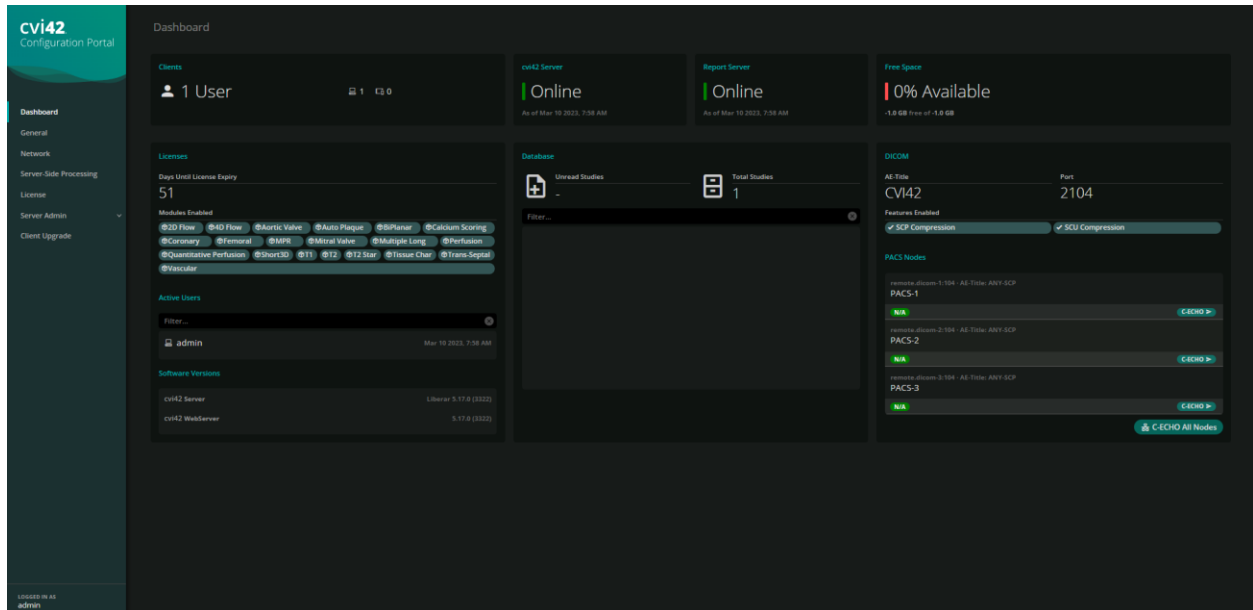
The interface is very intuitive, in the Dashboard you can check the status of the **cvi42** server components, check licenses available, etc.

In the General option, you can change some of the server parameters, paths of data and database folders, ports, etc. You should restart the **cvi42** server whenever these configs are changed.
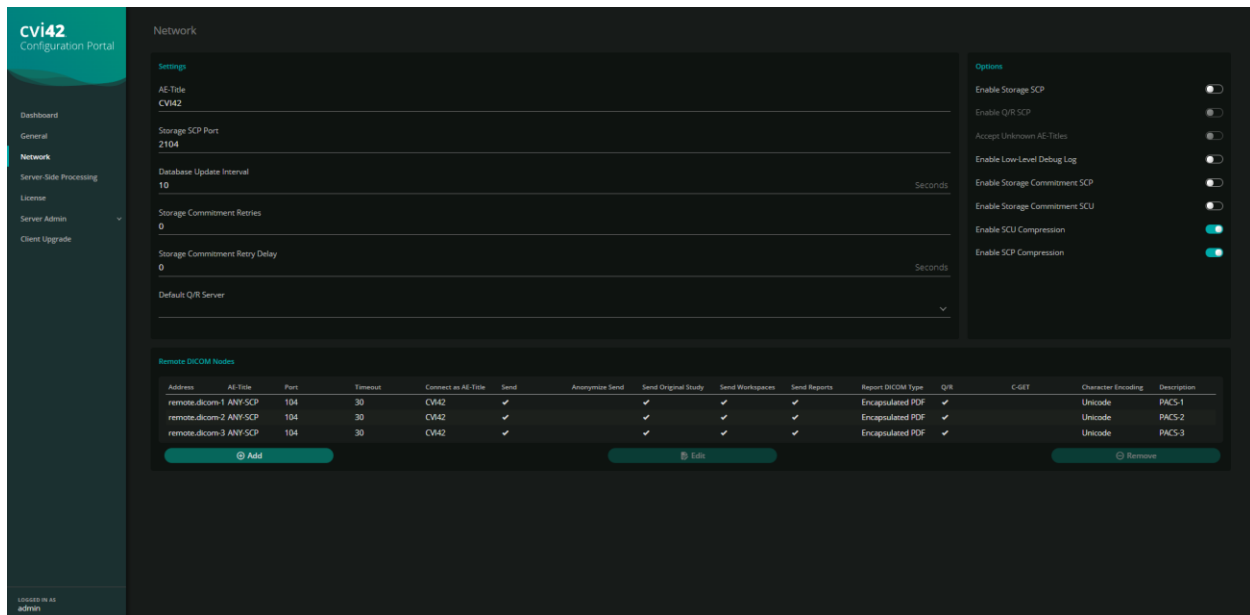
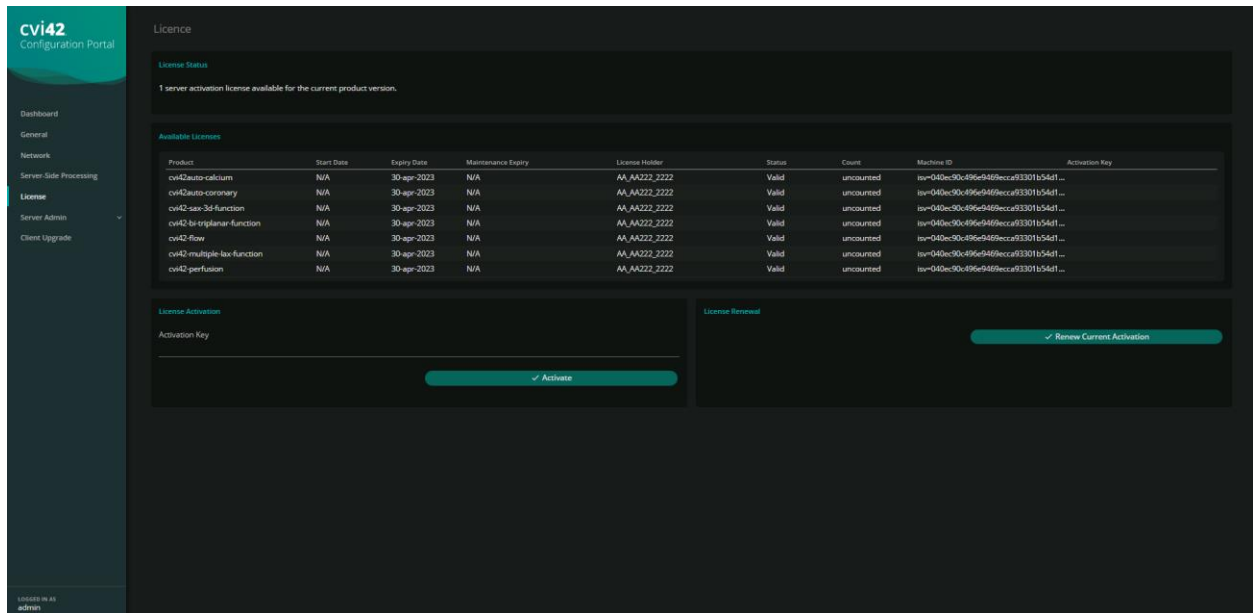This interface has similar functionality to [DICOM Network](#).
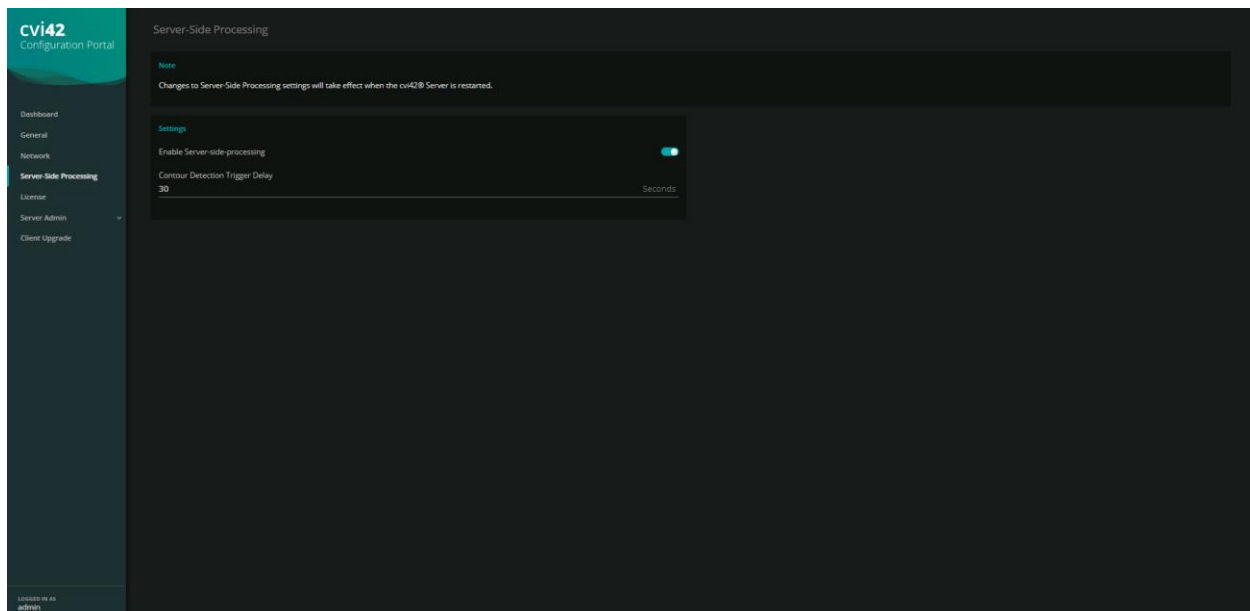
Server-side processing enables the server to perform AI on imported studies. To enable, toggle the **Enable Server-side-processing** switch. Contour Detection Trigger Delay is the time to wait since last image for a study was received before triggering AI processing on that study.
Server-side processing supports only CT studies for the 5.16 and later releases.

> **IMPORTANT**: If **cvi42** server is installed on a separate machine, you should open TCP/4298 port on this machine, so **cvi42** client can communicate to the server-side processing component. You should open the *Windows Defender Firewall*.

For the remaining steps of the configuration, just use the defaults and in the final screen give a name for the rule.

You can activate your licenses by entering an activation key, renew current activation or activate different activation keys for different types of licenses.
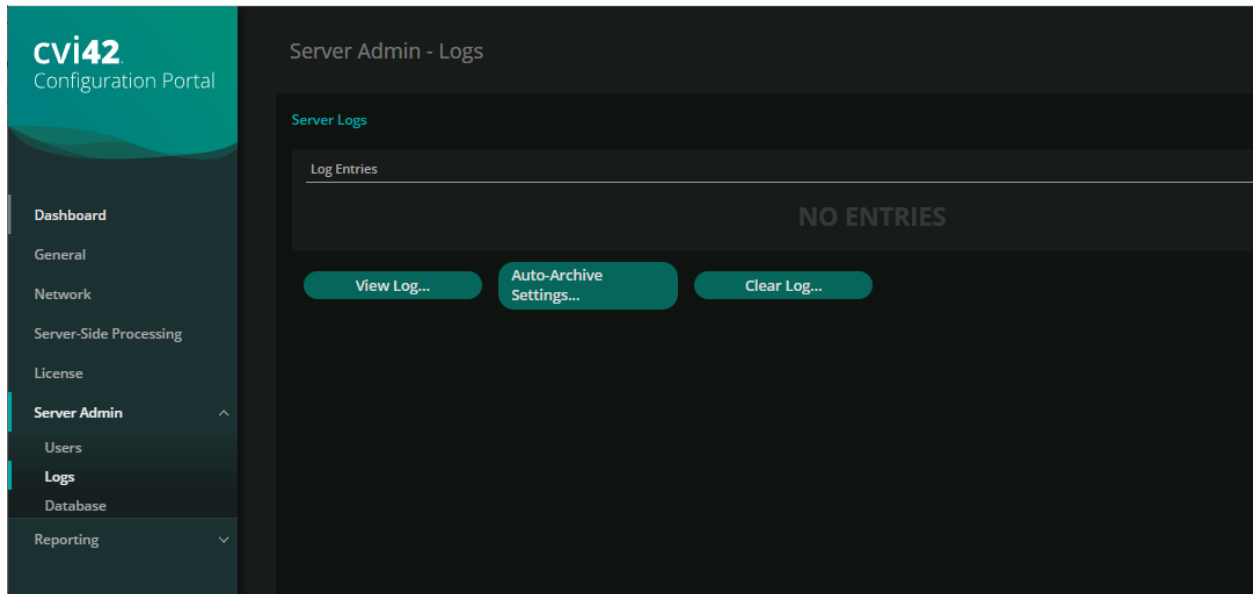

In the **Server Admin->Users**, can manage users, roles and permissions.

You can manage the **cvi42** server logs.
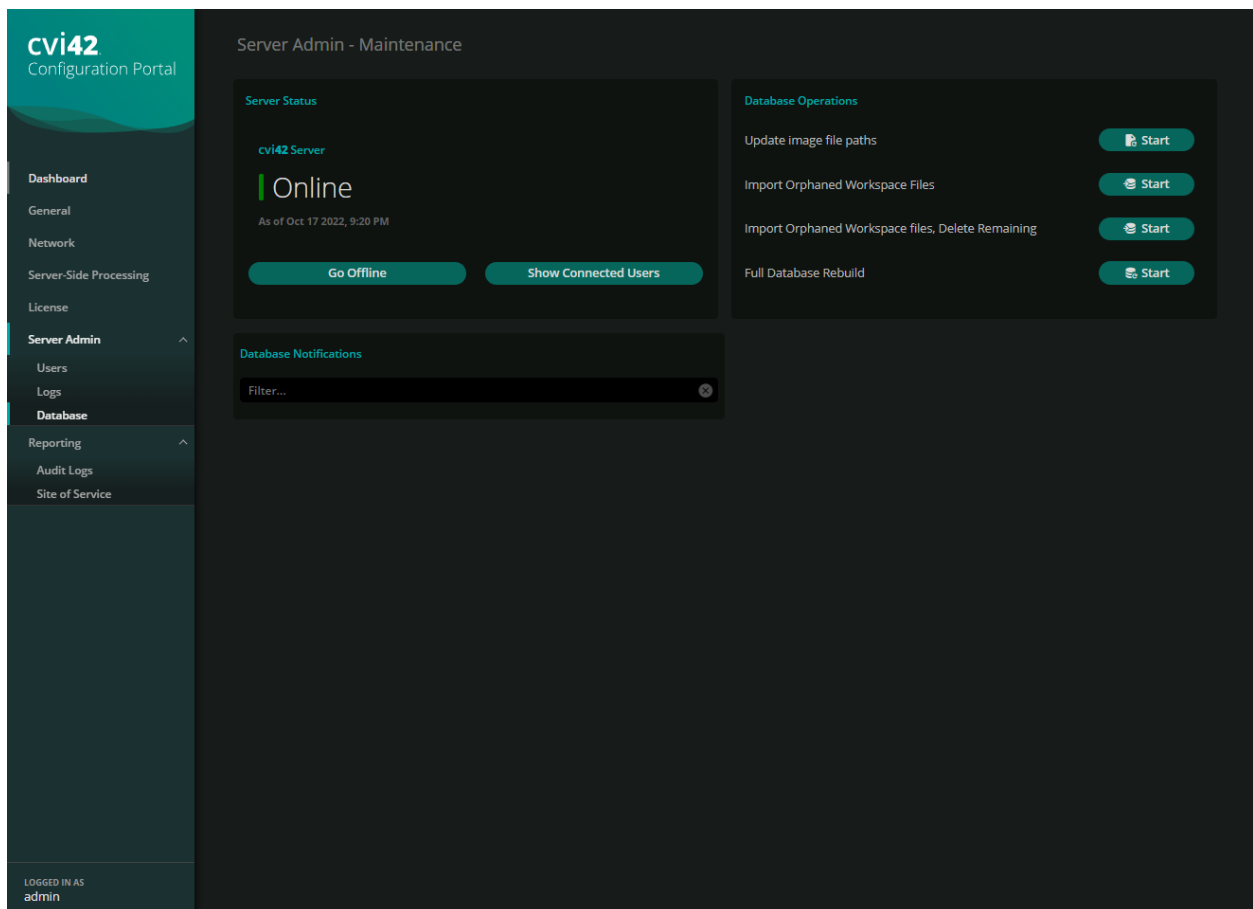
You also have several functions to manage the **cvi42** server database.

3. Housekeeping

The housekeeping system is a rule-based system to automate maintenance of the **cvi42** DICOM study database. Typical use-cases are archival, routing and workflow.

3.1. Overview

All actions of the housekeeping system are defined by a list of rules. Each rule consists of a set of criteria and a list of actions. All criteria must be satisfied in order for a rule to apply to a specific DICOM study.

The housekeeping system is active according to a weekly schedule specified by the administrator. When the housekeeping system is active, it matches the list of rules against the **cvi42** DICOM study database periodically and executes resulting housekeeping actions. The matching interval is specified by the administrator.

3.1.1. Rule matching

The housekeeping system will periodically process the list of rules and match it against the studies present in the **cvi42** DICOM study database. For this, the system considers each study and matches its properties against the list of rules in order from top to bottom. When the criteria in a rule match, the actions specified in the rule are queued for execution. Subsequent rules will be matched against the study under consideration once the actions of the applying rule have been executed. After a rule has matched or all rules have been considered for a specific study, the next study is matched against the rule list until all studies have been processed.

Once matching has completed, the queued housekeeping actions are executed.

3.1.2. Rule execution

All queued actions are processed in order of queuing. All actions are logged. Depending on the specific action, a failed action results in the execution of the whole rule to either fail or to be suspended for retry at the point of failure. Retry is supported for actions that are likely to succeed when retried such as DICOM study export (which may fail due to temporary lack of disk space) or DICOM network transmission (which may fail due to intermittent network problems or PACS server downtime).

After all queued rules have been executed, another rule matching run is invoked because rules in general depend on study attributes that are changed by rule execution, for example, assignment/removal of study tags.

3.2. Rules

Housekeeping rules consist of:

- a name (for reference)

- a flag for enabling/disabling a rule (temporarily or permanently)
- the recurrence definition:
    - "once" or "periodically" with an interval in days, weeks, months or years
- a list of criteria
- a list of actions

3.2.1. Criteria

3.2.1.1. Study Date

This criterion filters studies by the DICOM study-date attribute. Studies are filtered by their age, i.e. as "older than" or "newer than" a specified number of days, weeks, months or years.

Studies that lack the DICOM study-date are treated as "in the future" which means that rules that select studies that are i.e. "older than one year" will never match. It may make sense to use the "import date" criterion instead.

3.2.1.2. Study Description

This criterion filters studies by the DICOM "study description" attribute. The description is matched against either:

- a fixed string
- a fixed substring
- a wildcard pattern:
    - "?" matches any character
    - "*" matches zero or more arbitrary characters
    - "[…]" matches any of the characters listed inside the brackets
    - any other character matches only itself
- a regular expression:
    - Please see `http://qt-project.org/doc/qt-4.8/qregexp.html#introduction`.

Matching is set to be either case-sensitive or case-insensitive.

3.2.1.3. Institution Name

This criterion filters studies by the DICOM "institution name" attribute. The matching is done as described in section 3.2.1.2 Study Description.

3.2.1.4. Manufacturer

This criterion filters studies by the DICOM "manufacturer" attribute. The matching is done as described in section 3.2.1.2 Study Description.

3.2.1.5. Model

This criterion filters studies by the DICOM "model" attribute. The matching is done as described in section 3.2.1.2 Study Description.

3.2.1.6. Modality

This criterion filters studies by the DICOM "modality" attribute. The matching is done as described in section 3.2.1.2 Study Description.

3.2.1.7. Study Size

This criterion filters studies by their size (in MB). The studies are filtered by comparing the study size against a given size.

When upgrading from an earlier version of **cvi42** server, the study size database field is only initialized at first use. The first run of a housekeeping rule list that contains the study size criterion will thus take significantly more time than subsequent runs because aggregating the study size from the DICOM image database causes high disk activity.

3.2.1.8. Import Date

This criterion filters studies by the import-date attribute. Studies are filtered by the age of the import date, i.e. as "older than" or "newer than" a specified number of days, weeks, months or years.

The import date is always present and is updated whenever new DICOM image data is added to a study.

3.2.1.9. Date of Last Read

This criterion filters studies by the date-of-last-read attribute. Studies are filtered by the age of this date, i.e. as "older than" or "newer than" a specified number of days, weeks, months or years.

The date of last read is initially empty and treated as "in the future" in this case. It is updated whenever the study is opened or closed. Display of the study in the patient list does not update the date of last read.

3.2.1.10. Date of Last Write

This criterion filters studies by the date-of-last-write attribute. Studies are filtered by the age of this date, i.e. as "older than" or "newer than" a specified number of days, weeks, months or years.

The date of last write is updated when the study is initially imported, images are added to or removed from the study or workspace data is saved.

3.2.1.11. Study Tags

This criterion filters studies by the tags assigned to the study. Studies are selected when the assigned tags "contain any of" or "miss any of" a given set of tags. Rules that require a study to "contain all of" or "miss all of" a given set of tags can be built by using multiple "Study Tags" criteria.

3.2.1.12. Available Disk-Space

This criterion relates to the available disk-space (in MB) of the storage media in which the DICOM image database file system resides. This value is not a study attribute and therefore enables or disables the rule altogether depending on the available disk-space. The available disk-space is compared to a specified value.

3.2.2. Actions

3.2.2.1. Assign Study Tags

This action assigns a given set of tags to the study. Assigning a tag that is already present is not an error. Other tags that are assigned to the study are kept.

3.2.2.2. Remove Study Tags

This action removes a given set of tags from the study. Removing a tag that is not present is not an error.

3.2.2.3. Convert Workspace Data to DICOM

This action converts all workspace data of the study to DICOM workspace format. Workspace data of all users is converted. This action is useful to run before 3.2.2.4 Store DICOM Data on PACS or 3.2.2.5 Export DICOM Data to filesystem such that the corresponding workspace data is transferred alongside the DICOM image data.

This action has the option to use the "Secondary Capture Image Storage" DICOM SOP class instead of "Multiframe Grayscale Byte Secondary Capture Image Storage" or "Multiframe True Color Secondary Capture Image Storage" DICOM SOP class if necessary.

3.2.2.4. Store DICOM Data on PACS

This action stores DICOM data of the study on a specific DICOM node. This action can either store all DICOM data or can be limited to only store DICOMs generated by **cvi42**. In the latter case, the action can be further limited to only store workspace DICOMs, report DICOMs and/or other DICOMs generated by **cvi42** (i.e. reformatted images).

As this action can potentially cause data to be sent to unintended destinations, special care must be taken when using this action. Please, refer to section 3.3.1 Simulation for steps on verifying that the rule matches only the desired studies.

Please note that if PACS names have been changed or added in the configuration dialogue but not yet saved to the server, the Housekeeping configuration UI will still show the names as configured on the server.

3.2.2.5. *Export DICOM Data to filesystem*

This action exports DICOM data to filesystem. The type of DICOM data that is exported can be limited as described in section 3.2.2.4 Store DICOM Data on PACS. The directory path specified as export target may contain the following placeholders which allow to automatically build up a chronological directory structure:

- "{YYYY}" is replaced by the 4-digit year
- "{YY}" is replaced by the 2-digit year
- "{MM}" is replaced by the 2-digit month
- "{DD}" is replaced by the 2-digit day of the month

Placeholders may occur multiple times. Example: "E:\DicomArchive\{YYYY}\{YYYY}-{MM}\" will export to:

- "E:\DicomArchive\2014\2014-12\"
- "E:\DicomArchive\2015\2015-01\"
- "E:\DicomArchive\2015\2015-02\"
- ...

Each study will be placed into an individual sub-directory of the specified export directory.

3.2.2.6. *Delete Study*

This action removes all DICOM data and workspaces of the given study from the database. As this action is not revertible, special care must be taken when using this action. Please, refer to section 3.3.1 Simulation for steps on verifying that the rule matches only the desired studies.

Alternatively, refer to section 3.2.2.1 Assign Study Tags in order to assign a "trash bin" tag instead of directly deleting the studies. This allows to review which studies are assigned to the "trash bin" tag and then delete those manually from the patient list.

3.2.2.7. *Stop processing subsequent rules*

This action causes the subsequent rules in the rule list not to be considered for the matched study. The stop is active as long as the study still matches the criteria, i.e. independently of rule recurrence.

3.2.3. Recurrence

Recurrence defines whether a rule is applied repeatedly to the same study. Recurrence is defined as either of:

- **"once"** – the rule is only applied once to each matching study. Even if the rule criteria/actions are changed later, studies that have been processed by the rule once, are not considered again. (If it is intended that the rule shall be applied again to all matching studies once, i.e. because the criteria or actions have been changed, the rule can be duplicated, and the original rule be deleted. The duplicated rule is considered unrelated by the Housekeeping system and all studies will be considered for the rule again.)

- **"periodically every N days/weeks/months/years"** – the rule is considered again for a previously processed study after the specified time has elapsed after queuing of the last rule execution on the study.

Rule recurrence can be changed later. After switching from **"once"** to **"periodically"**, studies that have been processed before are considered again (after elapse of the period interval). Likewise, after switching from **"periodically"** to **"once"** all studies that have ever been processed are not considered anymore.

3.3. Rule Editor
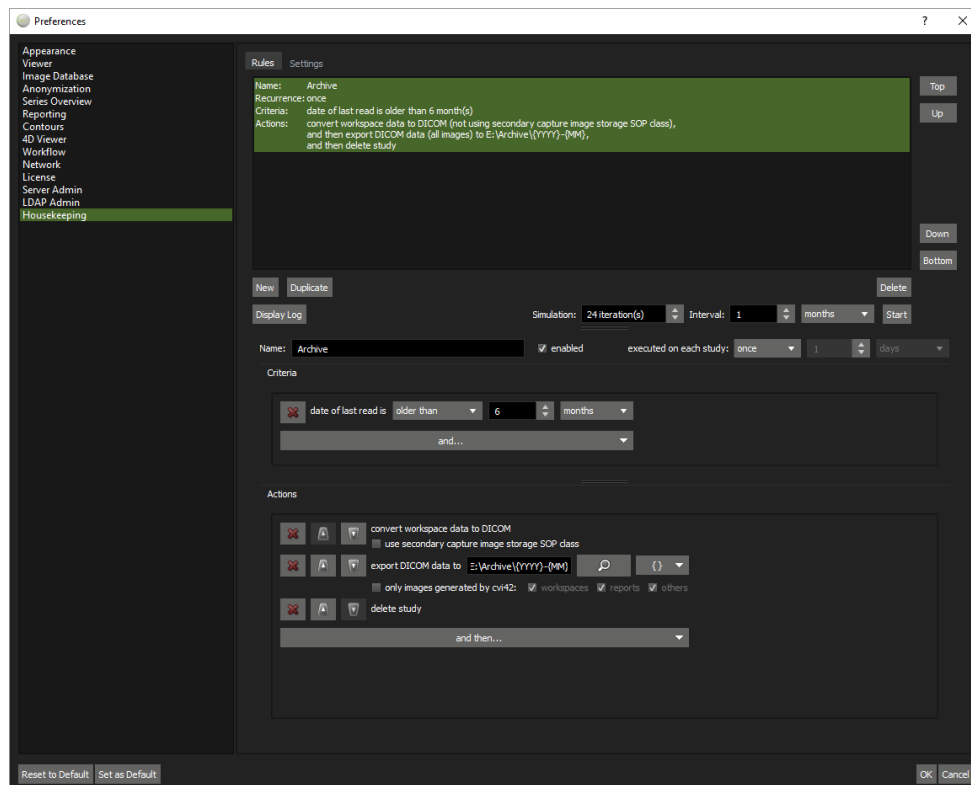
The rule editor is located in the **_Rules_** tab of the Housekeeping section of the configuration dialogue. The Housekeeping section is only enabled when connected to the server administrator port.

In the upper part of the rule editor, the rule list is displayed. For each rule, the name, recurrence, criteria and actions are listed. The names of disabled rules are written in *italic*.

The top/up/down/bottom buttons to the right of the rule list are used to move the currently selected rule to the top/bottom or up/down in the list. The new/duplicate/delete buttons below the rule list are used to create, duplicate or delete rules.

The "`display log`" button is used to open the log and control interface (refer to section 3.4.1.1 Log and Control). To the right of the "`display log button`", the effect of the edited (unsaved) rule list can be simulated, refer to section 3.3.1 Simulation.

In the lower part of the rule editor, the currently selected rule can be edited. This section starts with the field for the rule name, the "`enabled`" checkbox and the specification of the recurrence. Below, there are two panes in which the criteria and actions are composed.

The criteria are composed by clicking "`and...`" and selecting the desired criterion (repeatedly). For each criterion, a line is added to the criteria pane for editing the specific properties of the criterion. A criterion can be removed again by clicking the "`X`" button at the start of the line. As all criteria are combined by a logical "`and`", the order is insignificant and cannot be changed.

The actions are composed by clicking "`and then...`" and selecting the desired action (repeatedly). For each action, a line is added to the actions pane for editing the specific properties of the action. An action can be removed again by clicking the "`X`" button at the start of the line. As the order of actions is significant, actions can be reordered using the "`move up`" and "`move down`" buttons next to the "`X`" button.

Please note that new rules are initially set as "`disabled`" such that the "`enabled`" checkbox needs to be ticked manually after the rule has been composed.

Please note that when a rule is deleted, executions of the rule which have already been queued but have not yet been processed are cancelled.
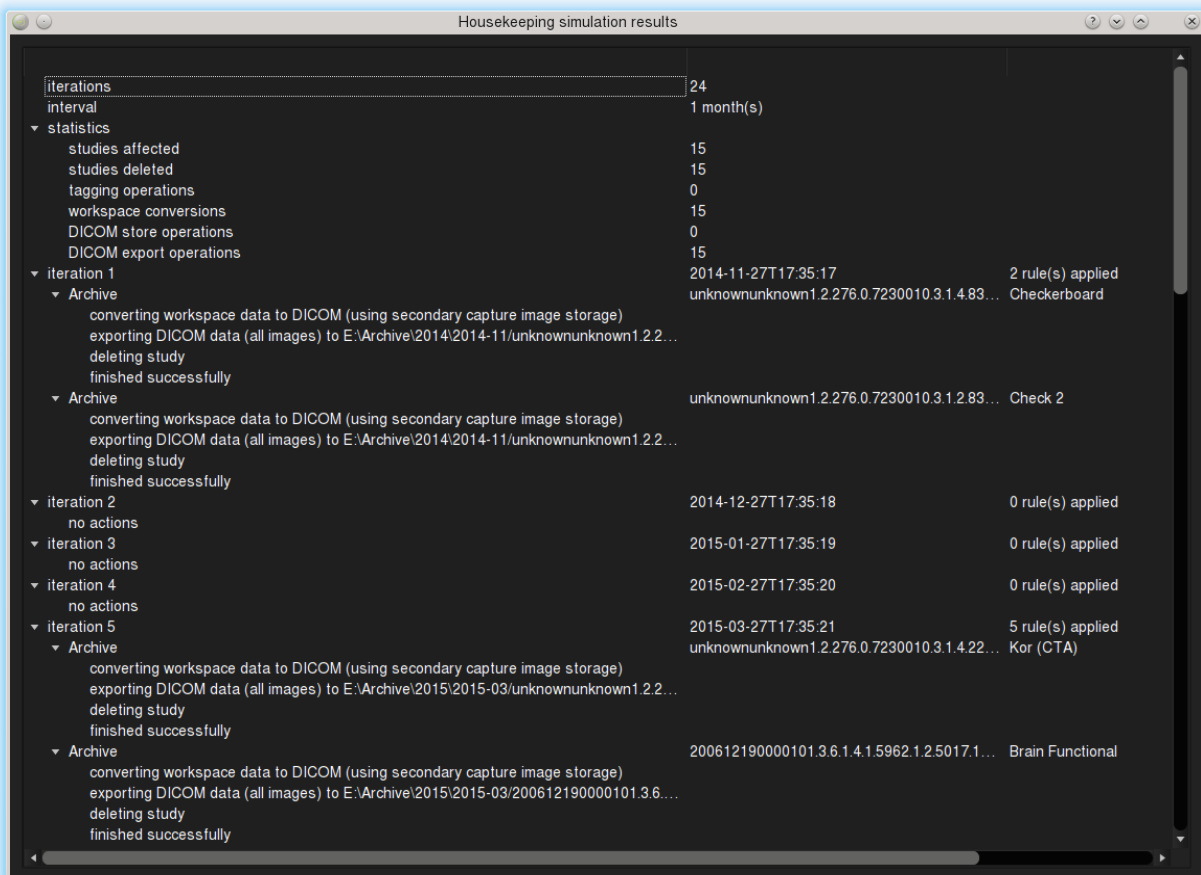
3.3.1. Simulation

The currently edited rule list can always be simulated against the current **cvi42** DICOM study database. Only rules that are marked as "`enabled`" are active in simulation as in execution. A simulation is started by specifying a number of simulation iterations, a time interval for each iteration and clicking the "`start`" button. As many rules include ages (i.e. age since study import, age since last read, ...) it is important to cover a relevant time-span for simulation. For example, when working on a rule that archives data after a year, selecting a simulation of 24 iterations with an interval of one month would be appropriate while in contrast 10 iterations with an interval of one day wouldn't give meaningful results.

Apart from the effect of the lapsed time, simulation also handles the effects of tag assignment/removal and the stop action. This can be used to simulate workflow rule sets. Simulation also handles study deletion and will not match rules against studies that are simulated as deleted again.

Other actions are merely logged for the simulation results, i.e. when simulating "`convert workspace data to DICOM`", "`store DICOM data on PACS`" or "`export DICOM data to`

`filesystem`" actions, no further simulation such as checking DICOM node connectivity or checking for available disk-space is carried out.

While simulation is running, a progress indicator is shown in the "`simulation`" section of the rule editor. Once finished, the results are displayed in a separate "`Housekeeping simulation results`" window.


The result first lists the selected number of iterations and interval. Then a statistical summary of the simulation is given, counting the total number of affected studies and how often actions of different classes were executed (studies deleted, tagging operations, workspace conversions, DICOM store operations, DICOM export operations).

Next, the individual simulation iterations are listed: The first line lists the simulated date and how many rules applied in total. Then, each rule application is listed by the rule name, the study that the rule applied to (including the DICOM study instance UID and the patient name for reference) and the list of actions that were simulated.

Please take care to review the simulation results carefully to make sure the rule list behaves as intended. This is particularly important for rule lists that include the "`delete study`" action which can lead to irrevocable data loss and for rule lists that include the "`store DICOM data on PACS`" action which can potentially lead to sending data to unintended destinations.

3.4. Settings
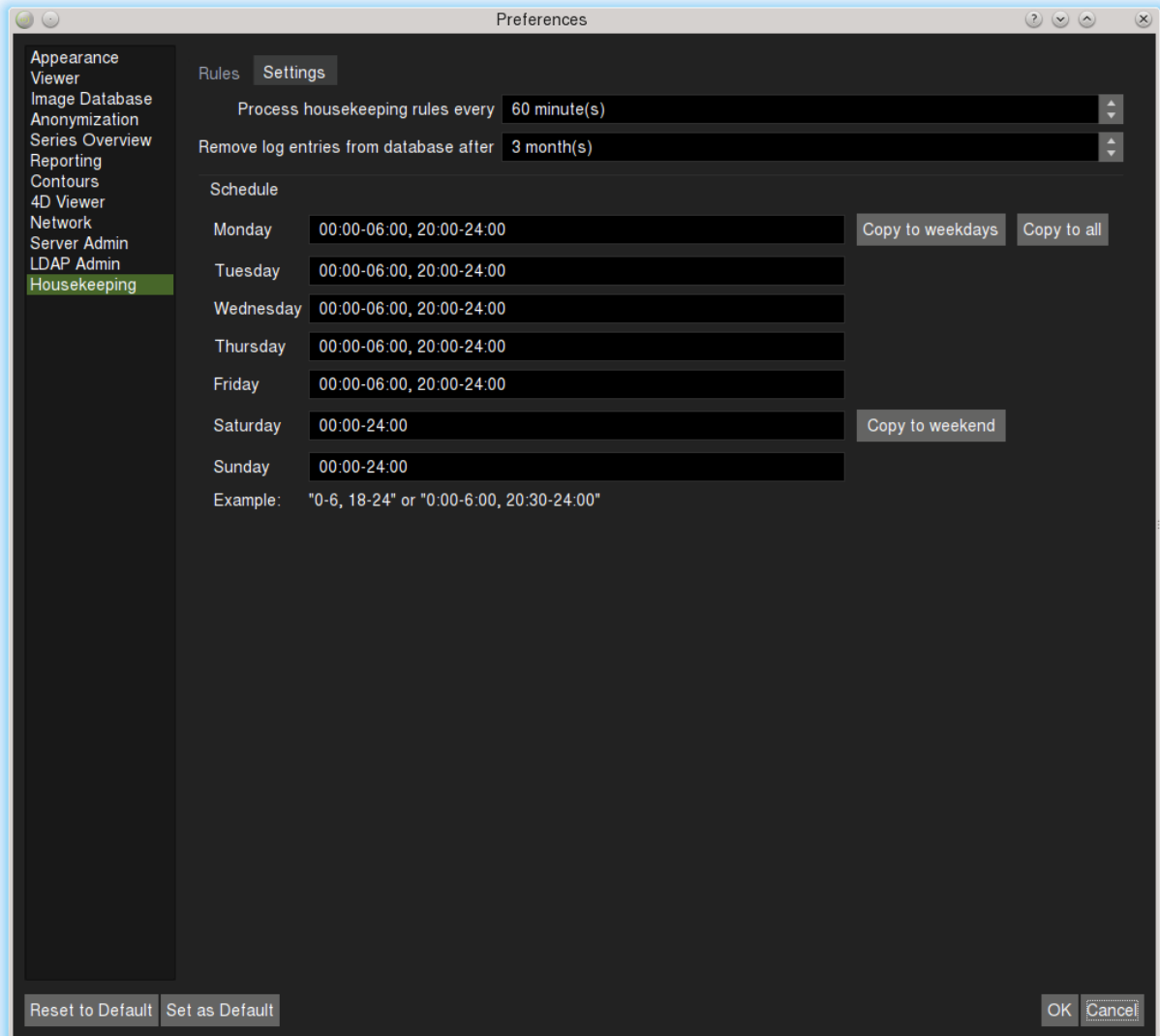
In the "Settings" tab of the Housekeeping section in the configuration dialogue, parameters for the overall behaviour of the Housekeeping system are specified.

The first setting is the interval in which the housekeeping system processes its rule list during hours of operation. Smaller values put a higher load on the server but may be desirable when using rule lists for workflow organization.

The second setting specifies how long the server will retain log entries inside the database. These log entries are displayed in the 3.4.1.1 Log and Control. Only log entries that are not needed for the system anymore (i.e. for keeping track of which studies a rule has already been applied to) are removed from the database after the specified period of time. Apart from the logs kept in the database, the

Housekeeping system also logs all actions to the `logHousekeeping.txt` file to which this setting does not apply.

Below this, the Housekeeping system schedule can be defined as a list of timespans per weekday. Buttons are provided to copy the data entered for Monday to all week or all weekdays and to copy the data entered for Saturday to all weekend. The schedule can be used to ensure, the Housekeeping system activities do not interfere with day-time usage of the system.

3.4.1.1.   Log and Control
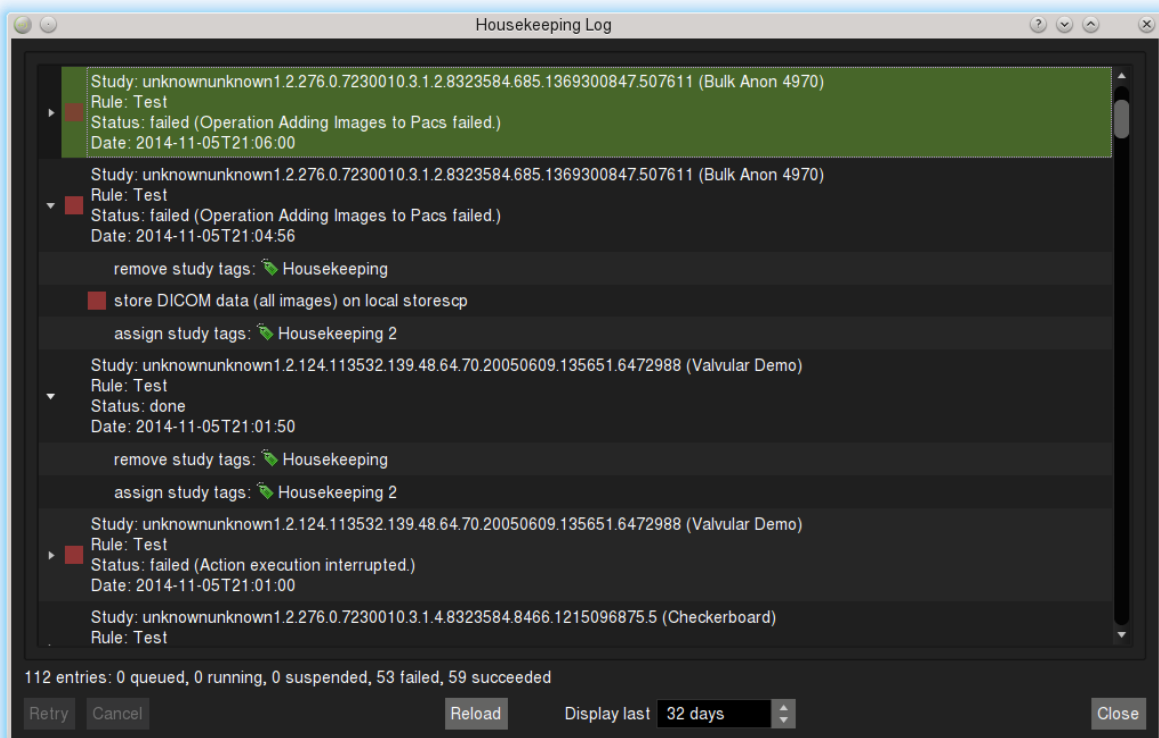
The log and control interface displays the most recent activities of the Housekeeping system. For each applied rule, the study (including DICOM study instance UID and patient name for reference), the rule name, the status and the date of the entry are displayed.

While the rule is queued for execution, it is marked with a blue button. If rule execution has failed, it is marked with a red button. If it is suspended for retry, it is marked with a yellow button. Each entry can be expanded by clicking on the triangle icon to the left in order to display the specific actions.

At the bottom of the window, the retry/cancel buttons can be used to retry or cancel selected suspended rules. As studies that have a suspended rule are not considered for other rules, it is important to review the log periodically. Queued rule executions cannot be cancelled manually but are cancelled when the rule is deleted.

The reload button reloads the log from the server. The spin-box next to it is used to specify the timespan to display the log for. After changing the timespan, the list is reloaded automatically.

4. cvi42 Default Roles

Role	Permissions
Viewer	Able to view study data and existing workspaces.
Technician	Able to import study data and enter patient biometric data.
Analyst	Able to save analysis on study data in workspaces or copy other user workspaces.
Reporter	Able to report on study data.
Data Administrator	Able to clean up the database and unlock user accounts.
User Administrator	Able to create, edit, and delete users accounts.
System Administrator	Able to alter system properties and administrate logs.
PACS Administrator	Able to manage PACS server connection properties
ADAS3D User	Able to open studies in ADAS3D

5. cvi42 Network Communications Matrix

Category	Source	Destination	Default Port	Comment
Mandatory	**cvi42** clients	**cvi42** server	tcp/49696	User port with no encryption
Mandatory	**cvi42** clients	**cvi42** │ Report server	tcp/4280 (http, websocket)	Report Web Interface
Mandatory	**cvi42** clients	**cvi42** server	tcp/4298 (http)	Server-side processing
Mandatory	**cvi42** clients	**cvi42** server	tcp/4299 (http)	Server configuration web interface
Mandatory	PACS / Scanners	**cvi42** server	tcp/104 (DICOM)	DICOM listener
Mandatory	**cvi42** server	https://rlm.circlecvi.com	tcp/443 (https)	Online License Activation
Optional	**cvi42** clients	**cvi42** server	tcp/49697	Admin port with no encryption
Optional	**cvi42** clients	**cvi42** server	tcp/4390	User port with TLS encryption
Optional	**cvi42** clients	**cvi42** server	tcp/4391	Admin port with TLS encryption
Optional	**cvi42** server	https://ppu-a02.circlecvi.com	tcp/443 (https)	Pay Per Use (PPU) license only
Optional	**cvi42** server	https://ppu-d01.circlecvi.com (EMEA region)	tcp/443 (https)	Pay Per Use (PPU) license only
Optional	**cvi42** clients	**cvi42** server	tcp/5053	ADAS floating license only
Optional	**cvi42** clients	**cvi42** server	tcp/5117	ADAS floating license only

6. cvi42 client installation

6.1. Silent installation of cvi42 client

You can install **cvi42** client silently via command line.

First, make sure you open the command prompt on Windows with administrative privileges.

To install **cvi42** with all default options, you can run this command:

```
msiexec /I "<msi file>" CVI42_LICENSE_AGREEMENT=true APPDIR="C:\Program Files\cvi42"
INSTALL_CVI42SERVER=false INSTALL_REPORT42=false INSTALL_CVI42WEBSERVER=false
INSTALL_RLM=false SERV_ADDR=<IP or FQDN where cvi42 server is installed>
SERV_NAME="cvi42 Server" SERV_PORT=49696 /qn /Li tmp.log
```

- `/i – installs the product`
- `/qn – installs the product in quiet mode with no user interaction`
- `/Li <logfile> - outputs the progress in a file name`

> ⚠️
>
> **IMPORTANT**: Besides /i /qn /Li commands to instrument MSI installation, you can consult this link for additional options:
>
> https://learn.microsoft.com/en-us/windows-server/administration/windows-commands/msiexec

To see if installation completed, you can check in the log file for the text: *Windows Installer installed the product.*

You can also uninstall the product through command line:

`msiexec /uninstall "<msi file>" /qn /Li tmp.log`

To see if product has been uninstalled, look for this text in the log file: *Windows Installer removed the product.*

6.2. Client Installation

> ⚠️
>
> **IMPORTANT**: System Requirements can be accessed from this link:
> https://www.circlecvi.com/docs/product-support/cvi42_System_Requirements_5.17.pdf
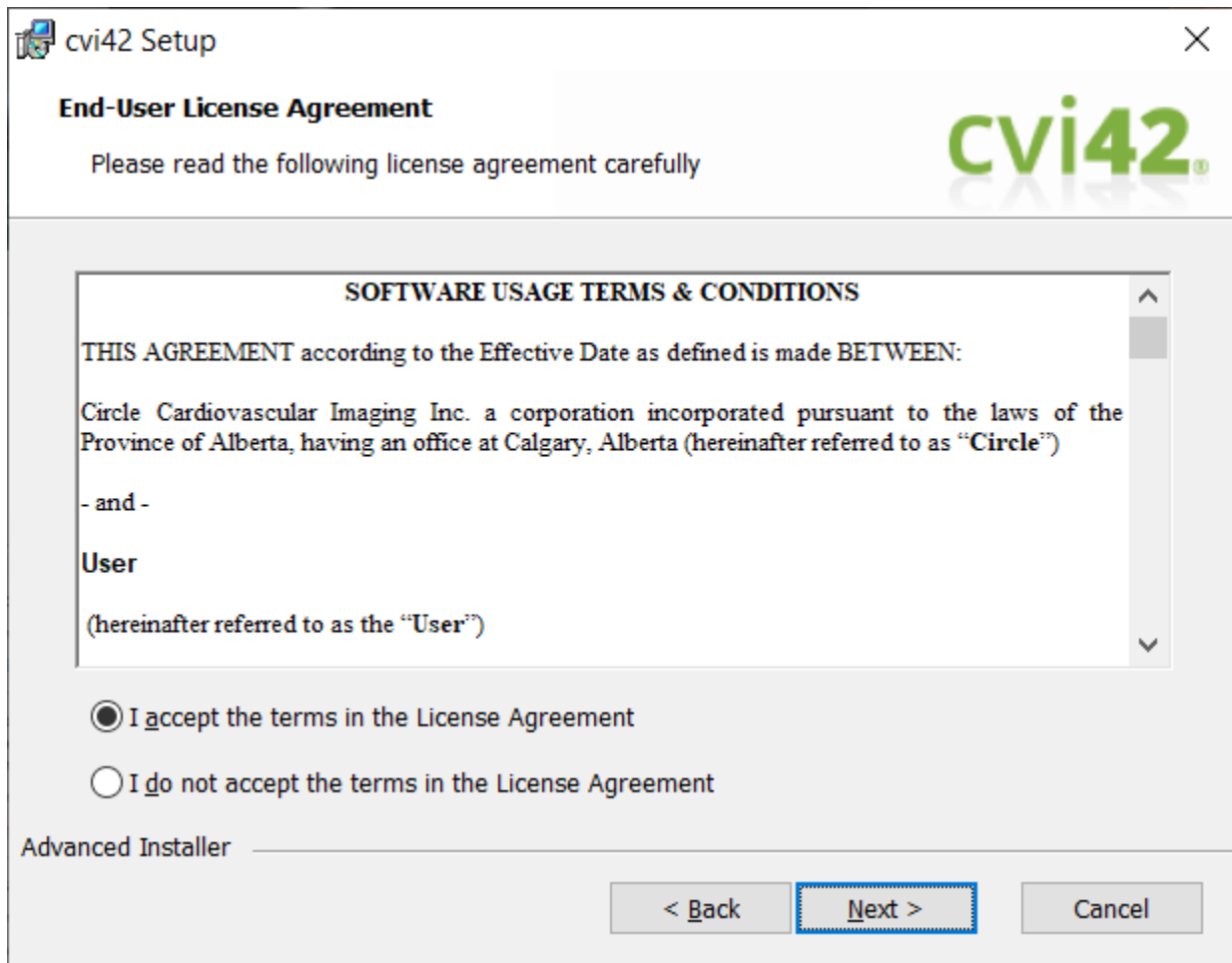
To install **cvi42,** you should download and run the setup program, which will automatically perform all the necessary configuration steps.

You will need to log in to an account with administrator privileges on the machine you are installing to.
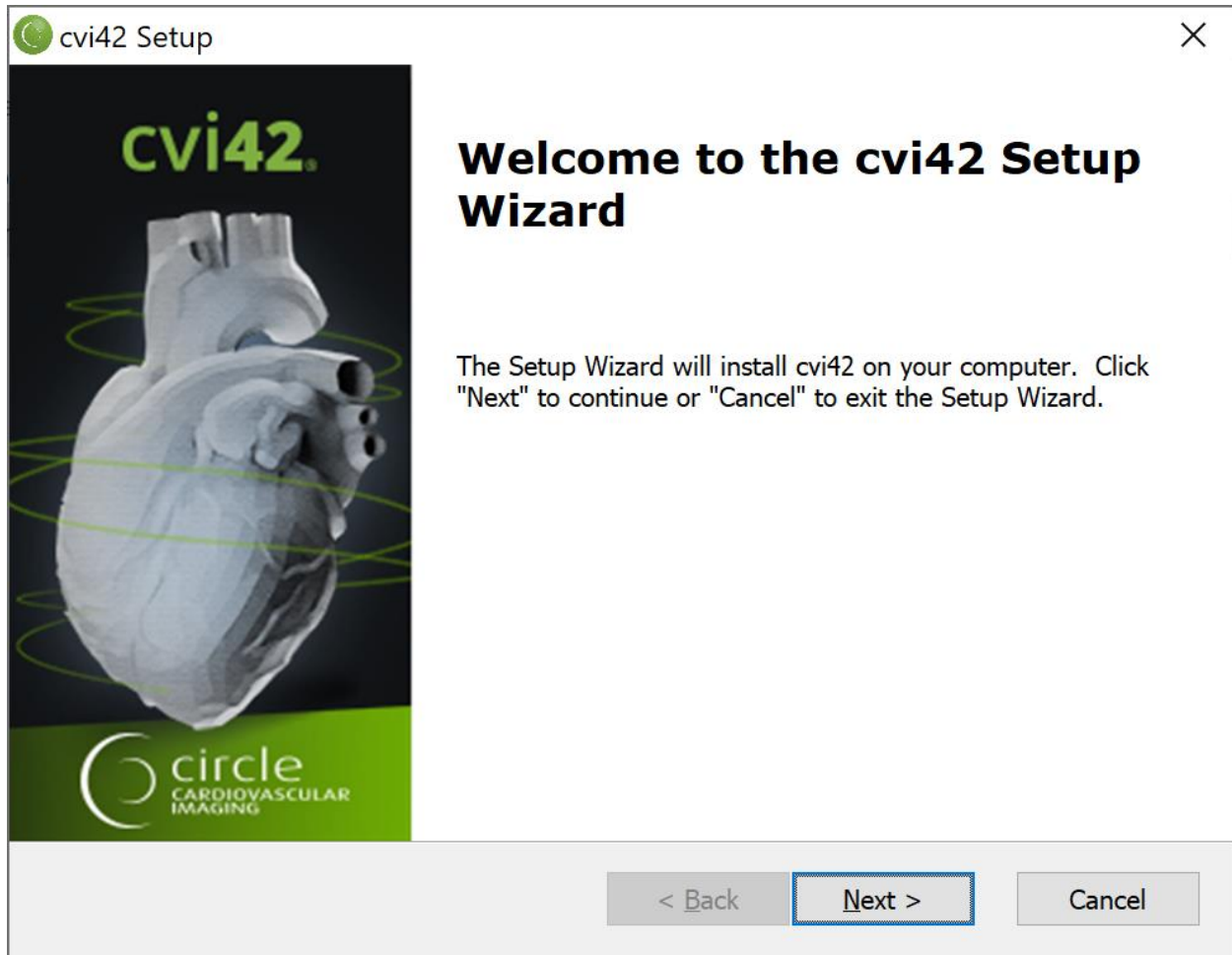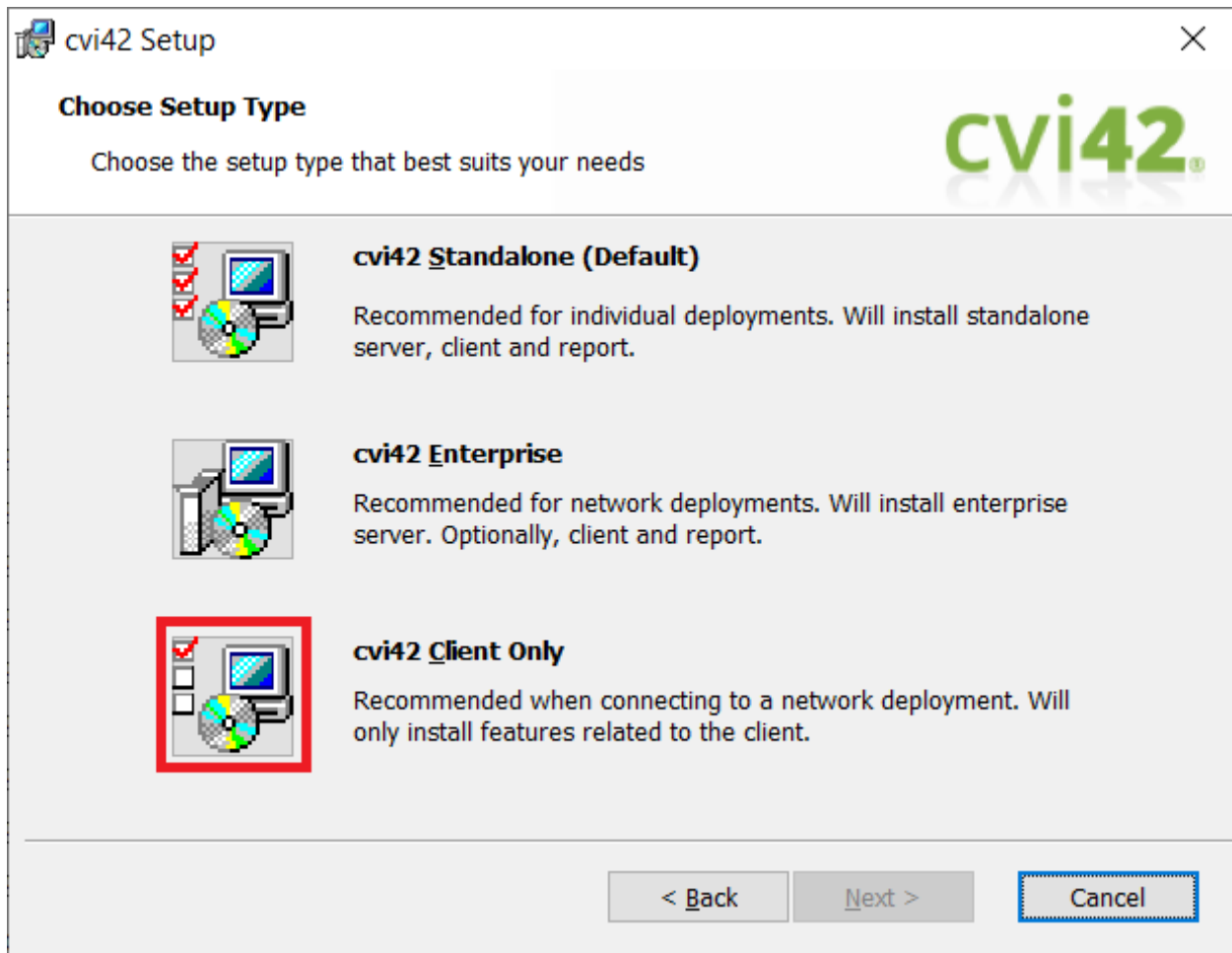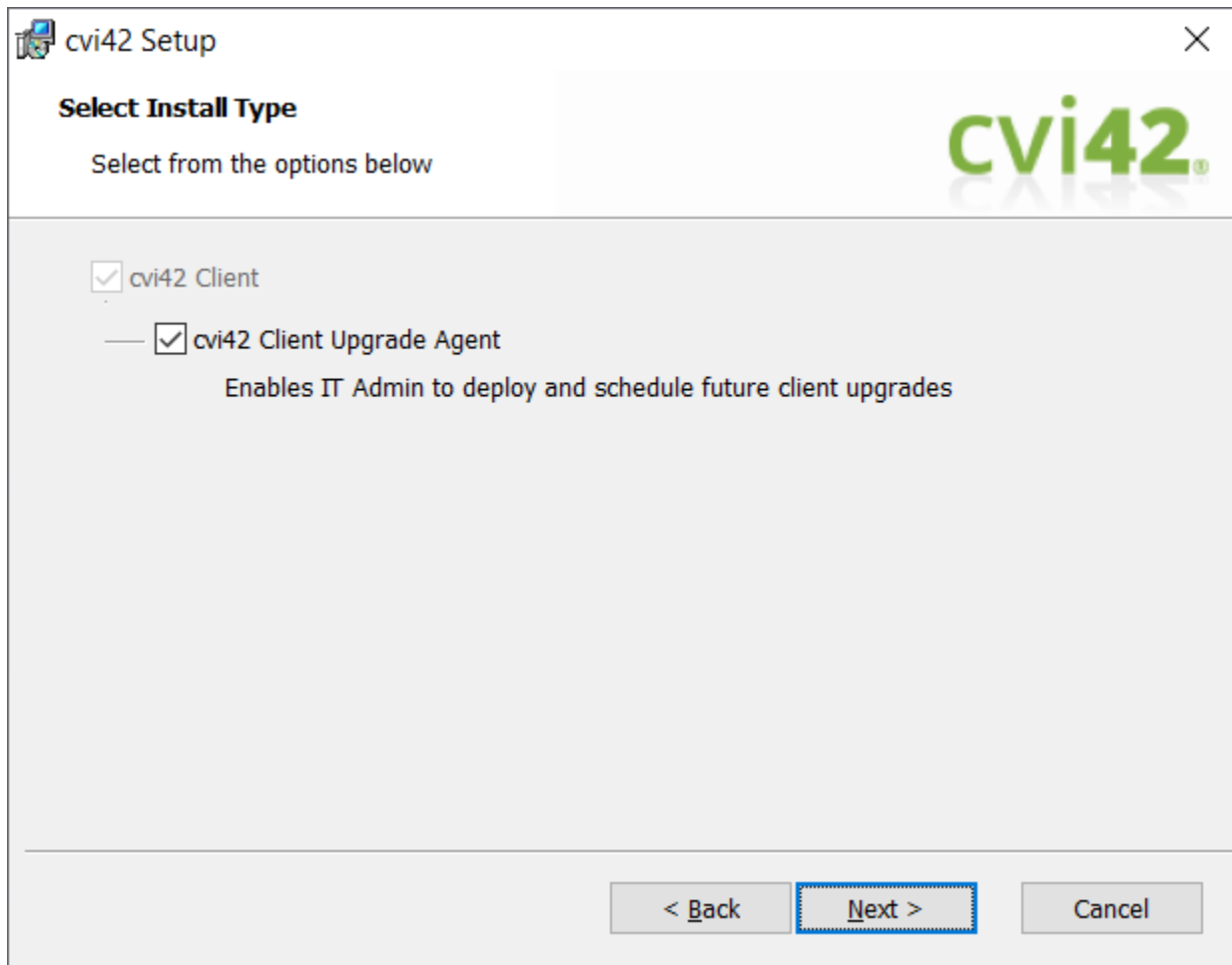

Click **Next** to continue.

You should read, accept the **License Agreement**, and click **Next** to continue.
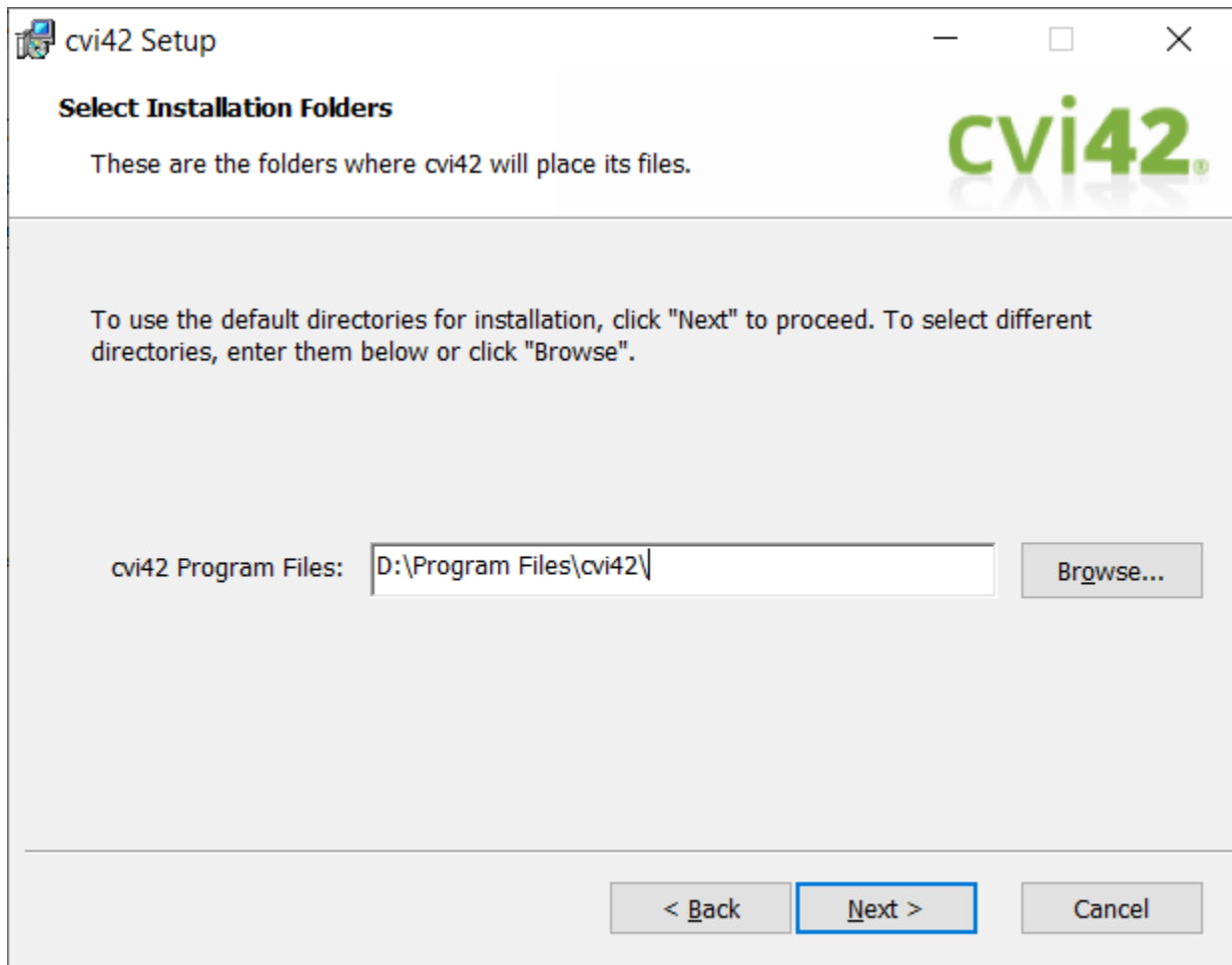
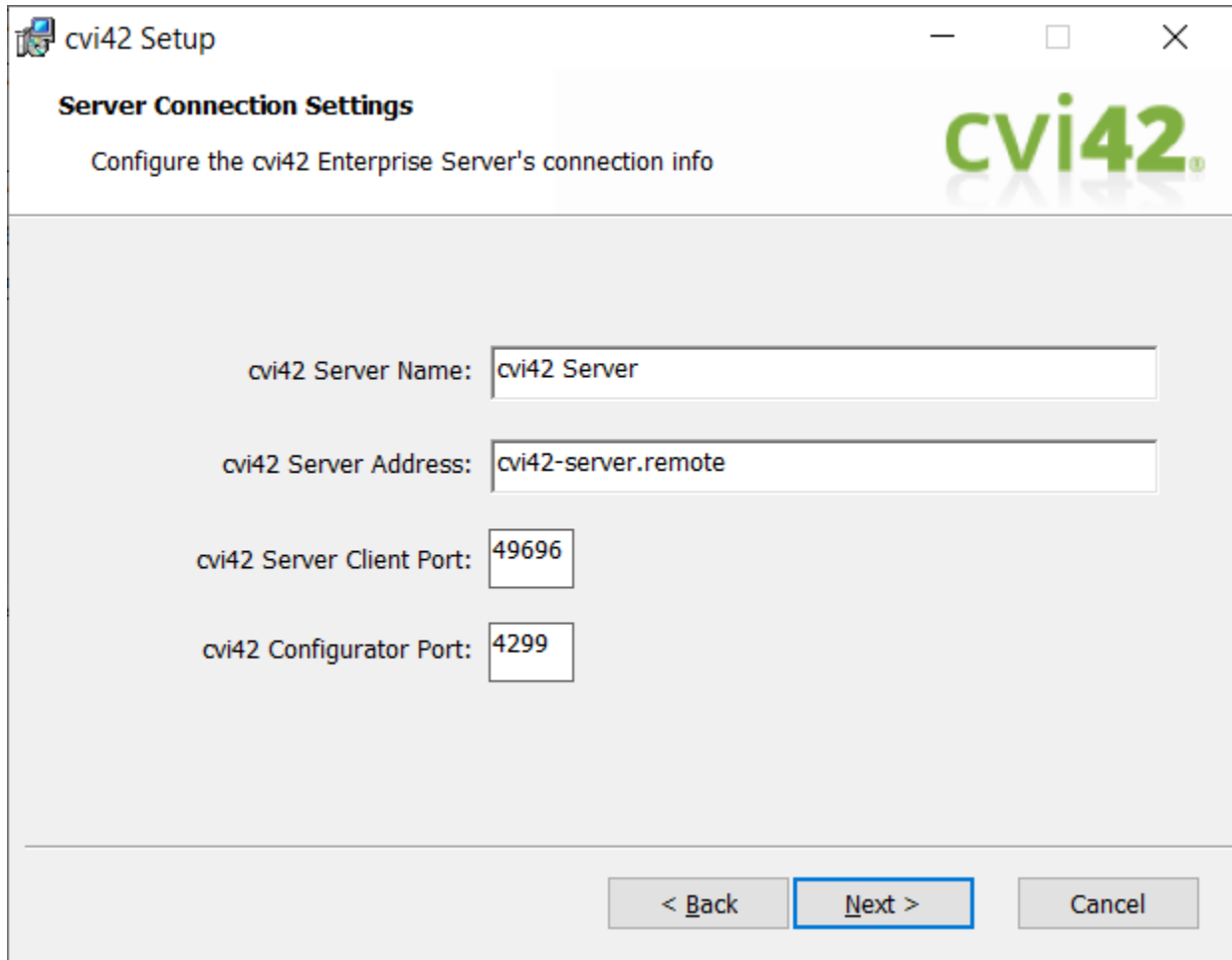Select ***cvi42 Client Only*** option and click ***Next*** to continue.

Leave **cvi42 Client Upgrade Agent** checked if you want to use **IT-scheduled client upgrades** feature, and click **Next**

> ⚠️ **IMPORTANT**: **IT-scheduled client upgrades** feature is newly introduced in 5.17, it allows IT Administrators to update clients remotely. If you have already an automated method for updating clients, this feature is not recommended for you. Please contact Circle's Customer Support Team at support@circlecvi.com to obtain more information about **IT-scheduled client upgrades**.

Select the installation folder and click **Next**

Configure the cvi42 remote server connection.

If you checked **cvi42 Client Upgrade Agent** in a previous dialog, you can also change the **cvi42 Configurator Port,** then click **Next**

You can now access **cvi42** from Windows Start menu:
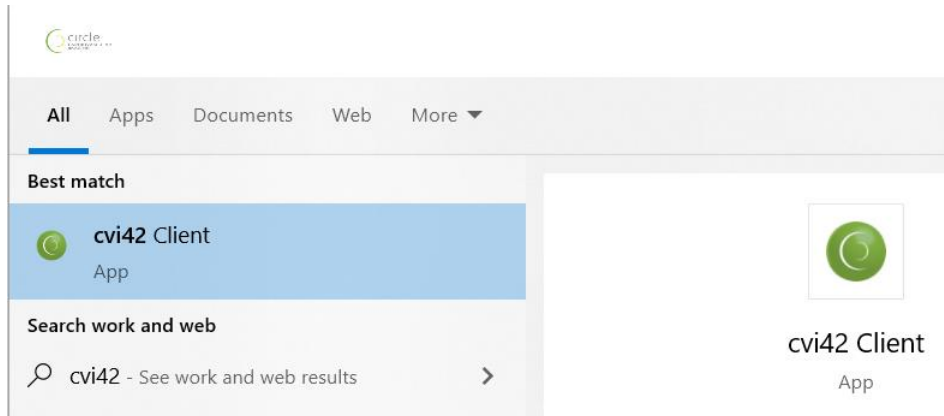
6.3. Configure cvi42 client to connect to the Server

The login dialogue will be configured by default to connect to a local server.

To configure additional servers, click the ***Setup*** button.

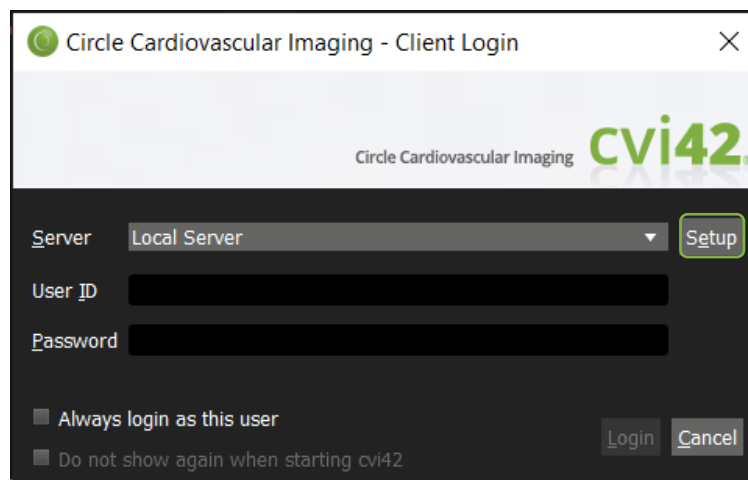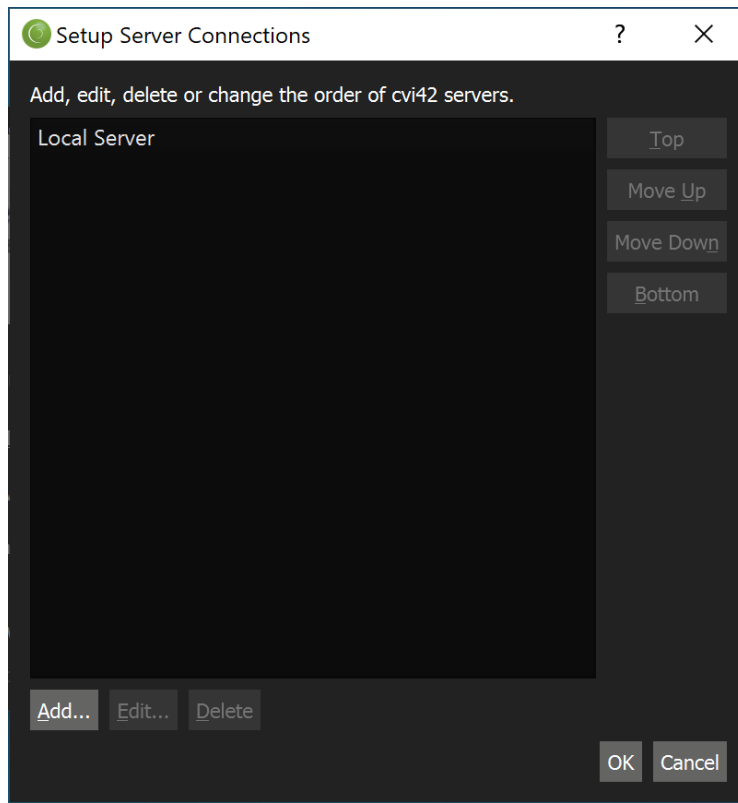Initially there will only be a Local Server connection in the list. Click **Add...** to add a new server connection.
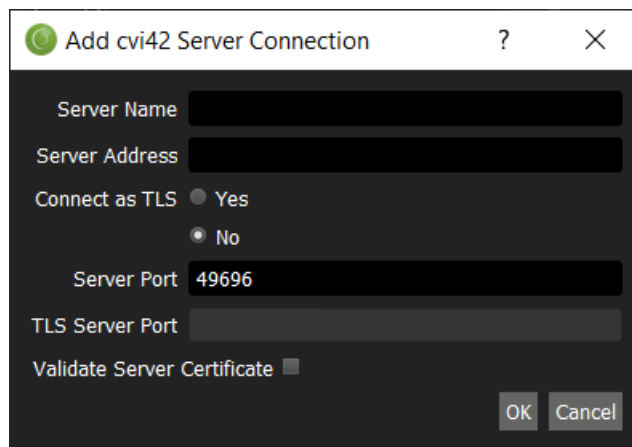
In the Add **cvi42** Server Connection dialogue, fill in the necessary fields.

- **Server Name** – This is any name you choose to identify the server.

- **Server Address** – This is the IP address or host name of the **cvi42** server you are connecting to.

- **Server Port** – This is the communication port the server uses for connections. The default port is `49696`. If the target server is configured to listen on a different port, enter the new value here.

> ⚠ **IMPORTANT**: Before configuring a secure server connection, the certificate and private keys must first be imported to the **cvi42** server. For more information on Enabling TLS in **cvi42** refer to section 1.4 below.

- **Server Port for Administration** – If you are required to administrate **cvi42** server, e.g. setup DICOM nodes, you will need to create a server connection pointing to port `49697.` For setting up a secure connection, the default port is `4931` (secure). You will also need to log in as an admin user.

> ⚠ **IMPORTANT**: The Server Port and TLS Server Port values specified here must match the port number that is configured for the server that you want to connect to.

- **Connect as TLS** – This configuration option allows a user to connect to a secure port on the server. If enabled, the TLS Server Port field will be editable and used to specify the secure port. If disabled, the Server Port field will be editable and used to specify an unsecure port.

- **TLS Server Port** – This is the communication port the server uses for secure connections. The default port is `4390`. If the target server is configured to listen on a different port, enter the new value here.

- **Validate Server Certificate** – This option is unchecked by default. When checked it means that the server should have a valid certificate, otherwise trying to login into the server via TLS will fail.

For most deployments, you can now click **OK** to finish.
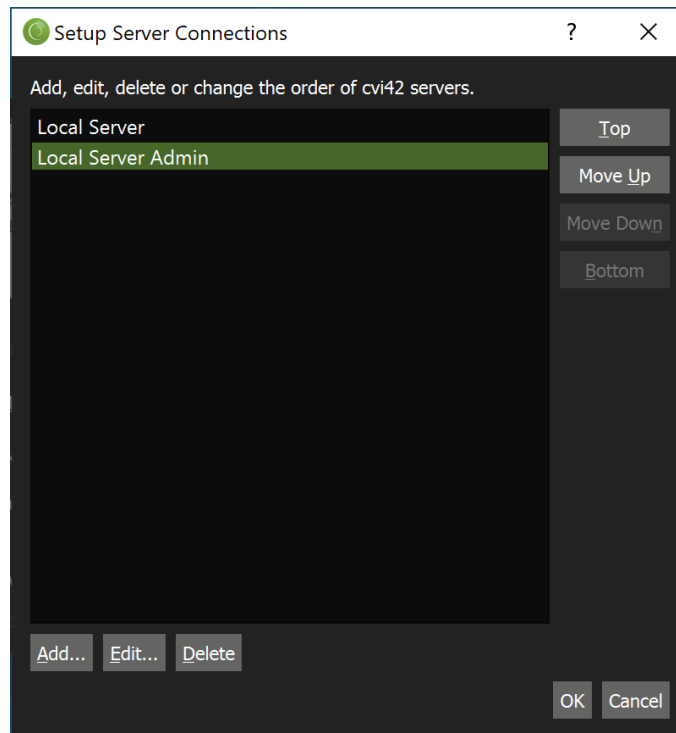
To change the parameters of an existing server connection definition, select the desired server from the list and click the ***Edit...*** button.

To delete an existing server connection definition, select the desired server from the list and click the ***Delete*** button.

The ***Top***, ***Move Up***, ***Move Down*** and ***Bottom*** buttons are used to change the order of the servers in the list. This affects the order of the servers listed in the drop-down box in the Login Dialogue.

7. Command-line Integration

7.1. Overview

The Client & Server-based **cvi42** integration model provides an interface for integrating **cvi42** into third party products, using command line arguments. **cvi42** shall access studies from its own DICOM databaseor via DICOM Q/R to PACS/VNA.
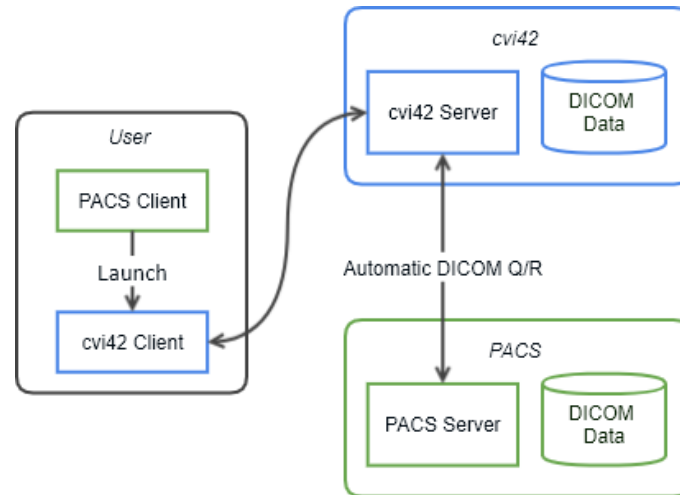
7.2. Client and Server Integration Workflow

In a client and server-based integration, the expected user workflow is as follows:

1. User opens a study on a 3rd party vendor application (e.g., PACS, workstation etc.).
2. User launches **cvi42** within the application. **cvi42** is launched with command line arguments (e.g.,Study Instance UID, Accession Number, Username, full screen etc.) provided by the application.
3. User logs on to **cvi42**.

> ⚠️ **IMPORTANT**: Username is populated into the login dialogue. For security reasons, password is never passed as an argument.

4. **cvi42** client requests to **cvi42** Server to load the study with a specific Study Instance UID or Accession Number.
   a. If the study does not exist in **cvi42** Server, the server sends a DICOM Q/R request to a designated DICOM Q/R SCP. A progress bar indicates study loading status to the user.
   b. Once the study is retrieved and imported, the server sends back a signal that triggers the client to load the study.
   c. If the study does not exist and cannot be retrieved, the user is prompted with a message and returned to the patient list, allowing them to continue to use **cvi42** with regular workflow.
5. User generates reports or secondary captures in **cvi42**.
   a. **cvi42** client uploads generated DICOM files to **cvi42** server.
   b. All files that are uploaded can then be sent to the third-party system via DICOM Storage operation either manually or using housekeeping rules.
6. User closes study and returns to patient list, or user closes **cvi42**.

7.3. Command Line Parameters

Command Line	Activity	Argument
`-accession <accession_number>`	Load study that matches `<accession_number>`	Accession Number
`-studyuid <study_instance_uid>`	Load study that matches `<study_instance_uid>`	Study Instance UID
`-unload-study`	Unloads the current study	None
`-username <username>`	Sets `<username>` in login dialogue.	Username
`-disable-quit-dialog`	Disables dialogue message box when exiting **cvi42**	None
`-disable-patient-list`	Disables patient list. (**cvi42** is locked to the current study)	None
`-single-instance`	Forces to run only a single instance of **cvi42**	None
`-multi-instance`	Forces to run multiple instances of **cvi42**	None
`-study-request-url <URL>`	Attempts to authenticate and load a study from the given URL	URL that provides Username and Accession Number as a response object

7.4. Launching cvi42

In order to launch **cvi42** from a third-party software, the vendor shall run **cvi42** with proper command line arguments.

As an example, the following command will launch **cvi42**, set username in the login dialogue with "`-username`" argument value and load the appropriate study with "`accession`" argument. If **cvi42** has already been launched, **cvi42** will close the current study and switch to the study specified in "`accession`". Also, if a different username is passed as an argument, **cvi42** will close the current study, disconnect from current session, and present a login dialogue.

```
>> cvi42.exe -username="admin" -accession="ABC123456" -single-instance
```

If a study was closed or patient was changed in the vendor's software, it can pass the following arguments to **cvi42**.

```
>> cvi42.exe -unload-study -single-instance
```

This command will launch a **cvi42** process in the background, pass the arguments to the existing **cvi42** process and terminate itself. It is recommended to always pass "-single-instance" to avoid popup messages asking for launching **cvi42** in multi-instance mode.